

**Court File No. CV-10-8647-00CL**

**Skyservice Airlines Inc.**

**ELEVENTH REPORT OF THE RECEIVER**

**September 14, 2011**

Court File No. CV-10-8647-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.**

**Between**

**Thomas Cook CANADA INC.**

**Applicant**

**- and -**

**SKYSERVICE AIRLINES INC.**

**Respondent**

**ELEVENTH REPORT TO THE COURT SUBMITTED BY  
FTI CONSULTING CANADA INC.  
IN ITS CAPACITY AS RECEIVER**

**INTRODUCTION**

1. On March 31, 2010 (the “**Date of Appointment**”), FTI Consulting Canada Inc. (“**FTI**”) was appointed as receiver (the “**Receiver**”) of all of the assets, undertakings and properties of Skyservice Airlines Inc. (“**Skyservice**”) pursuant to the order of the Honourable Mr. Justice Gans (the “**Receivership Order**”) granted upon the application of Thomas Cook Canada Inc. (“**Thomas Cook**”) pursuant to section 243(1) of the *Bankruptcy and Insolvency Act R.S.C. 1985 c. B-3 as amended* (the “**BIA**”) and section 101 of the *Courts of Justice Act R.S.O. 1990 c.43 as amended*.
2. To date, the Receiver has filed ten Reports as well as certain supplemental reports (collectively, the “**Receiver’s Reports**”). The purpose of this, the Receiver’s Eleventh Report, is to inform the Court of the following:

- (i) Receipts and disbursements for the period from March 31, 2010 through August 31, 2011;
- (ii) The progress of the Claims Procedure approved by the Court on July 27, 2010, including trust claims made and the status of the court proceedings with respect thereto;
- (iii) The status of the bankruptcy application commenced by Sunwing Tours Inc. (“**Sunwing**”) on June 14, 2010;
- (iv) The status of the litigation between Skyservice and Skyservice’s former shareholders regarding entitlement to certain escrowed funds related to a 2007 acquisition transaction more particularly described in this Report;
- (v) The status of the litigation and claims in respect of the seizure of leased aircraft by the Airport Authorities, as hereinafter defined;

and to request the granting by this Honourable Court of:

- (i) An order approving a final distribution of \$3,598,919.95 to Thomas Cook on account of the principal portion of the Thomas Cook Secured Claim (defined below) (the “**Principal Distribution**”) and declaring that the Thomas Cook Secured Claim, including payment of any amounts pursuant to the Thomas Cook Security Documents (defined below) has been paid in full;
- (ii) An order to pay \$160,000 to Thomas Cook on account of its legal costs claimed in the Thomas Cook Secured Claim;
- (iii) An order approving the activities of the Receiver as set out in the Receiver’s Reports filed subsequent to the last approval of activities in the Order dated July 27, 2010 (the “**Recent Receiver’s Reports**”); and

- (iv) An order approving the fees and disbursements of the Receiver for the period from June 21, 2010 to August 31, 2011 and of its legal counsel for the period from July 1, 2010 to August 31, 2011.

### **TERMS OF REFERENCE**

3. In preparing this report, the Receiver has relied upon unaudited financial information of Skyservice, Skyservice's books and records, certain financial information prepared by Skyservice and discussions with Skyservice's employees. The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the information. Accordingly, the Receiver expresses no opinion or other form of assurance on the information contained in this report or relied on in its preparation. Future oriented financial information reported or relied on in preparing this report is based on assumptions regarding future events; actual results may vary from forecast and such variations may be material.
4. The information and advice described in this Report as being provided to the Receiver by McCarthy Tétrault LLP (the "**Receiver's Counsel**" or "**McCarthys**") has been provided to the Receiver to assist it in considering its course of action and is not intended as legal or other advice to, and may not be relied upon by, any other stakeholder.
5. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian Dollars. Capitalized terms not otherwise defined are as defined in the Receivership Order or the Receiver's Reports.

**RECEIPTS AND DISBURSEMENTS FOR MARCH 31, 2010 TO AUGUST 31, 2011**

6. The excess of receipts over disbursements for the period from March 31, 2010 to August 31, 2011 (the “**Period**”), totalled approximately \$12.4 million, excluding amounts held by the Receiver pending determination of entitlement (the “**Restricted Cash**”) as summarized below:

	<b>\$000</b>
<b>Receipts</b>	
Cash	9,007
Sales	12,324
Collections under Aircraft Return Agreements	2,318
Accounts Receivable	2,532
Miscellaneous	888
<b>Total Receipts</b>	<b>27,069</b>
<b>Disbursements</b>	
Occupancy Costs	461
Payroll	1,738
Operating Costs	1,906
Distributions to Date	5,000
Legal & Professional <sup>1</sup>	5,594
<b>Total Disbursements</b>	<b>14,698</b>
<b>Excess of Receipts over Disbursements</b>	<b>12,370</b>
<b>Restricted Cash:</b>	
Trust Funds	47
Airport Security Account	2,515
<b>Total</b>	<b>14,933</b>

1. Legal & Professional disbursements include: Receiver's fees, Receiver's legal counsel and any additional contract work provided by third parties

## PROGRESS OF THE SKYSERVICE CLAIMS PROCEDURE

7. The Claims Procedure is being carried out in accordance with the Claims Procedure Order. Claims filed by the Claims Bar Date of August 27, 2010, are summarized as follows:

Status of Claim	Number of Claims	\$000
<b>Secured:</b>		
Accepted	14	\$ 109.86
In Dispute <sup>2</sup>	6	45,105.42
	20	45,215
<b>Unsecured:</b>		
Accepted <sup>1</sup>	1,069	9,494.55
In Dispute <sup>2</sup>	36	125,957.54
	1,105	135,452

<sup>1</sup> Former employee claims have been separated out from their union and association groupings and into individual claims

<sup>2</sup> Claims in dispute include duplicated amounts in the secured and unsecured groupings as filed by the claimants

8. A further 25 claims totalling approximately \$2.2 million were filed after the Claims Bar Date. Pursuant to the Claims Procedure Order, the Receiver has no discretion to extend the Claims Bar Date to allow the filing of these claims and such claims have, therefore, been disallowed if an order permitting late filing was not obtained.

9. The Receiver continues to review and adjudicate the outstanding secured and unsecured claims filed in accordance with the Claims Procedure, including certain alleged trust and property claims, described below. Many of the claims that have been submitted are complex and require significant accounting and legal analysis. In addition, a number of the claims were filed without providing sufficient information or supporting evidence. After reviewing such claims the Receiver identified missing information and has either disallowed such claims or followed up with many of these claimants to request the information required for the Receiver to adjudicate these claims. The Receiver has reviewed and continues to review the additional information and evidence when provided. The Receiver has also undertaken its own inquiries of former Skyservice personnel and a review of Skyservice information and documentation as required to respond to certain claims. For all of these reasons, adjudication of claims has been time consuming and remains ongoing. At this time, while the vast majority of claims (in number) have been dealt with, the Receiver anticipates that completing the adjudication of the remaining claims (which include significant claims in terms of the value claimed) may still require a significant amount of time, and in some cases, assistance from the court to resolve.
10. The following trust or property claims have been advanced (collectively, the **“Trust Claims”**):

- (i) A claim by Sunwing (the “**Sunwing Trust Claim**”) originally alleging \$7.6 million, plus additional unquantified amounts, are held by the Receiver in trust for Sunwing. Counsel for Sunwing recently advised that the Sunwing Trust Claim has been reduced, as a result of information provided to it by the Receiver, such that Sunwing now alleges approximately \$3.5 million is held in trust for Sunwing. The Receiver and Sunwing had previously agreed that the Receiver would keep segregated \$2,329,473 of the funds of Skyservice until further order of the Court. The Receiver’s Tenth Report was filed to provide the Court with further information regarding the Sunwing Claim and the Receiver’s analysis of the validity of the trust aspect of the Sunwing Claim. A motion in respect of this matter is currently pending in which the Receiver seeks an order, among other things, declaring that the amounts claimed in the Sunwing Claim are not subject to a proprietary or trust interest as alleged by Sunwing. The Receiver is awaiting Sunwing’s position regarding a timetable to schedule this motion.
- (ii) A claim by Thomas Cook alleging \$23.9 million is held in trust for Thomas Cook, which claim is being addressed by the Receiver in the course of the Claims Process.
- (iii) Two smaller claims: (i) by the Skyservice Cabin Crew Association in the amount of approximately \$6,000; and (ii) by the Skyservice Pilot’s Association in the amount of approximately \$35,000. The Receiver continues to review these claims and is seeking to reach a consensual resolution of the claim or have it determined in accordance with the Claims Procedure.



## STATUS OF BANKRUPTCY APPLICATION

11. On June 16, 2010, Sunwing obtained an order lifting the stay of proceedings for the purpose of allowing Sunwing to commence a bankruptcy application against Skyservice and to adjourn the hearing of the bankruptcy application *sine die*. That order was amended on June 30, 2010 to add Thomson Airways Limited (“**Thomson**”) as a creditor to the bankruptcy application. The bankruptcy application states that FTI has agreed to act as trustee in the event that a bankruptcy order is granted.
  
12. Paragraph seven (7) of the affidavit of Mark Williams, sworn on June 14, 2010 in support of the motion to lift the stay, the bankruptcy application states:

"Sunwing seeks a lifting of the stay to commence the Bankruptcy Application in order to establish the date of initial bankruptcy event for purposes of the BIA and to avail itself of rights and remedies under the BIA. The Receiver has acknowledged in its Pre-appointment Report dated March 31, 2010 that its review of various secured parties' security was subject to the usual assumptions and qualifications with respect to preferences and other forms of impeachable transactions and therefore, such a review has not been undertaken. At this time, the commencement of the Bankruptcy Application is solely for the purpose of establishing the initial date of bankruptcy and the hearing of the bankruptcy application is to be deferred."
  
13. The hearing of the bankruptcy application remains adjourned. The Receiver has discussed with counsel for Sunwing and Thomson the importance of providing for an orderly transition from receivership to bankruptcy, including maintaining and preserving the claims process conducted in the receivership in order to avoid unnecessary cost, duplication of work and confusion among creditors.

14. The Receiver understands that counsel for Sunwing and Thomson is in the process of preparing a draft transition order for discussion with the Receiver and will subsequently seek to have the bankruptcy application heard.
15. In the meantime, in the course of its review of documents and communications as part of its duties as receiver, the Receiver has identified issues (unrelated to the Thomas Cook security, described below, based on the information reviewed) that could potentially form the basis for a claim to rights and remedies under the BIA. If appointed as trustee in bankruptcy, FTI will continue its assessment of such issues and compile a report setting out its findings in accordance with its responsibilities under the BIA.

#### **THE ESCROW LITIGATION**

16. In 2007, a predecessor of Skyservice was acquired from its then-shareholders by a wholly-owned subsidiary of Gibralt Capital Corporation (“**AcquisitionCo**”). The transaction proceeded by way of a plan of arrangement and was governed by an arrangement agreement (the “**Arrangement Agreement**”). Immediately following the acquisition, through a series of amalgamations, the current Skyservice was formed and Skyservice became entitled to the rights of AcquisitionCo under the Arrangement Agreement.
17. Pursuant to the Arrangement Agreement, a portion of the purchase price (totalling approximately \$17.2 million) was paid into escrow upon closing to be released if certain conditions were met. Portions of the escrow funds have been released throughout the last few years, upon satisfaction of specific requirements set out in the applicable agreements with the Vendor.
18. Prior to the Receivership Order, disputes arose between Skyservice and its former shareholders as to whether certain conditions had been met and therefore whether certain of the remaining escrowed funds should be paid to Skyservice or to its former shareholders.

(i) **EBITDA Escrow Dispute**

19. One dispute related to the interpretation of a section of the arrangement agreement relating to the amount contributed to Skyservice's EBITDA by Conquest Vacations. Simplistically, if that amount exceeded a defined threshold then funds were payable to the former shareholders from the escrow amounts whereas if the threshold was not exceeded, amounts were payable to Skyservice. A dispute arose as to the calculation of Conquest Vacations' contribution to Skyservice's EBITDA (the "**EBITDA Escrow Dispute**").
20. The Receiver determined it is in the best interests of the estate and the creditors of Skyservice to pursue recovery of the amounts disputed in the EBITDA Escrow Dispute and brought a motion to, among other things, interpret the article of the arrangement agreement relevant to the EBITDA Escrow Dispute and to determine if a report prepared by KPMG provides a binding determination of entitlement to the escrow funds or whether the relevant EBITDA calculation will have to be determined on the basis of competing expert evidence. The Receiver's ninth report dated May 11, 2011 (the "**Ninth Report**") was filed in support of the Receiver's motion, which is scheduled to be heard on September 27, 2011.
21. The next steps in addressing the EBITDA Escrow Dispute may depend on the outcome of the September 27<sup>th</sup> motion.

(ii) **Breach of Representations Dispute**

22. In addition, the Receiver is continuing to move the process forward with respect to other matters currently in dispute.
23. The holdbacks from the purchase price established pursuant to the Arrangement Agreement also included \$5 million as a source of recovery for AcquisitionCo (now Skyservice) if there was a breach of any of the representations made in the agreement. In this regard, two matters are in dispute:

- (i) Unionization – Skyservice claims that a representation with respect to there having been no previous or existing union organization attempts was false; and
  - (ii) Inventory – Skyservice claims that representations with respect to inventory were incorrect.
24. These disputes are the subject of litigation commenced by Skyservice against the former shareholders in 2009. Prior to the receivership, Skyservice and representatives of the former shareholders apparently had many discussions about the disputes, but were unsuccessful resolving them. The Receiver has met with representatives of the former shareholders on several occasions, but no settlement has been reached. In the absence of a settlement, the parties have been working cooperatively to advance the litigation.

#### **STATUS OF THE SEIZURE APPLICATIONS**

25. Between the period March 31, 2010 and April 5, 2010, the Greater Toronto Airports Authority (“GTAA”), the Ottawa MacDonald-Cartier International Airport Authority (“OMCIAA”), Winnipeg James Armstrong Richardson International Airport (the “Winnipeg Airport”) and NAV Canada (collectively referred to as the “Airport Authorities”) commenced seizure applications pursuant to the *Airport Transfer (Miscellaneous Matters) Act* and similar legislation (the “Seizure Applications”) in respect of certain aircraft operated by Skyservice.

26. The International Lease Finance Corporation (“**ILFC**”), C.I.T. Leasing Corporation (“**CIT**”) MCAP Europe Limited (“**MCAP**”), IAI V Inc. (“**IAI**”), Thomson and Sunwing (collectively the “**Lessors**”) and the Airport Authorities, with cooperation and assistance from the Receiver, negotiated arrangements set out in a Protocol (the “**Protocol**”) for the posting of cash security (the “**Security**”) to stand in place of the aircraft seized for the purposes of the Seizure Applications, which allowed the aircraft to be released from claims of the Airport Authorities.
27. On April 6, 2011, an Order was granted by the Honourable Mr. Justice Morawetz, (the “**Seizure Application Order**”) that provides, among other things:
- (i) the seizure applications of the GTAA, OMCIAA and NAV Canada are not affected by the stay in the Receivership Order, are granted, and are enforceable up to the full amount owing to GTAA, OMCIAA and NAV Canada; and
  - (ii) if the parties are unable to agree on costs, written submissions may be filed by June 30, 2011.
28. On May 6, 2011, MCAP, IAI and Celestial Aviation Trading 23 Limited (“**Cat 23**”) filed with the Court of Appeal to appeal the Seizure Application Order. The appeal is scheduled to be heard on November 7, 2011.
29. The remaining Lessors did not appeal the Seizure Application Order. The Airport Authorities are now seeking the release of the Security and have circulated to the Lessors a written request and direction to be signed by the Lessors and the applicable Airport Authority in accordance with the Protocol. The Receiver is awaiting a response from the Lessors or receipt of the signed direction setting out the amount agreed upon by the parties to be released (in which event the Receiver will be in a position to release the funds).

## **REQUEST FOR AN ORDER AUTHORIZING THE PRINCIPAL DISTRIBUTION**

30. Prior to the Claims Bar Date, Thomas Cook filed a secured claim in the amount of \$9,190,720.39 (“**Thomas Cook Secured Claim**”) that it claims is owing pursuant to various security documents (the “**Thomas Cook Security Documents**”). The Thomas Cook Secured Claim relates to the debt, in the principal amount of \$8,598,919.95 (the “**Roynat Principal Claim**”), assigned to Thomas Cook by Roynat Inc. and Integrated Private Debt Fund LP in February 2010, and included a claim for interest of \$17,914.42 plus interest continuing to accrue and legal costs of \$573,886.02 plus costs continuing to accrue.
31. As described in the Pre-Appointment Report to the Court of FTI Consulting Canada Inc. in its capacity as proposed receiver dated March 31, 2010 (the “**Pre-Appointment Report**”), Receiver’s Counsel has reviewed certain of the security held by Thomas Cook and is of the opinion that, subject to the customary opinion assumptions and qualifications, the security held by Thomas Cook for the Roynat Principal Claim is valid and enforceable against Skyservice under Ontario law.
32. As described in the Monitor’s sixth report (the “**Sixth Report**”), the Receiver is satisfied as to the validity of the Roynat Principal Claim. In October, 2010, the Receiver, at the request of Thomas Cook, sought an interim distribution to Thomas Cook of \$5,000,000 from the proceeds of the estate of Skyservice in partial satisfaction of the Roynat Principal Claim. The interim distribution was granted pursuant to the Order of the Honourable Mr. Justice Morawetz on October 13, 2010 (the “**Interim Distribution Order**”).
33. Thomas Cook has requested that the Receiver make an immediate distribution on account of the remaining Roynat Principal Claim totalling \$3,598,919.95.

34. Excluding the Trust Claims and claims against the Restricted Cash, claims totalling \$100,000 have been filed in the Claims Process asserting a security or priority interest that may or may not rank in priority to the Roynat Principal Claim.
35. As noted earlier in the report, receipts to date exceed cash disbursements by approximately \$12.4 million excluding Restricted Cash. The Principal Distribution, if authorized and made, would therefore leave approximately \$8.8 million of cash in the estate, with potential for additional realizations to come from realizations from Restricted Cash and from funds held in escrow by third parties, depending on the resolution of the competing claims to these funds.
36. As set out above, there are four Trust Claims, two of which total approximately \$41,000 and the Receiver is satisfied there will be sufficient funds in the estate following the Principal Distribution to satisfy those claims to the extent they are found to be prior-ranking claims. Of the two larger Trust Claims, one has been made by Thomas Cook itself and Thomas Cook has informed the Receiver that it consents to the Interim Distribution notwithstanding the Thomas Cook Trust Claim. The second larger Trust Claim is the Sunwing Trust Claim. Based on discussions with Sunwing's counsel, the Receiver understands that the Sunwing Trust Claim has been reduced to approximately \$3.5 million such that the Receiver is satisfied that there will be sufficient funds in the estate following the Principal Distribution to satisfy the Sunwing Trust Claim to the extent it is found to be prior-ranking.

37. Accordingly, the Receiver is satisfied that there are sufficient funds on hand to make the Principal Distribution, that Thomas Cook has a valid and enforceable claim in the Roynat Principal Claim and that no creditor should be prejudiced by the Principal Distribution. The Receiver therefore respectfully requests that this Honourable Court grant an Order authorizing the payment of the Principal Distribution and declaring that, subject to the request below relating to the Costs Claim, the Thomas Cook Secured Claim, including payment of any amounts pursuant to the Thomas Cook Security Documents (defined below) has been paid in full

#### **THOMAS COOK COSTS AND INTEREST CLAIM**

38. In addition to the Roynat Principal Claim, the proof of claim filed by Thomas Cook in respect of the Thomas Cook Secured Claim included a claim for \$573,886.06 relating to legal and professional fees (the “**Costs Claim**”) and \$17,914.42 relating to interest (the “**Interest Claim**”). Thomas Cook claims that it is entitled to:
- (i) Legal costs totalling \$573,886.02 pursuant to a General Security Agreement between Roynat Inc. and Skyservice (“Skyservice GSA”) and two debentures, each dated October 19, 20117 (collectively, the “Debentures”), the Receivership Order and an intellectual property security agreement and an assignment of material contracts (collectively, the “Specific-Purpose Agreements”); and
  - (ii) Pre-judgement interest from the date of the demand of \$17,914.42 pursuant to section 128 of the *Courts of Justice Act*.
39. On July 28, 2011, the Receiver issued a disallowance of the Thomas Cook Costs Claim and Interest Claim (the “**Thomas Cook Disallowance**”) for the reasons set out therein.



40. Among other things, the Receiver disallowed the Costs Claim on the basis that Thomas Cook failed to establish to the Receiver's satisfaction that the Thomas Cook loan agreement or security documents provide for Thomas Cook to be entitled to payment of its costs as claimed.
41. With respect to the Interest Claim, the Receiver disallowed it on the basis that, among other reasons, while Thomas Cook relied upon the *Courts of Justice Act* prejudgment interest provisions (s.128 and 130), the Thomas Cook credit agreement provides that interest is not payable hence there was no evidence that Thomas Cook lost the benefit of any interest such that it should be compensated despite the contractual provision.
42. Thomas Cook disputed the Thomas Cook Disallowance as it related to the Costs Claim and the Receiver and Thomas Cook engaged in discussions to resolve the Costs Claim.
43. Among other things, the Receiver agreed to review the dockets of Thomas Cook's counsel to determine which amounts might be appropriately considered "costs of the motion" for purposes of paragraph 28 of the Receivership Order, which provides as follows:
28. THIS COURT ORDERS that the Applicant shall have its costs of this motion, up to and including entry and service of this Order, provided for by the terms of the Applicant's security or, if not so provided by the Applicant's security, then on a substantial indemnity basis to be paid by the Receiver from the Debtor's estate with such priority and at such time as this Court may determine.
44. As a result of that review and discussions with counsel for Thomas Cook, the Receiver recommends the following resolution of the Costs Claim, subject to approval by the Court:

- (i) The Receiver will pay to Thomas Cook \$160,000, to be paid at the same time as the Principal Distribution, in full and final settlement of Thomas Cook's Costs Claim portion of the Thomas Cook Secured Claim (the "**Costs Payment**");
  - (ii) Thomas Cook will not seek payment of the balance of its Costs Claim on a secured, preferred or other priority basis, nor will it allege such costs are payable on any other basis in reliance upon terms of the Thomas Cook Security Documents. However, Thomas Cook will not be precluded from advancing a claim for its remaining legal costs on an unsecured basis in reliance upon bases other than the terms of the Thomas Cook Security Documents or paragraph 28 of the Receivership Order, which unsecured claim shall be dealt with by the Receiver in due course;
  - (iii) Thomas Cook agrees that it has no Interest Claim;
  - (iv) Upon receipt by Thomas Cook of the Principal Distribution and the Costs Payment, the Thomas Cook Secured Claim shall be satisfied in full.
45. The Receiver is of the view that this proposed resolution is appropriate and in the best interests of the estate and the creditors of Skyservice for the following reasons:
- (i) Based on the Receiver's review of the Thomas Cook dockets, the Receiver identified approximately \$160,000 of legal costs that could reasonably be considered, in the view of the Receiver, costs of the motion to appoint the Receiver that would be recoverable pursuant to the Initial Order;

- (ii) While the Receiver disallowed the Costs Claim for reasons including that Thomas Cook failed to establish to the Receiver's satisfaction that the Thomas Cook loan agreement or security documents provide for Thomas Cook to be entitled to payment of its costs as claimed, the Receiver recognizes that Thomas Cook disagrees with that position and is of the view that its Costs Claim is payable pursuant to the terms of the Thomas Cook Security Documents, including that legal costs are recoverable for a period after the appointment of the Receiver. The Receiver recognizes that there is a risk that Thomas Cook may be successful in persuading the Court that it is entitled to payment of costs on a secured basis pursuant to the Thomas Cook Security Documents and further that there would be costs associated with determining the issue, such as costs of further litigation or appearances before a claims officer, which would have imposed costs on the estate.
  - (iii) The proposed resolution limits the amount that Thomas Cook can claim on a priority basis and resolves the question of whether the Thomas Cook Security Documents provide for payment of legal costs to Thomas Cook, providing greater certainty and reducing legal costs associated with dealing with this issue.
46. Accordingly, the Receiver recommends the resolution described above, including payment to Thomas Cook of its legal costs totalling \$160,000.

#### **REQUEST FOR FEE APPROVAL**

47. Pursuant to paragraphs 17, 18 and 19 of the Receivership Order, any expenditure or liability properly made or incurred by the Receiver, including the fees of the Receiver and the fees and disbursements of Receiver's Counsel, were authorized to be paid on a periodic basis subject to any final passing of the accounts. In addition, the Receiver's Charge was granted as security for, *inter alia*, the fees and disbursements of the Receiver and Receiver's Counsel.

48. Pursuant to the Receivership Order, the accounts of the Receiver and Receiver's Counsel, at their standard rates and charges, have been paid from time to time. As detailed in the Monitor's fourth report (the "**Monitor's Fourth Report**"), the Receiver received approval of its fees and disbursements for the period from March 31, 2010 to June 20, 2010 and those of its legal counsel, McCarthy Tétrault LLP, for the period from March 17, 2010 to June 30, 2010 pursuant to the order of the Honourable Justice Morawetz dated July 27, 2010.
49. The Receiver and Receiver's Counsel have continued to maintain detailed records of their professional time and costs. The Receiver is seeking the approval of its fees and disbursements for the period from June 21, 2010 to August 31, 2011 and those of its legal counsel for the period from July 1, 2010 to August 31, 2011.
50. The total fees and disbursements of the Receiver during the period June 21, 2010 to August 31, 2011 (the "**Period**") amount to \$1,776,714.41 (excluding applicable taxes), including \$1,623,865 for services and \$152,849.41 for disbursements (both excluding GST) (collectively, the "**Receiver Fees and Disbursements**"). The time spent by Receiver personnel in the Period is more particularly described in the Affidavit of Jamie T Engen of the Receiver, sworn in support hereof and attached hereto as Appendix A.
51. The total fees for services and disbursements provided by McCarthy during the period July 1, 2010 to August 31, 2011, amount to \$862,786.17, including fees of \$851,118 and disbursements of \$11,668.17 (both excluding GST) (collectively, the "**McCarthy Fees and Disbursements**"). The time spent by McCarthy personnel in that period is more particularly described in the Affidavit of James Gage, a partner of McCarthy, attached hereto as Appendix B.

52. The Receiver respectfully submits that the Receiver Fees and Disbursements and the McCarthy Fees and Disbursements are reasonable in the circumstances and have been validly incurred in accordance with the provisions of the Appointment Order. Accordingly, the Receiver now seeks the approval of the Receiver Fees and Disbursements and the Legal Fees and Disbursements, and further seeks approval of its activities as set out in the Recent Receiver's Reports.

The Receiver respectfully submits to the Court this, its Eleventh Report.

Dated this 14th day of September, 2011.

FTI Consulting Canada Inc.  
in its capacity as receiver of  
Skyservice Airlines Inc.  
and not in its personal or corporate capacity



Nigel D. Meakin  
Senior Managing Director



Jamie T Engen  
Managing Director

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## **Appendix A**

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### **The Engen Affidavit**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF THE RECEIVERSHIP OF  
SKYSERVICE AIRLINES INC.**

**BETWEEN:**

**THOMAS COOK CANADA INC.**

**Applicant**

**- and -**

**SKYSERVICE AIRLINES INC.**

**Respondent**

**AFFIDAVIT OF JAMIE T ENGEN  
(sworn September 14, 2011)**

I, **JAMIE T ENGEN**, of the City of Vancouver, in the Province of British Columbia, **MAKE OATH AND SAY** that:

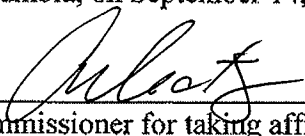
1. I am a Managing Director of FTI Consulting Canada Inc. ("FTI") and, as such, I have knowledge of the matters hereinafter deposed to except where stated to be on information and belief, and where so stated, I verily believe it to be true.
2. On March 31, 2010 (the "**Date of Appointment**"), pursuant to the order of the Honourable Mr. Justice Gans (the "**Receivership Order**"), FTI Consulting Canada Inc. was appointed as receiver (the "**Receiver**") of the assets, undertakings and properties of Skyservice Airlines Inc. ("**Skyservice**") acquired for or used in relation to a business carried on by Skyservice including all proceeds thereof.
3. Pursuant to the Receivership Order, the Receiver has provided services and incurred disbursements in the amount of \$1,776,714.41 (excluding applicable taxes), including \$1,623,865.00 for services and \$152,849.41 for disbursements in the period from June 21, 2010 to August 31, 2011 (the "**Period**"). Attached hereto and marked as Exhibit "A" to this my Affidavit is a summary of all invoices rendered by the Receiver on a periodic basis during the Period (the "**Accounts**").

4. True copies of the Accounts, which include a fair and accurate description of the services provided along with the hours and applicable rates claimed by the Receiver, are attached as Exhibit "B" to this my Affidavit.
5. Pursuant to the Order of the Honourable Mr. Justice Morawetz dated July 27, 2010, the Court approved the activities of the Receiver with respect to its conduct and the receivership proceedings as set out in its first through fourth reports to the Court, and in its supplement to the second report (the "**Approved Reports**").
6. The Receiver has previously filed with the Court its fifth through tenth reports to the Court, as well as a supplement to the third report, with respect to its conduct and the receivership proceedings (the "**Receiver's Reports**"). In addition, and contemporaneously with the filing of this Affidavit, the Receiver is filing its eleventh report to the Court (the "**Eleventh Report**"). Details of the activities undertaken and services provided by the Receiver in connection with the administration of the receivership proceedings are described in the Approved Reports, the Receiver's Reports and the Eleventh Report.
7. In the course of performing its duties pursuant to the Receivership Order, the Receiver's staff has expended a total of 3,154.2 hours during the Period. Attached as Exhibit "C" to this my Affidavit is a schedule setting out a summary of the individual staff involved in the administration of the receivership and the hours and applicable rates claimed by the Receiver for the Period. The average hourly rate billed by the Receiver during the Period is \$514.83.
8. The total amount of professional fees and disbursements being claimed for work performed by the Receiver during the Period is \$1,776,714.41 (excluding applicable taxes).
9. The Receiver requests that this Honourable Court approve its Accounts for the Period, in the total amount of \$1,776,714.41 (excluding applicable taxes) for services rendered and recorded during the Period.
10. McCarthy Tétraut LLP ("McCarthys") rendered services throughout these proceedings in a manner consistent with the instructions of the Receiver and have prepared an affidavit with respect to the services rendered from July 1, 2010 to August 31, 2011. The Receiver has reviewed the invoices rendered by McCarthys during this period.
11. To the best of my knowledge, the rates charged by the Receiver and McCarthy are comparable to the rates charged for the provision of similar services by other large restructuring firms in the Toronto market.



12. I verily believe that the fees and disbursements incurred by the Receiver and McCarthy are fair and reasonable in the circumstances.
13. This Affidavit is sworn in connection with a motion for an Order of this Honourable Court to, among other things, approve the fees and disbursements of the Receiver and those of its legal counsel and for no improper purpose.

SWORN BEFORE ME at the City of Vancouver, in the Province of British Columbia, on September 14, 2011.



Commissioner for taking affidavits

  
\_\_\_\_\_  
JAMIE T ENGEN

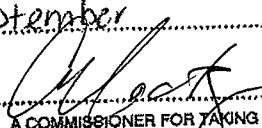
**ALEXANDRA COCKS**  
*Barrister & Solicitor*  
**McCarthy Tétrault LLP**  
1300 - 777 DUNSMUIR STREET  
VANCOUVER, B.C. V7Y 1K2  
Tel: (604) 643-7199

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## Exhibit A

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### Summary of Invoices

This is Exhibit "A" referred to in the  
affidavit of Jamie T. Engen  
sworn before me, this 14<sup>th</sup>  
day of September, 2011  
  
A COMMISSIONER FOR TAKING AFFIDAVITS

**ALEXANDRA COCKS**  
*Barrister & Solicitor*  
**McCarthy Tétrault LLP**  
1300 - 777 DUNSMUIR STREET  
VANCOUVER, B.C. V7Y 1K2  
Tel: (604) 643-7199

Summary of FTI Invoices  
Invoices dated June 30, 2010 to July 31, 2011

Invoice #	Date	Fee	Disbursements	GST/HST	Total
1	7241763 June 30, 2010	\$ 54,745.00	\$ 6,473.60	\$ 3,060.93	\$ 64,279.53
2	7242502 July 31, 2010	\$ 159,584.00	\$ 20,668.46	\$ 23,432.82	\$ 203,685.28
3	7243798 August 15, 2010	\$ 65,417.50	\$ 14,242.86	\$ 10,355.85	\$ 90,016.21
4	7245014 August 29, 2010	\$ 54,221.00	\$ 3,253.26	\$ 7,471.65	\$ 64,945.91
5	7246499 September 12, 2010	\$ 86,077.50	\$ 6,688.84	\$ 12,059.62	\$ 104,825.96
6	7248089 September 30, 2010	\$ 84,302.50	\$ 11,354.76	\$ 12,435.44	\$ 108,092.70
7	7249075 October 10, 2010	\$ 23,752.50	\$ 1,425.15	\$ 3,273.10	\$ 28,450.75
8	7249951 October 17, 2010	\$ 15,050.00	\$ 903.00	\$ 2,073.89	\$ 18,026.89
9	7250683 October 24, 2010	\$ 50,516.50	\$ 6,529.76	\$ 7,416.02	\$ 64,462.28
10	7251254 October 31, 2010	\$ 25,631.00	\$ 1,537.86	\$ 3,531.95	\$ 30,700.81
11	7251953 November 7, 2010	\$ 15,852.50	\$ 951.15	\$ 2,184.48	\$ 18,988.13
12	7252981 November 14, 2010	\$ 18,527.50	\$ 1,178.09	\$ 2,561.72	\$ 22,267.31
13	7254542 November 30, 2010	\$ 63,780.00	\$ 6,633.47	\$ 9,153.75	\$ 79,567.22
14	7256849 December 19, 2010	\$ 77,033.50	\$ 6,195.01	\$ 10,819.71	\$ 94,048.22
15	7257699 December 31, 2010	\$ 30,130.50	\$ 2,057.49	\$ 4,184.44	\$ 36,372.43
16	29000005 January 16, 2011	\$ 66,217.50	\$ 5,954.69	\$ 9,382.39	\$ 81,554.58
17	29000007 January 23, 2011	\$ 41,480.00	\$ 2,556.95	\$ 5,724.80	\$ 49,761.75
18	29000013 January 31, 2011	\$ 59,010.50	\$ 3,540.63	\$ 8,131.65	\$ 70,682.78
19	29000020 February 6, 2011	\$ 52,052.50	\$ 3,123.15	\$ 7,172.84	\$ 62,348.49
20	29000025 February 20, 2011	\$ 76,410.50	\$ 8,492.79	\$ 11,037.43	\$ 95,940.72
21	29000030 February 28, 2011	\$ 22,115.00	\$ 1,326.90	\$ 3,047.45	\$ 26,489.35
22	29000036 March 13, 2011	\$ 33,830.00	\$ 2,029.80	\$ 4,661.77	\$ 40,521.57
23	29000049 March 31, 2011	\$ 59,698.50	\$ 6,177.28	\$ 8,563.85	\$ 74,439.63
24	29000053 April 10, 2011	\$ 34,962.50	\$ 2,317.03	\$ 4,846.34	\$ 42,125.87
25	29000058 April 30, 2011	\$ 85,981.00	\$ 7,998.27	\$ 12,217.30	\$ 106,196.57
26	29000067 May 31, 2011	\$ 110,932.00	\$ 8,912.95	\$ 15,579.84	\$ 135,424.79
27	29000076 June 30, 2011	\$ 56,160.00	\$ 3,752.75	\$ 7,788.66	\$ 67,701.41
28	29000086 July 31, 2011	\$ 59,875.50	\$ 3,632.34	\$ 8,256.02	\$ 71,763.86
29	29000101 August 31, 2011	\$ 40,518.00	\$ 2,941.12	\$ 5,649.69	\$ 49,108.81
<b>Total</b>		<b>\$ 1,623,865.00</b>	<b>\$ 152,849.41</b>	<b>\$ 226,075.40</b>	<b>\$ 2,002,789.81</b>

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## Exhibit B

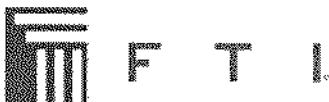
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### Copies of Accounts

This is Exhibit "B" referred to in the  
affidavit of Jamie T Engen  
sworn before me, this 14<sup>th</sup>  
day of September 2011

  
A COMMISSIONER FOR TAKING AFFIDAVITS

**ALEXANDRA COCKS**  
*Barrister & Solicitor*  
**McCarthy Tétrault LLP**  
1300 - 777 DUNSMUIR STREET  
VANCOUVER, B.C. V7Y 1K2  
Tel: (604) 643-7199



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

July 28, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7241763

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from June 21, 2010 to June 30, 2010 in the amount of \$64,279.54.

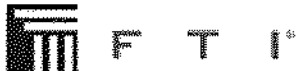
The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop". The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7241763  
 FTI Matter # 423082.0001  
 GST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Paul Bishop	1.3	\$ 805	\$ 1,046.50
Nigel Meakin	5.5	805	4,427.50
Jamie Engen	47.5	680	32,300.00
Michelle Grech	37.3	500	18,650.00
Ana Arevalo	1.1	110	121.00
Golnaz Haghiri	16.0	100	1,600.00
Total Hours	108.7		\$ 58,145.00
Travel Time Discount			(3,400.00)
Administrative Charge			3,284.70
Total Fees			58,029.70
Total Expenses			3,188.90
<b>Total Fees and Expenses</b>			<b>\$ 61,218.60</b>
5% GST #835718024RT0001			3,060.94
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 64,279.54</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

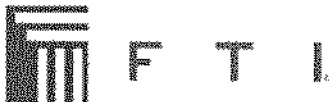
Beneficiary Account Number: 476960861715

GST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
06/21/10	14887	Michelle Grech	6.90	\$ 3,450.00	Follow up on Receiver inbox emails. Follow up and organization of creditor inquiries. Follow up on SITA. Sunwing letter and discussion. Finalize termination letters. Follow up calls regarding Fasken marketing.
06/21/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Performing general administrative duties.
06/21/10	15610	Jamie Engen	9.50	\$ 6,460.00	Management of Skyservice employees. Management of FTI employees. Numerous calls and correspondence with legal counsel. Discussions and correspondence with liquidators. Discussions with GTAA and real estate parties. Preparation of Third Report.
06/21/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls and discussions regarding various issues. Review of materials.
06/22/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls and discussions regarding various issues. Review of materials.
06/22/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Follow up on WEPP-related inquiries and updating the call log.
06/22/10	14887	Michelle Grech	1.60	\$ 800.00	Follow up on the receiver inbox. Return messages regarding third party calls and Fasken marketing requests.
06/22/10	15273	Ana Arevalo	0.60	\$ 66.00	Preparing draft invoice for period ending June 20, 2010.
06/23/10	14887	Michelle Grech	0.80	\$ 400.00	Calls regarding Fasken Marketing.
06/23/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Follow up on call-log and WEPP-related inquiries.
06/24/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Follow up on call-log and WEPP-related inquiries.
06/24/10	14887	Michelle Grech	1.90	\$ 950.00	Follow up on Receiver inbox. Respond to emails and calls regarding Fasken Marketing process.
06/24/10	15610	Jamie Engen	8.00	\$ 5,440.00	Management of Skyservice employees. Management of FTI employees. Numerous calls and correspondence with legal counsel. Discussion with liquidators. Preparation of Third and Fourth Reports.
06/25/10	15610	Jamie Engen	9.00	\$ 6,120.00	Management of FTI employees. Management of Skyservice employees. Numerous calls and correspondence with legal counsel. Discussions with liquidator. Discussions with real estate parties. Preparation of Fourth Report.
06/25/10	14800	Paul Bishop	0.60	\$ 483.00	Follow up on items discussed.
06/25/10	14887	Michelle Grech	1.30	\$ 650.00	Check Receiver inbox. Respond to emails and calls from third parties. Follow up with interested parties as part of the Fasken Marketing process.
06/25/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Assistance with WEPPA-related items.
06/28/10	14797	Nigel Meakin	1.50	\$ 1,207.50	Meeting with Marshall Myles. Emails regarding various issues.
06/28/10	14887	Michelle Grech	8.10	\$ 4,050.00	Follow up with Receiver inbox. Draft termination letters. Follow up on Thomson Trolleys. Follow up on SITA equipment. Follow up on Pitney Bowes lease. Call log follow up. Draft updates and ensure website updates are posted.
06/28/10	15610	Jamie Engen	8.00	\$ 5,440.00	Management of Skyservice employees. Management of FTI employees. Numerous calls and correspondence with legal counsel. Preparation of Receiver's Third report to the Court. Discussions with stalking horse bidder regarding Fasken and closing dates. Negotiation of settlement.
06/28/10	15768	Golnaz Haghiri	3.00	\$ 300.00	Prepare call log. Follow up on WEPP-related administrative items.
06/29/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Prepare call log. Follow up on WEPP-related administrative items.
06/29/10	15610	Jamie Engen	7.00	\$ 4,760.00	Management of FTI employees. Management of Skyservice employees. Numerous calls and correspondence with legal counsel. Completion and filing of Receiver's Third Report. Discussions with FTI, counsel and parties interested in AMO and AOC certificates.
06/29/10	14887	Michelle Grech	8.70	\$ 4,350.00	Follow up with cheques. Deal with roof issues. Follow up with enquiries from Receiver inbox. Deal with fuel issues.
06/30/10	14887	Michelle Grech	8.00	\$ 4,000.00	Distribute terminations. Follow up on outstanding items. Respond to Fasken marketing calls and emails. Follow up on enquiries from Receiver inbox.
06/30/10	14800	Paul Bishop	0.70	\$ 563.50	Internal FTI update calls.
06/30/10	15610	Jamie Engen	6.00	\$ 4,080.00	Management of FTI employees. Management of Skyservice employees. Numerous calls and correspondence with legal counsel. Update call with liquidator regarding various matters. Preparation of mailing for all commercial real estate brokers for Fasken property.
06/30/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Perform administrative duties.
06/30/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending June 20, 2010.

Date	TK#	Name	Hours	Amount	Narrative
<b>TOTAL</b>			<b>108.70</b>	<b>\$ 58,145.00</b>	





**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

July 31, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7242502

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from July 1, 2010 to July 31, 2010 in the amount of \$203,685.28.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop". The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7242502  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Nigel Meakin	27.9	805	22,459.50
Jamie Engen	112.0	680	76,160.00
Devi Rajani Villegas	15.5	550	8,525.00
Michelle Grech	95.8	500	47,900.00
Brogan Taylor	11.5	435	5,002.50
Ana Arevalo	1.7	110	187.00
Golnaz Haghiri	27.5	100	2,750.00
<b>Total Hours</b>	<b>291.9</b>		<b>\$ 162,984.00</b>
Travel Time Discount			(3,400.00)
Administrative Charge			9,575.04
<b>Total Fees</b>			<b>169,159.04</b>
<b>Total Expenses</b>			<b>11,093.42</b>
<b>Total Fees and Expenses</b>			<b>\$ 180,252.46</b>
13% HST #835718024RT0001			23,432.82
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 203,685.28</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

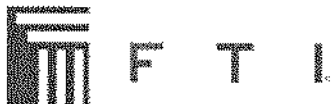
HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
07/28/10	15273	Ana Arevalo	1.00	\$ 110.00	Finalizing invoice for period ending June 30, 2010. Preparing draft invoice for period ending July 25, 2010.
07/02/10	15273	Ana Arevalo	0.70	\$ 77.00	Preparing draft invoice for period ending June 30, 2010.
07/19/10	15610	Jamie Engen	9.00	\$ 6,120.00	Discussions and negotiations with party interested in buying Skyservice shell. Discussion internally and with counsel with respect to funds held in escrow. Investigation into Sunwing trust claim - preparation of Receiver's fifth report. Discussion with GTAA.
07/20/10	15610	Jamie Engen	7.00	\$ 4,760.00	Discussion and update report with liquidator. Discussion with parties interested in purchasing hangar. Preparation of marketing materials and advertising for the sale of the Hangar. Discussions with KPMG with respect to preparation of 2009 and 2010 Corporate taxes.
07/21/10	15610	Jamie Engen	5.50	\$ 3,740.00	Discussions with fuel consortium. Discussion with legal counsel with respect to Sunwing trust claim. Preparation and research for Receivers fifth report. Updates to Receivers web site. Discussions with legal counsel and CRA with respect to GST assessment.
07/22/10	15610	Jamie Engen	4.00	\$ 2,720.00	Discussion of WEPPA claims and letter to legal counsel. Research and preparation of Receivers Fifth report. Discussion and finalization of letter agreement with respect to selling the AOC and AMO certificates.
07/23/10	15610	Jamie Engen	3.00	\$ 2,040.00	Research and preparation of Receivers fifth report. Review Sunwing trust claim. Reconciliation of amounts owed under the Signature contract. Discussions with legal counsel regarding terms of Signature contract.
07/05/10	15610	Jamie Engen	3.50	\$ 2,380.00	Management of Skyservice employees. Management of FTI employees. Discussions with liquidator regarding what goods were not to be included in sale. Review of accounting, banking and weekly receipts and disbursements. Discussion with GTAA with respect to the hangar lease.
07/06/10	15610	Jamie Engen	5.50	\$ 3,740.00	Management of Skyservice employees. Management of FTI employees. Discussion and correspondence with Thomas Cook regarding returns of parts. Creation of letters to repair outlets. Review of LTU/Air Castle settlement agreements. Preparation and review of ARA invoice back up.
07/07/10	15610	Jamie Engen	5.00	\$ 3,400.00	Management of FTI employees. Management of Skyservice employees. Numerous calls and discussions with legal counsel. Review of bank accounts and approval of wire transfers. Discussion of funds held in escrow regarding sale of Skyservice. Discussion with respect to correspondence.
07/08/10	15610	Jamie Engen	8.00	\$ 5,440.00	Management of Skyservice employees. Management of FTI employees. Continued discussions with parties interested in AOC and AMO certificates. Review of Fasken marketing process and summarization of interest shown to date. Negotiations with fuel consortium.
07/09/10	15610	Jamie Engen	3.00	\$ 2,040.00	Management of FTI employees. Management of Skyservice employees. Numerous discussions and correspondence with legal counsel. Preparation of Receiver's Fourth Report. Discussion with liquidator. Discussions with party interested in AMO and AOC certificates.
07/11/10	15610	Jamie Engen	5.00	\$ 3,400.00	Flight to Toronto to work on Skyservice.
07/12/10	15610	Jamie Engen	6.50	\$ 4,420.00	Meeting with Skyservice employees. Reconciliation and discussion with respect to outstanding accounts receivable. Review of banking and accounting records - signing of wires and cheques. Preparation of Receiver's fourth report. Conference call with party interested in purchasing assets.
07/13/10	15610	Jamie Engen	8.00	\$ 5,440.00	Preparation of Receiver's Fourth Report. Discussions with stalking horse bidder on Fasken regarding process. Discussions with parties interested in bidding on Fasken property. Meeting with legal counsel on strategy for CCAA process to sell shell.

Date	TK#	Name	Hours	Amount	Narrative
07/14/10	15610	Jamie Engen	8.00	\$ 5,440.00	Review of accounts receivable balances and discussion of set off rights. Preparation of Receiver's fourth report. Review and preparation of Sunwing trust claim statement. Review of LTU Settlement agreement. Travel from Toronto to Vancouver.
07/15/10	15610	Jamie Engen	6.50	\$ 4,420.00	Discussions and review of Corporate tax returns for 2009 and 2010. Discussions and negotiations with party interested in purchasing AMO and AOC certificates. Discussions and preparations with respect to the sale of the Hangar. Preparation of Receiver's Fourth Report.
07/16/10	15610	Jamie Engen	2.00	\$ 1,360.00	Preparation of Receiver's fee affidavit. Preparation of Fourth Report. Discussions with Parties interested in AOC and AMO certificates.
07/26/10	15610	Jamie Engen	3.00	\$ 2,040.00	Continuing negotiations and discussions with sale of certificates and proposed CCAA filing. Preparation of Receiver's 5th Report. Preparation of Receiver's 6th Report.
07/27/10	15610	Jamie Engen	2.50	\$ 1,700.00	Implementation of claims process. Discussions with party offering to purchase AMO and AOC certificates. Preparation of Receiver's 6th Report.
07/28/10	15610	Jamie Engen	4.50	\$ 3,060.00	Implementation of claims process. Discussions with GTAA regarding addendum to Hangar lease. Correspondence with unions, discussion with legal counsel regarding same. Continuing discussions with AOC and AMO certificate potential purchasers. Preparation of Fasken sale procedures.
07/29/10	15610	Jamie Engen	8.00	\$ 5,440.00	Review and preparation of Receiver's 5th report. Response to union questions and discussion with legal counsel regarding same. Implementation of claims process. Discussions with potential purchaser of AMO and AOC certificates. Follow up with parties potentially interested in Fasken property.
07/30/10	15610	Jamie Engen	4.50	\$ 3,060.00	Recovery of accounts receivable from lessors. Review of records and discussion with legal counsel with respect to ILFC claim from 2004. Implementation of claims process. Preparation of Receiver's 6th report. Follow up with interested parties regarding Fasken sale.
07/12/10	14887	Michelle Grech	6.50	\$ 3,250.00	Follow up with Receiver inbox. Update call log. Follow up with print jobs. Perform lease premise payment reconciliation.
07/13/10	14887	Michelle Grech	5.20	\$ 2,600.00	Follow up with receiver inbox. Call log outstanding items to follow up on - third party assets, Fasken marketing, lessor costs.
07/14/10	14887	Michelle Grech	6.20	\$ 3,100.00	Follow up on receiver inbox. Deal with aircraft issues - lessor cost document review. Accounts receivable summary. Review of WEPPA letters. Review of Aircraft agreement documents.
07/15/10	14887	Michelle Grech	6.60	\$ 3,300.00	Follow up with receiver inbox. Respond to calls. Accounts receivable summary discussion with the Company. Review court order. Review call log.
07/16/10	14887	Michelle Grech	5.30	\$ 2,650.00	Receiver inbox follow up. Respond to calls. Call log updates to website.
07/05/10	14887	Michelle Grech	2.20	\$ 1,100.00	Receiver inbox follow up. Issues with GTAA. Other outstanding issues and calls.
07/06/10	14887	Michelle Grech	4.20	\$ 2,100.00	Follow up on Receiver inbox. Follow up regarding GTAA. Call log follow up. Deal with emails.
07/07/10	14887	Michelle Grech	2.90	\$ 1,450.00	Follow up on Receiver inbox. Deal with photocopier reconciliation and return phone calls. Follow up calls with Service Canada.
07/08/10	14887	Michelle Grech	3.20	\$ 1,600.00	Follow up on Receiver inbox. Calls with liquidator. Updates to website for Fasken marketing process. Follow up on sale of fuel.
07/09/10	14887	Michelle Grech	2.60	\$ 1,300.00	Follow upon on Receiver inbox. Discussion with GTAA. Requests for Court Report.
07/02/10	14887	Michelle Grech	1.20	\$ 600.00	Follow up on Receiver Inbox. Calls from liquidator regarding outstanding issues.
07/26/10	14887	Michelle Grech	4.00	\$ 2,000.00	Follow up on Receiver inbox. Responding to emails and calls. Cheque verification and sign off.
07/27/10	14887	Michelle Grech	5.00	\$ 2,500.00	Follow up on Receiver inbox. Responding to emails and calls. Follow up on website updates for the Hanger marketing process.

Date	TK#	Name	Hours	Amount	Narrative
07/28/10	14887	Michelle Grech	8.20	\$ 4,100.00	Follow up on Receiver inbox. Responding to emails and calls. Claims Procedure - mailing administration, labels, excel file overview, website updates.
07/29/10	14887	Michelle Grech	5.50	\$ 2,750.00	Receiver inbox. Responding to emails and calls. Cheque verification and sign off. Transfer of files to internal FTI team. Follow up on outstanding items.
07/30/10	14887	Michelle Grech	5.40	\$ 2,700.00	Follow up on Receiver inbox. Responding to emails and calls. Transfer of files. Follow up on outstanding items.
07/19/10	14887	Michelle Grech	4.10	\$ 2,050.00	Follow up on Receiver inbox. Follow up regarding fuel bid. Follow up regarding leased premise billing (incorrect billing). Read and review 4th Court Report.
07/20/10	14887	Michelle Grech	8.20	\$ 4,100.00	Review Claims Procedure Order. Internal team meetings. Hanger marketing process - set up website, review documents, contact papers/magazine for ad, draft ad, organize printing/ mailing to agents. Return creditor/third party enquires received via Receiver inbox/
07/21/10	14887	Michelle Grech	8.00	\$ 4,000.00	Follow up on Receiver Inbox. Calls and emails as follow up to creditor/third party enquiries. Hanger marketing process.
07/22/10	14887	Michelle Grech	1.30	\$ 650.00	Follow up with Receiver inbox. Return emails and calls regarding Hanger marketing process.
07/02/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Follow up with call-Log and WEPP-related inquiries.
07/26/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Perform administrative duties.
07/19/10	15768	Golnaz Haghiri	4.00	\$ 400.00	Follow up with call-Log and WEPP-related inquiries.
07/21/10	15768	Golnaz Haghiri	0.50	\$ 50.00	Follow up with call-Log and WEPP-related inquiries.
07/22/10	15768	Golnaz Haghiri	0.50	\$ 50.00	Follow up with call-Log and WEPP-related inquiries.
07/15/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Follow up with call-Log and WEPP-related inquiries.
07/16/10	15768	Golnaz Haghiri	3.00	\$ 300.00	Perform WEPP-related administrative duties.
07/05/10	15768	Golnaz Haghiri	3.00	\$ 300.00	Follow up with call-Log and WEPP-related inquiries.
07/06/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Perform administrative duties. Follow up on phone call log.
07/07/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Perform administrative duties. Follow up on phone call log.
07/08/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Perform administrative duties. Follow up on phone call log.
07/09/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Perform administrative duties. Follow up on phone call log.
07/12/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Perform administrative duties. Follow up on phone call log.
07/13/10	15768	Golnaz Haghiri	1.50	\$ 150.00	Follow up with call-Log and WEPP-related inquiries.
07/14/10	15768	Golnaz Haghiri	4.00	\$ 400.00	Follow up with call-Log. Perform additional administrative duties.
07/12/10	14797	Nigel Meakin	1.00	\$ 805.00	Review of LTU settlement. Review of XPO funding letter. Discussions regarding outstanding issues.
07/13/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Review of LTU settlement. Review of XPO funding letter. Discussions regarding outstanding issues.
07/14/10	14797	Nigel Meakin	1.50	\$ 1,207.50	Calls and discussions regarding various issues. Review of correspondence.
07/06/10	14797	Nigel Meakin	2.50	\$ 2,012.50	Calls and discussions regarding various issues. Review of settlement agreement and other documents.
07/08/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls and discussions regarding various issues. Review of settlement agreement and other documents.
07/19/10	14797	Nigel Meakin	0.50	\$ 402.50	CCAA Reserve administration.
07/19/10	14797	Nigel Meakin	2.50	\$ 2,012.50	Review of XPO letter agreement. Review Monitor's 4th report. Update call regarding various issues with FTI and McCarthy. Call with counsel regarding Claims Procedure.
07/20/10	14797	Nigel Meakin	1.50	\$ 1,207.50	Review court report. Discussions regarding various issues. Review status update on claims procedure. Calls with counsel.
07/21/10	14797	Nigel Meakin	1.00	\$ 805.00	Review of revised documents regarding XPO. Call with counsel regarding same. Internal FTI discussions regarding same.
07/22/10	14797	Nigel Meakin	1.00	\$ 805.00	Discussions regarding various issues.
07/23/10	14797	Nigel Meakin	1.00	\$ 805.00	Discussions regarding various issues.
07/26/10	14797	Nigel Meakin	3.40	\$ 2,737.00	Call with counsel for union regarding claims procedure. Emails. Draft court report. Payments. Call with counsel regarding ILFC and other matters. Call with counsel regarding Fasken Marketing Process and Hangar Marketing Process.
07/27/10	14797	Nigel Meakin	4.50	\$ 3,622.50	Preparation for and attendance in court. Calls and discussions regarding various issues.

Date	TK#	Name	Hours	Amount	Narrative
07/29/10	14797	Nigel Meakin	2.50	\$ 2,012.50	Review of various documentation. Calls and discussions regarding various issues. Calls with counsel.
07/30/10	14797	Nigel Meakin	1.00	\$ 805.00	Various calls and emails.
07/27/10	14844	Devi Rajani Villegas	3.50	\$ 1,925.00	Review and reconciliation of SCCA Proof of Claim forms.
07/28/10	14844	Devi Rajani Villegas	1.50	\$ 825.00	Discussion with lawyer and payroll on WEPP.
07/19/10	14844	Devi Rajani Villegas	1.50	\$ 825.00	Call with CAW legal, coordinating with payroll.
07/20/10	14844	Devi Rajani Villegas	1.50	\$ 825.00	Coordination with payroll, answering call log questions and correspondence with legal counsel.
07/21/10	14844	Devi Rajani Villegas	1.00	\$ 550.00	Discussion with Service Canada, call log questions (WEPP and payroll).
07/12/10	14844	Devi Rajani Villegas	0.50	\$ 275.00	Preparation of WEPP Forms.
07/14/10	14844	Devi Rajani Villegas	4.00	\$ 2,200.00	Write up of letters for Service Canada and employees, review of WEPP data, draft of Information Form, call and emails with CAW.
07/16/10	14844	Devi Rajani Villegas	2.00	\$ 1,100.00	Organizing WEPP Information Forms and coordination of mailing.
07/28/10	15120	Brogan Taylor	7.00	\$ 3,045.00	Organize and arrange Court documents to be posted to the FTI website. Coordinate mailing of Notices to Creditors and Others.
07/29/10	15120	Brogan Taylor	2.50	\$ 1,087.50	Made additions and adjustments to online documents and layout. Coordinated login and passwords for claims site.
07/20/10	15120	Brogan Taylor	2.00	\$ 870.00	Internal FTI conference call regarding claims process and sale of Hanger and Fasken facility. Review fourth report of the receiver. Review draft advertisement for sale of hanger.
<b>TOTAL</b>			<b>291.90</b>	<b>\$ 162,984.00</b>	



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

August 19, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7243798

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from August 1, 2010 to August 15, 2010 in the amount of \$90,016.21.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop". The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7243798  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Paul Bishop	5.1	\$ 805	\$ 4,105.50
Jamie Engen	47.5	680	32,300.00
Devi Rajani Villegas	12.5	550	6,875.00
Jodi Porepa	17.2	550	9,460.00
Brogan Taylor	17.0	435	7,395.00
Jose Pablo Michel	22.0	325	7,150.00
Ana Arevalo	1.2	110	132.00
Golnaz Haghiri	14.0	100	1,400.00
<b>Total Hours</b>	<b>136.5</b>		<b>\$ 68,817.50</b>
Travel Time Discount			(3,400.00)
Administrative Charge			3,925.05
<b>Total Fees</b>			<b>69,342.55</b>
<b>Total Expenses</b>			<b>10,317.81</b>
<b>Total Fees and Expenses</b>			<b>\$ 79,660.36</b>
13% HST #835718024RT0001			10,355.85
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 90,016.21</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001



Date	TK#	Name	Hours	Amount	Narrative
08/03/10	15273	Ana Arevalo	0.60	\$ 66.00	Preparing draft invoice for period ending July 31, 2010.
08/11/10	15273	Ana Arevalo	0.60	\$ 66.00	Preparing draft invoice for period ending August 8, 2010.
08/12/10	14800	Paul Bishop	1.80	\$ 1,449.00	Court re property sale and prep for same
08/05/10	14800	Paul Bishop	2.20	\$ 1,771.00	Review of property sales material.
08/06/10	14800	Paul Bishop	1.10	\$ 885.50	Review court material regarding sale.
08/02/10	15610	Jamie Engen	5.00	\$ 3,400.00	Travel to Toronto.
08/03/10	15610	Jamie Engen	5.00	\$ 3,400.00	Review of accounts receivable and collections discussion. Review of claims questions. Discussions with party interested in purchasing shell. Review of banking and accounting for the week.
08/04/10	15610	Jamie Engen	11.00	\$ 7,480.00	Review of contents of Senior Executives offices - storage and garbage sorting. Preparation of Receivers Fifth Report.
08/05/10	15610	Jamie Engen	5.00	\$ 3,400.00	Discussions with party interested in purchasing company shell. Review of ILFC claim and response. Preparation of Receiver's Fifth Report. Claims procedure review.
08/05/10	15610	Jamie Engen	3.00	\$ 2,040.00	Practice Development.
08/06/10	15610	Jamie Engen	9.00	\$ 6,120.00	Review of executives offices. Finalization of fifth report. Flight to Vancouver.
08/12/10	15610	Jamie Engen	3.00	\$ 2,040.00	Discussions with liquidator. Discussion and review of accounts balances of Skyservice and amounts due from lessors.
08/10/10	15610	Jamie Engen	4.00	\$ 2,720.00	Preparation of Receiver's sixth report. Discussion with party interested in certificates. Review of outstanding accounts receivable balances. Reconciliation of Fasken sale adjustments.
08/09/10	15610	Jamie Engen	2.50	\$ 1,700.00	Review of banking and accounting reconciliations. Review of ILFC claim and research of old leases.
08/04/10	15768	Goinaz Haghiri	2.00	\$ 200.00	Administrative duties regarding Notice.
08/06/10	15768	Goinaz Haghiri	1.00	\$ 100.00	Call-log and administrative duties.
08/10/10	15768	Goinaz Haghiri	3.00	\$ 300.00	Call-log and administrative duties.
08/11/10	15768	Goinaz Haghiri	3.00	\$ 300.00	Call-log and administrative duties.
08/12/10	15768	Goinaz Haghiri	3.00	\$ 300.00	Call-log and administrative duties.
08/13/10	15768	Goinaz Haghiri	2.00	\$ 200.00	Call-log and administrative duties.
08/09/10	15022	Jose Pablo Michel	2.00	\$ 650.00	Responding to emails and voicemails from creditors. Put in the system claims received. Send information.
08/10/10	15022	Jose Pablo Michel	3.00	\$ 975.00	Responding to emails and voicemails from creditors. Put in the system claims received. Send information.
08/11/10	15022	Jose Pablo Michel	4.00	\$ 1,300.00	Responding to emails and voicemails from creditors. Put in the system claims received. Send information.
08/12/10	15022	Jose Pablo Michel	8.00	\$ 2,600.00	Responding to emails and voicemails from creditors. Put in the system claims received. Send information.
08/13/10	15022	Jose Pablo Michel	5.00	\$ 1,625.00	Responding to emails and voicemails from creditors. Put in the system claims received. Send information.
08/13/10	15532	Jodi Porepa	3.40	\$ 1,870.00	Air Transat reconciliations and response to lawyers. Drafting and sending out communications to unions.
08/09/10	15532	Jodi Porepa	1.90	\$ 1,045.00	Internal FTI discussions regarding WEPPA. Internal FTI discussions regarding claims.
08/11/10	15532	Jodi Porepa	4.90	\$ 2,695.00	Reviewing Skyservice Claims Procedure Order. Conference call with Representative Counsel. Internal discussions on WEPPA and Skyservice Claims Procedure. Returning calls from claimant. Conference call with Davies in respect of claims process.
08/12/10	15532	Jodi Porepa	4.50	\$ 2,475.00	Returning phone calls. Conference call with Mccarthys regarding receivable collections. Internal FTI discussions.
08/05/10	15532	Jodi Porepa	1.00	\$ 550.00	Internal FTI discussions regarding handoff. Internal FTI discussion regarding handoff.
08/06/10	15532	Jodi Porepa	1.50	\$ 825.00	Follow up with phone calls to claimants with questions on the Receiver hotline.
08/13/10	14844	Devi Rajani Villegas	1.00	\$ 550.00	Wepp and claim discussions.
08/12/10	14844	Devi Rajani Villegas	1.50	\$ 825.00	Answering WEPP and claims questions.
08/11/10	14844	Devi Rajani Villegas	4.00	\$ 2,200.00	Discussions in WEPPA and claims process, reconciliation of hours, discussion with lawyer, list of creditors.
08/06/10	14844	Devi Rajani Villegas	1.00	\$ 550.00	WEPPA and claims discussion.
08/09/10	14844	Devi Rajani Villegas	0.50	\$ 275.00	Discussion with Payroll.

Date	TK#	Name	Hours	Amount	Narrative
08/10/10	14844	Devi Rajani Villegas	4.50	\$ 2,475.00	Union WEPP reconciliation.
08/05/10	15120	Brogan Taylor	1.00	\$ 435.00	Review Notice in National Post and clip for files. Return phone calls from various parties inquiring about the claims notices that were sent via mail. Gather faxes and respond to inquiries and file paper claims online.
08/10/10	15120	Brogan Taylor	6.00	\$ 2,610.00	Returned phone inquiries from receiver's hotline. Responded to email inquiries from receiver inbox. Provided guidance to regarding updating claims register online with paper filed claims.
08/11/10	15120	Brogan Taylor	7.00	\$ 3,045.00	Returned phone inquiries from receiver's hotline. Responded to emails from receiver inbox. Internal FTI meeting.
08/09/10	15120	Brogan Taylor	3.00	\$ 1,305.00	Filled out online claims info for paper filed claims. Responded to various phone inquiries regarding the claims process. Internal FTI meeting to walk through the online claims database.
<b>TOTAL</b>			<b>136.50</b>	<b>\$ 68,817.50</b>	



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

August 31, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7245014

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from August 16, 2010 to August 29, 2010 in the amount of \$64,945.91.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop". The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7245014  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Paul Bishop	0.5	\$ 805	\$ 402.50
Nigel Meakin	2.5	805	2,012.50
Jamie Engen	17.5	680	11,900.00
Devi Rajani Villegas	1.5	550	825.00
Jodi Porepa	38.7	550	21,285.00
Michelle Grech	0.9	500	450.00
Jose Pablo Michel	45.0	325	14,625.00
Ana Arevalo	1.1	110	121.00
Golnaz Haghiri	26.0	100	2,600.00
<b>Total Hours</b>	<b>133.7</b>		<b>\$ 54,221.00</b>
Administrative Charge			3,253.26
<b>Total Fees</b>			<b>57,474.26</b>
Total Expenses			-
<b>Total Fees and Expenses</b>			<b>\$ 57,474.26</b>
13% HST #835718024RT0001			7,471.65
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 64,945.91</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

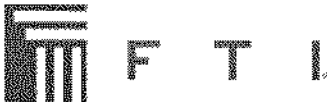
Beneficiary Account Number: 476960861715

HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
08/18/10	15273	Ana Arevalo	0.60	\$ 66.00	Preparing draft invoice for period ending August 15, 2010.
08/19/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending August 15, 2010.
08/20/10	14800	Paul Bishop	0.50	\$ 402.50	Review of billing and banking issues.
08/23/10	15610	Jamie Engen	3.50	\$ 2,380.00	General update call with FTI and McCarthy. Review of accounts receivable balances. Bank statements and reconciliation review. Discussion with Diners Club regarding responsibility of employees for charges. Discussion regarding ILFC settlement. Discussion with Transport Canada regarding Hangar lease.
08/24/10	15610	Jamie Engen	1.50	\$ 1,020.00	Conference call regarding ILFC with J Barnes and R Giguere. Discussions with Transport Canada regarding changes to the lease.
08/25/10	15610	Jamie Engen	2.50	\$ 1,700.00	Reconciliation and collection of accounts receivable balances. Finalization of ILFC letter. Discussion with Diners Club regarding amounts owing and personal liability.
08/26/10	15610	Jamie Engen	2.00	\$ 1,360.00	Skyservice corporate taxes. Dealing with KPMG in order to retain KPMG to complete tax returns for 2009 and 2010.
08/16/10	15610	Jamie Engen	2.00	\$ 1,360.00	Review of banking and accounting. Signing cheques. Review of accounts receivables. Discussion with GTAA.
08/17/10	15610	Jamie Engen	1.00	\$ 680.00	Closing of Fasken transaction
08/18/10	15610	Jamie Engen	3.00	\$ 2,040.00	Skyservice employee issues, finalizing completion dates. Review and reconciliation of outstanding accounts receivable. Signing cheques.
08/19/10	15610	Jamie Engen	2.00	\$ 1,360.00	Discussion and Review of Claims. Dealing with employee issues. Follow up on issues relating to Fasken sale.
08/24/10	14887	Michelle Grech	0.90	\$ 450.00	Follow up on emails regarding Skyservice.
08/23/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Performing administrative duties.
08/24/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Performing administrative duties.
08/26/10	15768	Golnaz Haghiri	8.00	\$ 800.00	Claims processing.
08/27/10	15768	Golnaz Haghiri	8.00	\$ 800.00	Claims processing.
08/16/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Performing administrative duties.
08/17/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Call-log and claim processing.
08/18/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Performing administrative duties.
08/19/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Performing administrative duties.
08/20/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Performing administrative duties.
08/23/10	14797	Nigel Meakin	1.50	\$ 1,207.50	Internal FTI update call with counsel. Review of various matters.
08/24/10	14797	Nigel Meakin	1.00	\$ 805.00	Various calls and discussions regarding claims and other issues.
08/17/10	15022	Jose Pablo Michel	6.00	\$ 1,950.00	Responding to voicemail and email in respect of creditor inquiries. Update claims system with paper claims received.
08/18/10	15022	Jose Pablo Michel	6.00	\$ 1,950.00	Responding to voicemail and email in respect of creditor inquiries. Update claims system with paper claims received.
08/19/10	15022	Jose Pablo Michel	6.00	\$ 1,950.00	Responding to voicemail and email in respect of creditor inquiries. Update claims system with paper claims received.
08/20/10	15022	Jose Pablo Michel	6.00	\$ 1,950.00	Responding to voicemail and email in respect of creditor inquiries. Update claims system with paper claims received.
08/23/10	15022	Jose Pablo Michel	6.00	\$ 1,950.00	Responding to voicemail and email in respect of creditor inquiries. Update claims system with paper claims received.
08/16/10	15022	Jose Pablo Michel	3.00	\$ 975.00	Responding to voicemail and email in respect of creditor inquiries. Update claims system with paper claims received.
08/24/10	15022	Jose Pablo Michel	6.00	\$ 1,950.00	Responding to voicemail and email in respect of creditor inquiries. Update claims system with paper claims received.
08/25/10	15022	Jose Pablo Michel	6.00	\$ 1,950.00	Responding to voicemail and email in respect of creditor inquiries. Update claims system with paper claims received.
08/23/10	15532	Jodi Porepa	4.60	\$ 2,530.00	Internal FTI discussions. Discussions regarding returning inquiries from creditors. Review of accounts receivable. Review of email correspondence from creditors.
08/24/10	15532	Jodi Porepa	1.80	\$ 990.00	Responding to enquiries from Creditors. Correspondence with McCarthys. Discussions with Company regarding hotline and accounts receivables listing.
08/25/10	15532	Jodi Porepa	5.00	\$ 2,750.00	Discussions with McCarthys in respect of employee-related claims. Responding to creditor inquiries. Discussions with Skyservice in respect of accounts receivable listing.

Skyservice Airlines  
 423082.0001 - August 29, 2010  
 Invoice #7245014

Date	TK#	Name	Hours	Amount	Narrative
08/26/10	15532	Jodi Porepa	5.00	\$ 2,750.00	Assisting with returning creditor phone calls. Discussions with legal counsel on creditor inquiries. Discussions regarding claims process. Drafting responses to communication received from pilots. Following up with Company on outstanding items.
08/27/10	15532	Jodi Porepa	6.70	\$ 3,685.00	Dealing with claims process. Walking through online claims system. Responding to creditor inquiries. Reviewing claims submitted to date. Discussions with FTI staff.
08/16/10	15532	Jodi Porepa	1.00	\$ 550.00	Conference call regarding claims process. Responding to creditor inquiries.
08/17/10	15532	Jodi Porepa	3.30	\$ 1,815.00	Finalizing and drafting correspondence with unions. Responding to creditor inquiries.
08/18/10	15532	Jodi Porepa	3.50	\$ 1,925.00	Responding to creditor inquiries. Discussions with Mccarthys. Discussions with Skyservice employees.
08/19/10	15532	Jodi Porepa	4.30	\$ 2,365.00	Drafting letter in response to pilots. Internal FTI discussions regarding next steps. Further internal FTI discussions in respect of creditor inquiry followup.
08/20/10	15532	Jodi Porepa	3.50	\$ 1,925.00	Dealing with hotline. Responding to creditor inquiries. Review of WEPPA information.
08/24/10	14844	Devi Rajani Villegas	0.50	\$ 275.00	Phone calls to union lawyers and phone calls from employees.
08/27/10	14844	Devi Rajani Villegas	1.00	\$ 550.00	Review of SCCA claim and internal discussions.
<b>TOTAL</b>			<b>133.70</b>	<b>\$ 54,221.00</b>	



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

September 17, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7246499

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from August 30, 2010 to September 12, 2010 in the amount of \$104,825.96.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop".

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7246499  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Paul Bishop	1.1	\$ 805	\$ 885.50
Nigel Meakin	12.0	805	9,660.00
Jamie Engen	42.0	680	28,560.00
Devi Rajani Villegas	14.8	550	8,140.00
Jodi Porepa	54.3	550	29,865.00
Brogan Taylor	28.0	435	12,180.00
Ana Arevalo	1.7	110	187.00
<b>Total Hours</b>	<b>153.9</b>		<b>\$ 89,477.50</b>
Travel Time Discount			(3,400.00)
Administrative Charge			5,164.65
<b>Total Fees</b>			<b>91,242.15</b>
<b>Total Expenses</b>			<b>1,524.19</b>
<b>Total Fees and Expenses</b>			<b>\$ 92,766.34</b>
13% HST #835718024RT0001			12,059.62
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 104,825.96</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

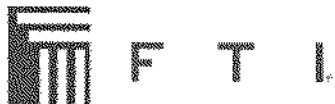
Beneficiary Account Number: 476960861715

HST #: 835718024RT0001



Date	TK#	Name	Hours	Amount	Narrative
09/08/10	15273	Ana Arevalo	0.60	\$ 66.00	Preparing draft invoice for period ending September 5, 2010.
08/31/10	15273	Ana Arevalo	0.60	\$ 66.00	Preparing invoice for period ending August 29, 2010.
09/01/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending August 29, 2010.
09/08/10	14800	Paul Bishop	1.10	\$ 885.50	Internal meeting regarding status update.
09/07/10	15610	Jamie Engen	6.50	\$ 4,420.00	Travel to Toronto. Review of Claims. Review of collection letters and amounts.
09/08/10	15610	Jamie Engen	8.00	\$ 5,440.00	Meeting with legal counsel to review claims. Travel to Vancouver.
09/09/10	15610	Jamie Engen	3.00	\$ 2,040.00	Discussions with JBarnes and RGiguere regarding consulting agreements going forward, drafting of agreements. Review of large claims filed.
09/10/10	15610	Jamie Engen	4.00	\$ 2,720.00	Response to DFW claim and letter. Finalization of consulting agreements with RGiguere and JBarnes. Review of Sunwing and Thomas Cook claims.
08/30/10	15610	Jamie Engen	5.00	\$ 3,400.00	Travel to Toronto. Review of claims filed in receivership.
08/31/10	15610	Jamie Engen	5.00	\$ 3,400.00	Meeting with staff. Meeting with liquidator. Tour of Hangar with prospective purchaser. Conference call with DFW. Review of claims and discussion with legal counsel regarding claims.
09/01/10	15610	Jamie Engen	7.00	\$ 4,760.00	Meeting regarding claims received and discussing next steps. Travel to Vancouver.
09/02/10	15610	Jamie Engen	3.50	\$ 2,380.00	Review of Thomas Cook claims.
09/01/10	14797	Nigel Meakin	1.00	\$ 805.00	Discussions regarding various matters.
09/02/10	14797	Nigel Meakin	3.00	\$ 2,415.00	Claims review. Discussions regarding various matters. Review of documentation.
09/03/10	14797	Nigel Meakin	2.50	\$ 2,012.50	Claims review. Discussions regarding various matters. Review of documentation.
08/30/10	14797	Nigel Meakin	1.00	\$ 805.00	Claims issues. Calls with various parties
09/07/10	14797	Nigel Meakin	1.50	\$ 1,207.50	Claims and other issues. Discussions regarding various matters.
09/08/10	14797	Nigel Meakin	3.00	\$ 2,415.00	Meeting with counsel regarding claims and other issues. Discussions regarding various matters.
09/07/10	15532	Jodi Porepa	9.10	\$ 5,005.00	Updating claims register. Discussions with FTI US regarding claims register. Discussions with FTI staff regarding WEPPA. Review of claims for meeting with Mccarthys tomorrow.
08/30/10	15532	Jodi Porepa	4.20	\$ 2,310.00	Discussions with FTI staff in respect of online system. Review of claims. Discussions in respect of claims process going forward.
08/31/10	15532	Jodi Porepa	8.70	\$ 4,785.00	Site visit at the Hangar. Discussions with Skyservice staff regarding process for claims process. Preparing and reviewing claims process. Meeting with Mccarthys regarding Claims.
09/03/10	15532	Jodi Porepa	8.10	\$ 4,455.00	Preparing claims register. Preparing employee claims register. Reviewing WEPPA claims. Internal FTI discussions.
09/06/10	15532	Jodi Porepa	3.00	\$ 1,650.00	Reviewing WEPPA claims.
09/08/10	15532	Jodi Porepa	3.50	\$ 1,925.00	Meeting with Mccarthys in respect of large claims. Discussions on next steps and approaches in respect of issuing Notices of Disallowance/Revision and timing.
09/01/10	15532	Jodi Porepa	10.40	\$ 5,720.00	Discussions on claims received to date and steps going forward. Sending out claims to lawyers. Reviewing employee claims. Preparing claims register.
09/02/10	15532	Jodi Porepa	7.30	\$ 4,015.00	Discussions on claims received to date and steps going forward. Sending out claims to lawyers. Reviewing employee claims. Preparing claims register. Discussions with Mccarthys regarding Duty Free World claim. Conference call with Duty Free World.
09/10/10	14844	Devi Rajani Villegas	1.00	\$ 550.00	Call with Service Canada and McCarthy.
09/07/10	14844	Devi Rajani Villegas	6.50	\$ 3,575.00	Review of claims from online for WEPP, review of spreadsheets and claims, preparation of files in order to file Information Forms, call to Service Canada, internal discussions.
09/09/10	14844	Devi Rajani Villegas	3.50	\$ 1,925.00	Internal meetings/discussion, discussion with lawyers, rewording of letters, calls to Service Canada.
09/08/10	14844	Devi Rajani Villegas	6.50	\$ 3,575.00	Review of claims from online for WEPP, review of spreadsheets and claims, preparation of files in order to file Information Forms, call to Service Canada, internal discussions.

Date	TK#	Name	Hours	Amount	Narrative
09/07/10	14844	Devi Rajani Villegas	-6.50	\$ (3,575.00)	Review of claims from online for WEPP, review of spreadsheets and claims, preparation of files in order to file Information Forms, call to Service Canada, internal discussions.
09/01/10	14844	Devi Rajani Villegas	3.80	\$ 2,090.00	Review of SCCA claim for WEPP, discussions with payroll and internal discussion.
09/01/10	15120	Brogan Taylor	4.00	\$ 1,740.00	Internal FTI meeting regarding the claims adjudication process and general status update on file. Review of certain significant claims and provide to Jhaghiri to prepare to send to legal counsel for review.
09/02/10	15120	Brogan Taylor	3.50	\$ 1,522.50	Matched claimant codes with claimant names from accounts receivable listing with the filed claims. Coordinate login credentials for N. Meakin and J. Engen to view the claims register. Coordinate login credentials for Skyservice staff who will be working on the claims reconciliation.
09/03/10	15120	Brogan Taylor	1.50	\$ 652.50	Drafting of language for comment section of Notice of Disallowance for late filed claims. Correspondence with D. Dorfman regarding the language fix on the claims database website that refers to the date the claimant should check back for their claim status.
09/07/10	15120	Brogan Taylor	1.50	\$ 652.50	Review WEPPA spreadsheet. Called Service Canada to inquire about partial submissions of WEPPA claims and possibility of submitting forms with draft data.
09/08/10	15120	Brogan Taylor	5.00	\$ 2,175.00	WEPPA submissions discussions with FTI. Internal FTI meeting regarding WEPPA submissions and outstanding items. Internal FTI meeting with McCarthys regarding claims review update and discussion.
09/09/10	15120	Brogan Taylor	2.00	\$ 870.00	Followed up with ex-Skyservice employees on redirection of Skyservice Hotline phone number. Reviewed employee claimed amounts for WEPPA to date. Discussions with FTI staff regarding WEPPA and claims to date.
09/10/10	15120	Brogan Taylor	2.00	\$ 870.00	Call with Ttunney to answer questions from reconciliation process. Review certain reconciliations done to date.
08/30/10	15120	Brogan Taylor	3.50	\$ 1,522.50	Meeting regarding claims procedure update and going forward plan for claims processing. Input paper filed claims. Organize claims files and review portion of paper filed claims.
08/31/10	15120	Brogan Taylor	5.00	\$ 2,175.00	Visited Skyservice hanger with FTI team. Meeting with FTI and ex-Skyservice employees regarding initial explanation of claims adjudication process and reconciliation. Entered email filed claims online and reviewed claims.
<b>TOTAL</b>			<b>153.90</b>	<b>\$ 89,477.50</b>	



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

September 30, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7248089

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from September 13, 2010 to September 30, 2010 in the amount of \$108,092.70.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop".

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7248089  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Paul Bishop	3.3	\$ 805	\$ 2,656.50
Nigel Meakin	40.5	805	32,602.50
Jamie Engen	37.5	680	25,500.00
Devi Rajani Villegas	13.0	550	7,150.00
Jodi Porepa	19.7	550	10,835.00
Brogan Taylor	12.5	435	5,437.50
Ana Arevalo	1.1	110	121.00
<b>Total Hours</b>	<b>127.6</b>		<b>\$ 84,302.50</b>
Travel Time Discount			-
Administrative Charge			5,058.15
<b>Total Fees</b>			<b>89,360.65</b>
<b>Total Expenses</b>			<b>6,296.61</b>
<b>Total Fees and Expenses</b>			<b>\$ 95,657.26</b>
13% HST #835718024RT0001			12,435.44
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 108,092.70</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

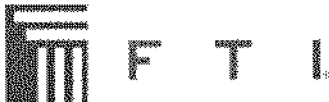
Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
09/14/10	15273	Ana Arevalo	0.60	\$ 66.00	Preparing draft invoice for period ending September 12, 2010.
09/17/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending September 12, 2010.
09/15/10	14800	Paul Bishop	0.90	\$ 724.50	Review of information for call with Gibralt.
09/16/10	14800	Paul Bishop	1.30	\$ 1,046.50	Update with JEngen and Nmeakin.
09/20/10	14800	Paul Bishop	1.10	\$ 885.50	Calls regarding status update. Review of claims.
09/13/10	15610	Jamie Engen	1.50	\$ 1,020.00	Review of banking and accounting. Discussion with liquidators as to finalizing sales.
09/14/10	15610	Jamie Engen	3.00	\$ 2,040.00	Review of letter to ILFC. Correspondence and telephone calls to parties interested in Hangar.
09/15/10	15610	Jamie Engen	2.00	\$ 1,360.00	Review and memo regarding Sunwing claim.
09/20/10	15610	Jamie Engen	2.50	\$ 1,700.00	Review of bids for Hangar. Review of accounting. Signing cheques Review of receipts and disbursements.
09/21/10	15610	Jamie Engen	1.50	\$ 1,020.00	Response to DFW claim. Review of other claims.
09/22/10	15610	Jamie Engen	3.00	\$ 2,040.00	Drafting Receiver's Sixth Report.
09/23/10	15610	Jamie Engen	1.00	\$ 680.00	Response to Sunwing claim. Drafting Receiver's sixth Report.
09/27/10	15610	Jamie Engen	3.00	\$ 2,040.00	Sunwing proof of claim review and response. Dealing with Quiettouch turning off systems.
09/28/10	15610	Jamie Engen	6.00	\$ 4,080.00	Quiettouch matter. Review of accounting and research and disbursements summary. Travel to Toronto.
09/29/10	15610	Jamie Engen	7.00	\$ 4,760.00	Meeting with remaining Skyservice employees regarding future. Meeting with liquidator regarding finalization. Receiver's Sixth report. Discussion with GTAA. Discussion with Gibralt Capital.
09/30/10	15610	Jamie Engen	7.00	\$ 4,760.00	Review Receiver's Sixth Report. Draft and review Receiver's Seventh Report. Thomas Cook Claim review. Sunwing Claim review. Review of accounting. Review of receipts and disbursements summary.
09/27/10	14797	Nigel Meakin	3.00	\$ 2,415.00	Court reports. Calls with counsel. Claims issues. Intellectual property sale. Discussions with JEngen regarding various issues.
09/28/10	14797	Nigel Meakin	4.00	\$ 3,220.00	Court reports. Calls with counsel. Claims issues. Intellectual property sale. Discussions with JEngen regarding various issues.
09/29/10	14797	Nigel Meakin	4.00	\$ 3,220.00	Court reports. Calls with counsel. Claims issues. Intellectual property sale. Discussions with JEngen regarding various issues.
09/30/10	14797	Nigel Meakin	6.00	\$ 4,830.00	Court reports. Calls with counsel. Claims issues. Intellectual property sale. Discussions with JEngen regarding various issues.
09/15/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls and discussions regarding various issues. Claims issues. Hangar sale. Interim distribution.
09/16/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls and discussions regarding various issues. Claims issues. Hangar sale. Interim distribution.
09/17/10	14797	Nigel Meakin	2.50	\$ 2,012.50	Calls and discussions regarding various issues. Claims issues. Hangar sale. Interim distribution.
09/20/10	14797	Nigel Meakin	4.00	\$ 3,220.00	Hangar sale. Claims issues. Interim distribution. Court report.
09/21/10	14797	Nigel Meakin	6.00	\$ 4,830.00	Calls with counsel re various issues. Hangar sale, discussions with purchaser, review of agreements. Court report.
09/22/10	14797	Nigel Meakin	3.00	\$ 2,415.00	Hangar sale. Court report. Claims issues.
09/24/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Hangar sale. Court report. Claims issues.
09/23/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Hangar sale. Court report. Claims issues.
09/16/10	15532	Jodi Porepa	7.00	\$ 3,850.00	Handover to FTI team members. Review of master database. Discussions with BTaylor regarding next steps. Review of next steps in respect of WEPPA.
09/17/10	15532	Jodi Porepa	2.50	\$ 1,375.00	Final review of next steps and registers. Follow up on remaining outstanding items with ex-employees.
09/13/10	15532	Jodi Porepa	5.20	\$ 2,860.00	Discussions with FTI team regarding WEPPA. Responding to creditor/claimant inquiries. Follow up on items regarding CRA. Internal FTI update discussions.
09/14/10	15532	Jodi Porepa	5.00	\$ 2,750.00	Updating maser database. Handover with Jengen. Follow up on leasing issue with vehicles.
09/22/10	14844	Devi Rajani Villegas	2.50	\$ 1,375.00	Coordination of claims review, internal discussions, discussions with Service Canada and counsel, preparation of info forms to be sent to print house.
09/24/10	14844	Devi Rajani Villegas	1.00	\$ 550.00	Internal meeting and preparation of documents.

Date	TK#	Name	Hours	Amount	Narrative
09/13/10	14844	Devi Rajani Villegas	1.50	\$ 825.00	Internal meeting, discussion with lawyers, discussion with Service Canada, timeline discussion.
09/16/10	14844	Devi Rajani Villegas	0.50	\$ 275.00	Return former employee calls.
09/20/10	14844	Devi Rajani Villegas	6.00	\$ 3,300.00	Preparation of WEPP forms to send to Service Canada, numerous discussions with Service Canada, claimed amount of wages and vacation pay, information on trust account, setting up review claims process for former employee claims, preparation of new WEPP forms as necessary.
09/21/10	14844	Devi Rajani Villegas	1.50	\$ 825.00	Call with Service Canada, call with lawyers, and discussions with payroll and former employees.
09/20/10	15120	Brogan Taylor	2.00	\$ 870.00	Internal FTI meeting to discuss claims review process and WEPP submission process. Discuss claims review process with Ttunney.
09/16/10	15120	Brogan Taylor	2.50	\$ 1,087.50	Internal FTI status meeting regarding WEPP form submissions. Review WEPP form submission tracking sheet and forms.
09/13/10	15120	Brogan Taylor	1.00	\$ 435.00	Review claims and discuss with Ttunney.
09/23/10	15120	Brogan Taylor	2.50	\$ 1,087.50	Correspondence with Lutex Leasing regarding the processing of payment for buyout. Coordination of buyout approval and documentation preparation to remit payment to Lutex.
09/24/10	15120	Brogan Taylor	3.00	\$ 1,305.00	Review WEPP submission and forms sent to TPH. Internal FTI meeting regarding the WEPP submission and the outstanding items to be taken care of for the remainder of the submissions. Reviewed the employee claim review template with Dmaguire.
09/24/10	15120	Brogan Taylor	1.50	\$ 652.50	Review cheques for Hydro bills, have them approved and signed off and bring to bank to make payment in time for service to remain intact.
<b>TOTAL</b>			<b>127.60</b>	<b>\$ 84,302.50</b>	



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

October 14, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7249075

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from October 1, 2010 to October 10, 2010 in the amount of \$28,450.75.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop". The signature is written in a cursive style with a large initial 'P'.

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7249075  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<u>Professional</u>	<u>Hours</u>	<u>Standard Rates</u>	<u>Amount</u>
Nigel Meakin	10.0	805	8,050.00
Jamie Engen	14.5	680	9,860.00
Brogan Taylor	12.0	435	5,220.00
Christopher Milburn	0.5	375	187.50
Neal Mizrahi	1.0	325	325.00
Ana Arevalo	1.0	110	110.00
Total Hours	39.0		\$ 23,752.50
Travel Time Discount			-
Administrative Charge			1,425.15
Total Fees			25,177.65
Total Expenses			-
<b>Total Fees and Expenses</b>			<b>\$ 25,177.65</b>
13% HST #835718024RT0001			3,273.10
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 28,450.75</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

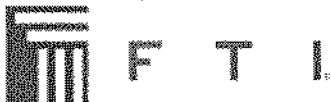
Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001



Date	TK#	Name	Hours	Amount	Narrative
10/02/10	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending September 30, 2010.
10/04/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending September 30, 2010.
10/01/10	15610	Jamie Engen	5.00	\$ 3,400.00	Travel to Vancouver. Review of secured claims.
10/07/10	15610	Jamie Engen	2.00	\$ 1,360.00	Review the Sunwing and Thomas Cook claims.
10/05/10	15610	Jamie Engen	4.00	\$ 2,720.00	Review Thomson Air accounts receivable reconciliation. Insurance review and update. Escrow funds conference call.
10/04/10	15610	Jamie Engen	3.50	\$ 2,380.00	Finalize agreements with Giguere and Barnes. Discussion of taxes with KPMG (Federal and Quebec). Review of information for escrow discussion.
10/05/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls and discussions regarding various matters. Claims and sale issues.
10/06/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls and discussions regarding various matters. Claims and sale issues.
10/07/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls and discussions regarding various matters. Claims and sale issues.
10/08/10	14797	Nigel Meakin	1.00	\$ 805.00	Calls and discussions regarding various matters. Claims and sale issues.
10/01/10	14797	Nigel Meakin	1.50	\$ 1,207.50	Intellectual property sale. Claims issues. Discussions with various parties.
10/04/10	14797	Nigel Meakin	1.50	\$ 1,207.50	Calls and discussions regarding various matters. Claims and sale issues.
10/06/10	15070	Christopher Milburn	0.50	\$ 187.50	Discussion with Nmeakin. Research regarding impact of unionization on firm value.
10/06/10	15071	Neal Mizrahi	1.00	\$ 325.00	Meeting with Nigel Meakin and Chris Milburn regarding potential damages. Preparation of email outlining issues.
10/04/10	15120	Brogan Taylor	2.00	\$ 870.00	Discussions with ex-employees regarding the review of corporate and employee claims.
10/05/10	15120	Brogan Taylor	1.00	\$ 435.00	Fill out website update forms and follow up to ensure their posting to the website. Check website and review updates.
10/06/10	15120	Brogan Taylor	5.00	\$ 2,175.00	Summarize and present Skyservice Cabin Crew employee claims submitted and not submitted to WEPP for review.
10/07/10	15120	Brogan Taylor	4.00	\$ 1,740.00	Review claims reconciliation and WEPP submissions done for one of the unions.
<b>TOTAL</b>			<b>39.00</b>	<b>\$ 23,752.50</b>	



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

October 22, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7249951

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from October 11, 2010 to October 17, 2010 in the amount of \$18,026.89.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop". The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7249951  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

Professional	Hours	Standard Rates	Amount
Nigel Meakin	9.0	805	7,245.00
Jamie Engen	5.5	680	3,740.00
Jodi Porepa	6.4	550	3,520.00
Brogan Taylor	1.0	435	435.00
Ana Arevalo	1.0	110	110.00
Total Hours	22.9		\$ 15,050.00
Travel Time Discount			-
Administrative Charge			903.00
Total Fees			15,953.00
Total Expenses			-
<b>Total Fees and Expenses</b>			<b>\$ 15,953.00</b>
13% HST #835718024RT0001			2,073.89
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 18,026.89</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
10/13/10	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending October 10, 2010.
10/14/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending October 10, 2010.
10/12/10	15610	Jamie Engen	2.50	\$ 1,700.00	Reviewing bank reconciliations and supporting accounting and cheques. Review employee proof of claims.
10/14/10	15610	Jamie Engen	3.00	\$ 2,040.00	Review and deal with Sunwing and Thomas Cook proof of claims.
10/12/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls with counsel regarding Hangar sale and GTAA issues. Draft supplement to 7th report. Call with counsel regarding Hangar amending agreement. Review of documentation regarding hangar sale.
10/13/10	14797	Nigel Meakin	3.00	\$ 2,415.00	Preparation for and attendance in court. Correspondence with Hangar Purchaser. Calls and discussions regarding various issues.
10/14/10	14797	Nigel Meakin	3.00	\$ 2,415.00	Call with GTAA. Calls with counsel. Calls with Hangar purchaser. Discussions re lease assignment status. Claims issues
10/15/10	14797	Nigel Meakin	1.00	\$ 805.00	Calls with counsel. Discussions regarding sales of assets. Claims issues. Calls and discussions regarding various matters.
10/14/10	15532	Jodi Porepa	3.00	\$ 1,650.00	Prepare schedule for Mccarthys regarding settlement of accounts receivable and accounts payable claims.
10/11/10	15532	Jodi Porepa	1.10	\$ 605.00	Discussions with FTI team members in respect of current status of file and outstanding items.
10/11/10	15532	Jodi Porepa	1.30	\$ 715.00	Discussions with FTI team members in respect of current status of file and outstanding items.
10/12/10	15532	Jodi Porepa	1.00	\$ 550.00	Discussions with JEngen regarding status update on file.
10/14/10	15120	Brogan Taylor	1.00	\$ 435.00	Coordinate the website updates with regards to the Court Orders obtained and review past updates and cross reference them to the current website to ensure all updates to date have been properly posted.
<b>TOTAL</b>			<b>22.90</b>	<b>\$ 15,050.00</b>	



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

October 29, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7250683

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from October 18, 2010 to October 24, 2010 in the amount of \$64,462.28.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop". The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7250683  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<u>Professional</u>	<u>Hours</u>	<u>Standard Rates</u>	<u>Amount</u>
Paul Bishop	2.3	\$ 805	\$ 1,851.50
Nigel Meakin	5.0	805	4,025.00
Jamie Engen	40.0	680	27,200.00
Devi Rajani Villegas	1.5	550	825.00
Jodi Porepa	13.4	550	7,370.00
Brogan Taylor	21.0	435	9,135.00
Ana Arevalo	1.0	110	110.00
Total Hours	84.2		\$ 50,516.50
Administrative Charge			3,030.99
Total Fees			53,547.49
Total Expenses			3,498.77
<b>Total Fees and Expenses</b>			<b>\$ 57,046.26</b>
13% HST #835718024RT0001			7,416.02
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 64,462.28</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

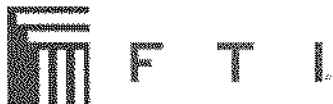
Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
10/19/10	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending October 17, 2010.
10/22/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending October 17, 2010.
10/19/10	14800	Paul Bishop	2.30	\$ 1,851.50	Update on status of proceedings.
10/22/10	15610	Jamie Engen	5.00	\$ 3,400.00	Travel to Vancouver.
10/21/10	15610	Jamie Engen	8.00	\$ 5,440.00	Meeting to review all Proof of Claims and take action on claims.
10/20/10	15610	Jamie Engen	10.00	\$ 6,800.00	Memos and letters on Proof of Claims. Discussion regarding employee claims and CRA claims.
10/18/10	15610	Jamie Engen	8.00	\$ 5,440.00	Review of records at Hangar. Preparation of moving out of Hangar.
10/19/10	15610	Jamie Engen	9.00	\$ 6,120.00	Review of materials to be stored and disposed of at Hangar. Termination of final employees. Meeting with John Barnes and Rob Giguere to review Proof of Claims.
10/18/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls regarding claims processing. Calls regarding hangar sale. Dealing with GTAA issues.
10/21/10	14797	Nigel Meakin	3.00	\$ 2,415.00	Claims issues. Meeting with FTI team regarding various issues.
10/20/10	15532	Jodi Porepa	6.00	\$ 3,300.00	Team meeting to discuss status update and next steps. Discussions with Skyservice staff. Review of Notices of Disallowance verbiage.
10/21/10	15532	Jodi Porepa	0.90	\$ 495.00	Reviewing Notice of Disallowance verbiage.
10/22/10	15532	Jodi Porepa	1.50	\$ 825.00	Discussions with TTunney and VDaSilva in respect of claims in dispute.
10/18/10	15532	Jodi Porepa	2.50	\$ 1,375.00	Discussions with BTaylor regarding claims and other communication follow up with third parties.
10/19/10	15532	Jodi Porepa	2.50	\$ 1,375.00	Reviewing claims with BTaylor. Discussions with Skyservice employees regarding claims and touching base.
10/21/10	14844	Devi Rajani Villegas	1.50	\$ 825.00	Discussions with JEngen regarding next steps. Discussions with Century Services regarding sale of remaining IT equipment. Email exchange/communication with Skyservice employees regarding remaining steps to be completed by end of the month.
10/22/10	15120	Brogan Taylor	3.00	\$ 1,305.00	Internal meeting and drafting of email to legal counsel.
10/19/10	15120	Brogan Taylor	5.00	\$ 2,175.00	Conference call with TTunney regarding outstanding items on trade claim reconciliation. Review new trade claim reconciliation. Return phone calls from creditors requesting status updates. Review and send email to McCarthy requesting legal perspective.
10/20/10	15120	Brogan Taylor	4.00	\$ 1,740.00	Meet with JPorepa to discuss claim reconciliation process and walk through reconciliation workbook and summary list. Compile accounts receivable demand letters and request mailing addresses from ex-Skyservice employees. Print and review statements of account to be sent with the demand letter.
10/21/10	15120	Brogan Taylor	6.00	\$ 2,610.00	Conference call with ex-Skyservice employees regarding claim reconciliation and those that remain outstanding. Return phone calls from former employees regarding status updates and inquiries in regards to the claims process. Sort through the accounts receivable listing.
10/18/10	15120	Brogan Taylor	3.00	\$ 1,305.00	Internal FTI meeting regarding claims process and items to be completed for the finalization of the sale of the Hangar in regards to logistics of moving the remaining employees out of the facility. Review employee claim reconciliations.
10/19/10	15120	Brogan Taylor	3.00	\$ 1,305.00	Consolidate claim reconciliations. Convert foreign currency denominated claim reconciliations and create links into summary sheet for detailed review.
<b>TOTAL</b>			<b>84.20</b>	<b>\$ 50,516.50</b>	



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

October 31, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7251254

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from October 25, 2010 to October 31, 2010 in the amount of \$30,700.81.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads 'Paul Bishop'.

Paul Bishop  
Senior Managing Director





Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7251254  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Paul Bishop	0.7	\$ 805	\$ 563.50
Nigel Meakin	6.5	805	5,232.50
Jamie Engen	8.0	680	5,440.00
Jodi Porepa	6.2	550	3,410.00
Brogan Taylor	25.0	435	10,875.00
Ana Arevalo	1.0	110	110.00
<b>Total Hours</b>	<b>47.4</b>		<b>\$ 25,631.00</b>
Administrative Charge			1,537.86
<b>Total Fees</b>			<b>27,168.86</b>
Total Expenses			-
<b>Total Fees and Expenses</b>			<b>\$ 27,168.86</b>
13% HST #835718024RT0001			3,531.95
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 30,700.81</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

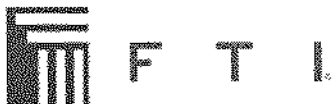
Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
10/26/10	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending October 24, 2010.
10/29/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending October 24, 2010.
10/26/10	14800	Paul Bishop	0.70	\$ 563.50	Correspondence regarding funds held.
10/28/10	15610	Jamie Engen	2.00	\$ 1,360.00	Sale of Building and clearing out records,
10/27/10	15610	Jamie Engen	1.00	\$ 680.00	Dealing with the sale of Hangar.
10/26/10	15610	Jamie Engen	2.50	\$ 1,700.00	Dealing with the sale of Hangar, review of documents, Statement of Adjustments.
10/25/10	15610	Jamie Engen	2.50	\$ 1,700.00	Discussion of Sunwing Trust Claims. Review of accounting and bank reconciliations.
10/25/10	14797	Nigel Meakin	1.00	\$ 805.00	Call with counsel regarding Sunwing claims. Call with counsel regarding Hangar sale.
10/26/10	14797	Nigel Meakin	1.50	\$ 1,207.50	Review of LTU settlement. Calls with counsel regarding various issues. Correspondence with purchaser. Intellectual property and Hangar sale issues.
10/27/10	14797	Nigel Meakin	1.00	\$ 805.00	Claims issues. Hangar and intellectual property sale matters.
10/28/10	14797	Nigel Meakin	1.00	\$ 805.00	Claims issues. Hangar and intellectual property sale matters.
10/29/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Preparation for and attendance in court. Calls with counsel. Sale and claims issues.
10/27/10	15532	Jodi Porepa	0.50	\$ 275.00	Discussions internally regarding final days. Discussions with staff onsite regarding outstanding items and final days.
10/28/10	15532	Jodi Porepa	3.10	\$ 1,705.00	Final preparation and discussions with staff and Century Services LLP.
10/29/10	15532	Jodi Porepa	2.60	\$ 1,430.00	Final conference call with Staff. Review of outstanding issues. Discussions with FTI staff onsite for final day. Discussions/followup with inquiries from Skyservice staff.
10/30/10	15120	Brogan Taylor	1.00	\$ 435.00	Bring files and information technology equipment to FTI office and setup a workstation for PMartin to complete the data transfer.
10/26/10	15120	Brogan Taylor	4.00	\$ 1,740.00	Review claim reconciliations provided by TTunney. Review employee claim reconciliations provided by DMaguire. Prepare, review and send demand letters for outstanding accounts receivable.
10/27/10	15120	Brogan Taylor	3.00	\$ 1,305.00	Internal FTI meeting to review and discuss requirements for Thursday's site visit. Conference call with TTunney regarding claim reconciliation process and items to be handed off during Thursday's site visit.
10/28/10	15120	Brogan Taylor	10.00	\$ 4,350.00	On site at Skyservice Hangar. Walk through facility to ensure all is in order for close of sale. Meet with TTunney to go through delivery of files and cheque book etc. Meet with DMaguire to go through employee claim reconciliations and further discussions.
10/29/10	15120	Brogan Taylor	7.00	\$ 3,045.00	Conference call with Jodi P. and Skyservice staff. Travel from FTI office to Skyservice Hangar. Help the Skyservice staff with final day duties before closing of the sale of the Hangar. Collect all remaining pertinent files and IT equipment. Collect keys and
<b>TOTAL</b>			<b>47.40</b>	<b>\$ 25,631.00</b>	



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

November 10, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7251953

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from November 1, 2010 to November 7, 2010 in the amount of \$18,988.13.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop". The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7251953  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Nigel Meakin	4.0	805	3,220.00
Jamie Engen	3.0	680	2,040.00
Jodi Porepa	6.8	550	3,740.00
Brogan Taylor	15.5	435	6,742.50
Ana Arevalo	1.0	110	110.00
<b>Total Hours</b>	<b>30.3</b>		<b>\$ 15,852.50</b>
Administrative Charge			951.15
<b>Total Fees</b>			<b>16,803.65</b>
Total Expenses			-
<b>Total Fees and Expenses</b>			<b>\$ 16,803.65</b>
13% HST #835718024RT0001			2,184.48
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 18,988.13</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

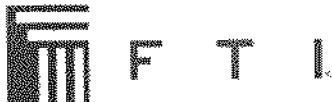
Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
11/02/10	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending October 31, 2010.
11/03/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending October 31, 2010.
11/04/10	15610	Jamie Engen	1.50	\$ 1,020.00	Conference call with lawyers regarding Sunwing.
11/02/10	15610	Jamie Engen	1.50	\$ 1,020.00	Accounting, banking and cheque signing.
11/01/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls with counsel regarding escrow funds and Sunwing trust claim. Closing issues regarding Hangar sale and Intellectual Property sale.
11/02/10	14797	Nigel Meakin	1.00	\$ 805.00	Claims issues. Escrow issues. Calls and discussions with various parties
11/03/10	14797	Nigel Meakin	1.00	\$ 805.00	Claims issues. Escrow issues. Calls and discussions with various parties
11/05/10	15532	Jodi Porepa	2.40	\$ 1,320.00	Follow up with ex-skyservice staff regarding copies of invoices. Follow up with company calls.
11/02/10	15532	Jodi Porepa	1.40	\$ 770.00	Dealing with collection of outstanding receivables.
11/03/10	15532	Jodi Porepa	3.00	\$ 1,650.00	Review of Receivable collection data. Follow up phone calls with companies regarding collection letters.
11/07/10	15120	Brogan Taylor	2.00	\$ 870.00	Sort through email inbox and organize messages for follow up.
11/01/10	15120	Brogan Taylor	2.00	\$ 870.00	Discussions with Pmartin regarding next steps. Review with Peter Martin tasks that need to be completed and gauge the timeline to completion. Periodically check in with Peter for status updates.
11/02/10	15120	Brogan Taylor	1.00	\$ 435.00	Status update discussions with PMartin throughout the day. Send wire instructions to Account Receivable accounts so they can forward payment.
11/03/10	15120	Brogan Taylor	3.00	\$ 1,305.00	Prepare and send website update forms. Respond to email inquiries regarding status of receivership and claims process. Provide additional information to McCarthys regarding the wage definition issue for benefit claims. Return voicemails from hotline.
11/04/10	15120	Brogan Taylor	5.00	\$ 2,175.00	Meeting with FTI in respect of general review of project status and outstanding items. Review email inbox and respond to most recent email inquiries. Develop strategy to sort older emails and respond going forward. Return voicemail inquiries and provide details.
11/05/10	15120	Brogan Taylor	2.50	\$ 1,087.50	Respond to voicemails from former employees and certain creditors. Reply to email inquiries from creditors.
<b>TOTAL</b>			<b>30.30</b>	<b>\$ 15,852.50</b>	



**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

November 17, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7252981

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from November 8, 2010 to November 14, 2010 in the amount of \$22,267.27.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop". The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7252981  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

Professional	Hours	Standard Rates	Amount
Nigel Meakin	5.0	805	4,025.00
Jamie Engen	2.5	680	1,700.00
Jodi Porepa	12.4	550	6,820.00
Brogan Taylor	13.5	435	5,872.50
Ana Arevalo	1.0	110	110.00
Total Hours	34.4		\$ 18,527.50
Administrative Charge			1,111.65
Total Fees			19,639.15
Total Expenses			66.40
<b>Total Fees and Expenses</b>			<b>\$ 19,705.55</b>
13% HST #835718024RT0001			2,561.72
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 22,267.27</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

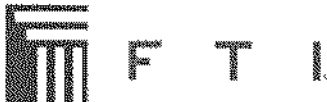
Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
11/10/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending November 7, 2010.
11/09/10	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending November 7, 2010.
11/11/10	15610	Jamie Engen	1.00	\$ 680.00	Review of Thomas Cook and Sunwing proof of claims.
11/09/10	15610	Jamie Engen	1.50	\$ 1,020.00	Conference call with lawyers regarding Escrow amounts.
11/11/10	14797	Nigel Meakin	1.00	\$ 805.00	Status update on claims and other matters.
11/08/10	14797	Nigel Meakin	4.00	\$ 3,220.00	Meeting with Skyservice BAS. Calls and discussions with various parties. Calls with counsel.
11/12/10	15532	Jodi Porepa	4.60	\$ 2,530.00	Following up with companies regarding outstanding receivables. Reviewing claims.
11/08/10	15532	Jodi Porepa	2.00	\$ 1,100.00	Returning phone calls. Trying to obtain invoices from online system.
11/09/10	15532	Jodi Porepa	3.20	\$ 1,760.00	Follow up on outstanding items. Discussions with PMartin regarding retrieving invoices online. Review and filing of mail received to date. Discussions with regarding handover and outstanding items. Internal FTI status update discussions.
11/10/10	15532	Jodi Porepa	0.60	\$ 330.00	Discussions with JEngen. Follow up with PMartin and PTaylor regarding retrieval of invoices. Discussions with PTaylor regarding CORA response.
11/11/10	15532	Jodi Porepa	2.00	\$ 1,100.00	Follow up with phone calls. Discussions with BTaylor. Review of mail received to date.
11/09/10	15120	Brogan Taylor	4.00	\$ 1,740.00	Received package from Service Canada returning the WEPP forms previously submitted in September. Reviewed letter from Service Canada and called Denise Benoit to discuss why the forms were returned. Internal FTI discussions to discuss the WEPP form returns.
11/10/10	15120	Brogan Taylor	1.50	\$ 652.50	Correspondence with working group regarding WEPP form returns. Discussions with DRajani. regarding notes included in the original forms submitted to Service Canada in September. Correspondence with JEngen and PMartin regarding attending onsite in to assist the Receiver.
11/11/10	15120	Brogan Taylor	4.00	\$ 1,740.00	Review email inquiries in receiver inbox and return phone calls. Call with Sun Life to discuss review of benefit claims submitted by former employees. Review former employee claim reconciliations from DMaguire. and identify additional information on claimants.
11/12/10	15120	Brogan Taylor	4.00	\$ 1,740.00	Meet with PMartin regarding the copying of data to be sent to the FTI New York office. Return phone calls and emails regarding receivership and claims process. Sort through former employee claims and flag those which include benefit claims to be copied.
<b>TOTAL</b>			<b>34.40</b>	<b>\$ 18,527.50</b>	





**FTI** Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

November 30, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7254542

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from November 15, 2010 to November 30, 2010 in the amount of \$79,567.22.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop".

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7254542  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Nigel Meakin	10.5	805	8,452.50
Jamie Engen	10.0	680	6,800.00
Toni Vanderlaan	16.2	680	11,016.00
Devi Rajani Villegas	2.8	550	1,540.00
Jodi Porepa	34.4	550	18,920.00
Pamela Luthra	1.3	500	650.00
Brogan Taylor	37.3	435	16,225.50
Ana Arevalo	1.6	110	176.00
<b>Total Hours</b>	<b>114.1</b>		<b>\$ 63,780.00</b>
<b>Administrative Charge</b>			<b>3,826.80</b>
<b>Total Fees</b>			<b>67,606.80</b>
<b>Total Expenses</b>			<b>2,806.67</b>
<b>Total Fees and Expenses</b>			<b>\$ 70,413.47</b>
<b>13% HST #835718024RT0001</b>			<b>9,153.75</b>
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 79,567.22</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

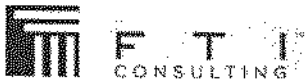
Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
11/17/10	15273	Ana Arevalo	1.00	\$ 110.00	Preparing and finalizing invoice for period ending November 14, 2010.
11/23/10	15273	Ana Arevalo	0.60	\$ 66.00	Preparing draft invoice for period ending November 21, 2010.
11/16/10	15610	Jamie Engen	2.00	\$ 1,360.00	Discussion with Insurance agent regarding outstanding claims. Review of correspondence regarding claims.
11/17/10	15610	Jamie Engen	2.00	\$ 1,360.00	Internal update meeting regarding claims and Accounts Receivable.
11/18/10	15610	Jamie Engen	1.50	\$ 1,020.00	Correspondence to proof of claims.
11/22/10	15610	Jamie Engen	1.50	\$ 1,020.00	Review of disbursements and accounting, signing cheques.
11/29/10	15610	Jamie Engen	2.00	\$ 1,360.00	Completion of Receivers Eighth report. Discussion of claims.
11/30/10	15610	Jamie Engen	1.00	\$ 680.00	Review of accounting. Review of Receivers report.
11/17/10	14888	Pamela Luthra	1.30	\$ 650.00	Follow-up on payroll request.
11/16/10	14797	Nigel Meakin	1.00	\$ 805.00	Review of draft correspondence. Review of draft court report. Call with counsel.
11/17/10	14797	Nigel Meakin	3.00	\$ 2,415.00	Meeting with team regarding claims and collections issues. Calls with counsel. Claims matters. Escrow issues. Review of draft report. Sunwing trust issues.
11/29/10	14797	Nigel Meakin	1.50	\$ 1,207.50	ILFC Settlement. Call regarding discovery on escrow litigation.
11/30/10	14797	Nigel Meakin	1.00	\$ 805.00	Discussions regarding various issues. Calls with counsel.
11/22/10	14797	Nigel Meakin	1.00	\$ 805.00	Calls and discussions regarding various issues.
11/24/10	14797	Nigel Meakin	0.50	\$ 402.50	Calls and discussions regarding various issues.
11/25/10	14797	Nigel Meakin	1.50	\$ 1,207.50	Calls and discussions regarding various issues.
11/26/10	14797	Nigel Meakin	1.00	\$ 805.00	Calls and discussions regarding various issues.
11/29/10	15532	Jodi Porepa	2.70	\$ 1,485.00	Drafting report. Follow up with enquiries. Touching base with FTI. Touching base with Pmartin and Dmaguire regarding computer terminal and employee inquiries.
11/30/10	15532	Jodi Porepa	8.00	\$ 4,400.00	Drafting report. Follow up with creditor inquiries.
11/16/10	15532	Jodi Porepa	1.50	\$ 825.00	Skyservice review of claims.
11/17/10	15532	Jodi Porepa	8.00	\$ 4,400.00	Meeting for status update. Hand over. Follow up on payroll summaries. Claims reconciliation. Follow up on employee inquiries.
11/18/10	15532	Jodi Porepa	6.70	\$ 3,685.00	Claims reconciliation. Follow up on payroll summaries. Follow up on employee inquiries.
11/19/10	15532	Jodi Porepa	7.50	\$ 4,125.00	Reviewing claims reconciliation performed by ex-staff. Updating register. Reviewing claims online. Discussions with BTaylor regarding employee register and steps going forward. Discussions with FTI regarding employee claims.
11/19/10	14844	Devi Rajani Villegas	1.00	\$ 550.00	Internal Meeting to discuss employee claims.
11/29/10	14844	Devi Rajani Villegas	0.80	\$ 440.00	Employee claim reconciliation.
11/17/10	14844	Devi Rajani Villegas	1.00	\$ 550.00	Answering internal questions and email HSBC.
11/17/10	15120	Brogan Taylor	5.00	\$ 2,175.00	Update Accounts Receivable collection tracking sheet and review bank statement. Check Skyservice/Sun Life agreement for specific clause in relation to the definition of wages being claimed by the union employees. Discussion regarding the definition of wages.
11/18/10	15120	Brogan Taylor	6.00	\$ 2,610.00	Complete pulling medical benefit claims to be sent to Sun Life. Review backup material from medical benefit claimants. Meeting regarding status of claims review. Return phone calls and emails from claimants.
11/19/10	15120	Brogan Taylor	3.80	\$ 1,653.00	Review spreadsheets in regards to WEPP submissions and decipher what claims require additional review. Meeting regarding former employee claim review and WEPP submissions.
11/15/10	15120	Brogan Taylor	2.00	\$ 870.00	Return voicemail and answer email inquiries from claimants. Correspondence with Sun Life regarding employee benefit claim review. Organize box of last day materials handed over from Tricia T.
11/16/10	15120	Brogan Taylor	4.00	\$ 1,740.00	Sort through employee claim reconciliations from Darlene M. to identify claimants with outstanding medical expenses. Correspondence with (McCarthy) regarding definition of wages and progress on their review. Return phone calls and emails from claimants.
11/23/10	15120	Brogan Taylor	4.50	\$ 1,957.50	Manipulate employee claim data and incorporate into claim summary tracking workbook schedule. Review paper documents and compare to data in workbook. Return phone calls from various claimants.

Date	TK#	Name	Hours	Amount	Narrative
11/22/10	15120	Brogan Taylor	7.00	\$ 3,045.00	Pickup messages and return calls from hotline. Investigate vehicle title transfer issue with Lutex Leasing and Century Services. Correspondence with Brent C. regarding same. Review of employee claim documents on file and FTI details.
11/29/10	15120	Brogan Taylor	5.00	\$ 2,175.00	Prepare cheque for invoice to be signed by Jamie E. Field calls from various former employees regarding status of claims. Organize employee claim binders and review workbooks regarding employee claims. Meeting to go over outstanding items.
11/29/10	15236	Toni Vanderlaan	0.50	\$ 340.00	Accounts Receivable collection efforts. Review of information provided by debtors.
11/26/10	15236	Toni Vanderlaan	0.70	\$ 476.00	Collection of Accounts Receivable.
11/22/10	15236	Toni Vanderlaan	5.00	\$ 3,400.00	Accessing system to find back-up support for uncollected Accounts Receivable amounts.
11/23/10	15236	Toni Vanderlaan	4.50	\$ 3,060.00	Accessing system to obtain back up for uncollected Accounts Receivable calls to uncollected accounts.
11/24/10	15236	Toni Vanderlaan	2.00	\$ 1,360.00	Collection calls and follow up for uncollected Accounts Receivable claims.
11/17/10	15236	Toni Vanderlaan	3.50	\$ 2,380.00	Briefing meeting. Follow up discussion with FTI. Review of outstanding accounts receivable. Pulling documentation from the Accounts Receivable system.
<b>TOTAL</b>			<b>114.10</b>	<b>\$ 63,780.00</b>	



**FTI Consulting Canada Inc.**  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

December 22, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7256849

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from December 1, 2010 to December 19, 2010 in the amount of \$94,048.26.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads 'Paul Bishop'.

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7256849  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Nigel Meakin	16.0	805	12,880.00
Jamie Engen	12.0	680	8,160.00
Toni Vanderlaan	3.5	680	2,380.00
Devi Rajani Villegas	2.1	550	1,155.00
Jodi Porepa	50.9	550	27,995.00
Brogan Taylor	52.5	435	22,837.50
Ana Arevalo	1.6	110	176.00
Golnaz Haghiri	14.5	100	1,450.00
<b>Total Hours</b>	<b>153.1</b>		<b>\$ 77,033.50</b>
Administrative Charge			4,622.01
<b>Total Fees</b>			<b>81,655.51</b>
<b>Total Expenses</b>			<b>1,573.04</b>
<b>Total Fees and Expenses</b>			<b>\$ 83,228.55</b>
13% HST #835718024RT0001			10,819.71
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 94,048.26</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
12/01/10	15273	Ana Arevalo	1.00	\$ 110.00	Preparing and finalizing invoice for period ending November 30, 2010.
12/15/10	15273	Ana Arevalo	0.60	\$ 66.00	Preparing draft invoice for period ending December 12, 2010.
12/07/10	15610	Jamie Engen	1.00	\$ 680.00	Review of accounting and bank recs. Review of s246 report. Correspondence with legal counsel.
12/08/10	15610	Jamie Engen	1.00	\$ 680.00	Discussion with liquidator. Discussion with CRA. Review of final 246 report.
12/03/10	15610	Jamie Engen	1.00	\$ 680.00	FTI Update meeting.
12/17/10	15610	Jamie Engen	4.00	\$ 2,720.00	Review of specific proof of claims.
12/19/10	15610	Jamie Engen	5.00	\$ 3,400.00	Travel to Toronto.
12/14/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative - Review and update Ascend system.
12/15/10	15768	Golnaz Haghiri	3.00	\$ 300.00	Administrative - Review and update Ascend system.
12/16/10	15768	Golnaz Haghiri	4.50	\$ 450.00	Administrative - Review and update Ascend system.
12/17/10	15768	Golnaz Haghiri	6.00	\$ 600.00	Follow up with call-log and Ascend bank statements.
12/14/10	14797	Nigel Meakin	1.00	\$ 805.00	Calls and discussions regarding various issues.
12/17/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls and discussions regarding various issues.
12/06/10	14797	Nigel Meakin	1.00	\$ 805.00	Update draft KPMG engagement letter. Email to counsel.
12/07/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Numerous discussions regarding various matters.
12/08/10	14797	Nigel Meakin	1.50	\$ 1,207.50	Numerous discussions regarding various matters.
12/10/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Numerous discussions regarding various matters.
12/01/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Calls and discussions regarding various matters. Review of court report and s246 report.
12/02/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Court report and letter. Calls with various parties.
12/03/10	14797	Nigel Meakin	2.50	\$ 2,012.50	Status meeting. Discussions regarding various matters. Call with counsel regarding report and sunwing. Follow up on escrow litigation matters.
12/09/10	15532	Jodi Porepa	3.50	\$ 1,925.00	Follow up regarding s246 report. Follow up with BTaylor. Responding to creditor inquiries.
12/10/10	15532	Jodi Porepa	2.50	\$ 1,375.00	Follow up on s246 Report. Discussions with HMeredith. Responding to creditor inquiries.
12/01/10	15532	Jodi Porepa	6.50	\$ 3,575.00	Revising s246 report. Responding to creditor inquiries.
12/02/10	15532	Jodi Porepa	6.00	\$ 3,300.00	Revising s246 report. Responding to creditor inquiries.
12/03/10	15532	Jodi Porepa	7.00	\$ 3,850.00	Revising s246 report. Responding to creditor inquiries. Touching base meeting.
12/13/10	15532	Jodi Porepa	6.10	\$ 3,355.00	Skyservice update call. Finalize s246 report.
12/14/10	15532	Jodi Porepa	4.10	\$ 2,255.00	Meetings regarding employee claims. Review claims register and discuss going forward. Finalizing Interim Receiver report.
12/15/10	15532	Jodi Porepa	6.40	\$ 3,520.00	Tracking down Pduggan's files. Responding to creditor inquiries. Discussions with BTaylor and JHagihiri.
12/16/10	15532	Jodi Porepa	3.00	\$ 1,650.00	Meetings regarding employee claims. Update meeting. Meeting on company books and records moved into Ascend. Review claims register and discuss going forward.
12/17/10	15532	Jodi Porepa	3.80	\$ 2,090.00	Skyservice: meetings regarding employee claims. Update meeting. Meeting on company books and records moved into Ascend. Review claims register and discuss going forward. Coordinating T4 process.
12/07/10	15532	Jodi Porepa	2.00	\$ 1,100.00	Follow up with outstanding items on Report. Discussions regarding report.
12/14/10	14844	Devi Rajani Villegas	1.00	\$ 550.00	Internal meeting, responding to emails and several phone calls, call to Service Canada.
12/16/10	14844	Devi Rajani Villegas	0.80	\$ 440.00	Internal meetings and returning calls from former employees.
12/17/10	14844	Devi Rajani Villegas	0.30	\$ 165.00	Returning employee phone calls.
12/13/10	15120	Brogan Taylor	3.50	\$ 1,522.50	Review WEPP claim submission workbooks and begin piecing together employee claims from disparate sources. Various discussions regarding employee claims and WEPP claim analysis.
12/14/10	15120	Brogan Taylor	10.00	\$ 4,350.00	Link employee claim reconciliations done by Darlene M. into employee claim submission summary workbook. Review claim reconciliations in detail and compare to filed claims by Unions and individual employees. Check voicemails from hotline and respond as necessary.
12/15/10	15120	Brogan Taylor	8.00	\$ 3,480.00	Review and work on documents and spreadsheets to Master WEPP workbook. Discussions regarding the former employee claims review process.

Skyservice Airlines  
 423082.0001 - December 19, 2010  
 Invoice # 7256849

Date	TK#	Name	Hours	Amount	Narrative
12/16/10	15120	Brogan Taylor	9.50	\$ 4,132.50	Return voicemails from hotline and perform data queries for former employees in regards to their WEPP application status. Correspondence with SunLife regarding status of Medical Benefits review. Finalize links from former employee claim reconciliations.
12/17/10	15120	Brogan Taylor	9.00	\$ 3,915.00	Weekly update meeting. Ascend upload meeting with FTI. Discuss and work on employee claim tracking and analysis workbook. Return voicemails from former employees and check hotline messages.
12/01/10	15120	Brogan Taylor	4.50	\$ 1,957.50	Check voicemails and return emails. Work on consolidation of employee claims.
12/02/10	15120	Brogan Taylor	1.00	\$ 435.00	Organize files and other administrative work.
12/03/10	15120	Brogan Taylor	4.50	\$ 1,957.50	Weekly update meeting. Review claims reconciliations and check Skyservice database for bank reconciliations. Correspondence with claimants and follow up with Sun Life regarding Benefit claim reviews.
12/06/10	15120	Brogan Taylor	0.50	\$ 217.50	Email correspondence with former employee's inquiring about WEPP.
12/09/10	15120	Brogan Taylor	2.00	\$ 870.00	Email correspondence and return telephone calls from claimants. Review wording in Service Canada letters and spot check against Master WEPP spreadsheet.
12/01/10	15236	Toni Vanderlaan	0.40	\$ 272.00	Follow up on missing documents for outstanding Accounts Receivable. Calls to collect outstanding receivables.
12/03/10	15236	Toni Vanderlaan	1.60	\$ 1,088.00	Status meeting. Calls for Receivables collection. Follow up on outstanding documentation.
12/06/10	15236	Toni Vanderlaan	1.00	\$ 680.00	Status meeting in respect of outstanding matters. Follow up on unpaid receivables.
12/13/10	15236	Toni Vanderlaan	0.50	\$ 340.00	Status meeting and update on outstanding matters.
<b>TOTAL</b>			<b>153.10</b>	<b>\$ 77,033.50</b>	





**FTI Consulting Canada Inc.**  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

December 31, 2010

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Etobicoke ON M9W 1K6

RE: FTI Matter # 423082.0002  
Invoice # 7257699

Pursuant to our appointment as Receiver, under the terms of the Court Order dated March 31, 2010, I respectfully submit our invoice for professional services provided to Skyservice Airlines Inc., for the period from December 20, 2010 to December 31, 2010 in the amount of \$36,372.43.

The invoice is payable immediately. Please provide confirmation of the wire transfer once it has been authorized. Please refer to the FTI Matter and invoice number (see above) when remitting your payment.

Please do not hesitate to contact me should you have any questions with respect this invoice.

Best regards,

A handwritten signature in black ink that reads "Paul Bishop".

Paul Bishop  
Senior Managing Director



Skyservice Airlines Inc  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Etobicoke ON M9W 1K6

Invoice # 7257699  
 FTI Matter # 423082.0001  
 HST # 835718024RT0001

Professional	Hours	Standard Rates	Amount
Paul Bishop	0.9	\$ 805	\$ 724.50
Nigel Meakin	2.0	805	1,610.00
Jamie Engen	9.0	680	6,120.00
Jodi Porepa	19.0	550	10,450.00
Brogan Taylor	23.0	435	10,005.00
Ana Arevalo	1.1	110	121.00
Golnaz Haghiri	11.0	100	1,100.00
Total Hours	66.0		\$ 30,130.50
Administrative Charge			1,807.83
Total Fees			31,938.33
Total Expenses			249.66
Total Fees and Expenses			\$ 32,187.99
13% HST #835718024RT0001			4,184.44
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 36,372.43</b>

**PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
 Scotia Plaza, 44 King Street West  
 Toronto, ONT M5H 1H1

SWIFT Code: NOSCCATT

Bank Number: 002

Beneficiary name: FTI Consulting Canada, Inc.

Beneficiary Account Number: 476960861715

HST #: 835718024RT0001

Date	TK#	Name	Hours	Amount	Narrative
12/21/10	15273	Ana Arevalo	0.60	\$ 66.00	Preparing draft invoice for period ending December 19, 2010.
12/22/10	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending December 19, 2010.
12/22/10	14800	Paul Bishop	0.90	\$ 724.50	Update on various matters
12/20/10	15610	Jamie Engen	4.00	\$ 2,720.00	Meeting with legal counsel to review proofs of claim.
12/20/10	15610	Jamie Engen	5.00	\$ 3,400.00	Travel to Vancouver.
12/31/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative duties.
12/30/10	15768	Golnaz Haghiri	3.00	\$ 300.00	Follow up in respect of bank statements.
12/22/10	15768	Golnaz Haghiri	4.00	\$ 400.00	Administrative duties - follow up with Ascend and bank reconciliations.
12/23/10	15768	Golnaz Haghiri	1.00	\$ 100.00	Follow up with call log.
12/24/10	15768	Golnaz Haghiri	2.00	\$ 200.00	Follow up with call log.
12/20/10	14797	Nigel Meakin	2.00	\$ 1,610.00	Meeting with counsel regarding claims. Discussions regarding various issues with FTI.
12/20/10	15532	Jodi Porepa	6.50	\$ 3,575.00	Meeting with Mccarthy regarding outstanding claims. Reviewing emails and responding to creditors.
12/21/10	15532	Jodi Porepa	1.50	\$ 825.00	Follow up on claims. Follow up on creditor inquiries. Preparing review of claims package.
12/22/10	15532	Jodi Porepa	1.50	\$ 825.00	Reviewing claims. Discussions with ADP regarding T4 and payroll reconciliations. Discussions with DMaguire regarding payroll questions.
12/23/10	15532	Jodi Porepa	2.50	\$ 1,375.00	Review of claims in dispute.
12/29/10	15532	Jodi Porepa	3.00	\$ 1,650.00	Reconciling claims.
12/30/10	15532	Jodi Porepa	4.00	\$ 2,200.00	Reviewing claims in dispute. Discussions with ADP regarding reconciliations. Communication with MLindsey regarding ex-employees.
12/20/10	15120	Brogan Taylor	7.00	\$ 3,045.00	Meeting with McCarthy to review large corporate claims. Review Sun Life Benefit claim work and integrate into WEPP workbook. Review Workbook information and begin to prepare mail merge documents for WEPP form submissions.
12/21/10	15120	Brogan Taylor	6.00	\$ 2,610.00	Conference calls with former employees regarding re-patriation cost reimbursements and status of claim. Discussions regarding former employee's situation and gather backup for payment of re-patriation costs. Follow up work on employee register.
12/22/10	15120	Brogan Taylor	7.50	\$ 3,262.50	Prepare WEPP Information Forms for submission to Service Canada for the remainder of the former employees. Print, consolidate, and prepare documents for processing by Service Canada. Draft cover letter, revise and sign for inclusion in package.
12/29/10	15120	Brogan Taylor	2.00	\$ 870.00	Returned voicemails from former employees regarding WEPP information form submissions to Service Canada.
12/30/10	15120	Brogan Taylor	0.50	\$ 217.50	Meeting to discuss claim reconciliations and implementation of revisions and acceptances through the online system.
<b>TOTAL</b>			<b>66.00</b>	<b>\$ 30,130.50</b>	



FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

January 24, 2011

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, Ontario  
M9W 1K6

Re: FTI Job No. 423082.0002  
Invoice # 29000005

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees and expenses through January 16, 2011.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

A handwritten signature in black ink that reads 'Paul Bishop'. The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director

Enclosures

**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, Ontario  
M9W 1K6

January 24, 2011  
FTI Invoice No. 29000005  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 16, 2011

Professional Services.....	\$66,217.50
Expenses.....	<u>\$5,954.69</u>
Total Fees and Expenses.....	\$72,172.19
HST Registration No. 835718024RT0001 .....	<u>\$9,382.39</u>
Total Amount Due this Period.....	\$81,554.58
Previous Balance Due.....	<u>\$0.00</u>
<b>Total Amount Due.....</b>	<b><u>\$81,554.58</u></b>

*Please Wire Transfer To:*

Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
Swift Code: NOSCCATT  
Bank Number: 002  
Beneficiary: FTI Canada Inc.  
Beneficiary account number: 476960861715



Critical thinking at the critical time.™

Skyservice Airlines Inc.  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Toronto, Ontario  
 M9W 1K6

## Invoice Summary

January 24, 2011  
 FTI Invoice No. 29000005  
 FTI Job No. 423082.0002  
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 16, 2011

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	7.0	\$5,810.00
Jamie Engen	Managing Director	\$700.00	25.0	\$17,500.00
Jodi Porepa	Director	\$575.00	51.3	\$29,497.50
Peter Taylor	Senior Consultant	\$450.00	26.3	\$11,835.00
Kiarash Vasseghi	Professional Assistant	\$110.00	1.5	\$165.00
Ana Arevalo	Administrative Professional	\$110.00	1.0	\$110.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	13.0	\$1,300.00
<b>Total Hours and Fees</b>			<b>125.1</b>	<b>\$66,217.50</b>
Subsistence				\$73.59
Mileage				\$54.02
Supplies				\$208.35
Admin				\$3,973.05
Lodging				\$583.27
Transportation				\$1,062.41
<b>Total Expenses</b>				<b>\$5,954.69</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$9,382.39</b>
<b>Invoice Total for Current Period</b>				<b>\$81,554.58</b>

Date	TK#	Name	Hours	Amount	Narrative
01/04/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending December 31, 2010.
01/05/11	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending December 31, 2010.
01/04/11	15610	Jamie Engen	5.00	\$ 3,500.00	Flight from Vancouver. Discussion with Rob Giguere.
01/05/11	15610	Jamie Engen	6.50	\$ 4,550.00	Review of Sunwing, Thomas Cook and plane lessor claims. Meeting with legal counsel Meeting with J Barnes and R Giguere.
01/06/11	15610	Jamie Engen	5.50	\$ 3,850.00	Review of legal files for Thomas Cook and Sunwing charter agreements and amendments as well as leases. Review of same.
01/11/11	15610	Jamie Engen	1.00	\$ 700.00	Discussion with legal counsel regarding Thomas Cook Proof of Claim.
01/13/11	15610	Jamie Engen	1.00	\$ 700.00	Discussion with legal counsel aspects of Thomas Cook claim.
01/12/11	15610	Jamie Engen	1.00	\$ 700.00	Discussion with John Barnes and Rob Giguere regarding lessor claims.
01/07/11	15610	Jamie Engen	5.00	\$ 3,500.00	Flight to Vancouver.
01/03/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative duties.
01/05/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Compare statements to bank reconciliations.
01/07/11	15768	Golnaz Haghiri	6.00	\$ 600.00	Compare statements to bank reconciliations.
01/13/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Administrative duties.
01/04/11	14797	Nigel Meakin	1.00	\$ 830.00	Status update on claims and other issues.
01/05/11	14797	Nigel Meakin	3.00	\$ 2,490.00	Meeting with counsel and former employees regarding claims.
01/07/11	14797	Nigel Meakin	1.00	\$ 830.00	Status update on claims and other issues.
01/12/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various matters.
01/13/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various matters.
01/10/11	15532	Jodi Porepa	4.50	\$ 2,587.50	Organizing employee claims. Walking Mccarthys through online claims database. Reviewing claims.
01/11/11	15532	Jodi Porepa	5.10	\$ 2,932.50	Reviewing claims. Discussions regarding claims registers. Status of notice of disallowance and acceptances. Follow up with ADP.
01/12/11	15532	Jodi Porepa	6.30	\$ 3,622.50	Reviewing claims. Follow up with ADP and organize: final review of annual registers and logistics for T4 preparations.
01/13/11	15532	Jodi Porepa	6.00	\$ 3,450.00	Claims Review and follow up with claimants as necessary. Follow up with creditor review. Follow up with ADP.
01/14/11	15532	Jodi Porepa	5.30	\$ 3,047.50	Reviewing claims. Follow up with certain ex-employees for additional information needed for claims review. Discussions with NMeakin and BTaylor regarding claims. Follow up with Palmer to set up time to go through employee claims.
01/04/11	15532	Jodi Porepa	6.50	\$ 3,737.50	Finish up trade claimants. Discussion with Jengen.
01/05/11	15532	Jodi Porepa	7.60	\$ 4,370.00	Going through employee claims. Meeting with Jbarnes, Rgiguere and Mccarthys regarding claims.
01/06/11	15532	Jodi Porepa	4.00	\$ 2,300.00	Walking through employee claims. Follow up with FTI. Follow up with FTI regarding trade claims. Dealing with ADP regarding payroll.
01/07/11	15532	Jodi Porepa	6.00	\$ 3,450.00	Walking through updates. Discussion with Mccarthy regarding follow up of claims. Reviewing employee claims
01/14/11	15120	Brogan Taylor	2.00	\$ 900.00	Meeting regarding outstanding items. Discussions regarding employee claims and submissions to WEPP. Return phone messages forwarded.
01/12/11	15120	Brogan Taylor	0.50	\$ 225.00	Invoice payment preparations for payments to contracted professionals.
01/11/11	15120	Brogan Taylor	2.00	\$ 900.00	Review claims register workbook and listing of notes. Discuss further. ADP invoices paid and status of invoices for final payment. Telephone discussions with former employees regarding WEPP process and status of information forms submitted.
01/04/11	15120	Brogan Taylor	5.00	\$ 2,250.00	Email and phone correspondence with former employees regarding WEPP submissions. Correspondence with Optimum Solutions regarding customs duty refund. Amend WEPP information form and re-submit information to Service Canada for Mr. Edwards and Mr. Fulcher.
01/05/11	15120	Brogan Taylor	5.80	\$ 2,610.00	Confirm payments made to ADP for last payroll. Correspondence with Jodi P. regarding online system logins for legal counsel and ADP payments. Continue to process claim revisions/disallowances in online system. Provide update of progress for discussion.

Date	TK#	Name	Hours	Amount	Narrative
01/06/11	15120	Brogan Taylor	5.50	\$ 2,475.00	Review and process claim disallowances/revisions/acceptances in online system. Meeting with Jodi P. to review status of open items and receive additional items of responsibility. Discuss claims summary reporting workbook to be updated.
01/07/11	15120	Brogan Taylor	5.50	\$ 2,475.00	Status update meeting. Review submission data sent to Service Canada for union members. Follow up on union request for information.
12/02/10	4635	Kiarash Vasseghi	0.30	\$ 33.00	Performing bank reconciliation.
12/02/10	4635	Kiarash Vasseghi	0.30	\$ 33.00	Performing bank reconciliation.
12/02/10	4635	Kiarash Vasseghi	0.30	\$ 33.00	Performing bank reconciliation.
12/02/10	4635	Kiarash Vasseghi	0.30	\$ 33.00	Performing bank reconciliation.
12/02/10	4635	Kiarash Vasseghi	0.30	\$ 33.00	Performing bank reconciliation.
<b>TOTAL</b>			<b>125.10</b>	<b>\$ 66,217.50</b>	





FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

January 27, 2011

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, Ontario  
M9W 1K6

Re: FTI Job No. 423082.0002  
Invoice # 29000007

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees and expenses through January 23, 2011.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

A handwritten signature in black ink that reads 'Paul Bishop'. The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director

Enclosures

***Invoice Remittance***

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, Ontario  
M9W 1K6

January 27, 2011  
FTI Invoice No. 29000007  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 23, 2011

Professional Services.....	\$41,480.00
Expenses.....	\$2,556.95
Total Fees and Expenses.....	\$44,036.95
HST Registration No. 835718024RT0001 .....	\$5,724.80
Total Amount Due this Period.....	\$49,761.75
Previous Balance Due.....	\$0.00
<b>Total Amount Due.....</b>	<b><u>\$49,761.75</u></b>

***Please Wire Transfer To:***

**Bank of Nova Scotia**  
**Scotia Plaza, 44 King Street West**  
**Toronto, ONT M5H 1H1**  
**Swift Code: NOSCCATT**  
**Bank Number: 002**  
**Beneficiary: FTI Canada Inc.**  
**Beneficiary account number: 476960861715**



**Invoice Summary**

Skyservice Airlines Inc.  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Toronto, Ontario  
 M9W 1K6

January 27, 2011  
 FTI Invoice No. 29000007  
 FTI Job No. 423082.0002  
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through January 23, 2011

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	4.5	\$3,735.00
Jamie Engen	Managing Director	\$700.00	5.5	\$3,850.00
Jodi Porepa	Director	\$575.00	27.2	\$15,640.00
Pamela Luthra	Director	\$550.00	5.1	\$2,805.00
Peter Taylor	Senior Consultant	\$450.00	33.1	\$14,895.00
Ana Arevalo	Administrative Professional	\$110.00	0.5	\$55.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	5.0	\$500.00
<b>Total Hours and Fees</b>			<b>80.9</b>	<b>\$41,480.00</b>
Admin				\$2,488.80
Business Meals				\$56.15
Transportation				\$12.00
<b>Total Expenses</b>				<b>\$2,556.95</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$5,724.80</b>
<b>Invoice Total for Current Period</b>				<b>\$49,761.75</b>

Date	TK#	Name	Hours	Amount	Narrative
01/19/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending January 16, 2011.
01/17/11	15610	Jamie Engen	2.00	\$ 1,400.00	Paying Bills. Update call. Follow up with 2010 Corporate Tax Return.
01/20/11	15610	Jamie Engen	2.50	\$ 1,750.00	Analysis of Lessor Claims.
01/21/11	15610	Jamie Engen	1.00	\$ 700.00	FTI Update call.
01/20/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Administrative duties - Follow up with Ascend.
01/21/11	15768	Golnaz Haghiri	2.00	\$ 200.00	Administrative duties.
01/20/11	14888	Pamela Luthra	2.70	\$ 1,485.00	Internal meeting. Review of claims documents.
01/21/11	14888	Pamela Luthra	2.40	\$ 1,320.00	Updating the claims site.
01/17/11	14797	Nigel Meakin	1.00	\$ 830.00	Discussions regarding various issues.
01/19/11	14797	Nigel Meakin	1.50	\$ 1,245.00	Discussions regarding various issues.
01/20/11	14797	Nigel Meakin	2.00	\$ 1,660.00	Discussions regarding various issues.
01/17/11	15532	Jodi Porepa	11.20	\$ 6,440.00	Meeting and discussions with Ttunney regarding follow up on claims and other outstanding issues. Discussions with Dpalmer regarding employee claims. Review of employee claims. Dealing with FTI regarding online claims database and responding to creditor inquiries.
01/19/11	15532	Jodi Porepa	4.50	\$ 2,587.50	Reviewing and classifying mail. Responding to creditor inquiries.
01/20/11	15532	Jodi Porepa	7.50	\$ 4,312.50	Discussions with McCarthy regarding outstanding claims. Status update with Brogan regarding his work. Coordinating responses to reconciliations required.
01/21/11	15532	Jodi Porepa	4.00	\$ 2,300.00	Status update meeting.
01/17/11	15120	Brogan Taylor	9.50	\$ 4,275.00	Update data in union claims summary document and add explanations of claim revisions for SCCA's legal counsel. General status update Meeting with Tricia Tunney and FTI regarding various items.
01/18/11	15120	Brogan Taylor	7.00	\$ 3,150.00	Modeling of Master Claims Register. Update and modify model as needed.
01/19/11	15120	Brogan Taylor	4.00	\$ 1,800.00	Draft and arrange wire payment for ADP outstanding invoice and payment for final payroll reports. Correspondence with FTI and ADP representatives to sort out proper amount owing for payment. Check claim register for claims from specific creditors as required.
01/20/11	15120	Brogan Taylor	4.80	\$ 2,160.00	Meeting with Jodi P. regarding outstanding items related to claims, claims register workbook/claims adjudication summary workbook and master employee claim workbook. Continue data manipulation to improve claim adjudication summary/analysis reporting workbook.
01/21/11	15120	Brogan Taylor	7.80	\$ 3,510.00	Status Update meeting. Discussions with Chubb regarding return of security cards and correspondence with FTI and Peter M. regarding the same. Continue to update employee claims master workbook and integrate online process.
<b>TOTAL</b>			<b>80.90</b>	<b>\$ 41,480.00</b>	



Critical thinking at the critical time.™

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

January 31, 2011

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, Ontario  
M9W 1K6

Re: FTI Job No. 423082.0002  
Invoice # 29000013

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees and expenses through January 31, 2011.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

A handwritten signature in cursive script that reads "Paul Bishop".

Paul Bishop  
Senior Managing Director

Enclosures



**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, Ontario  
M9W 1K6

January 31, 2011  
FTI Invoice No. 29000013  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2011

Professional Services.....	\$59,010.50
Expenses.....	\$3,540.63
Total Fees and Expenses.....	\$62,551.13
HST Registration No. 835718024RT0001 .....	\$8,131.65
Total Amount Due this Period.....	\$70,682.78
Previous Balance Due.....	\$0.00
<b>Total Amount Due.....</b>	<b><u>\$70,682.78</u></b>

*Please Wire Transfer To:*

Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
Swift Code: NOSCCATT  
Bank Number: 002  
Beneficiary: FTI Canada Inc.  
Beneficiary account number: 476960861715



**Invoice Summary**

Skyservice Airlines Inc.  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Toronto, Ontario  
 M9W 1K6

January 31, 2011  
 FTI Invoice No. 29000013  
 FTI Job No. 423082.0002  
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2011

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Nigel Meakin	Senior Managing Director	\$830.00	2.5	\$2,075.00
Jamie Engen	Managing Director	\$700.00	12.0	\$8,400.00
Toni Vanderlaan	Managing Director	\$700.00	11.6	\$8,120.00
Jodi Porepa	Director	\$575.00	30.5	\$17,537.50
Pamela Luthra	Director	\$550.00	16.7	\$9,185.00
Peter Taylor	Senior Consultant	\$450.00	19.6	\$8,820.00
Rachel Gillespie	Senior Consultant	\$435.00	9.8	\$4,263.00
Ana Arevalo	Administrative Professional	\$110.00	1.0	\$110.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	5.0	\$500.00
<b>Total Hours and Fees</b>			<b>108.7</b>	<b>\$59,010.50</b>
Admin				\$3,540.63
<b>Total Expenses</b>				<b>\$3,540.63</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$8,131.65</b>
<b>Invoice Total for Current Period</b>				<b>\$70,682.78</b>

Date	TK#	Name	Hours	Amount	Narrative
01/25/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending January 23, 2011.
01/27/11	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending January 23, 2011.
01/24/11	15610	Jamie Engen	2.50	\$ 1,750.00	Review of Lessor claims. Meeting with Gibralt. Discussion regarding electronic scans. Discussion regarding post receivership payables.
01/25/11	15610	Jamie Engen	1.50	\$ 1,050.00	Insurance adjustments and discussion with agent. Discussion of claims with legal counsel. Discussion with legal counsel regarding Quiettouch claim.
01/27/11	15610	Jamie Engen	2.00	\$ 1,400.00	CIT Leasing Proof of Claim analysis and memo.
01/28/11	15610	Jamie Engen	2.00	\$ 1,400.00	ILFC review of lease and Proof of Claim memo.
01/31/11	15610	Jamie Engen	4.00	\$ 2,800.00	MCAP and Jetscape review of leases and Proof of Claim memo.
01/31/11	15014	Rachel Gillespie	0.80	\$ 348.00	Completing employee listing.
01/28/11	15014	Rachel Gillespie	5.00	\$ 2,175.00	Completing employee listing.
01/27/11	15014	Rachel Gillespie	4.00	\$ 1,740.00	Completing employee listing.
01/26/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Sorting and responding to mail.
01/27/11	15768	Golnaz Haghiri	2.00	\$ 200.00	Follow up with accounting system and support for bank reconciliations.
01/31/11	14888	Pamela Luthra	3.60	\$ 1,980.00	Internal meeting to discuss deliverables. Administering the claims process.
01/28/11	14888	Pamela Luthra	2.90	\$ 1,595.00	Preparation of notices of disallowance/revision. Preparation of letter to vendors regarding invoices.
01/27/11	14888	Pamela Luthra	2.90	\$ 1,595.00	Preparation of notices of disallowance/revision. Preparation of letter to vendors regarding invoices.
01/26/11	14888	Pamela Luthra	4.40	\$ 2,420.00	Preparation of notices of disallowance/revision. Preparation of letter to vendors regarding invoices.
01/25/11	14888	Pamela Luthra	2.90	\$ 1,595.00	Update of claims website.
01/24/11	14797	Nigel Meakin	1.50	\$ 1,245.00	Review of KPMG engagement letter. Email to counsel. Discussions regarding employee claims.
01/31/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various matters. Correspondence with specific claimants.
01/31/11	15532	Jodi Porepa	8.20	\$ 4,715.00	Review claims. Discussions regarding claims follow up. Discussions regarding claims follow up with FTI staff. Discussions regarding master registers. Discussions with DMaguire regarding status of T4s and next steps, outstanding employees.
01/24/11	15532	Jodi Porepa	4.00	\$ 2,300.00	Review employee claims. Follow up on T4 requirements for Dmaguire. Review follow up support provided by employees. Review Notices of Disallowance online.
01/25/11	15532	Jodi Porepa	1.00	\$ 575.00	Employee claims review. Follow up with Dmaguire request.
01/26/11	15532	Jodi Porepa	3.60	\$ 2,070.00	Employee claims review. Discussions with JGage and DPalmer (McCarthy). Discussions with FTI regarding current status.
01/27/11	15532	Jodi Porepa	9.10	\$ 5,232.50	Working with FTI regarding claims database. Updating employee claims spreadsheet. Pulling together list for DMaguire to review further.
01/28/11	15532	Jodi Porepa	4.60	\$ 2,645.00	Meeting with Jbarnes to review claims. Reviewing with BTaylor regarding online system. Following up post-meeting with JBarnes. Responding to creditor inquiries.
01/25/11	15120	Brogan Taylor	2.50	\$ 1,125.00	Check voicemails from hotline and return calls
01/26/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Review open items list for general file and analyze items to transition. Check Hotline and return phone messages. Compile electronic files to share with FTI staff.
01/27/11	15120	Brogan Taylor	7.80	\$ 3,510.00	Meet and discuss transition of employee claims register. Meeting regarding claims registers and Master Claims Adjudication summary document. Reconcile online filed data with employee claims register.
01/28/11	15120	Brogan Taylor	3.50	\$ 1,575.00	Compile GST/HST information for filing of returns. Check hotline and emails and return calls and correspondence with creditors. Organize payment folders for transaction accounting. Discuss file transition with and organize files for transition.
01/31/11	15120	Brogan Taylor	1.80	\$ 810.00	Discuss employee register. Discussions regarding history of file and details regarding the adjudication procedures and involvement of Darlene Maguire. Net filing of GST/HST Return for the month of December 2010.



**Skyservice Airlines**  
**423082.0002 - January 31, 2011**  
**Invoice # 29000013**

<b>Date</b>	<b>TK#</b>	<b>Name</b>	<b>Hours</b>	<b>Amount</b>	<b>Narrative</b>
01/31/11	15120	Brogan Taylor	1.00	\$ 450.00	Conference call with Darlene Maguire, and FT1.
01/31/11	15236	Toni Vanderlaan	0.80	\$ 560.00	Accounts Receivable collections.
01/28/11	15236	Toni Vanderiaan	5.00	\$ 3,500.00	Accounts Receivable collection calls. Review of records for supporting documentation.
01/27/11	15236	Toni Vanderiaan	1.30	\$ 910.00	Accounts Receivable Collections
01/24/11	15236	Toni Vanderlaan	4.50	\$ 3,150.00	Searching for documentation to support Accounts Receivable collections. Follow up on Accounts Receivable accounts. Calls to collect on outstanding receivables.
<b>TOTAL</b>			<b>108.70</b>	<b>\$ 59,010.50</b>	



FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

February 11, 2011

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, Ontario  
M9W 1K6

Re: FTI Job No. 423082.0002  
Invoice # 29000020

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees and expenses through February 6, 2011.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

A handwritten signature in black ink that reads 'Paul Bishop'. The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director

Enclosures



**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, Ontario  
M9W 1K6

February 11, 2011  
FTI Invoice No. 29000020  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 6, 2011

Professional Services.....	\$52,052.50
Expenses.....	<u>\$3,123.15</u>
Total Fees and Expenses.....	\$55,175.65
HST Registration No. 835718024RT0001 .....	<u>\$7,172.84</u>
Total Amount Due this Period.....	\$62,348.49
Previous Balance Due.....	<u>\$0.00</u>
<b>Total Amount Due.....</b>	<b><u>\$62,348.49</u></b>

*Please Wire Transfer To:*

**Bank of Nova Scotia**  
**Scotia Plaza, 44 King Street West**  
**Toronto, ONT M5H 1H1**  
**Swift Code: NOSCCATT**  
**Bank Number: 002**  
**Beneficiary: FTI Canada Inc.**  
**Beneficiary account number: 476960861715**



**Invoice Summary**

Skyservice Airlines Inc.  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Toronto, Ontario  
 M9W 1K6

February 11, 2011  
 FTI Invoice No. 29000020  
 FTI Job No. 423082.0002  
 Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 6, 2011

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	2.0	\$1,660.00
Jamie Engen	Managing Director	\$700.00	2.5	\$1,750.00
Toni Vanderlaan	Managing Director	\$700.00	3.0	\$2,100.00
Jodi Porepa	Director	\$575.00	31.5	\$18,112.50
Pamela Luthra	Director	\$550.00	25.4	\$13,970.00
Peter Taylor	Senior Consultant	\$450.00	11.8	\$5,310.00
Rachel Gillespie	Senior Consultant	\$435.00	19.0	\$8,265.00
Ana Arevalo	Administrative Professional	\$110.00	3.5	\$385.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	5.0	\$500.00
<b>Total Hours and Fees</b>			<b>103.7</b>	<b>\$52,052.50</b>
Admin				\$3,123.15
<b>Total Expenses</b>				<b>\$3,123.15</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$7,172.84</b>
<b>Invoice Total for Current Period</b>				<b>\$62,348.49</b>

Date	TK#	Name	Hours	Amount	Narrative
02/04/11	15273	Ana Arevalo	2.50	\$ 275.00	WEPPA data inputting.
02/02/11	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending January 31, 2011.
02/01/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending January 31, 2011.
02/02/11	15610	Jamie Engen	1.50	\$ 1,050.00	Letter to claimant regarding environmental questions and parking lot lease. Memo on MCAP Proof of Claim.
02/01/11	15610	Jamie Engen	1.00	\$ 700.00	Review and memo on MCAP Proof of Claim.
02/04/11	15014	Rachel Gillespie	4.50	\$ 1,957.50	WEPPA data inputting.
02/03/11	15014	Rachel Gillespie	6.50	\$ 2,827.50	WEPPA data inputting.
02/02/11	15014	Rachel Gillespie	5.50	\$ 2,392.50	Follow up with employee master listing.
02/01/11	15014	Rachel Gillespie	2.50	\$ 1,087.50	Follow up with employee master listing.
02/04/11	15768	Goinaz Haghiri	3.00	\$ 300.00	Administrative duties.
02/03/11	15768	Goinaz Haghiri	1.00	\$ 100.00	Classify and follow up on mail.
02/01/11	15768	Goinaz Haghiri	1.00	\$ 100.00	Administrative duties.
02/04/11	14888	Pameia Luthra	6.90	\$ 3,795.00	Administering the claims process. Updating notices of revision/disallowance. Updating claims site. Internal call regarding claim website reports. Follow up on late claims.
02/03/11	14888	Pamela Luthra	5.30	\$ 2,915.00	Administering the claims process. Updating notices of revision/disallowance. Updating claims site. Internal call regarding claim website reports. Follow up on late claims.
02/02/11	14888	Pamela Luthra	5.80	\$ 3,190.00	Administering the claims process. Updating notices of revision/disallowance. Updating claims site. Internal call regarding claim website reports. Follow up on late claims.
02/01/11	14888	Pamela Luthra	7.40	\$ 4,070.00	Updating standard letter to vendors. Administering the claims process. Updating notices of revision/disallowance.
02/01/11	14797	Nigel Meakin	-1.00	\$ (830.00)	Calls and discussions regarding various matters. Correspondence with specific claimants.
02/01/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions re various matters. Correspondence with specific claimants.
02/02/11	14797	Nigel Meakin	1.50	\$ 1,245.00	Discussions regarding various issues.
02/01/11	14797	Nigel Meakin	0.50	\$ 415.00	Discussions regarding various issues.
02/04/11	15532	Jodi Porepa	8.40	\$ 4,830.00	Preparation of claims for register and further review. Review of claims. Discussions regarding employee claims and claims system. Status update. Review claims register.
02/03/11	15532	Jodi Porepa	4.10	\$ 2,357.50	Skyservice Claims Process. Preparation of claims for register and further review. Discussions with ADP regarding T4s. Discussions with DMaguire regarding T4 preparation.
02/02/11	15532	Jodi Porepa	8.00	\$ 4,600.00	Skyservice Claims Process. Discussions with legal counsel regarding employee claims. Preparation of claims for register and further review.
02/01/11	15532	Jodi Porepa	11.00	\$ 6,325.00	Skyservice Claims Process. Discussions with legal counsel regarding employee claims. Preparation of claims for register and further review.
02/04/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Status update conference call with Jamie E. and Jodi P. Follow up with legal counsel to union regarding coordination of conference call. Follow up with specified claimants and any outstanding items.
02/03/11	15120	Brogan Taylor	3.30	\$ 1,485.00	Conference call with Service Canada regarding WEPP payments to former employees. Discussions regarding former employee claims and WEPP distribution information. Return voicemails and emails inquiries from claimants and former employees.
02/02/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Check hotline and return voicemails from creditors.
02/01/11	15120	Brogan Taylor	2.50	\$ 1,125.00	Receipts & Disbursements preparation and administration. Discussions and correspondence regarding employee claim register and WEPP payments to employee claimants. Place call to Service Canada to follow up on request for listing of WEPP payments made.
02/03/11	15236	Toni Vanderlaan	3.00	\$ 2,100.00	Chasing outstanding Accounts Receivable amounts and reconciling claim amounts.
<b>TOTAL</b>			<b>103.70</b>	<b>\$ 52,052.50</b>	



FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K 1G8

February 24, 2011

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

Re: FTI Job No. 423082.0002  
Invoice # 29000025

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees and expenses through February 20, 2011.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

A handwritten signature in black ink that reads 'Paul Bishop'. The signature is written in a cursive, flowing style.

Paul Bishop  
Senior Managing Director

Enclosures

**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

February 24, 2011  
FTI Invoice No. 29000025  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 20, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$76,410.50
Expenses.....	\$8,492.79
Total Fees and Expenses.....	\$84,903.29
HST Registration No. 835718024RT0001 .....	\$11,037.43
Total Amount Due this Period.....	\$95,940.72
Previous Balance Due.....	\$0.00
<b>Total Amount Due.....</b>	<b><u>\$95,940.72</u></b>

*Please Wire Transfer To:*

Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
Swift Code: NOSCCATT  
Bank Number: 002  
Beneficiary: FTI Canada Inc.  
Beneficiary account number: 476960861715



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Skyservice Airlines Inc.  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Toronto, ON M9W 1K6

**Invoice Summary**

February 24, 2011  
 FTI Invoice No. 29000025  
 FTI Job No. 423082.0002  
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 20, 2011

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	8.5	\$7,055.00
Jamie Engen	Managing Director	\$700.00	27.0	\$18,900.00
Toni Vanderlaan	Managing Director	\$700.00	0.5	\$350.00
Jodi Porepa	Director	\$575.00	31.7	\$18,227.50
Pamela Luthra	Director	\$550.00	20.1	\$11,055.00
Peter Taylor	Senior Consultant	\$450.00	32.7	\$14,715.00
Rachel Gillespie	Senior Consultant	\$435.00	10.8	\$4,698.00
Ana Arevalo	Administrative Professional	\$110.00	1.0	\$110.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	13.0	\$1,300.00
<b>Total Hours and Fees</b>			<b>145.3</b>	<b>\$76,410.50</b>
Subsistence				\$65.98
Supplies				\$114.24
Admin				\$4,584.63
Business Meals				\$27.78
Lodging				\$1,630.32
Other/Miscellaneous				\$303.85
Transportation				\$1,765.99
<b>Total Expenses</b>				<b>\$8,492.79</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$11,037.43</b>
<b>Invoice Total for Current Period</b>				<b>\$95,940.72</b>



Skyservice Airlines  
 423082.0002 - February 20, 2011  
 Invoice # 29000025

Date	TK#	Name	Hours	Amount	Narrative
02/08/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending February 6, 2011.
02/11/11	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending February 6, 2011.
02/14/11	15610	Jamie Engen	5.00	\$ 3,500.00	Travel to Toronto. Response to Lessor Accounts Receivable claims.
02/15/11	15610	Jamie Engen	3.50	\$ 2,450.00	Memo on Thomson Air claim.
02/16/11	15610	Jamie Engen	6.00	\$ 4,200.00	Completion of memos on Lessors claims. Meeting with legal counsel to discuss lessor claims.
02/17/11	15610	Jamie Engen	4.00	\$ 2,800.00	Review of Bank Reconciliation. Update meeting. Review of charter agreements with Sunwing and Thomas Cook.
02/18/11	15610	Jamie Engen	5.00	\$ 3,500.00	Travel to Vancouver.
02/10/11	15610	Jamie Engen	2.50	\$ 1,750.00	Review and writing memos on MCAP and Thomson Proof of Claim.
02/09/11	15610	Jamie Engen	1.00	\$ 700.00	Discussion with McCarthy regarding data search for escrow discussions.
02/11/11	15014	Rachel Gillespie	0.30	\$ 130.50	Employee Registrar.
02/10/11	15014	Rachel Gillespie	2.00	\$ 870.00	Compiling employee listing.
02/09/11	15014	Rachel Gillespie	2.00	\$ 870.00	Compiling employee listing.
02/08/11	15014	Rachel Gillespie	2.00	\$ 870.00	Compiling employee listing.
02/07/11	15014	Rachel Gillespie	2.50	\$ 1,087.50	Compiling employee listing.
02/17/11	15014	Rachel Gillespie	2.00	\$ 870.00	Responding to creditor enquiries.
02/10/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Administrative duties - Follow up on T4s to be sent to ex-employees.
02/09/11	15768	Golnaz Haghiri	4.00	\$ 400.00	Administrative duties - Follow up on T4s to be sent to ex-employees.
02/08/11	15768	Golnaz Haghiri	1.50	\$ 150.00	Administrative duties - Sorting and responding to mail.
02/18/11	15768	Golnaz Haghiri	0.50	\$ 50.00	Administrative duties - Sorting and responding to mail.
02/17/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Administrative duties - Sorting and responding to mail.
02/15/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative duties - Sorting and responding to mail.
02/07/11	14888	Pamela Luthra	8.20	\$ 4,510.00	Preparation of claims summary. Administering the claims process.
02/08/11	14888	Pamela Luthra	7.70	\$ 4,235.00	Preparation of claims summary. Coordination regarding late claims. Updating the claims site.
02/09/11	14888	Pamela Luthra	2.30	\$ 1,265.00	Preparation of claims summary.
02/10/11	14888	Pamela Luthra	0.20	\$ 110.00	Follow up in respect of the Skyservice claims register.
02/17/11	14888	Pamela Luthra	1.10	\$ 605.00	Skyservice claims administration. Coordination with D. Dorfman regarding claims site.
02/18/11	14888	Pamela Luthra	0.60	\$ 330.00	Claims administration.
02/07/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various issues.
02/10/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various issues.
02/11/11	14797	Nigel Meakin	0.50	\$ 415.00	Calls and discussions regarding various issues.
02/17/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various issues.
02/16/11	14797	Nigel Meakin	4.00	\$ 3,320.00	Meeting regarding claims. Various discussions.
02/15/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various issues.
02/18/11	15532	Jodi Porepa	0.50	\$ 287.50	Discussions with Mccarthy about outstanding claims.
02/17/11	15532	Jodi Porepa	5.20	\$ 2,990.00	Meeting to discuss status update. Meeting with Btaylor regarding items going forward. Discussions with Pluthera regarding status update. Follow up with union representative regarding next steps and obtaining contact details for employees.
02/10/11	15532	Jodi Porepa	6.90	\$ 3,967.50	Skyservice Claims Process. Preparation of claims for register and further review.
02/07/11	15532	Jodi Porepa	7.20	\$ 4,140.00	Skyservice Claims Process. Discussions with legal counsel regarding employee claims. Preparation of claims for register and further review.
02/08/11	15532	Jodi Porepa	5.10	\$ 2,932.50	Skyservice Claims Process. Preparation of claims for register and further review. Discussions with Representative Counsel regarding procedure going forward and responses to initial inquiries.
02/09/11	15532	Jodi Porepa	6.80	\$ 3,910.00	Skyservice Claims Process. Discussions with FTI team regarding WEPPA status and process going forward. Preparation of claims for register and further review. FTI weekly summary update and discussions about current status and significant items.
02/10/11	15120	Brogan Taylor	4.50	\$ 2,025.00	Meeting with FTI regarding status of transitional items and identifying responsibilities amongst team members. Project status update call. Estate bank account review for asset sale receipt.

Date	TK#	Name	Hours	Amount	Narrative
02/11/11	15120	Brogan Taylor	3.80	\$ 1,710.00	Follow up on monthly bank reconciliations and cumulative receipts and disbursements. Return messages from certain claimants regarding status of process. Correspondence with former labour relations legal counsel to Skyservice.
02/08/11	15120	Brogan Taylor	4.30	\$ 1,935.00	Conference call with legal counsel to union president. Check voicemail from hotline and return messages. Follow up regarding inquiries from former Skyservice employees.
02/09/11	15120	Brogan Taylor	3.80	\$ 1,710.00	Conference call with Service Canada representative regarding WEPP payments made to date and logistics of tracking payments for claims procedure purposes. Walk through specific issues with various former employees.
02/18/11	15120	Brogan Taylor	2.50	\$ 1,125.00	Review bank statements and track payments from transaction record form re-electing payment of multiple invoices. Track payment detail and ensure payments were processed and received. Check Ascend system for entries.
02/17/11	15120	Brogan Taylor	2.30	\$ 1,035.00	Weekly status update meeting. Meeting regarding re-transitioning of claims adjudication tracking.
02/16/11	15120	Brogan Taylor	1.50	\$ 675.00	Follow up regarding email inquiries.
02/15/11	15120	Brogan Taylor	5.50	\$ 2,475.00	Continue to review historical bank statements and identify specific receipts for allocation purposes within Ascend. Further discussions regarding receipts from asset sales and identification of deposit funds received for sale of real estate.
02/14/11	15120	Brogan Taylor	4.50	\$ 2,025.00	Review and identification of receipts from asset sales within the bank statements and on Scotia connect for meeting. Meeting regarding the receipts from asset sales identification. Review bank statements.
02/07/11	15236	Toni Vanderlaan	0.50	\$ 350.00	Follow up on accounts receivable.
<b>TOTAL</b>			<b>145.30</b>	<b>\$ 76,410.50</b>	

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

February 28, 2011  
FTI Invoice No. 29000030  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$22,115.00
Expenses.....	<u>\$1,326.90</u>
Total Fees and Expenses.....	\$23,441.90
HST Registration No. 835718024RT0001 .....	<u>\$3,047.45</u>
Total Amount Due this Period.....	\$26,489.35
Previous Balance Due.....	<u>\$95,940.72</u>
<b>Total Amount Due.....</b>	<b><u>\$122,430.07</u></b>

**Please Wire Transfer To:**

Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
Swift Code: NOSCCATT  
Bank Number: 002  
Beneficiary: FTI Canada Inc.  
Beneficiary account number: 476960861715

**Invoice Summary**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

February 28, 2011  
FTI Invoice No. 29000030  
FTI Job No. 423082.0002  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2011

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Nigel Meakin	Senior Managing Director	\$830.00	4.0	\$3,320.00
Jodi Porepa	Director	\$575.00	2.0	\$1,150.00
Pamela Luthra	Director	\$550.00	7.3	\$4,015.00
Peter Taylor	Senior Consultant	\$450.00	7.3	\$3,285.00
Rachel Gillespie	Senior Consultant	\$435.00	23.0	\$10,005.00
Ana Arevalo	Administrative Professional	\$110.00	1.0	\$110.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	2.3	\$230.00
<b>Total Hours and Fees</b>			<b>46.9</b>	<b>\$22,115.00</b>
Admin				\$1,326.90
<b>Total Expenses</b>				<b>\$1,326.90</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$3,047.45</b>
<b>Invoice Total for Current Period</b>				<b>\$26,489.35</b>

Date	TK#	Name	Hours	Amount	Narrative
02/23/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending February 20, 2011.
02/24/11	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending February 20, 2011.
02/23/11	15014	Rachel Gillespie	5.50	\$ 2,392.50	Responding to employee and service Canada inquiries.
02/24/11	15014	Rachel Gillespie	6.00	\$ 2,610.00	Responding to employee and service Canada inquiries.
02/25/11	15014	Rachel Gillespie	6.00	\$ 2,610.00	Responding to employee and service Canada inquiries.
02/28/11	15014	Rachel Gillespie	5.50	\$ 2,392.50	Responding to employee and service Canada inquiries.
02/25/11	15768	Goinaz Haghiri	0.30	\$ 30.00	Sorting and follow up in respect of mail.
02/24/11	15768	Goinaz Haghiri	1.00	\$ 100.00	Administrative duties - Follow up regarding employee inquiries.
02/24/11	15768	Goinaz Haghiri	1.00	\$ 100.00	Administrative duties- sorting and follow up in respect of mail.
02/22/11	14888	Pamela Luthra	7.30	\$ 4,015.00	Preparation of claims register. Preparation of notices of revision/disallowance. Internal meeting to discuss claims register.
02/28/11	14797	Nigel Meakin	1.00	\$ 830.00	Status meeting.
02/25/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls regarding various issues. Review of report. Call with counsel.
02/24/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls regarding various issues. Review of report. Call with counsel.
02/22/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls regarding various issues. Review of report. Call with counsel.
02/25/11	15532	Jodi Porepa	1.00	\$ 575.00	Follow up with Skyservice FBO and drafting notice. Responding to creditor calls.
02/24/11	15532	Jodi Porepa	0.50	\$ 287.50	Follow up on emails.
02/28/11	15532	Jodi Porepa	0.50	\$ 287.50	Skyservice update meeting. Follow up regarding Skyservice FBO. Assisting RGillespie to locate CRA information for Dmaguire.
02/28/11	15120	Brogan Taylor	2.00	\$ 900.00	Prepare updated claims summary report for team meeting. Distribute to team members and prepare hard copies for meeting. Weekly status update meeting.
02/24/11	15120	Brogan Taylor	3.80	\$ 1,710.00	Meeting regarding claims summary workbook and updates to incorporate into workbook. Update claims summary workbook outputs and run new data dumps from online system.
02/23/11	15120	Brogan Taylor	1.50	\$ 675.00	Review claims summary workbook and data dump spreadsheets for discussions. Meeting regarding claims summary workbook and how to update and work with the data.
<b>TOTAL</b>			<b>46.90</b>	<b>\$ 22,115.00</b>	



Critical thinking at the critical time.™

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

March 16, 2011  
FTI Invoice No. 2900036  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 13, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$33,830.00
Expenses.....	\$2,029.80
Total Fees and Expenses.....	\$35,859.80
HST Registration No. 835718024RT0001 .....	\$4,661.77
Total Amount Due this Period.....	\$40,521.57
Previous Balance Due.....	\$0.00
<b>Total Amount Due.....</b>	<b><u>\$40,521.57</u></b>

**Please Wire Transfer To:**

**Bank of Nova Scotia**  
**Scotia Plaza, 44 King Street West**  
**Toronto, ONT M5H 1H1**  
**Swift Code: NOSCCATT**  
**Bank Number: 002**  
**Beneficiary: FTI Canada Inc.**  
**Beneficiary account number: 476960861715**



Critical thinking at the critical time.™

Skyservice Airlines Inc.  
 c/o FTI Consulting Canada Inc.  
 31 Fasken Drive  
 Toronto, ON M9W 1K6

## Invoice Summary

March 16, 2011  
 FTI Invoice No. 29000036  
 FTI Job No. 423082.0002  
 Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 13, 2011

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Nigel Meakin	Senior Managing Director	\$830.00	3.5	\$2,905.00
Jamie Engen	Managing Director	\$700.00	1.0	\$700.00
Jodi Porepa	Director	\$575.00	32.7	\$18,802.50
Peter Taylor	Senior Consultant	\$450.00	11.2	\$5,040.00
Rachel Gillespie	Senior Consultant	\$435.00	13.5	\$5,872.50
Ana Arevalo	Administrative Professional	\$110.00	1.0	\$110.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	4.0	\$400.00
<b>Total Hours and Fees</b>			<b>66.9</b>	<b>\$33,830.00</b>
Admin				\$2,029.80
<b>Total Expenses</b>				<b>\$2,029.80</b>
HST Registration No. 835718024RT0001				\$4,661.77
<b>Invoice Total for Current Period</b>				<b>\$40,521.57</b>

Date	TK#	Name	Hours	Amount	Narrative
03/01/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending February 28, 2011.
03/02/11	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending February 28, 2011.
03/08/11	15610	Jamie Engen	1.00	\$ 700.00	Internal update meeting. Signing cheques. Discussions with Rob Giguere and John Barnes.
03/03/11	15014	Rachel Gillespie	2.50	\$ 1,087.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/04/11	15014	Rachel Gillespie	1.00	\$ 435.00	Responding to claimants in respect of T4s and WEPP inquiries.
03/07/11	15014	Rachel Gillespie	2.00	\$ 870.00	Responding to claimants in respect of T4s and WEPP inquiries.
03/08/11	15014	Rachel Gillespie	1.00	\$ 435.00	Responding to claimants in respect of T4s and WEPP inquiries.
03/09/11	15014	Rachel Gillespie	0.50	\$ 217.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/10/11	15014	Rachel Gillespie	1.50	\$ 652.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/11/11	15014	Rachel Gillespie	0.50	\$ 217.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/01/11	15014	Rachel Gillespie	2.50	\$ 1,087.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/02/11	15014	Rachel Gillespie	2.00	\$ 870.00	Responding to claimants in respect of T4s and WEPP inquiries.
03/01/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative duties - sorting and responding to mail.
03/08/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Administrative duties - sorting and responding to mail.
03/08/11	14797	Nigel Meakin	1.50	\$ 1,245.00	Discussions regarding various issues.
03/09/11	14797	Nigel Meakin	1.00	\$ 830.00	Discussions regarding various issues.
03/01/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various issues.
03/10/11	15532	Jodi Porepa	4.50	\$ 2,587.50	Respond to creditor inquiries. Discussions with Hmeredith regarding specific claims. Creating template for mail merge for employees. Discussions with Skyservice Pilots Association claimant and legal counsel. Discussions regarding online claims.
03/09/11	15532	Jodi Porepa	5.00	\$ 2,875.00	Finalizing letter. Preparing template to send. Finalizing claim amounts and sending for upload. Discussions with Hmeredith regarding a specific claim. Communicating with ex-employee legal counsel. Following up with creditors. Responding to creditor enquiries.
03/08/11	15532	Jodi Porepa	2.50	\$ 1,437.50	Update meeting with Skyservice team. Follow up on NMeakin comments on template letter for employees. Discussion regarding specific claimants. Follow up with Mccarthy regarding specific claim.
03/07/11	15532	Jodi Porepa	5.60	\$ 3,220.00	Finalizing employee claims. Following up with DMaguire and TTunney.
03/01/11	15532	Jodi Porepa	3.00	\$ 1,725.00	Finalizing remaining outstanding trade claims. Drafting Notices of Disallowance for employee creditors.
03/03/11	15532	Jodi Porepa	4.50	\$ 2,587.50	Reviewing employee claimants. Discussions regarding process online. Status update. Review information requested and sent to Service Canada. Review response from Service Canada on WEPP payments.
03/03/11	15532	Jodi Porepa	3.90	\$ 2,242.50	Drafting Notice of Disallowances for employees. Responding to creditor enquiries.
03/04/11	15532	Jodi Porepa	1.10	\$ 632.50	Reading Ggray email regarding USA claim. Discussions regarding online employee claims and updated employee claims. Discussions regarding union members emails.
03/11/11	15532	Jodi Porepa	2.60	\$ 1,495.00	Following up on ex-employee enquiries. Drafting remaining trade claims. Reviewing SCCA claim.
03/02/11	15120	Brogan Taylor	2.80	\$ 1,260.00	Correspondence with former employees and claimants regarding claims adjudication process and specific claim issues with individual claims. Review of numerous claim Notices of Revision/Disallowance. Follow up on claims where necessary.
03/03/11	15120	Brogan Taylor	1.80	\$ 810.00	Investigate wire transactions on Skyservice estate account. Setup wire for payment of outstanding invoices and prepare paperwork for approval and Ascend upload process. Follow up on banking/accounting items.
03/07/11	15120	Brogan Taylor	4.80	\$ 2,160.00	Correspondence with claimants and FTI regarding claims site access and revisions of claims. Update claims tracking summary and build in separate summary for the claims being reviewed by McCarthy. Correspondence regarding claim follow up work.
03/08/11	15120	Brogan Taylor	1.80	\$ 810.00	Status update meeting. Update claims tracking spreadsheet and circulate summaries of claims adjudication process to team for update call. Discussions regarding outstanding claims to be adjudicated and processed.



Skyservice Airlines  
423082.0002 - March 13, 2011  
Invoice # 29000036

Date	TK#	Name	Hours	Amount	Narrative
TOTAL			66.90	\$ 33,830.00	

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

March 31, 2011  
FTI Invoice No. 29000049  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$59,698.50
Expenses.....	<u>\$6,177.28</u>
Total Fees and Expenses.....	\$65,875.78
HST Registration No. 835718024RT0001.....	<u>\$8,563.85</u>
Total Amount Due this Period.....	\$74,439.63
Previous Balance Due.....	<u>\$0.00</u>
<b>Total Amount Due.....</b>	<b><u><u>\$74,439.63</u></u></b>

*Please Wire Transfer To:*

**Bank of Nova Scotia**  
**Scotia Plaza, 44 King Street West**  
**Toronto, ONT M5H 1H1**  
**Swift Code: NOSCCATT**  
**Bank Number: 002**  
**Beneficiary: FTI Canada Inc.**  
**Beneficiary account number: 476960861715**



**Invoice Summary**

Critical thinking at the critical time.™

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

March 31, 2011  
FTI Invoice No. 29000049  
FTI Job No. 423082.0002  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2011

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Nigel Meakin	Senior Managing Director	\$830.00	3.5	\$2,905.00
Jamie Engen	Managing Director	\$700.00	9.5	\$6,650.00
Jodi Porepa	Director	\$575.00	28.9	\$16,617.50
Peter Taylor	Senior Consultant	\$450.00	66.4	\$29,880.00
Rachel Gillespie	Senior Consultant	\$435.00	6.8	\$2,958.00
Ana Arevalo	Administrative Professional	\$110.00	0.8	\$88.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	6.0	\$600.00
<b>Total Hours and Fees</b>			<b>121.9</b>	<b>\$59,698.50</b>
Subsistence				\$70.77
Mileage				\$243.08
Admin				\$3,581.91
Lodging				\$857.87
Other/Miscellaneous				\$8.60
Transportation				\$1,415.05
<b>Total Expenses</b>				<b>\$6,177.28</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$8,563.85</b>
<b>Invoice Total for Current Period</b>				<b>\$74,439.63</b>

Date	TK#	Name	Hours	Amount	Narrative
03/16/11	15273	Ana Arevalo	0.40	\$ 44.00	Preparing draft invoice for period ending March 13, 2011.
03/17/11	15273	Ana Arevalo	0.40	\$ 44.00	Finalizing invoice for period ending March 13, 2011.
03/15/11	15610	Jamie Engen	1.00	\$ 700.00	Update meeting. Cheque signing. Review of Bank reconciliations.
03/30/11	15610	Jamie Engen	1.50	\$ 1,050.00	Update meeting on file. Review of materials submitted by claimant.
03/31/11	15610	Jamie Engen	7.00	\$ 4,900.00	Review of new material filed on CIT claim and draft response.
03/14/11	15014	Rachel Gillespie	0.50	\$ 217.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/15/11	15014	Rachel Gillespie	1.50	\$ 652.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/16/11	15014	Rachel Gillespie	1.50	\$ 652.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/17/11	15014	Rachel Gillespie	1.50	\$ 652.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/18/11	15014	Rachel Gillespie	0.50	\$ 217.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/21/11	15014	Rachel Gillespie	1.00	\$ 435.00	Responding to claimants in respect of T4s and WEPP inquiries.
03/22/11	15014	Rachel Gillespie	0.30	\$ 130.50	Responding to claimants in respect of T4s and WEPP inquiries.
03/16/11	15768	Golnaz Haghiri	2.00	\$ 200.00	Administrative duties - Sorting mail.
03/30/11	15768	Golnaz Haghiri	4.00	\$ 400.00	Administrative duties - Updating Ascend and sorting mail.
03/30/11	14797	Nigel Meakin	0.50	\$ 415.00	Status meeting.
03/16/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various issues.
03/17/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various issues.
03/18/11	14797	Nigel Meakin	1.00	\$ 830.00	Calls and discussions regarding various issues.
03/14/11	15532	Jodi Porepa	0.50	\$ 287.50	Follow up with creditor inquiries. Finalize Notices of Disallowance to employees. Discussions regarding template for Notices of Disallowances. Discussions with FTI.
03/15/11	15532	Jodi Porepa	0.40	\$ 230.00	Review specific employee claims.
03/16/11	15532	Jodi Porepa	1.50	\$ 862.50	Discussions with Jengen regarding Bell. Follow up with Afockler regarding Bell. Followup with Ttunney regarding Notices of Dispute. Status update discussions. Discussions regarding Notice of Dispute. Discussions with Dmaguire regarding employee-related and payroll-related inquiries.
03/17/11	15532	Jodi Porepa	1.20	\$ 690.00	Status update call. Reviewing employee claims.
03/18/11	15532	Jodi Porepa	3.10	\$ 1,782.50	Updating employee claims. Discussions with FTI. Email communication with TTunney and AFockler. Discuss with RGiguere. Email exchange with JGage regarding Notice of Dispute. Finalizing USA claim with Mccarthy and providing details regarding same.
03/30/11	15532	Jodi Porepa	2.50	\$ 1,437.50	Status update meeting. Review bank reconciliations. Discussion with FTI.
03/29/11	15532	Jodi Porepa	3.10	\$ 1,782.50	Discussions with Dpalmer. Finalize claims. Look for Bell claim reconciliation. Review mail. Touch base FTI.
03/21/11	15532	Jodi Porepa	4.00	\$ 2,300.00	Review and follow up regarding employee claims.
03/22/11	15532	Jodi Porepa	0.60	\$ 345.00	Following up with Afalkner. Follow up with FTI.
03/23/11	15532	Jodi Porepa	1.60	\$ 920.00	Follow up with creditor inquiries. Finalize Notices of Disallowance to employees. Discussions regarding template for Notices of Disallowances. Discussions with FTI.
03/24/11	15532	Jodi Porepa	2.50	\$ 1,437.50	Reviewing excel doc. Finalizing mail merge format.
03/25/11	15532	Jodi Porepa	3.40	\$ 1,955.00	Discussion with FTI. Touching base with FTI. Revising tables for online mail merge.
03/31/11	15532	Jodi Porepa	1.00	\$ 575.00	Responding to creditor inquiries. Coordinating ADP.
03/28/11	15532	Jodi Porepa	3.50	\$ 2,012.50	Discussions . Finalize claims. Review invoices.
03/31/11	15120	Brogan Taylor	0.50	\$ 225.00	Correspondence with Julie regarding pilot training files requests.
03/21/11	15120	Brogan Taylor	6.50	\$ 2,925.00	Drafting Notice of Dispute spreadsheet for former employees. Reference online data and excel tracking sheets to consolidate information into one single excel file. Update meetings.
03/22/11	15120	Brogan Taylor	6.50	\$ 2,925.00	Continue to populate former employee claim data for master spreadsheet and reference online and Form 31 data. Populate data and check claim amounts.
03/23/11	15120	Brogan Taylor	4.00	\$ 1,800.00	Complete entering claim info into employee Notice of Revision/Disallowance excel file. Check information against online database. Begin entering data from reviewed claim files to populate Allowed amounts. Discuss bank reconciliations.

Date	TK#	Name	Hours	Amount	Narrative
03/24/11	15120	Brogan Taylor	6.50	\$ 2,925.00	Prepare hardcopy letters of Notice of Revision/Disallowance to be sent to creditors that have requested hardcopy correspondence and/or have not provided an email address to process electronically. Review online system data and ensure Notices of Revision/Disallowance are sent.
03/25/11	15120	Brogan Taylor	8.30	\$ 3,735.00	Finalize former employee Notices of Revision/Disallowance excel document and provide run down and explanations. Meet with FTI and review bank reconciliation progress. Identify specific transactions and follow up.
03/28/11	15120	Brogan Taylor	3.80	\$ 1,710.00	Update claims adjudication summary and create list of claim categories. Phone discussions with former employee of Skyservice regarding WEPP payments and Trustee Information Forms sent to Service Canada. Call Service Canada and inquire about Trustee Information.
03/29/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Review invoices and compare to invoices that have been processed for payment. Discuss further in respect of same...Discuss Ascend transactions and follow up on outstanding items.
03/30/11	15120	Brogan Taylor	7.80	\$ 3,510.00	Update Claims Adjudication Summary with online data and information from reports.
03/15/11	15120	Brogan Taylor	3.50	\$ 1,575.00	Review email correspondence and prioritize and decipher next steps in regards to claim adjudications. Review online claims and process certain Notices of Revision. Run test database inquiries to ensure proper reporting.
03/16/11	15120	Brogan Taylor	5.50	\$ 2,475.00	Review Notices of Dispute materials and process online. Run database queries and download reports to update status of claims adjudication. Meetings regarding status updates of on-going issues. Field calls and responded to email inquiries from claimants.
03/17/11	15120	Brogan Taylor	6.50	\$ 2,925.00	Process additional Notices of Revisions and update reporting summary with current status of claims data from online database. Update reporting outputs to reflect requests from team lead for ease of review. Weekly status update meeting with team.
03/18/11	15120	Brogan Taylor	4.00	\$ 1,800.00	Check voicemails from Receiver's hotline. Input details into call log tracking sheet. Return calls and perform follow-up tasks in regards to various inquiries from callers.
<b>TOTAL</b>			<b>121.90</b>	<b>\$ 59,698.50</b>	



Critical thinking at the critical time.™

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

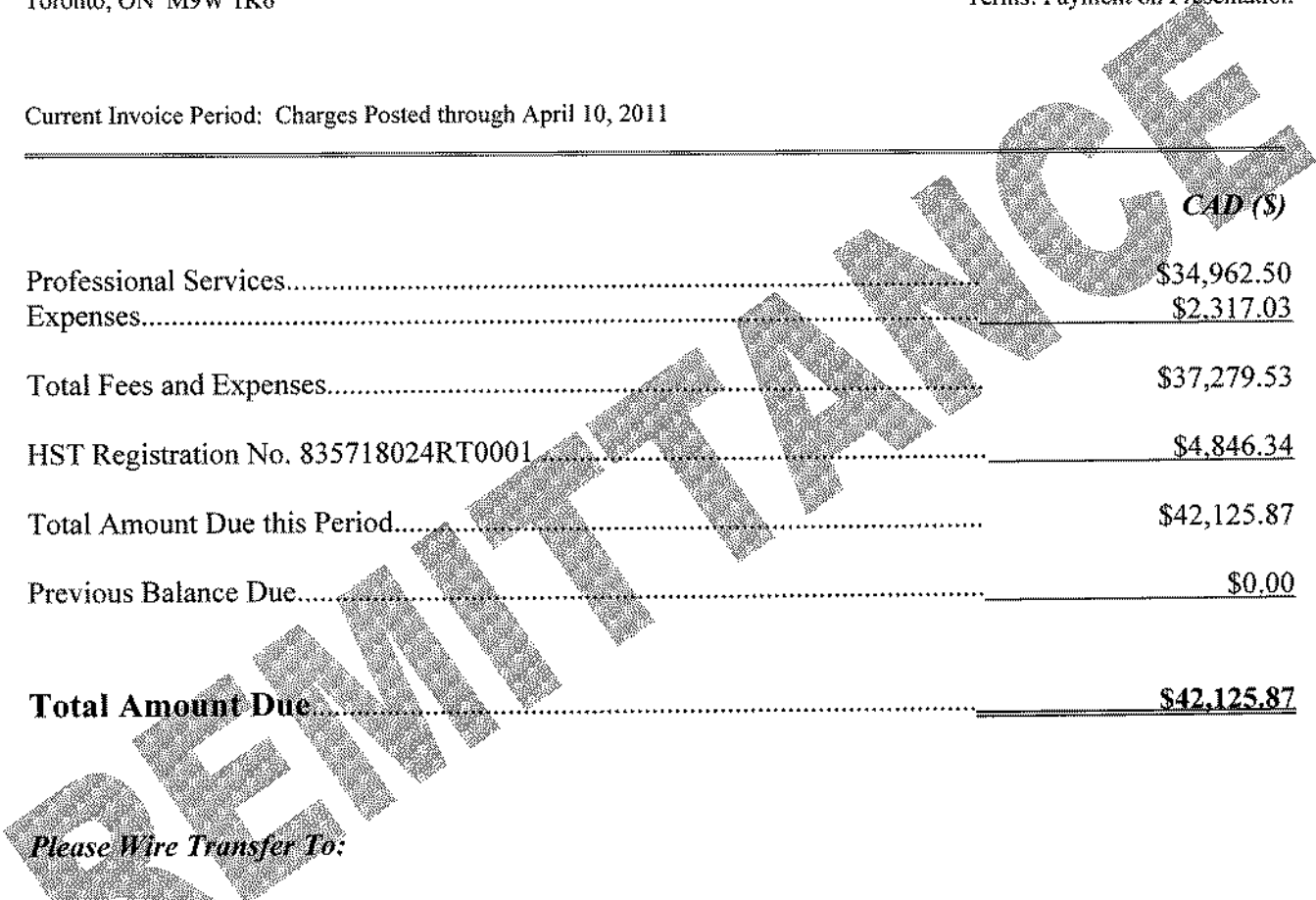
**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

April 15, 2011  
FTI Invoice No. 29000053  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 10, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$34,962.50
Expenses.....	\$2,317.03
Total Fees and Expenses.....	\$37,279.53
HST Registration No. 835718024RT0001.....	\$4,846.34
Total Amount Due this Period.....	\$42,125.87
Previous Balance Due.....	\$0.00
<b>Total Amount Due.....</b>	<b><u>\$42,125.87</u></b>



*Please Wire Transfer To:*

Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
Swift Code: NOSCCATT  
Bank Number: 002  
Beneficiary: FTI Canada Inc.  
Beneficiary account number: 476960861715

**Invoice Summary**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

April 15, 2011  
FTI Invoice No. 29000053  
FTI Job No. 423082.0002  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 10, 2011

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Jamie Engen	Managing Director	\$700.00	5.0	\$3,500.00
Jodi Porepa	Director	\$575.00	28.7	\$16,502.50
Peter Taylor	Senior Consultant	\$450.00	31.0	\$13,950.00
Ana Arevalo	Administrative Professional	\$110.00	1.0	\$110.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	9.0	\$900.00
<b>Total Hours and Fees</b>			<b>74.7</b>	<b>\$34,962.50</b>
Admin				\$2,097.75
Other/Miscellaneous				\$219.28
<b>Total Expenses</b>				<b>\$2,317.03</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$4,846.34</b>
<b>Invoice Total for Current Period</b>				<b>\$42,125.87</b>

Date	TK#	Name	Hours	Amount	Narrative
04/04/11	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending March 31, 2011.
04/01/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending March 31, 2011.
04/08/11	15610	Jamie Engen	2.00	\$ 1,400.00	Weekly update call. Call with counsel regarding Quiettouch claim.
04/06/11	15610	Jamie Engen	1.00	\$ 700.00	Review of Airport Authorities judgment. Discussion with counsel.
04/05/11	15610	Jamie Engen	2.00	\$ 1,400.00	Review of new materials provided for CIT claim.
04/07/11	15768	Golnaz Haghiri	0.50	\$ 50.00	Performing administrative duties (bank statements).
04/07/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Administrative duties - Vendors letter created and mailed out.
04/05/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Sorting mail.
04/05/11	15768	Golnaz Haghiri	3.50	\$ 350.00	Prepare for bank reconciliations.
04/04/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Sorting mail.
04/08/11	15532	Jodi Porepa	7.20	\$ 4,140.00	Finalizing claims online. Reviewing exceptions. Discussions with Btaylor. Status update meeting. Conference call with McCarthy and FTI regarding specific claims and other issues.
04/07/11	15532	Jodi Porepa	4.50	\$ 2,587.50	Corresponding with FTI and review of samples to finalize Notices of Revision or Disallowance. Claims discussions. Claims discussion with Mccarthy. Review of Order issued by Court regarding lessors. Review and revise letters to vendors.
04/01/11	15532	Jodi Porepa	1.80	\$ 1,035.00	Discussions regarding claims. Discussions with ADP regarding distribution of trust amounts and requirements for ADP. Discussions with DMaguire regarding additional assistance for trust monies. Further internal discussions resulting from Dmaguire discussion.
04/06/11	15532	Jodi Porepa	4.60	\$ 2,645.00	Draft response for Quito. Respond to specific claimant regarding outstanding receivables. Coordinate with ADP regarding next payroll regarding trust account. Update with Btaylor. Coordinate additional documents needed for Bell/Telus reconciliation and follow up.
04/05/11	15532	Jodi Porepa	5.30	\$ 3,047.50	Responding to email. Corresponding to finalize the claims. Coordinating T4 information. Discussions with FTI regarding bank reconciliations. Call with Afockler regarding Bell and Telus reconciliations.
04/04/11	15532	Jodi Porepa	5.30	\$ 3,047.50	Reviewing mailing and following up. Discussions with FTI regarding bank reconciliations. Discussions with Jengen. Discussions with Btaylor. Reviewing samples for employee claims and discussions of same with Ddorfman.
04/08/11	15120	Brogan Taylor	7.50	\$ 3,375.00	Update claims tracking workbook from online claims database and report. List out various categories of claims for discussion in Weekly Update Meeting. Weekly Update meeting. Run Ascend reports for Receipts & Disbursements breakdown.
04/07/11	15120	Brogan Taylor	5.00	\$ 2,250.00	Coordinate website updates. Review bank reconciliation updates and Ascend reporting to create Receipts & Disbursements schedule for sections 246 report. Discuss reconciliation items. Track transaction history for various items on reconciliation.
04/06/11	15120	Brogan Taylor	5.50	\$ 2,475.00	Discussions with Ms. Suaza regarding revision to claim. Coordinate to amend Notice of Revision documents on online system. Review submitted/unsubmitted claim detail report and identify disputes to claims that have been uploaded.
04/05/11	15120	Brogan Taylor	3.50	\$ 1,575.00	Coordination of pilot training file requests. Respond to email inquiries from claimants and voice messages from same. Discussions regarding claims process and status of bank reconciliations. Track transaction history for backup to support bank reconciliations.
04/04/11	15120	Brogan Taylor	4.00	\$ 1,800.00	Follow up on bank reconciliations. Discussions regarding bank reconciliations and Receipts & Disbursements reporting. Track specific transactions and provide backup detail for bank reconciliation and Ascend information.
04/03/11	15120	Brogan Taylor	3.50	\$ 1,575.00	Sort online claims data and review disputed claim backup materials. Process non-WEPPA employee Notices of Revision online.
04/01/11	15120	Brogan Taylor	2.00	\$ 900.00	Coordinate requests for pilot training files. Follow up on bank reconciliations and track history on reconciling items.
<b>TOTAL</b>			<b>74.70</b>	<b>\$ 34,962.50</b>	





FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

April 30, 2011  
FTI Invoice No. 29000058  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$85,981.00
Expenses.....	\$7,998.27
Total Fees and Expenses.....	\$93,979.27
HST Registration No. 835718024RT0001 .....	\$12,217.30
Total Amount Due this Period.....	\$106,196.57
Previous Balance Due.....	\$0.00
<b>Total Amount Due.....</b>	<b><u>\$106,196.57</u></b>

***Please Wire Transfer To:***

**Bank of Nova Scotia**  
**Scotia Plaza, 44 King Street West**  
**Toronto, ONT M5H 1H1**  
**Swift Code: NOSCCATT**  
**Bank Number: 002**  
**Beneficiary: FTI Canada Inc.**  
**Beneficiary account number: 476960861715**

**Invoice Summary**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

April 30, 2011  
FTI Invoice No. 29000058  
FTI Job No. 423082.0002  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2011

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Nigel Meakin	Senior Managing Director	\$830.00	5.2	\$4,316.00
Jamie Engen	Managing Director	\$700.00	22.5	\$15,750.00
Jodi Porepa	Director	\$575.00	33.4	\$19,205.00
Peter Taylor	Senior Consultant	\$450.00	94.8	\$42,660.00
Rachel Gillespie	Senior Consultant	\$435.00	1.0	\$435.00
Kiarash Vasseghi	Professional Assistant	\$110.00	14.5	\$1,595.00
Ana Arevalo	Administrative Professional	\$110.00	2.0	\$220.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	18.0	\$1,800.00
<b>Total Hours and Fees</b>			<b>191.4</b>	<b>\$85,981.00</b>
Subsistence				\$18.27
Mileage				\$81.03
Admin				\$5,158.86
Business Meals				\$22.40
Lodging				\$699.21
Other/Miscellaneous				\$435.35
Transportation				\$1,583.15
<b>Total Expenses</b>				<b>\$7,998.27</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$12,217.30</b>
<b>Invoice Total for Current Period</b>				<b>\$106,196.57</b>

Date	TK#	Name	Hours	Amount	Narrative
04/27/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending April 24, 2011.
04/20/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending April 17, 2011.
04/15/11	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending April 10, 2011.
04/12/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending April 10, 2011.
04/21/11	15610	Jamie Engen	2.50	\$ 1,750.00	Review of email correspondence between Company, former shareholders and KPMG.
04/18/11	15610	Jamie Engen	3.00	\$ 2,100.00	Preparation of Receiver's Report on Escrow discussion. Review of Receipts & Disbursements for Section 246 report.
04/15/11	15610	Jamie Engen	1.00	\$ 700.00	Review of Section 246 report. Review of emails on KPMG report for Conquest claim.
04/14/11	15610	Jamie Engen	1.00	\$ 700.00	Update meeting regarding claims and miscellaneous matters. Call with legal counsel regarding various claims.
04/28/11	15610	Jamie Engen	7.00	\$ 4,900.00	Update meeting. Meeting with lawyers regarding update and claim status. Review of executive email regarding escrow claims. Review of invoices to be paid.
04/27/11	15610	Jamie Engen	8.00	\$ 5,600.00	Review of Jackie Smalec, Graham Bailey, Sabah Mirza and Rob Giguere email with respect to Conquest Travel EBITDA and Escrow Settlement. Meeting with legal counsel re Escrow Claim
04/27/11	15014	Rachel Gillespie	0.50	\$ 217.50	Follow up on WEPP status and WSIB Ontario potential credit.
04/20/11	15014	Rachel Gillespie	0.50	\$ 217.50	Follow up on WEPP status and WSIB Ontario potential credit.
04/22/11	15768	Golnaz Haghiri	2.00	\$ 200.00	Administrative duties - Copying and sending out copies of pilot training files.
04/20/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative duties - Updating call log.
04/20/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Administrative duties - Reviewing and responding to mail.
04/14/11	15768	Golnaz Haghiri	1.50	\$ 150.00	Updating and responding to call log.
04/13/11	15768	Golnaz Haghiri	2.00	\$ 200.00	Updating the pilot training files list and sending out copies as requested.
04/12/11	15768	Golnaz Haghiri	1.50	\$ 150.00	Administrative duties - Updating transactions.
04/25/11	15768	Golnaz Haghiri	7.00	\$ 700.00	Administrative duties - Mail merge and preparation of mails.
04/15/11	14797	Nigel Meakin	1.00	\$ 830.00	Update meeting with team.
04/28/11	14797	Nigel Meakin	2.50	\$ 2,075.00	Status meeting with team regarding various issues. Meeting with counsel.
04/27/11	14797	Nigel Meakin	0.70	\$ 581.00	Call with counsel regarding escrow litigation.
04/25/11	14797	Nigel Meakin	1.00	\$ 830.00	Claims issues.
04/15/11	15532	Jodi Porepa	3.70	\$ 2,127.50	Weekly status update meeting. Further discussions with BTaylor regarding status update on his items. Follow up with HMeredith regarding outstanding items. Follow up on Receipts and Disbursements and finalize the s246 report. Responding to creditor inquiries.
04/14/11	15532	Jodi Porepa	1.20	\$ 690.00	Review of Receipts & Disbursements with Btaylor. Follow up with specific claimants. Review of estate funds. Discussion with HMeredith regarding 3 outstanding issues. Drafting letters for creditors. Discussions and work associated with creditors that do not have correct email addresses.
04/13/11	15532	Jodi Porepa	5.00	\$ 2,875.00	Review of Receipts & Disbursements with Btaylor. Follow up with specific claimants. Review of estate funds. Discussion with HMeredith regarding 3 outstanding issues. Drafting letters for creditors. Discussions and work associated with creditors that do not have correct email addresses.
04/29/11	15532	Jodi Porepa	3.20	\$ 1,840.00	Discussions regarding status of Accounts Receivable list. Review list of outstanding items. Discussions with DMaguire regarding tax remittance procedures. Discussions with Cassels LLP regarding trust monies. Follow up discussions with Mccarthy regarding trust monies.
04/28/11	15532	Jodi Porepa	7.50	\$ 4,312.50	Meeting with Mccarthy regarding status update. Conference call with DPalmer regarding specific Notices of Dispute received. Discussions with JEngen. Prepare and circulate tracking summary sheets. Review and revise and update Receivables sheet.

Date	TK#	Name	Hours	Amount	Narrative
04/27/11	15532	Jodi Porepa	4.40	\$ 2,530.00	Meeting with Btaylor regarding status update. Call with HMeredit regarding outstanding items. Responding to enquiries. Internal communication with FTI. Reviewing claims relating to executive Notices of Dispute.
04/26/11	15532	Jodi Porepa	0.80	\$ 460.00	Meeting with Btaylor and Sunlife regarding benefit claims and expense reimbursement.
04/25/11	15532	Jodi Porepa	3.20	\$ 1,840.00	Discussions with HMeredit and JEngen regarding trust payments. Discussions with DMaguire regarding benefits. FTI meeting regarding Notices of Dispute.
04/21/11	15532	Jodi Porepa	3.10	\$ 1,782.50	Discussions with FTI regarding status of Notices of Dispute. Responding to creditor inquiries. Follow up on voicemail in respect of tax authorities. Follow up with JEngen.
04/18/11	15532	Jodi Porepa	1.30	\$ 747.50	Follow up on creditor inquiries. Follow up with FTI. Follow up on Receipts & Disbursements for s246 report. Follow up with HMeredit regarding outstanding items.
04/18/11	15120	Brogan Taylor	6.00	\$ 2,700.00	Phone and email correspondence/discussions with claimants in regards to claims adjudication process. Discussions with Jodi P. regarding receipts and disbursements for section 246 report. Review bills and prepare cheques/wire payments for various post filing bills.
04/15/11	15120	Brogan Taylor	7.80	\$ 3,510.00	Run update reports from claim system and update claims adjudication summary for weekly meeting. Attend weekly update meeting. Meeting with Jodi P. to walk through Receipts & Disbursements report and status update on items.
04/14/11	15120	Brogan Taylor	6.50	\$ 2,925.00	Correspondence with former employee claimants regarding claim adjudications, T4 requests, and pilot training file requests. Send pilot training files and copies of T4 slips as requested. Review General Ledger report and properly categorize receipts.
04/13/11	15120	Brogan Taylor	7.50	\$ 3,375.00	Correspondence with various former employees regarding claims adjudications and process. Meeting regarding Receipts and Disbursement schedule, disputed claims, and adjudication process. Update Ascend system.
04/12/11	15120	Brogan Taylor	9.00	\$ 4,050.00	Correspondence with numerous claimants regarding claim adjudications. Transaction tracking for bank reconciliation's and follow up regarding bank statements. Respond to former employee T4 requests and pilot training file requests. Review claim disputes.
04/11/11	15120	Brogan Taylor	9.50	\$ 4,275.00	Review submitted claims for various former employees and prepare information for Notices of Revision or Dispute. Return phone calls and email correspondence to various claimants. Send pilot training files to various former employees as requested.
04/29/11	15120	Brogan Taylor	5.00	\$ 2,250.00	Prepare Trust account summary for distributions to be made for wages, vacation pay, medical expenses and other expenses. Review Receipts & Disbursements report and prepare and submit monthly GST/HST filing. Returning phone calls with various claimants.
04/28/11	15120	Brogan Taylor	8.50	\$ 3,825.00	Update claim summary and dispute listing for meeting with legal counsel. Meeting with McCarthy regarding status of major claims filed and various other issues in regards to the court process. Further review of disputes received and follow-up as appropriate.
04/27/11	15120	Brogan Taylor	7.50	\$ 3,375.00	Update claim dispute reports and review and summarize claim disputes received from former employees. Meeting regarding claim disputes. Finalize summary spreadsheet for payments to be made from Trust account and provide separate summaries of wages.
04/26/11	15120	Brogan Taylor	6.00	\$ 2,700.00	Correspondence and phone calls with various claimants regarding claims process and specifics regarding claim revisions/acceptances. Respond to enquiries regarding pilot training files. Prepare Sunlife medical claim review documents,
04/25/11	15120	Brogan Taylor	8.50	\$ 3,825.00	Run claims summary analysis update and prepare dispute summary packages for review w. Meeting to review disputes received to date. Return phone calls and email correspondence from former employees. Coordinate mailings.

Date	TK#	Name	Hours	Amount	Narrative
04/21/11	15120	Brogan Taylor	6.00	\$ 2,700.00	Update and amend documents for physical mailing of Notices of Revision or Disallowance for former employees. Complete consolidation of data for physical mailing. Ship pilot training files to former employees who requested documents. Discussions with creditors.
04/20/11	15120	Brogan Taylor	7.00	\$ 3,150.00	Continue to consolidate claims data for Notices of Disallowance or Revision for employee claimants who require physical mailing. Process Notice of Revision on online system for claims. Review online claims data for certain Notices of Revision.
04/07/11	4635	Kiarash Vasseghi	0.60	\$ 66.00	Performing bank reconciliations.
04/07/11	4635	Kiarash Vasseghi	0.60	\$ 66.00	Performing bank reconciliations.
04/05/11	4635	Kiarash Vasseghi	3.20	\$ 352.00	Performing bank reconciliations.
04/05/11	4635	Kiarash Vasseghi	0.50	\$ 55.00	Performing bank reconciliations.
04/04/11	4635	Kiarash Vasseghi	3.70	\$ 407.00	Performing bank reconciliations.
04/04/11	4635	Kiarash Vasseghi	0.50	\$ 55.00	Performing bank reconciliations.
04/04/11	4635	Kiarash Vasseghi	0.90	\$ 99.00	Performing bank reconciliations.
04/04/11	4635	Kiarash Vasseghi	1.50	\$ 165.00	Performing bank reconciliations.
04/04/11	4635	Kiarash Vasseghi	0.30	\$ 33.00	Performing bank reconciliations.
04/04/11	4635	Kiarash Vasseghi	1.20	\$ 132.00	Performing bank reconciliations.
04/04/11	4635	Kiarash Vasseghi	1.50	\$ 165.00	Performing bank reconciliations.
<b>TOTAL</b>			<b>191.40</b>	<b>\$ 85,981.00</b>	



FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

May 31, 2011  
FTI Invoice No. 29000067  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$110,932.00
Expenses.....	\$8,912.95
<b>Total Fees and Expenses.....</b>	<b>\$119,844.95</b>
HST Registration No. 835718024RT0001 .....	\$15,579.84
<b>Total Amount Due this Period.....</b>	<b>\$135,424.79</b>
Previous Balance Due.....	\$0.00
<b>Total Amount Due.....</b>	<b><u>\$135,424.79</u></b>

**Please Wire Transfer To:**

**Bank of Nova Scotia**  
**Scotia Plaza, 44 King Street West**  
**Toronto, ONT M5H 1H1**  
**Swift Code: NOSCCATT**  
**Bank Number: 002**  
**Beneficiary: FTI Canada Inc.**  
**Beneficiary account number: 476960861715**

**Invoice Summary**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

May 31, 2011  
FTI Invoice No. 29000067  
FTI Job No. 423082.0002  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2011

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Nigel Meakin	Senior Managing Director	\$830.00	4.5	\$3,735.00
Jamie Engen	Managing Director	\$700.00	39.5	\$27,650.00
Jodi Porepa	Director	\$575.00	35.6	\$20,470.00
Peter Taylor	Senior Consultant	\$450.00	124.5	\$56,025.00
Ana Arevalo	Administrative Professional	\$110.00	2.2	\$242.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	28.1	\$2,810.00
<b>Total Hours and Fees</b>			<b>234.4</b>	<b>\$110,932.00</b>
Subsistence				\$109.28
Mileage				\$81.03
Admin				\$6,655.92
Business Meals				\$78.18
Lodging				\$816.48
Other/Miscellaneous				\$161.92
Transportation				\$1,010.14
<b>Total Expenses</b>				<b>\$8,912.95</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$15,579.84</b>
<b>Invoice Total for Current Period</b>				<b>\$135,424.79</b>

Date	TK#	Name	Hours	Amount	Narrative
05/24/11	15273	Ana Arevalo	0.40	\$ 44.00	Preparing draft invoice for period ending May 22, 2011.
05/17/11	15273	Ana Arevalo	0.40	\$ 44.00	Preparing draft invoice for period ending May 15, 2011.
05/03/11	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending April 30, 2011.
05/02/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending April 30, 2011.
05/10/11	15273	Ana Arevalo	0.40	\$ 44.00	Preparing draft invoice for period ending May 8, 2011.
05/13/11	15610	Jamie Engen	2.00	\$ 1,400.00	Update meeting. Completion of fixed asset continuity schedule. Correspondence with KPMG regarding questions for corporate tax return.
05/10/11	15610	Jamie Engen	6.00	\$ 4,200.00	Creation of Oct 31, 2010 financial statements and tax working papers.
05/09/11	15610	Jamie Engen	6.50	\$ 4,550.00	Creation of Oct 2010 year end financial statements. Work on 2010 year end corporate tax return. FTI update meeting. Discussion with Skypac counsel regarding calculation of profit sharing amounts for 2009 and 2010. Discussion with legal counsel and accounting.
05/06/11	15610	Jamie Engen	5.00	\$ 3,500.00	Preparation of Oct 2010 financial statements and fixed asset schedules.
05/05/11	15610	Jamie Engen	6.00	\$ 4,200.00	Creation of Oct 2010 year end financial statements for preparation of tax return.
05/04/11	15610	Jamie Engen	2.50	\$ 1,750.00	Review of pilot profit sharing entitlement. Review of Sunwing Receiver Report.
05/03/11	15610	Jamie Engen	4.50	\$ 3,150.00	Call with Thomas Cook regarding payout of Secured Debt. Call with legal counsel regarding Thomas Cook. Review of financial statements and calculation of Pilot Profit Sharing amounts. Reconciliation of ILFC settlement and wiring of funds to ILFC. Review of banking and accounting.
05/26/11	15610	Jamie Engen	2.00	\$ 1,400.00	Final review of 2010 tax return.
05/25/11	15610	Jamie Engen	5.00	\$ 3,500.00	Internal FTI meeting. Update meeting with legal counsel. Review of Oct 2010 year end with former Skyservice employee. Review of CRA statements.
05/18/11	15768	Golnaz Haghiri	2.30	\$ 230.00	Administrative duties - Updating the vendors list and sending letters.
05/18/11	15768	Golnaz Haghiri	2.80	\$ 280.00	Administrative duties - Sorting mails and updating call-log.
05/17/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative duties - Bank deposits and Ascend updates.
05/26/11	15768	Golnaz Haghiri	1.50	\$ 150.00	Administrative duties - Bank deposits and Ascend updates.
05/24/11	15768	Golnaz Haghiri	2.00	\$ 200.00	Administrative duties - Filing and mails.
05/13/11	15768	Golnaz Haghiri	6.00	\$ 600.00	Administrative duties - Sorting mails. Sending out letters. Filing and organizing.
05/12/11	15768	Golnaz Haghiri	2.00	\$ 200.00	Administrative duties - Preparing for cheques and banking.
05/10/11	15768	Golnaz Haghiri	1.50	\$ 150.00	Administrative duties - Checking call-log and returning phone calls.
05/09/11	15768	Golnaz Haghiri	2.00	\$ 200.00	Administrative duties - Checking call-log and returning phone calls.
05/05/11	15768	Golnaz Haghiri	2.00	\$ 200.00	Administrative duties - Printing cheques and envelopes for claims.
05/04/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Administrative duties - Sorting mails. Preparation for WEPPA mail merge and letters.
05/02/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative duties - Preparing WEPPA letters for mail.
05/02/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative duties - Prepare and send letters to vendors.
05/13/11	14797	Nigel Meakin	1.00	\$ 830.00	Status update meeting. discussions with team re various issues
05/09/11	14797	Nigel Meakin	1.00	\$ 830.00	Status update meeting regarding claims and other matters. Discussions regarding various matters.
05/02/11	14797	Nigel Meakin	1.00	\$ 830.00	Review of Court report and related documents regarding escrow litigation. Correspondence with counsel regarding same. Review of Sunwing report. Correspondence with counsel regarding same.
05/25/11	14797	Nigel Meakin	1.50	\$ 1,245.00	Status meeting regarding various issues. Meeting with counsel regarding outstanding issues.
05/20/11	15532	Jodi Porepa	1.00	\$ 575.00	Responding to emails. Touching base with Dpalmer regarding further employee questions.
05/19/11	15532	Jodi Porepa	0.50	\$ 287.50	Follow up on emails.
05/18/11	15532	Jodi Porepa	2.60	\$ 1,495.00	Walk through status update. Revise status summary document and circulate. Clean up document. Walk through mail. Follow up with creditors. Follow up with employees regarding Notices of Dispute.



Date	TK#	Name	Hours	Amount	Narrative
05/25/11	15532	Jodi Porepa	3.80	\$ 2,185.00	Status update meeting with team. Meeting with McCarthy to review status. Follow up with Dpalmer regarding employee claims. Follow up with Rread regarding his claim. Revising summary of items. Follow up with discussions internally with FTI.
05/24/11	15532	Jodi Porepa	0.80	\$ 460.00	Respond to McCarthy questions. Discussions with TTunney.
05/13/11	15532	Jodi Porepa	1.50	\$ 862.50	Status Update meeting. Prepare for meeting.
05/12/11	15532	Jodi Porepa	3.20	\$ 1,840.00	Review new employees disputes and follow up. Finalize existing employee disputes. Follow up on collections of receivables. Follow up with Bell. Follow up with invoices still outstanding. Follow up with other utilities companies.
05/11/11	15532	Jodi Porepa	2.50	\$ 1,437.50	Drafting Response to late Notice of Dispute. Status update meeting. Meeting with TTunney and walking through outstanding items.
05/10/11	15532	Jodi Porepa	3.50	\$ 2,012.50	Identify and discuss destruction of boxes. Review mail.
05/09/11	15532	Jodi Porepa	4.50	\$ 2,587.50	Status update meeting. Revise outstanding list and circulate. Coordinate next status meeting. Discussions with Jengen. Review boxes at Recall and follow up to have them destroyed.
05/06/11	15532	Jodi Porepa	2.10	\$ 1,207.50	Review status of information request from Tricia. Review mail.
05/05/11	15532	Jodi Porepa	2.10	\$ 1,207.50	Responding to creditor claims. Discussions with Chicago online claims process team. Discussions with Jengen. Review of documents. Communication with Dmaguire regarding source deductions. Internal discussions. Reconciliation of claim.
05/03/11	15532	Jodi Porepa	5.00	\$ 2,875.00	Following up on collections. Preparing for tax auditors. Draft responses to RGiguere, PChow and GBailey claims and reach out in respect of same.
05/02/11	15532	Jodi Porepa	2.50	\$ 1,437.50	Review of Monitor's Report regarding Sunwing claim. Review of Enbridge bill and Bath Road lease agreements. Prepare direction for trust account monies and discussion of same. Review further detail regarding source deductions.
05/08/11	15120	Brogan Taylor	2.00	\$ 900.00	Update claims tracking spreadsheet and review disputes filed since last update.
05/06/11	15120	Brogan Taylor	6.00	\$ 2,700.00	Finalize response to Service Canada regarding WEPP review inquiries. Meet with to review response and discuss procedures followed. Meeting to review and discuss findings from meeting with Tricia Tunney in regards to GST and other items.
05/05/11	15120	Brogan Taylor	12.00	\$ 5,400.00	Phone claimants from list of disputes received. Meeting with Tricia Tunney after hours to locate documents and review disputed invoices/deposit amounts. Summarize findings and update claims in dispute tracking status. Consolidate information for preparation of further meetings.
05/04/11	15120	Brogan Taylor	7.00	\$ 3,150.00	Prepare materials and list of outstanding items for meeting. Meeting with regarding status update of open items. Consolidate claim dispute data and make calls to claimants who have filed disputes. Sort through boxes of files.
05/03/11	15120	Brogan Taylor	7.00	\$ 3,150.00	Send Pilot training files as per requests received from former pilots. Review and discuss invoice received from Enbridge in regards to services provided at the time of the Receivership filing. Meeting to review and discuss wages and expenses.
05/02/11	15120	Brogan Taylor	6.00	\$ 2,700.00	Follow up with Bank of Nova Scotia regarding estate bank account re-purposing. Finalize draft letter requesting account re-purposing and follow up with Lucy D. at Bank of Nova Scotia regarding same. Investigate house clearing inquiry from Bank of Nova Scotia and provide confirmation to Lucy D.
05/13/11	15120	Brogan Taylor	5.50	\$ 2,475.00	Status update meeting. Prepare transaction forms for deposits from various parties into estate accounts. Return calls from former employees and respond to email inquiries. Send pilot training files as per request.
05/12/11	15120	Brogan Taylor	9.00	\$ 4,050.00	Process and upload dispute resolutions to online system. Follow up with claimants who filed disputes. Finalize review of submitted and unsubmitted claim disputes to properly categorize revised employee claims. Update claim tracking summary with data downloads.

Date	TK#	Name	Hours	Amount	Narrative
05/11/11	15120	Brogan Taylor	12.00	\$ 5,400.00	Finalize review materials for weekly meeting. Weekly update/status meeting. Draft letter in response to disputes received after the 15 day time period. Prepare final version and upload to claims system and send physical copy.
05/10/11	15120	Brogan Taylor	7.00	\$ 3,150.00	Prepare claim dispute materials and send to McCarthys regarding Quiettouch and USA claim disputes. Conference call with Aerobytes in regards to disputed claim. Email correspondence with Eddie F. in regards to additional supporting materials.
05/09/11	15120	Brogan Taylor	7.00	\$ 3,150.00	Internal FTI status update meeting. Finalized materials for mailing of payments from Trust account. Reviewed Ascend system and cheques for final approval and signature. Performed initial sort and review.
05/20/11	15120	Brogan Taylor	2.50	\$ 1,125.00	Return correspondence from inquiries and return phone calls and voicemails from former employees. Send pilot training files to former employees who requested documents.
05/19/11	15120	Brogan Taylor	4.00	\$ 1,800.00	Prepare transaction forms and review and consolidate backup documents for various disbursements. Organize matter files and file paperwork and backup in filing cabinets. Return calls from former employees, respond to inquiries and locate various documents.
05/18/11	15120	Brogan Taylor	6.50	\$ 2,925.00	Gather backup details for CRA in regards to GST/HST return audit. Research detail of Termination and Severance claim calculations under the Canada Labour Code and provide explanation to certain claimants. Email correspondence with Ttunney.
05/17/11	15120	Brogan Taylor	4.00	\$ 1,800.00	Coordinate website updates with IT. Summarize and provide details to Service Canada in respect of WEPP claim review. Phone calls and correspondence with claimants who filed disputes and who inquired about status updates in regards to claims.
05/16/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Prepare transaction forms and compile backup for invoice payments. Follow-up with disputed claims - correspondence with Aerobytes and Jbarnes. Recall invoice reconciliation and correspondence with account representative to sort out outstanding amounts.
05/27/11	15120	Brogan Taylor	4.50	\$ 2,025.00	Complete compilation of backup data and supply to GST/HST auditors. Correspondence and investigation of certain estate accounts status with Bank of Nova Scotia. Ship pilot training files to former employees who have requested documents. Run receipts and disbursements report.
05/26/11	15120	Brogan Taylor	4.00	\$ 1,800.00	Locate and create copies of backup for GST/HST return auditor inquiries. Respond to inquiries from Service Canada regarding former employee WEPP claim disputes. Follow up with claimants in regards to disputed claims.
05/25/11	15120	Brogan Taylor	9.50	\$ 4,275.00	Complete claims tracking update and review of submitted and unsubmitted claims/disputes report. Internal status update meeting in advance of meeting with McCarthy's legal team. Meeting with McCarthy's legal team and internal FTI team regarding status updates.
05/24/11	15120	Brogan Taylor	6.00	\$ 2,700.00	Return phone and email inquiries. Update claims tracking spreadsheet and perform detailed review of submitted and unsubmitted claims and disputes created online.
<b>TOTAL</b>			<b>234.40</b>	<b>\$ 110,932.00</b>	

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

June 30, 2011  
FTI Invoice No. 29000076  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$56,160.00
Expenses.....	\$3,752.75
<b>Total Fees and Expenses.....</b>	<b>\$59,912.75</b>
HST Registration No. 835718024RT0001 .....	\$7,788.66
<b>Total Amount Due this Period.....</b>	<b>\$67,701.41</b>
Previous Balance Due.....	\$0.00
<b>Total Amount Due.....</b>	<b><u>\$67,701.41</u></b>

**Please Wire Transfer To:**

**Bank of Nova Scotia**  
**Scotia Plaza, 44 King Street West**  
**Toronto, ONT M5H 1H1**  
**Swift Code: NOSCCATT**  
**Bank Number: 002**  
**Beneficiary: FTI Canada Inc.**  
**Beneficiary account number: 476960861715**

**Invoice Summary**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

June 30, 2011  
FTI Invoice No. 29000076  
FTI Job No. 423082.0002  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2011

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Nigel Meakin	Senior Managing Director	\$830.00	3.0	\$2,490.00
Jamie Engen	Managing Director	\$700.00	11.0	\$7,700.00
Jodi Porepa	Director	\$575.00	40.2	\$23,115.00
Peter Taylor	Senior Consultant	\$450.00	47.1	\$21,195.00
Ana Arevalo	Administrative Professional	\$110.00	1.0	\$110.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	15.5	\$1,550.00
<b>Total Hours and Fees</b>			<b>117.8</b>	<b>\$56,160.00</b>
Subsistence				\$13.88
Mileage				\$88.62
Admin				\$3,369.60
Lodging				\$224.10
Transportation				\$56.55
<b>Total Expenses</b>				<b>\$3,752.75</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$7,788.66</b>
<b>Invoice Total for Current Period</b>				<b>\$67,701.41</b>

Date	TK#	Name	Hours	Amount	Narrative
06/01/11	15273	Ana Arevalo	0.50	\$ 55.00	Preparing draft invoice for period ending May 31, 2011.
06/02/11	15273	Ana Arevalo	0.50	\$ 55.00	Finalizing invoice for period ending May 31, 2011.
06/10/11	15610	Jamie Engen	2.00	\$ 1,400.00	Update meeting with legal counsel. Review of disallowance of CIT claim. Completion of Lessor memos forwarding same to legal counsel.
06/13/11	15610	Jamie Engen	2.00	\$ 1,400.00	Completion of MCAP notice of disallowance.
06/14/11	15610	Jamie Engen	2.00	\$ 1,400.00	Completion of CIT notice of disallowance.
06/16/11	15610	Jamie Engen	2.00	\$ 1,400.00	Completion of Notice of disallowance for ILFC.
06/17/11	15610	Jamie Engen	1.00	\$ 700.00	Internal update meeting.
06/21/11	15610	Jamie Engen	2.00	\$ 1,400.00	Meeting with legal counsel. Outline of Receivers 12th Court report.
06/20/11	15768	Golnaz Haghiri	1.50	\$ 150.00	Updating Ascend and filings.
06/21/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Prepare call-log and follow up with creditor inquiries.
06/24/11	15768	Golnaz Haghiri	4.00	\$ 400.00	Contacting vendors for outstanding balances.
06/13/11	15768	Golnaz Haghiri	3.00	\$ 300.00	Prepare call-log and follow up with creditor inquiries. Assisting with administrative duties.
06/16/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Prepare call-log and follow up with creditor inquiries.
06/06/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Follow up with administrative duties. Prepare Ascend filings and pull information in accordance with pilot training files.
06/08/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Prepare call-log and follow up with creditor inquiries.
06/10/11	15768	Golnaz Haghiri	0.50	\$ 50.00	Sorting through Skyservice mail received.
06/02/11	15768	Golnaz Haghiri	2.50	\$ 250.00	Sorting through Skyservice mail received.
06/10/11	14797	Nigel Meakin	2.00	\$ 1,660.00	Preparation for and attendance at meeting with counsel regarding status update on open issues.
06/17/11	14797	Nigel Meakin	1.00	\$ 830.00	Discussions regarding various issues.
06/13/11	15532	Jodi Porepa	4.80	\$ 2,760.00	Respond to Jbarnes forwarded email. Coordinate claim follow up discussion with Jbarnes. Reach out to Aread. Review weekly mail. Follow up with creditors. Follow up with internally regarding outstanding items.
06/14/11	15532	Jodi Porepa	3.80	\$ 2,185.00	Review billing details. Discussions with Mccarthy. Follow up on wire details and status of transaction.
06/15/11	15532	Jodi Porepa	5.10	\$ 2,932.50	Discussion with Mccarthy regarding government documents. Review bills.
06/21/11	15532	Jodi Porepa	3.50	\$ 2,012.50	Meeting with HMereditth. Internal FTI discussions.
06/23/11	15532	Jodi Porepa	2.50	\$ 1,437.50	Review billing. Responding to enquiries. Responding to government letters. Responding to mail. Discussions regarding status. Responding to Mccarthys.
06/03/11	15532	Jodi Porepa	1.30	\$ 747.50	Follow up on voicemail/email from specific creditors.
06/06/11	15532	Jodi Porepa	1.00	\$ 575.00	Uploading motion material. Coordinating next meeting.
06/07/11	15532	Jodi Porepa	2.80	\$ 1,610.00	Reviewing outstanding claims and following up with claimants. Finalizing claims. Coordinating correspondence. Updating online website.
06/08/11	15532	Jodi Porepa	4.50	\$ 2,587.50	Follow up in respect of outstanding employee claims. Follow up on next steps in order to destroy documents. Status update with Btaylor. Discussions with Jengen. Review mail.
06/09/11	15532	Jodi Porepa	2.40	\$ 1,380.00	Discussions with employees regarding outstanding claims. Drafting final claim amounts. Following up to finalize claim amounts.
06/10/11	15532	Jodi Porepa	3.50	\$ 2,012.50	Prepare for meeting. Review Mccarthys correspondence. Status update with Mccarthys. Internal FTI discussion. Status update on outstanding items. Discussions with Recall. Review and prepare union information request list.
06/27/11	15532	Jodi Porepa	1.40	\$ 805.00	Responding to inquiries. Reviewing claims. Follow up in respect of billing.
06/30/11	15532	Jodi Porepa	3.60	\$ 2,070.00	Follow up on employee claims. Deal with disposal of records. Review billing. Begin drafting court report. Internal FTI update.
06/29/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Phone calls with claimants regarding disputed benefits and Termination/Severance claims.
06/30/11	15120	Brogan Taylor	2.50	\$ 1,125.00	Update claims on online system to reflect agreements reached with disputed claimants. Correspondence with claimants in regards to disputed claim amounts.

Date	TK#	Name	Hours	Amount	Narrative
06/06/11	15120	Brogan Taylor	4.50	\$ 2,025.00	Review and respond to email inquiries from week prior. Phone call with HRSDC in regards to the final list of former employees who requested additional information in regards to the WEPP determinations. Investigate former employee's file details in response to enquiries.
06/07/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Review email and attachments from Sunlife in regards to detailed explanations of benefit claim disallowances. Consolidate details and claim dispute information. Review claims process claims outstanding and update register.
06/08/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Consolidate disputed claim information and review status of list. Internal FTI status update meeting. Review MCAP agreement and prepare transaction documentation and cheque.
06/09/11	15120	Brogan Taylor	4.00	\$ 1,800.00	Follow up on ex-employee inquiries regarding WEPP submissions. Review WEPP master file and correspondence list in regards to inquiry from the individual. Phone calls with various creditors and/or ex-employees in respect of their claims and/or outstanding balances.
06/10/11	15120	Brogan Taylor	4.50	\$ 2,025.00	Meeting with McCarthy and FTI team to review progress on certain claim responses and status of various open items in the Receivership. Check status of wire receipt from IAI and provide correct account number for wire to be re-sent. Review online claims and update claims register.
06/20/11	15120	Brogan Taylor	4.00	\$ 1,800.00	Review online claims system and submitted and unsubmitted report. Return email correspondence with internal team. Follow up with phone carriers to determine reason for hotline technical difficulties.
06/21/11	15120	Brogan Taylor	4.00	\$ 1,800.00	Review billings received by mail and prepare online payments of professional fees. Update claims tracking workbook and follow up with disputed claimants.
06/24/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Return voicemails and email inquiries. Complete review of billings received by mail. Follow up with representative from Telus regarding Hotline. Place calls in regards to disputed claims.
06/13/11	15120	Brogan Taylor	2.00	\$ 900.00	Follow up calls to claimants regarding disputed amounts.
06/14/11	15120	Brogan Taylor	2.80	\$ 1,260.00	Follow up calls to claimants regarding disputed amounts.
06/15/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Internal FTI update meeting regarding status of disputed claims. Calls with claimants with disputed claims. Review submitted and unsubmitted claims report.
06/17/11	15120	Brogan Taylor	3.80	\$ 1,710.00	Internal FTI status update meeting. Calls with claimants regarding disputes. Prepare transaction forms and cut cheque for MCAP settlement payment. Review invoices received by mail.
<b>TOTAL</b>			<b>117.80</b>	<b>\$ 56,160.00</b>	



Critical thinking at the critical time.™

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

July 31, 2011  
FTI Invoice No. 29000086  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$59,875.50
Expenses.....	<u>\$3,632.34</u>
Total Fees and Expenses.....	\$63,507.84
HST Registration No. 835718024RT0001 .....	<u>\$8,256.02</u>
Total Amount Due this Period.....	\$71,763.86
Previous Balance Due.....	<u>\$0.00</u>
<b>Total Amount Due.....</b>	<b><u>\$71,763.86</u></b>

*Please Wire Transfer To:*

**Bank of Nova Scotia**  
**Scotia Plaza, 44 King Street West**  
**Toronto, ONT M5H 1H1**  
**Swift Code: NOSCCATT**  
**Bank Number: 002**  
**Beneficiary: FTI Canada Inc.**  
**Beneficiary account number: 476960861715**

**Invoice Summary**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

July 31, 2011  
FTI Invoice No. 29000086  
FTI Job No. 423082.0002  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2011

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Nigel Meakin	Senior Managing Director	\$830.00	4.0	\$3,320.00
Jamie Engen	Managing Director	\$700.00	23.0	\$16,100.00
Jodi Porepa	Director	\$575.00	28.3	\$16,272.50
Peter Taylor	Senior Consultant	\$450.00	53.1	\$23,895.00
Ana Arevalo	Administrative Professional	\$110.00	0.8	\$88.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	2.0	\$200.00
<b>Total Hours and Fees</b>			<b>111.2</b>	<b>\$59,875.50</b>
Admin				\$3,592.53
Other/Miscellaneous				\$39.81
<b>Total Expenses</b>				<b>\$3,632.34</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$8,256.02</b>
<b>Invoice Total for Current Period</b>				<b>\$71,763.86</b>



Date	TK#	Name	Hours	Amount	Narrative
07/02/11	15273	Ana Arevalo	0.40	\$ 44.00	Preparing draft invoice for period ending June 30, 2011.
07/05/11	15273	Ana Arevalo	0.40	\$ 44.00	Finalizing invoice for period ending June 30, 2011.
07/20/11	15610	Jamie Engen	6.00	\$ 4,200.00	Drafting response to CIT letter. Review of Secured claim denial letter. Call with legal counsel regarding Escrow claim. Call with legal counsel regarding secured claims. Review of original Royalty loan documents with respect to legal fees.
07/25/11	15610	Jamie Engen	1.00	\$ 700.00	Update meeting with legal counsel.
07/27/11	15610	Jamie Engen	2.50	\$ 1,750.00	Drafting sections of the Receiver's 11th report.
07/28/11	15610	Jamie Engen	4.00	\$ 2,800.00	Drafting sections of the Receiver's 11th report. Review and response to CIT revised proof of claim.
07/29/11	15610	Jamie Engen	3.50	\$ 2,450.00	Update meeting. Review and response to Jetscape proof of claim.
07/12/11	15610	Jamie Engen	1.50	\$ 1,050.00	Review of correspondence received from ILFC and MCAP.
07/14/11	15610	Jamie Engen	2.00	\$ 1,400.00	Discussions with legal counsel and Johnny Ciampi regarding affidavit of Ron Pattmore regarding Escrow litigation. Review of correspondence from CIT on Lessor claim.
07/15/11	15610	Jamie Engen	1.00	\$ 700.00	Internal update meeting.
07/07/11	15610	Jamie Engen	1.50	\$ 1,050.00	Update meeting with Counsel. Review of Quiettouch settlement.
07/25/11	15768	Golnaz Haghiri	2.00	\$ 200.00	Performing administrative duties. Sorting mail.
07/15/11	14797	Nigel Meakin	1.50	\$ 1,245.00	Discussions regarding various issues.
07/25/11	14797	Nigel Meakin	1.00	\$ 830.00	Review of documents and correspondence regarding airport claims and other matters. Call with counsel. Meeting with counsel and receiver team regarding outstanding issues.
07/20/11	14797	Nigel Meakin	1.50	\$ 1,245.00	Calls and discussions regarding various issues.
07/25/11	15532	Jodi Porepa	4.00	\$ 2,300.00	Draft Skyservice Monitor's Report.
07/26/11	15532	Jodi Porepa	7.00	\$ 4,025.00	Drafting Skyservice Monitor's Report.
07/27/11	15532	Jodi Porepa	2.00	\$ 1,150.00	Update draft Monitor's Report.
07/28/11	15532	Jodi Porepa	2.20	\$ 1,265.00	Finalizing draft of 11th Report.
07/29/11	15532	Jodi Porepa	3.50	\$ 2,012.50	Status update conference call. Exchanging emails with McCarthy. Review of billing detail for next court report.
07/29/11	15532	Jodi Porepa	0.60	\$ 345.00	Review billing detail for Fee Affidavit.
07/16/11	15532	Jodi Porepa	1.30	\$ 747.50	Drafting Monitor's Report.
07/18/11	15532	Jodi Porepa	1.50	\$ 862.50	Discussions with McCarthy. Begin drafting court report. Respond to inquiries from creditors. Follow up regarding outstanding items.
07/21/11	15532	Jodi Porepa	0.40	\$ 230.00	Coordinating outline of Skyservice Court Report.
07/22/11	15532	Jodi Porepa	1.00	\$ 575.00	Follow up with McCarthy. Internal FTI status update meeting to discuss follow up.
07/24/11	15532	Jodi Porepa	1.00	\$ 575.00	Start drafting Court Report.
07/04/11	15532	Jodi Porepa	0.50	\$ 287.50	Respond to Ontario Transport Agency regarding outstanding licenses.
07/06/11	15532	Jodi Porepa	1.30	\$ 747.50	Internal FTI status update call. Updating outstanding items list.
07/07/11	15532	Jodi Porepa	1.50	\$ 862.50	Status update meeting. Prepare for meeting. Subsequent meeting with Jengen.
07/08/11	15532	Jodi Porepa	0.50	\$ 287.50	Status update with Btaylor.
07/06/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Make calls to disputed claimants and send correspondence via email. Correspondence with Sunlife in regards to benefit claim disputes.
07/07/11	15120	Brogan Taylor	6.00	\$ 2,700.00	Conference call with McCarthy's and FTI regarding status update of various items related to Receivership. Review online claims system and run updated reports of disputes and claims filed. Return voicemails from inquiry hotline. Return correspondence from disputed claims.
07/08/11	15120	Brogan Taylor	5.00	\$ 2,250.00	Update claim database with disputed claim resolutions. Provide details of claim and revision amounts in regards to Quiettouch claim. Correspondence with disputed claimants. Update disputed claim summary tracking sheet. Conference call regarding status update.
07/19/11	15120	Brogan Taylor	3.50	\$ 1,575.00	Review billings and outstanding invoices and prepare payments via cheque and/or wire. Set up new cheque book and archive old cheque stubs and payment history into files. Correspondence with ex-employees in regards to WSIB inquiries.
07/20/11	15120	Brogan Taylor	1.00	\$ 450.00	Correspondence in regards to status updates and information required for Court Report

Date	TK#	Name	Hours	Amount	Narrative
07/21/11	15120	Brogan Taylor	3.50	\$ 1,575.00	Calls with collection agent and Enbridge in regards to final bill amounts related to the Hanger 6 building.. Arrange payment of final billing from estate and follow up discussions.
07/22/11	15120	Brogan Taylor	5.50	\$ 2,475.00	Prepare roll forward of Receipts & Disbursements section for Court Report. Run reports from Ascend system and begin allocation of Receipts & Disbursements.
07/11/11	15120	Brogan Taylor	4.50	\$ 2,025.00	Review correspondence and materials received via email and mail regarding claims and outstanding bills for services claimed to have been rendered to Skyservice post filing. Complete paperwork and pull together supporting documentation in regards to wiring details.
07/15/11	15120	Brogan Taylor	2.30	\$ 1,035.00	Conference call to discuss ongoing items and updates regarding status of file. Investigate lessor claimant contact profiles on line and update legal counsel contact details in regards to specific claimants. Request website administrators to send counsel new log in credentials.
07/25/11	15120	Brogan Taylor	2.50	\$ 1,125.00	Meeting with McCarthy regarding progress of deliverables. Follow up on deliverables from meeting with McCarthy. Checking details and status of certain claims and issues that were raised in meeting.
07/26/11	15120	Brogan Taylor	3.30	\$ 1,485.00	Finalize draft Receipts & Disbursements report schedule for Court Report.
07/27/11	15120	Brogan Taylor	6.50	\$ 2,925.00	Calls and correspondence with claimants and Service Canada in regards to WEPPA claims and unsecured claims against the estate. Update claims summary analysis, ensure online claims system reflects up to date information and all relevant information.
07/28/11	15120	Brogan Taylor	5.00	\$ 2,250.00	Update Court Report details and revise and finalize draft Receipts and Disbursements schedule and claims summary schedules. Confirm details for data points in Court Report. Process Notice of Disallowance for Thomas Cook Secured Claim and send courtesy correspondence to claimant counsel.
07/29/11	15120	Brogan Taylor	1.50	\$ 675.00	Internal conference call in regards to update on progress of outstanding ongoing items. Prepare reports and backup data for GST/HST return and file June 2011 return.
<b>TOTAL</b>			<b>111.20</b>	<b>\$ 59,875.50</b>	

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto ON M5K1G8

**Invoice Remittance**

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

August 31, 2011  
FTI Invoice No. 29000101  
FTI Job No. 423082.0002  
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$40,518.00
Expenses.....	\$2,941.12
Total Fees and Expenses.....	\$43,459.12
HST Registration No. 835718024RT0001.....	\$5,649.69
Total Amount Due this Period.....	\$49,108.81
Previous Balance Due.....	\$0.00
<b>Total Amount Due.....</b>	<b><u>\$49,108.81</u></b>

*Please Wire Transfer To:*

**Bank of Nova Scotia**  
**Scotia Plaza, 44 King Street West**  
**Toronto, ONT M5H 1H1**  
**Swift Code: NOSCCATT**  
**Bank Number: 002**  
**Beneficiary: FTI Canada Inc.**  
**Beneficiary account number: 476960861715**



**Invoice Summary**

Critical thinking at the critical time.™

Skyservice Airlines Inc.  
c/o FTI Consulting Canada Inc.  
31 Fasken Drive  
Toronto, ON M9W 1K6

August 31, 2011  
FTI Invoice No. 29000101  
FTI Job No. 423082.0002  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2011

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total</b>
Nigel Meakin	Senior Managing Director	\$830.00	1.5	\$1,245.00
Jamie Engen	Managing Director	\$700.00	7.5	\$5,250.00
Jodi Porepa	Director	\$575.00	29.8	\$17,135.00
Peter Taylor	Senior Consultant	\$450.00	36.0	\$16,200.00
Ana Arevalo	Administrative Professional	\$110.00	0.8	\$88.00
Golnaz Haghiri	Administrative Receptionist	\$100.00	6.0	\$600.00
<b>Total Hours and Fees</b>			<b>81.6</b>	<b>\$40,518.00</b>
Supplies				\$310.02
Admin				\$2,431.08
Other/Miscellaneous				\$200.02
<b>Total Expenses</b>				<b>\$2,941.12</b>
<b>HST Registration No. 835718024RT0001</b>				<b>\$5,649.69</b>
<b>Invoice Total for Current Period</b>				<b>\$49,108.81</b>

Date	TK#	Name	Hours	Amount	Narrative
08/01/11	15273	Ana Arevalo	0.40	\$ 44.00	Preparing draft invoice for period ending July 31, 2011.
08/02/11	15273	Ana Arevalo	0.40	\$ 44.00	Finalizing invoice for period ending July 31, 2011.
08/03/11	15610	Jamie Engen	1.00	\$ 700.00	Review and response to Jetscape proof of claim and July 12 letter
08/04/11	15610	Jamie Engen	1.00	\$ 700.00	Discussion with legal counsel regarding Thomas Cook claim for legal fees.
08/05/11	15610	Jamie Engen	1.00	\$ 700.00	Skyservice update meeting.
08/10/11	15610	Jamie Engen	2.50	\$ 1,750.00	Reconciliation of Aircraft Authorities amounts for legal counsel. Discussion with legal counsel regarding Airport Authorities claims. Review and response of ILFC claim.
08/12/11	15610	Jamie Engen	2.00	\$ 1,400.00	Internal update meeting. Discussions and reconciliations with CRA.
08/02/11	15768	Golnaz Haghiri	2.50	\$ 250.00	Administrative duties including sorting and organizing mail.
08/05/11	15768	Golnaz Haghiri	1.50	\$ 150.00	Administrative duties including preparation to send out letter to vendors.
08/12/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative duties including sorting and following up on mail.
08/17/11	15768	Golnaz Haghiri	1.00	\$ 100.00	Administrative duties including updating vendors list and contacting several vendors to give updates about Skyservice status.
08/22/11	14797	Nigel Meakin	1.50	\$ 1,245.00	Court report.
08/30/11	15532	Jodi Porepa	1.40	\$ 805.00	Follow up on emails. Status update.
08/31/11	15532	Jodi Porepa	2.60	\$ 1,495.00	Review of court report. Follow up on bank reconciliations. Follow up on updated Receipts and Disbursements. Discussions with McCarthy.
08/15/11	15532	Jodi Porepa	3.20	\$ 1,840.00	Discussions with McCarthy. Internal discussions. Organizing and following up on transfer of files to hard drives. Dealing with invoices being sent to Skyservice in respect of erroneous billing.
08/02/11	15532	Jodi Porepa	4.00	\$ 2,300.00	Review billing. Follow up with ex-employee inquiries. Revise draft report based on comments.
08/03/11	15532	Jodi Porepa	5.60	\$ 3,220.00	Review billing. Update Report based on NMeakin comments and specific court reports.
08/04/11	15532	Jodi Porepa	1.90	\$ 1,092.50	Follow up with Hmeredith regarding outstanding items. Internal FTI status call. Review of billing.
08/05/11	15532	Jodi Porepa	3.10	\$ 1,782.50	Status update call. Follow up on enquiries. Follow up with Ministry of Revenue. Follow up with McCarthys regarding outstanding items.
08/11/11	15532	Jodi Porepa	5.70	\$ 3,277.50	Discussions regarding hotline. Finish docket summaries. Coordinate downloading of information onto hard drives for McCarthy. Follow up on outstanding claims.
08/12/11	15532	Jodi Porepa	2.30	\$ 1,322.50	Status update meeting. Transfer of information for McCarthy.
08/05/11	15120	Brogan Taylor	2.50	\$ 1,125.00	Weekly status update call with internal team. Conference call with McCarthy regarding Aerobytes claim and RST claim dispute. Correspondence with Bell Canada insolvency group regarding wire payment of outstanding post filing payables.
08/02/11	15120	Brogan Taylor	1.50	\$ 675.00	Call CRA and NETFILE service hotline to inquire about access codes for GST/HST returns. Correspondence with CRA on same. Correspondence in regards to Receipts and Disbursements reporting and identification of secured distributions in schedule for Court Report.
08/03/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Review Bell invoicing workbook and call Bell insolvency department to work through reconciliation and determine what issues are impacting the Receiver's Hotline. Prepare wire transfer documentation for approval. Conference call with Jcolner.
08/04/11	15120	Brogan Taylor	1.00	\$ 450.00	Follow up with Bell in regards to wire payment and hotline re-instatement. Correspondence with BNS in regards to wire payment.
08/11/11	15120	Brogan Taylor	3.50	\$ 1,575.00	Phone discussions with Bell Canada regarding Monitor Hotline. Conference call with FTI IT department regarding setting up internal hotline. Status update of ongoing matters.
08/12/11	15120	Brogan Taylor	2.50	\$ 1,125.00	Weekly status update conference call. Correspondence with Recall representative regarding destruction of files and reconciliation of outstanding payables. Drafted correspondence to Aerobytes representative in regards to disputed claim.
08/15/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Walk through process of copying data from terminal for McCarthy. Monitor progress of data transfer and coordinate with IT. Sort and organize outstanding disputed claim information. Check online data.

Date	TK#	Name	Hours	Amount	Narrative
08/17/11	15120	Brogan Taylor	2.00	\$ 900.00	Continue data transfer exercise from terminal to external drives for McCarthy.
08/19/11	15120	Brogan Taylor	4.50	\$ 2,025.00	Correspondence with claimants. Review claims site and match claimant info with materials received from SunLife Insurance.
08/22/11	15120	Brogan Taylor	2.00	\$ 900.00	Calls with claimants regarding disputed claims. Review materials provided by claimants.
08/24/11	15120	Brogan Taylor	2.00	\$ 900.00	Finalize data copying from terminal to external hard drives and send to McCarthy. Correspondence with McCarthy and Peter Martin regarding data being copied.
08/26/11	15120	Brogan Taylor	3.50	\$ 1,575.00	Conference call with Kelly Traverse from Recall. Review listing documents in storage listing and provide details to Kelly of what needs to be destroyed. Go through document boxes in office and identify what needs to be destroyed and provide details to Kelly.
08/30/11	15120	Brogan Taylor	3.00	\$ 1,350.00	Complete hard drive backups and review data copied. Sort through GST/HST returns and organize for tracking purposes.
08/31/11	15120	Brogan Taylor	2.00	\$ 900.00	Prepare GST/HST tax return and file with CRA. Review package of materials received from CRA regarding GST/HST returns.
<b>TOTAL</b>			<b>81.60</b>	<b>\$ 40,518.00</b>	

---

# Exhibit C

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## Summary of Staff

This is Exhibit....."C".....referred to in the  
affidavit of.....Jamie T. Engen.....  
sworn before me, this.....14<sup>th</sup>.....  
day of.....September.....2011.....

.....  
A COMMISSIONER FOR TAKING AFFIDAVITS

---

## Exhibit C

---

### Summary of Staff

This is Exhibit....."C".....referred to in the  
affidavit of.....Jamie T. Engen.....  
sworn before me, this.....14<sup>th</sup>.....  
day of.....September.....20.11.....

  
.....  
A COMMISSIONER FOR TAKING AFFIDAVITS

**ALEXANDRA COCKS**  
*Barrister & Solicitor*  
**McCarthy Tétrault LLP**  
1300 - 777 DUNSMUIR STREET  
VANCOUVER, B.C. V7Y 1K2  
Tel: (604) 643-7199



## FTI- Summary of personnel

Name	Hours	Hourly Rate	Total
Paul Bishop	15.2	\$805.00	\$ 12,236.00
Nigel Meakin	210.1	\$811.39	\$ 170,473.00
Jamie Engen	599.5	\$686.37	\$ 411,480.00
Toni Vanderlaan	34.8	\$688.68	\$ 23,966.00
Devi Rajani Villegas	63.7	\$550.00	\$ 35,035.00
Jodi Porepa	711.2	\$565.18	\$ 401,955.00
Michelle Grech	134.0	\$500.00	\$ 67,000.00
Pamela Luthra	75.9	\$549.14	\$ 41,680.00
Brogan Taylor	864.7	\$445.32	\$ 385,068.00
Rachel Gillespie	83.9	\$435.00	\$ 36,496.50
Christopher Milburn	0.5	\$375.00	\$ 187.50
Jose Pablo Michel	67.0	\$325.00	\$ 21,775.00
Neal Mizrahi	1.0	\$325.00	\$ 325.00
Kiarash Vasseghi	16.0	\$110.00	\$ 1,760.00
Ana Arevalo	35.8	\$110.00	\$ 3,938.00
Golnaz Haghiri	240.9	\$100.00	\$ 24,090.00
Travel Time Discount			\$ (13,600.00)
<b>Totals</b>	<b>3154.2</b>		<b>\$ 1,623,865.00</b>

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

BETWEEN:

THOMAS COOK CANADA INC.

- and -

SKYSERVICE AIRLINES INC.

Court File No. CV-10-8647-00CL

**ONTARIO**

**SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

Proceeding Commenced at Toronto

**AFFIDAVIT OF JAMIE T ENGEN**

**McCarthy Tétrault LLP**  
Suite 5300, P.O. Box 48  
Toronto Dominion Bank Tower  
Toronto ON M5K 1E6

**Jamey Gage** LSUC#: 346761  
Tel: (416) 601-7539  
E-mail: jgage@mccarthy.ca

**Geoff R. Hall** LSUC#: 347010  
Tel: 416 601-7856  
E-mail: ghall@mccarthy.ca

**Heather Meredith** LSUC#: 48354R  
Tel: (416) 601-8342  
E-mail: hmeredith@mccarthy.ca

Fax: (416) 868-0673

Lawyers for FTI Consulting Canada Inc.  
#10730670

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## **Appendix B**

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### **The Gage Affidavit**

Court File No. CV-10-8647-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF THE RECEIVERSHIP OF  
SKYSERVICE AIRLINES INC.**

**BETWEEN:**

**THOMAS COOK CANADA INC.**

**Applicant**

**- and -**

**SKYSERVICE AIRLINES INC.**

**Respondent**

**AFFIDAVIT OF JAMES D. GAGE  
(sworn September 14, 2011)**

I, **JAMES D. GAGE**, of the City of Toronto in the Province of Ontario, **MAKE OATH AND SAY:**

1. I am a lawyer qualified to practice law in the Province of Ontario and am a partner with McCarthy Tétrault LLP ("**McCarthys**"), lawyers for FTI Consulting Canada Inc. in its capacity as receiver (the "**Receiver**") of the assets, undertakings and properties of Skyservice Airlines Inc. ("**Skyservice**") acquired for or used in relation to a business carried on by Skyservice including all proceeds thereof. As such, I have knowledge of the matters herein.
2. I make this affidavit in support of a motion by the Receiver for, among other things, approval of the fees and disbursements of the Receiver and its counsel for the period from July 1, 2010 to August 31, 2011.
3. The total amount claimed by McCarthys for that period is \$862,786.17 (excluding applicable taxes), which includes fees of \$851,118.00 and disbursements of \$11,668.17.
4. Attached hereto as Exhibit "A" are copies of the invoices issued by McCarthys to the Receiver during the period (the "**Invoices**"), together with a chart summarizing each of the Invoices,

the total fees, disbursements and taxes charged per invoice and a chart summarizing the respective years of call, hours billed, and billing rates of each lawyer at McCarthys who acted for the Receiver.

5. The attached Invoices and summary charts disclose in detail the name of each person who rendered services, the dates on which the services were rendered, the time expended each day, the rate charged and the total charges for fees, disbursements and taxes.

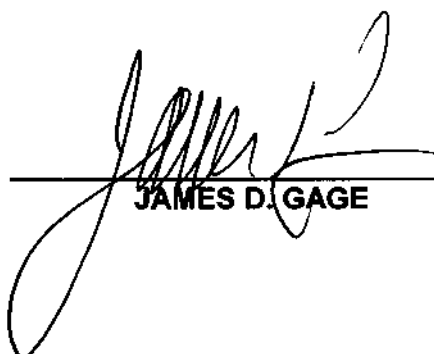
6. The hourly billing rates charged in the Invoices are comparable to the hourly rates charged by McCarthys for services rendered in similar proceedings.


7. To the best of my knowledge and given the nature of this proceeding, I believe the hours and rates shown in the attached Invoices are reasonable and comparable to other firms in Toronto for work of this nature.

8. I make this affidavit in support of a motion for approval of the fees of the Receiver and its counsel and for no other or improper purpose.

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario, on September 14, 2011.

  
\_\_\_\_\_  
Commissioner for taking affidavits

  
\_\_\_\_\_  
JAMES D. GAGE

This is Exhibit "A" referred to in the  
affidavit of James D. Gage  
sworn before me, this 14<sup>th</sup>  
day of September 2011  
  
A COMMISSIONER FOR TAKING AFFIDAVITS

Court File No. CV-10-8647-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

BETWEEN:

THOMAS COOK CANADA INC.

Applicant

and

SKYSERVICE AIRLINES INC.

Respondent

**Summary of McCarthy Tétrault LLP Fees and Disbursements  
as Counsel for Skyservice Court Appointed Receiver of  
Skyservice Airlines Inc.**

	<u>Fees</u>	<u>Disb</u>	<u>HST</u>	<u>Sub-Total</u>
<b>INVOICE #5</b> <i>period ending August 14, 2010</i>	\$152,622.00	\$1,911.24	\$20,057.28	\$174,590.52
<b>INVOICE #6</b> <i>period ending September 30, 2010</i>	\$144,962.00	\$1,616.86	\$19,055.25	\$165,634.11
<b>INVOICE #7</b> <i>period ending October 31, 2010</i>	\$87,570.00	\$1,657.52	\$11,595.42	\$100,822.94
<b>INVOICE #8</b> <i>period ending November 30, 2010</i>	\$64,971.50	\$1,356.25	\$8,619.76	\$74,947.51
<b>INVOICE #9</b> <i>period ending December 31, 2010</i>	\$57,213.00	\$247.75	\$7,469.90	\$64,930.65
<b>INVOICE #10</b> <i>period ending January 31, 2011</i>	\$93,306.00	\$204.35	\$12,155.31	\$105,665.66
<b>INVOICE #11</b> <i>period ending February 28, 2011</i>	\$43,710.50	\$552.20	\$5,754.16	\$50,016.86
<b>INVOICE #12</b> <i>period ending April 30, 2011</i>	\$73,705.50	\$199.80	\$9,607.69	\$83,512.99
<b>INVOICE #13</b> <i>period ending May 31, 2011</i>	\$39,606.50	\$689.20	\$5,238.45	\$45,534.15
<b>INVOICE #14</b> <i>period ending June 30, 2011</i>	\$33,909.00	\$600.50	\$4,486.23	\$38,995.73
<b>INVOICE #15</b> <i>period ending August 31, 2011</i>	\$59,542.00	\$2,632.50	\$8,082.69	\$70,257.19
<b>TOTAL</b>	<u>\$851,118.00</u>	<u>\$11,668.17</u>	<u>\$112,122.14</u>	<u>\$974,908.31</u>

<u>Counsel Engaged:</u>	<u>Call to Bar</u>	<u>2010 Billing Rate/Hour</u>	<u>2011 Billing Rate/Hour</u>	<u>Hours Billed</u>
Abraham Costin	1982	\$795.00		1.0
Malcolm Mercer	1984	\$820.00		0.3
Dean Palmer	1985	\$685.00	\$695.00	61.5
Barbara Boake	1987	\$800.00	\$825.00	20.9
Brian Pel	1987	\$980.00		7.4
James Morand	1989		\$965.00	0.2
James Gage	1991	\$800.00	\$825.00	257.7
James Warnock	1991	\$980.00		1.2
Geoff Hall	1993	\$720.00	\$740.00	76.2
Anthony Alexander	1994	\$665.00	\$685.00	31.0
Lorraine Allard	1996		\$745.00	1.4
John Currie	1997	\$690.00		0.6
Trevor Lawson	2000	\$580.00	\$595.00	2.3
Ian Bies	2003	\$545.00		1.8
Heather Meredith	2003	\$545.00	\$565.00	555.6
Jonathan See	2003	\$545.00		69.9
Daniel Pugen	2005	\$495.00		2.4
Vaibhav Sahay	2006	\$505.00		1.1
Gerald Griffiths	2008		\$450.00	6.1
Leah Manson	2008	\$280.00		0.2
Ryan Stabile	2008	\$410.00		143.8
James Gannon	2009	\$360.00		0.5
George Gray	2009	\$360.00	\$420.00	112.4
Lesley Henry	2010		\$370.00	2.4
Shane D'Souza	2010		\$370.00	9.6
Angela Juba	2010		\$270.00	0.9
<b><u>Litigation Support</u></b>				
Dera Nevin			\$560.00	3.6
Beverley Hodsdon			\$315.00	40.6
Belinda Burnett			\$270.00	1.1
Suzan Mitchell-Smith			\$270.00	3.0
Paul Blacklock			\$200.00	1.1
Greg McIntyre			\$200.00	2.0
Daniel Tersanishi			\$200.00	2.5
<b><u>Law Clerks:</u></b>				
Pauline Reichel		\$295.00		28.8
Janet Jones		\$295.00	\$305.00	6.5
Susana Fedyniak		\$200.00		0.2
Hilda Sakaloglu		\$180.00		1.8
Elena Roberts		\$295.00	\$305.00	2.3
<b><u>PPSA Clerk</u></b>				
Robert Antonecchia		\$215.00		0.6
Stephen Carbonaro		\$215.00	\$225.00	1.2
<b><u>Articling Student</u></b>				
Emily Ng		\$230.00		13.4
Mekhriban Mamedova			\$240.00	2.2
<b>TOTAL HOURS BILLED</b>				<b>1479.3</b>



Barristers & Solicitors  
Patent & Trade-mark Agents

McCarthy Tétrault

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673  
www.mccarthy.ca

August 30, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

---

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2426584

Dear Sir/Madam:

Please find enclosed our firm's invoice for the period ending August 14, 2010 with respect to the above referenced file. Should you have any questions with respect to this invoice, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.

COPY

Barristers & Solicitors  
Patent & Trade-mark Agents

# McCarthy Tétrault

**McCarthy Tétrault LLP**  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673  
www.mccarthy.ca

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2426584  
GST/HST Reg. No: 116532839  
Date: August 30, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending August 14, 2010

OUR FEES			\$	152,622.00
Disbursements	Non-Taxable	\$	10.00	
	Taxable		<u>1,901.24</u>	<u>1,911.24</u>
			\$	154,533.24
GST	Fees	\$	0.00	
	Disbursements		<u>19.21</u>	19.21
HST (ON - 13%)	Fees	\$	19,840.86	
	Disbursements		<u>197.21</u>	<u>20,038.07</u>
<i>(Note - pre July 1 GST charged on disbursements of \$384.23. Post June 30 HST charged on fees of \$152,622.00 and disbursements of \$1,527.01)</i>				
<b>TOTAL DUE ON ABOVE-NOTED MATTER</b>			<b>\$</b>	<b><u>174,590.52</u></b>

**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 0.80% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

Barristers & Solicitors  
Patent & Trade-mark Agents

# McCarthy Tétrault

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

## McCarthy Tétrault LLP

Suite 5300, TD Bank Tower  
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Toronto, Ontario  
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Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 0.80% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

**PLEASE RETURN THIS COPY WITH YOUR REMITTANCE**

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2426584  
 Page No. 2

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
02/07/10	GAG	0.60	Correspondence with SITTA (potential creditor); review of motion materials from June 30 motion
05/07/10	JDG	2.80	Continuing to draft memo on analysis of escrow fund claims; Discussion with H. Meredith regarding dispute with ILFC regarding aircraft engine damage and deposit for Skyservice receivable claim against ILFC; Reading offer for trademark and emails from FTI, reading internal memo and giving instructions to R. Stabile regarding trademark license to Skyservice Investments; Reviewing and revising draft settlement agreement provided by LTU counsel, and giving instructions to G. Gray regarding LTU security
05/07/10	GAG	0.40	Correspondence with creditors
05/07/10	RGS	0.90	Email to M. Grech re STS claim; Discussion with J. Gage re sale of trademark
05/07/10	HLM	1.40	Reviewing and discussing ILFC claims with J. Gage and follow-up with G. Hall re: same; reviewing and responding to issue re: lease termination; revising fifth report.
05/07/10	JLJ	0.50	Update draft court materials
06/07/10	DTP	0.80	Review and consider letter from Jim Nyman, counsel to Pilots' union; email to client; review chain of emails and letters on requests for files
06/07/10	JDG	2.30	Reading memo from R. Stabile regarding licence with Skyservice Investments and trademark; Emails with N. Meakin and J. Engen, and telephone conversation with N. Meakin (lengthy), regarding Skyservice name, Skyservice-owned software, AMO transaction and LTU settlement; Emails with J. Engen regarding Skyservice claims to escrow funds and damages
06/07/10	GAG	0.30	Correspondence with Aerco
06/07/10	RGS	1.00	Review and prepare summary of trade-mark documents for J. Gage
06/07/10	GRH	1.10	E-mail to H. Meredith re analysis of ILFC claims and set-off
06/07/10	HLM	4.90	Reviewing ILFC claim; communication with G. Hall re: same; follow-up with J. Dietrich; drafting letter to J. Dietrich; call with N. Meakin for instructions; follow-up with S. Mirzah.
07/07/10	JDG	2.90	Continuing memo on plan of arrangement escrow funds; Discussion with G. Hall and reviewing material from J. Engen regarding damage claim asserted by Skyservice; Reviewing second report and Fasken stalking horse APA, emails with FTI and discussion with J. See regarding auction for Fasken property; Revising draft settlement agreement for LTU transaction and email with N. Meakin
07/07/10	GRH	0.30	Telephone conversation with J. Gage re evaluation of claim for breach of rep and warranty re union activity
07/07/10	JS	1.80	Engaged with N. Meakin and J. Gage re auction process; review purchase agreement and revise.

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2426584  
 Page No. 3

**FEE DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
07/07/10	HLM	5.50	Reviewing commercial agreement and charter pro forma; revising and drafting Receiver's report regarding Sunwing trust claim.
08/07/10	JDG	1.60	Conference call with N. Meakin and J. Engen; Emails with FTI regarding sale process, and briefly reviewing revised stalking horse bid for hangar; Conference call with bidder regarding hangar bid and sale process; Emails with working group regarding next court appearance; Dealing with other receivership matters
08/07/10	GRH	0.10	E-mail from H. Meredith to J. Dietrich re outstanding issues with ILFC
08/07/10	VS	1.10	Revise opinion letter pursuant to comments from Jonathan See.
08/07/10	HLM	8.80	Drafting and revising Receiver's Fifth report; call with J. Engen with factual questions and reviewing and incorporating additional information provided; call with J. Engen re: ILFC claim and follow-up e-mail; e-mail and call to J. Dietrich re: ILFC claim.
09/07/10	JDG	0.70	Revising LTU settlement agreement to incorporate comments from N. Meakin, forwarding to counsel for other parties; emails with counsel for LTU and Aircastle, regarding changes to settlement between LTU and Aircastle
09/07/10	JS	1.80	Finalize opinion; revise purchase agreement.
09/07/10	HLM	0.50	Coordinating motion date; communication with counsel re: lift stay agreement; analysis re: Sunwing trust claim.
12/07/10	JDG	2.10	Reviewing and providing comments on revised draft of Receiver report in respect of Sunwing claim; Emails with Receiver and counsel for LTU and Aircastle regarding draft settlement agreement; Emails and discussions with working group regarding real estate sale, GTAA lease amendment and other matters; Telephone conversation with N. Meakin; Revising draft of LTU settlement from LTU counsel; Meeting with H. Meredith regarding court material for receiver motion to determine Sunwing claim
12/07/10	GRH	0.30	E-mail from H. Meredith re possible limitations defence to ILFC claim; reviewing draft report of the Receiver on Sunwing claim
12/07/10	JDG	2.80	Telephone conversation with N. Meakin; Conference call with interested buyer and counsel regarding proposed AMO transaction structure; Further call with N. Meakin and J. Engen; Giving instructions to R. Stabile; Drafting letter agreement regarding costs; Considering documentation and steps required to implement transaction
12/07/10	RGS	3.20	Conference call on proposed transaction; Consideration of mechanics and formal documents required for transaction; Initial summary of plan support agreement terms
12/07/10	HLM	0.50	Reviewing information from Skyservice re: ILFC claim; communication with G. Hall and J. Gage re: same; discussion with J. Gage re: changes to receiver's report.
12/07/10	JS	0.90	Review Second Receiver Report and revise Fasken Agreement.

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2426584  
 Page No. 4

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
13/07/10	IDG	2.40	Emails with Receiver, further revisions to settlement, and emails with counsel for LTU and Aircastle throughout the day; Meeting with H. Meredith regarding court materials for Sunwing claim determination; Reviewing and providing comments on template hangar agreement; Emails regarding hangar sale process; Discussion with J. See; Emails with H. Meredith regarding employee trust funds
13/07/10	RGS	2.60	Meeting with J. Gage to discuss preparation of draft application documents; Begin drafting same
13/07/10	HLM	1.60	Discussion with J. Gage re: ILFC next steps; reviewing additional information re: ILFC claim; revising draft report relating to the Sunwing trust claim; follow-up regarding the trust funds held by Cassels; scheduling motion.
13/07/10	JS	1.40	Draft form of Hangar agreement and provide critical path.
14/07/10	IDG	3.80	Reviewing LTU comments on revised settlement agreement; Emails with S. Brotman, N. Meakin and others, and telephone conversation with N. Meakin, throughout the day to settle remaining issues for LTU settlement; Emails and discussion with B. Pel regarding GST refund issue; Reviewing and providing comments on draft receiver report regarding LTU settlement, claim process, sale status and other matters; Providing comments on revised draft receiver report on Sunwing trust claim; Giving instructions to H. Meredith; Emails with J. Engen and N. Meakin regarding negotiations with bidder interested in AMO transaction;
14/07/10	RGS	3.50	Revisions to draft Claims Process Order; Drafting court order to facilitate AMO transaction
14/07/10	HLM	0.70	Coordinating booking motion date; initial review of fourth report for approval of claims process, LTU settlement and other matters
14/07/10	BCP	1.40	Discussion with J. Gage re CRA disallowance ITC issue; consider same; Respond to J. Gage re CRA disallowance of ITCs
14/07/10	GRH	0.20	Various e-mails re Sunwing trust claim
15/07/10	RGS	3.80	Reviewing draft term sheet and comments from interested buyer; Correspondence with FTI on same; Revising claims procedure order; Discussion of same with J. Gage
15/07/10	IDG	5.90	Discussion with R. Stabile regarding comments of N. Meakin on claims process; Providing comments on draft court materials; Finalizing settlement documentation with LTU and Aircastle; Emails with FTI and counsel for LTU and Aircastle to implement settlement and deal with court approval; Giving instructions to H. Meredith regarding court orders; Completing reviewing of plan of arrangement documentation and finishing initial draft of memo to Receiver; Reviewing comments from interested buyer on AMO letter agreement; Revising letter agreement; Emails with FTI throughout the day regarding issues, new requests from interested buyer and negotiations; Revising AMO term sheet
15/07/10	HLM	3.70	Follow-up re: lift stay agreements; communication with court re: scheduling;

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2426584  
 Page No. 5

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			drafting orders for LTU settlement and fee approval; drafting notice of motion for LTU, claims procedure and fee approval order; instructions re: preparing fee affidavit; reviewing draft report.
15/07/10	GRH	0.30	E-mail exchanges with H. Meredith re scheduling of court hearings
16/07/10	RGS	3.80	Revisions to claims procedure order based on comments from Nigel and information re FTI claims site; correspondence with Nigel and Jamey on same
16/07/10	JDG	2.10	Reviewing and providing comments on draft claims process; Discussion with R. Stabile; Emails with counsel for LTU and Aircastle regarding escrow arrangements, service list and other matters; Reviewing draft court materials for July 27 hearing and providing comments; Reviewing revised claims process
16/07/10	HLM	1.30	Follow-up re: CBB trust funds; reviewing research re: trust claims; reviewing changes from J. Gage to orders and notice of motion and incorporating changes to same
16/07/10	BCP	0.50	Review material from J. Engen; research CRA position on disallowed ITCs for GST not yet paid
19/07/10	JDG	2.20	Reviewing revised draft letter agreement from interested buyer for AMO transaction; Discussion with R. Stabile; Dealing with court order and service list for LTU settlement; Conference call with N. Meakin and J. Engen regarding CBB trust funds, plan of arrangement escrow amounts, real estate sales, status of receiver report on Sunwing claim and other receivership amounts; Discussions with H. Meredith regarding court matters and service list; Discussion with B. Pel regarding HST on commission; Emails with Monitor and J. See regarding Fasken Drive auction process; Emails with Monitor regarding escrow funds from plan of arrangement; Giving instructions to H. Meredith regarding CBB trust funds
19/07/10	JS	1.10	Numerous emails re court date and timing of closing; engaged with Blakes re timing; engaged with N. Meakin re Hangar template.
19/07/10	DTP	1.80	Review and consider materials from Devi Rajani re CAW vacation pay claim for WSIB employee; review and consider Collective Agreement; research law re vacation pay entitlement; memo to Devi re same
19/07/10	RGS	1.90	Call with Nigel re Claims Procedure Order; Revisions to same; Finalizing order to accompany Receiver's report
19/07/10	HLM	1.40	Reviewing service list for motion and follow-up with counsel involved in LTU Settlement re: same; providing draft order to counsel; reviewing and providing suggestions for Receiver report; reviewing and proposing revisions to Receiver affidavit.
19/07/10	BCP	0.10	Discussion with Jamey Gage re application of GST to agents commission on sale of real property; consider same
20/07/10	LM	0.20	Witnessing and notarizing affidavit of J. Engen
20/07/10	JW2	0.40	Discussion with Brian Pel re GST assessment for tax payable and issues for

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2426584  
Page No. 6

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			same
20/07/10	JDG	1.90	Discussion with H. Meredith; Emails with Receiver and H. Meredith regarding LTU settlement; court materials and related matters for July 27 court hearing; Emails with Receiver regarding bid for software; Discussion with B. Pel regarding GST assessment; Resolving comments from counsel on draft orders and description of matters in receiver report; Drafting new letter agreement with interested buyer for proposed AMO transaction, and emails with Receiver; Emails with Receiver regarding income tax issue
20/07/10	HLM	6.70	Revising motion materials including LTU order, notice of motion, report and affidavits; communication with J. Engen re: changes to materials; providing documents to counsel for comment and making further revisions; coordinating preparation of motion record and service and filing of same.
20/07/10	BCP	1.40	Continue research on ability to recover ITCs on distribution to creditors; Discussion with J. Warnock
21/07/10	RGS	3.90	Meeting with J. Gage to discuss fuel supply settlement; Drafting conveyance and settlement agreement for same; Discussion re software transfer; Drafting sale agreement for same
21/07/10	GRH	0.30	Telephone conversations with H. Meredith re ILFC claims
21/07/10	HLM	3.60	Discussion with J. Barnes re: ILFC claim; analyzing same; drafting letter and report re: same; confirming CBB trust payment; discussion with J. Gage re: motion and service list issues.
21/07/10	JDG	2.10	Emails with working group and giving instructions to R. Stabile regarding software sale; Discussion with B. Pel regarding GST assessment issue; Briefly reviewing proposed settlement with fuel consortium, telephone conversation with J. Engen and giving instructions to R. Stabile regarding draft settlement agreement; Telephone conversation with N. Meakin regarding July 27 hearing issues; Emails regarding DFW claims; Begin considering issue raised by J. Engen regarding commercial agreements; Receiving instructions from N. Meakin regarding changes to draft letter and term sheet; Revising; Emails with Receiver; Telephone conversation with J. Engen
21/07/10	BCP	0.60	Telephone conversation with Jamie Engen re GST assessment and objection to same; further research re same
22/07/10	RGS	1.20	Revisions to software and fuel sale agreements and discussion of same with J. Gage
22/07/10	DTP	1.20	Draft letter to James Nyman
22/07/10	HLM	3.10	Analysis and review of case law and leases re: ILFC claim; conference call with receiver re: Sunwing claims; updating draft report of the receiver.
22/07/10	JDG	2.10	Reviewing commercial agreements and conference call with Receiver regarding claims by and against Sunwing, and reconciliation issues; Dealing with miscellaneous receivership issues
22/07/10	GRH	0.50	Preparing documentation to deal with Skyservice application; telephone



FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2426584  
Page No. 7

<b>FEE DETAIL</b>			
<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			conversation with J. Gage re possible defence to commercial agreement claims
23/07/10	DTP	0.50	Email to Jamie Engen; amend letter to Caley Wray re Pilots' Association
23/07/10	HLM	2.20	Call with J. Dietrich re: ILFC claim; coordinating motion dates with Court; reviewing motion materials; updating service list; coordinating with counsel re: lift stay agreement, including reviewing revisions proposed and e-mail to counsel for agreement.
26/07/10	JDG	3.50	Briefly reviewing draft sale agreement for software and providing comments; Emails with Receiver and discussions with J. See (two) regarding sale of Fasken Drive and auction; Dealing with claims process matters, and giving instructions to R. Stabile; Revising claims process order; Reviewing draft agreement for settlement and sale to fuel consortium, and providing comments; Emails regarding Aircastle/LTU settlement; Meeting with B. Boake and R. Stabile
26/07/10	DTP	1.20	Review and consider union materials re WEPPA claims
26/07/10	JS	2.30	Draft cover and agent letters; draft template Hangar agreement.
26/07/10	GRH	0.20	E-mail to J. Gage and H. Meredith re dismissal of Skyservice application
26/07/10	BJB	1.00	Meet J. Gage re: outstanding receivership matters; reviewing materials.
26/07/10	AC	0.20	Discussion with Jonathan See; review statute re: e-commerce
26/07/10	RGS	3.60	Call to counsel for Sunwing to address questions on claims procedure order; Reviewing materials; Meeting with J. Gage to discuss same and call to N. Meakin; Revisions to fuel balance agreement and software agreement; Meeting with J. Gage to discuss deal structure and required documentation
26/07/10	HLM	3.70	Reviewing report and preparing for motion; discussions with N. Meakin re: ILFC claim; discussion with C. Burr re: claims process and fee approval.
27/07/10	JS	1.40	Revise letters for auction; engaged with N. Meakin; revise Hangar template.
27/07/10	DTP	1.20	Review and consider lay-off issue under Canada Labour Code re 12 month lay-off and benefits claim under WEPPA; telephone conversation with Devi Rajant; review email from Jesse Kugler re profit sharing claim
27/07/10	RA2	0.60	FTI Consulting Canada Inc., Order Corporation Profile report; Obtain Certificate of Status
27/07/10	JDG	4.20	Meeting with H. Meredith in preparation for court hearing regarding LTU settlement, claims process and other matters; Providing comments on template bid letter for use by Fasken Drive bidders; Providing comments on draft agent agreement for Fasken Drive auction; Discussion with R. Stabile and providing comments on draft vesting order for fuel sale; Reviewing and providing comments to N. Meakin on draft Sixth Report (Fasken Drive sale); Discussion with J. See; Emails with Receiver regarding AMO transaction
27/07/10	BJB	1.10	Review receivership order and Receiver's report and background material; dealing with receivership matters for J. Gage

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2426584  
Page No. 8

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
27/07/10	RGS	4.60	Revisions to fuel consortium agreement; Drafting creditor meeting order; Assisting with other receivership matters
27/07/10	HLM	6.90	Communication with J. Dietrich re: ILFC claim; preparing for and attending motion for claims process, fee approval and LTU settlement; having orders issued and entered; reviewing additional information from J. Engen regarding Sunwing claim
28/07/10	JS	0.70	Revise Hangar purchase agreement.
28/07/10	DTP	2.20	Consider email from Devi Rajani; telephone conversation with Devi Rajani re termination dates for laid-off employees and recall rights; review and consider latest unaudited financial statements; memo to Jamie Engen
28/07/10	GRH	0.70	Telephone conversation with J. Gage re procedural issues arising from continuing receivership for proposed transaction; e-mail to C. Beagan Flood re consent to dismissal of Skyservice application against First Choice
28/07/10	JDG	2.70	Emails and discussion with D. Bish regarding claims process and escrow funds; Emails with counsel for LTU and Receiver regarding early closing; Emails regarding hangar sale process and draft hangar agreement; Discussion with H. Meredith regarding ARAs; Giving instructions to R. Stabile; Reviewing revised draft receiver report on Sunwing trust claim, and providing comments; Discussion with G. Hall regarding structure of transaction and court orders to address receivership procedural issues; Meeting with B. Boake to discuss structure to preserve and pursue preference claims; Reviewing legislation
28/07/10	BJB	0.50	Discussion with J. Gage re: legal and structural issues
28/07/10	RGS	1.00	Assisting J. Gage with receivership matters.
28/07/10	HLM	4.30	Drafting notice of motion for Sunwing trust issue; reviewing draft report for Fasken Drive sale; drafting notice of motion for approval of Fasken Drive sale; considering ILFC claim, revising draft letter and seeking instructions; follow-up with counsel re: ARA amendments; discussion with J. Gage
29/07/10	GRH	1.30	Voice mail from and e-mail exchange with H. Meredith re ILFC claim; reviewing draft revised report re trust claim; preparing for call; conference call with N. Meakin, J. Engen and H. Meredith re ILFC claim
29/07/10	JS	0.20	Engaged with N. Meakin re form of Hangar bid.
29/07/10	JDG	3.40	Reviewing draft settlement proposal for IFLC and discussion with working group; Reviewing comments on draft fuel sale agreement, and emails with the Receiver; Receiving correspondence from counsel for former Skyservice shareholders, discussion with N. Meakin, drafting response and further emails with Receiver; Giving instructions to R. Stabile regarding fuel sale agreement; Emails regarding Sunwing claim and reviewing new background documentation; Emails with Receiver regarding AMO transaction
29/07/10	RGS	1.80	Call to counsel for Lutex re recovery of assets; Review of file on same; Reviewing commercial agreements; dealing with receivership matters.

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2426584  
 Page No. 9

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
29/07/10	HLM	3.00	Reviewing ILFC lease; call with N. Meakin, J. Engen and G. Hall re: ILFC matter; sending documents to J. Engen and drafting e-mail re: ILFC claim; reviewing revised sixth report for Fasken Drive sale.
30/07/10	JG	0.50	Proposing drafting changes to software sale agreement for Skyservice programming libraries for R.Stabile.
30/07/10	JDG	3.10	Discussion with H. Meredith regarding Thomson issues; Telephone conversation with J. Engen regarding A/R reconciliation for ARAs, Sunwing trust claim and other matters; Revising letter to counsel for former shareholders regarding escrow funds; Meeting with R. Stabile regarding analysis of claims under Sunwing commercial agreement; Discussion with G. Hall; Letter to counsel for SII regarding claims process
30/07/10	BJB	0.30	Discussion with J. Gage re: trust claims
30/07/10	RGS	1.80	Revisions to fuel sale agreement; Sent same to J. Engen for review; Discussion of Sunwing commercial agreement and claims issues with J. Gage
30/07/10	HLM	0.30	Reviewing documents provided by J. Engen re: lessor claims; discussion with J. Gage re: next steps.
30/07/10	GRH	0.40	Reviewing and commenting on draft letter from J. Gage to Goodmans re holdback claims
03/08/10	JS	0.50	Engaged with counsel to purchaser re closing matters.
03/08/10	RGS	4.50	Drafting letters to third party claims; Sent same to J. Engen for review; Prepared draft of software sale agreement; Review of Sunwing commercial agreement for claims process
03/08/10	HLM	2.00	Reviewing additional information from J. Engen relating to return of ILFC aircraft; analyzing provisions; follow-up e-mail to J. Engen and communication with G. Hall re: analysis.
03/08/10	GRH	0.30	E-mail exchange with H. Meredith re motion re trust claim; arranging for conference call with Blakes and Osiers re trust claim motion
04/08/10	JS	0.90	Engaged with Blakes re purchase agreement and closing; review final receiver report.
04/08/10	RGS	5.10	Drafting approval and vesting order for sale of Fasken property; Drafting order for consent to dismiss application against Sunwing et al.; Preparing memo to J. Gage re commercial agreement
04/08/10	HLM	4.60	Reviewing and revising receiver's report re: Fasken Agreement and follow-up with J. Engen re: same; reviewing and revising order re: Fasken sale approval; discussion with G. Hall re: consent to dismiss application; reviewing documents associated therewith and drafting addition to report; instructions to R. Stabile re: Fasken sale approval order and order for authorization to consent to dismissal of application; call with counsel for Sunwing and Thomas Cook re: Sunwing Trust claim; call to counsel for ILFC; e-mail to counsel for ILFC re: outstanding invoices; follow-up with J. Engen re: set off claim.

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2426584  
Page No. 10

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
04/08/10	GRH	2.00	Reviewing e-mail and materials from H. Meredith re release of Skyservice obligations for A330 MSN 095; e-mail to H. Meredith re this review; preparing for call; conference call with S. Weisz, S. Golick and H. Meredith re trust claim motion; discussion with H. Meredith re dismissal of Skyservice application
05/08/10	JS	3.10	Numerous emails re closing documents and approval and vesting order; review closing documents.
05/08/10	PR	1.70	Receive instructions from J. See, review agreement of purchase and sale and draft order. Review draft vendor and purchaser documents received from Blakes, provide comments to J. See.
05/08/10	RGS	4.80	Revisions to vesting order; Assisting with preparation of motion record; Memo to J. Gage re claims under commercial agreement
05/08/10	HLM	3.80	Revising fifth report; call with J. Engen re: set-off claims and invoices; revising Notice of Motion; reviewing and revising draft orders; communicating with Purchaser's counsel re: motion materials.
06/08/10	JS	2.50	Review closing documents; engaged with P. Reichel; mark-up approval and vesting order and engaged with H. Meredith.
06/08/10	HLM	4.10	Call with J. Dietrich; analysing ILFC issues, discussion with G. Hall and e-mail to J. Engen re: same; revising and finalizing notice of motion, report and orders, including communication with J. Engen and counsel for purchaser; amending service list and e-mail to tax authorities; reviewing set-off claims for lessor.
06/08/10	GRH	0.30	E-mail from and telephone conversation with H. Meredith re ILFC claim and need for California law opinion
09/08/10	JW2	0.80	Prepare and file notice of objection to GST assessment
09/08/10	HLM	0.70	Providing for additional service of motion record; follow-up with J. Engen re: various issues.
09/08/10	PR	0.70	Prepare statement of adjustments form, forward to J. Engen. Access Teraview and prepare draft application for vesting order.
09/08/10	JDG	0.20	Reading letter from Goodman regarding escrow funds dispute, and emails with Receiver; Emails with working group regarding miscellaneous receivership matters
10/08/10	PR	0.60	Receive and review draft statement of adjustments and realty tax breakdown from J. Engen. Telephone conversations with A. McKay at Blakes concerning additional tax bill for property.
10/08/10	JDG	0.60	Emails with Receiver regarding escrow funds dispute and next steps; Discussion with G. Hall regarding possible litigation and schedule; Emails with H. Meredith regarding court hearing on August 12; Emails regarding outstanding Skyservice accounts receivable, and reviewing materials
11/08/10	RGS	0.50	Review of commercial agreement claims; Discussion with J. Gage

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

COPY

Invoice No. 2426584  
Page No. 11

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
11/08/10	HLM	3.90	Message from J. Engen; reviewing and revising letter to lessor; preparing for motion.
11/08/10	JDG	1.10	Discussion with S. Golick; Emails with J. Engen regarding various outstanding matters; Emails with Receiver regarding Skyservice accounts receivable; Emails regarding GST matter, opinions, real estate, software and fuel sale
11/08/10	PR	2.80	Access Teraview, message application to Blakes. Prepare draft statement of adjustments and realty tax summary. Various email and telephone conversations with A. McKay regarding amendments to closing documentation, vesting order provisions, realty tax adjustments and tenancy. Email to and from J. Engen regarding rental adjustment, revise adjustments and circulate. Discussions with J. See.
12/08/10	HLM	2.80	Preparing for and attending court on motion re: Fasken sale and authorizing signing consent for dismissal of application; arranging to take out order dismissing application.
12/08/10	JDG	1.20	Brief discussion with H. Meredith regarding court appearance; Reviewing receivable summary; Emails with working group regarding court order and closing for Fasken Drive; Conference call with Receiver regarding outstanding matters
12/08/10	JS	3.20	Attend to closing matters re sale of Fasken; engaged with P. Reichel re closing matters.
12/08/10	PR	2.10	Various email and telephone conversations with A. McKay concerning rental adjustment, closing documents and processing of closing proceeds. Email exchange with J. Engen. Provide comments re draft documents, discussions with J. See re closing funds. Prepare direction for funds and circulate. forward vendor documents to J. See.
12/08/10	GRH	0.10	E-mail to H. Meredith to coordinate dismissal order for application
13/08/10	HLM	0.70	Coordinating with California counsel re: advice on receivership matter; communication with lessor counsel re: responding to dispute.
13/08/10	JDG	0.20	Giving instructions to R. Stabile
13/08/10	JS	2.10	Attend to closing matters; revise closing documents.
13/08/10	GRH	0.70	Discussion with California counsel for dispute with ILFC

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2426584  
 Page No. 12

<b>FEE SUMMARY</b>
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<u>Timekeeper Name</u>	<u>Hours</u>
Antonicchia, Robert	0.60
Boake, Barbara	2.90
Costin, Abraham	0.20
Gage, James	57.90
Gannon, James	0.50
Gray, George	1.30
Hall, Geoff	9.10
Jones, Janet	0.50
Manson, Leah	0.20
Meredith, Heather L.	86.70
Palmer, Dean	8.90
Pel, Brian	4.00
Reichel, Pauline	7.90
Sahay, Vaibhav	1.10
See, Jonathan	23.90
Stabile, Ryan	53.50
Warnock, James	1.20
	260.40

<b>DISBURSEMENT DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
31/05/10	JGD	15.01	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
05/06/10	RGS	6.01	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
14/06/10	C	41.98	Courier VENDOR: Federal Express Box2700/4626; INVOICE#: 5-767-18016; DATE: 06/18/2010 - Courier Charges
15/06/10	C	52.23	Courier VENDOR: Federal Express Box2700/4626; INVOICE#: 5-767-18016; DATE: 06/18/2010 - Courier Charges
30/06/10	HLM	63.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 43127; DATE: 06/30/2010 - Process Services
30/06/10	HLM	128.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 43128; DATE: 06/30/2010 - Process Services
30/06/10	HLM	78.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 43129; DATE: 06/30/2010 - Process Services
06/07/10	BDE	3.00	Copies

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2426584  
 Page No. 13

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
07/07/10	JS	3.50	Copies
09/07/10	JS	3.00	Copies
12/07/10	PRNT	54.50	Copies IKON - PRINTING BILLABLE
12/07/10	CH	4.00	Copies
12/07/10	CH	4.00	Copies
13/07/10	JS	1.25	Copies
13/07/10	DDT	0.50	Copies
13/07/10	DDT	0.25	Copies
14/07/10	LIB	0.50	Copies
14/07/10	LIB	0.50	Copies
14/07/10	CH	4.50	Copies
14/07/10	JS	0.50	Copies
15/07/10	CH	0.25	Copies
15/07/10	CH	0.50	Copies
15/07/10	CH	1.50	Copies
15/07/10	CH	5.00	Copies
15/07/10	DDT	0.25	Copies
15/07/10	DDT	0.25	Copies
15/07/10	DDT	0.25	Copies
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16/07/10	DDT	0.25	Copies
16/07/10	DDT	0.50	Copies
16/07/10	DDT	0.75	Copies
19/07/10	HLM	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
19/07/10	HLM	120.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/07/10	C	-36.83	Courier Cancellation of: VENDOR: Federal Express Box2700/4626; INVOICE#: 5-767-18016; DATE: 06/18/2010 - Courier Charges
20/07/10	C	-46.43	Courier Cancellation of: VENDOR: Federal Express Box2700/4626; INVOICE#: 5-767-18016; DATE: 06/18/2010 - Courier Charges
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20/07/10	PRNT	1.50	Print Room Binding Supplies IKON - PRINTING BILLABLE
20/07/10	PRNT	1.00	Copies IKON - PRINTING BILLABLE
20/07/10	PRNT	204.00	Copies IKON - PRINTING BILLABLE
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20/07/10	HLM	0.25	Copies
20/07/10	HLM	0.75	Copies
20/07/10	HLM	0.50	Copies
20/07/10	HLM	0.25	Copies

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2426584  
 Page No. 14

<b>DISBURSEMENT DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
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20/07/10	LIB	0.25	Copies
20/07/10	LIB	0.25	Copies
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20/07/10	LIB	0.25	Copies
20/07/10	LIB	0.25	Copies
21/07/10	DDT	1.00	Copies
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22/07/10	FAX	2.25	Fax Costs 4168632653
22/07/10	FAX	2.25	Fax Costs 4168632653
22/07/10	FAX	2.25	Fax Costs 4168632653
22/07/10	FAX	2.25	Fax Costs 4165983730
23/07/10	HLM	0.50	Copies HMEREDITH
23/07/10	HLM	0.25	Copies HMEREDITH
23/07/10	SGM	0.50	Copies
23/07/10	VT	0.50	Copies
23/07/10	VT	0.50	Copies
23/07/10	HLM	255.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 43342; DATE: 7/23/2010
26/07/10	HLM	0.25	Copies HMEREDITH
26/07/10	FAX	1.50	Fax Costs 4163276228
26/07/10	RGS	0.25	Copies
26/07/10	VT	5.00	Copies
26/07/10	VT	5.00	Copies
26/07/10	VT	3.25	Copies
26/07/10	VT	4.00	Copies
26/07/10	JS	3.50	Copies
26/07/10	HLM	28.75	Copies
26/07/10	HLM	3.75	Copies
26/07/10	HLM	8.75	Copies
27/07/10	PRNT	0.50	Print Room Binding Supplies IKON - PRINTING BILLABLE
27/07/10	PRNT	0.50	Copies IKON - PRINTING BILLABLE
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27/07/10	HLM	0.50	Copies HMEREDITH
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27/07/10	HLM	3.75	Copies



FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

COPY

Invoice No. 2426584  
Page No. 15

**DISBURSEMENT DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
27/07/10	HLM	1.25	Copies
27/07/10	HLM	15.00	Copies
27/07/10	LIB	0.25	Copies
27/07/10	CH	0.25	Copies
27/07/10	CH	0.25	Copies
27/07/10	CH	0.25	Copies
27/07/10	CH	0.25	Copies
27/07/10	CH	0.25	Copies
27/07/10	CH	6.50	Copies
27/07/10	CH	0.25	Copies
27/07/10	CH	3.75	Copies
27/07/10	RA2	10.00	Filing Fee VENDOR: TD VISA; INVOICE#: 709001878031-080510; DATE: 08/05/2010 - R Antonecchia re Corporate filing fees
28/07/10	CH	5.25	Copies
28/07/10	RGS	0.25	Copies
28/07/10	RGS	5.00	Copies
28/07/10	HLM	1.00	Copies
28/07/10	RGS	0.25	Copies
28/07/10	CH	4.00	Copies
28/07/10	CH	4.25	Copies
28/07/10	CH	4.50	Copies
29/07/10	HLM	14.25	Copies HMEREDITH
29/07/10	CH	5.25	Copies
30/07/10	CH	0.25	Copies
31/07/10	GRH	61.50	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 43520; DATE: 07/31/2010 - Process Services
31/07/10	HLM	103.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 43532; DATE: 07/31/2010 - Process Services
03/08/10	PRNT	0.50	Print Room Binding Supplies IKON - PRINTING BILLABLE
03/08/10	PRNT	0.15	Binding Covers IKON - PRINTING BILLABLE
03/08/10	PRNT	30.50	Copies IKON - PRINTING BILLABLE
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05/08/10	LIB	0.25	Copies
05/08/10	CH	2.75	Copies
05/08/10	CH	0.25	Copies
05/08/10	CH	4.00	Copies
05/08/10	LIB	0.25	Copies
06/08/10	PRNT	7.50	Tabl IKON - PRINTING BILLABLE
06/08/10	PRNT	1.50	Print Room Binding Supplies IKON - PRINTING BILLABLE

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2426584  
 Page No. 16

**DISBURSEMENT DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
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06/08/10	HLM	3.75	Copies HMEREDITH
06/08/10	HLM	2.25	Copies HMEREDITH
06/08/10	PRNT	128.75	Copies IKON - PRINTING BILLABLE
06/08/10	HLM	3.00	Copies HMEREDITH
06/08/10	LIB	2.75	Copies
06/08/10	LIB	0.25	Copies
06/08/10	LIB	2.75	Copies
06/08/10	LIB	0.50	Copies
06/08/10	LIB	0.25	Copies
08/08/10	JS	20.00	Teraview Services / Name Searches VENDOR: Teranet Inc. ( Yvonne); INVOICE#: 370446; DATE: 8/8/2010 - Payment of Teraview Inc account for August 1-8 2010
09/08/10	CH	0.25	Copies
09/08/10	CH	0.25	Copies
09/08/10	JW2	9.17	Postage VENDOR: Warnock, James; INVOICE#: 1036AUG9/10; DATE: 8/9/2010 - james Warnock #207091-420511 Postage for registered mail to CRA
09/08/10	HLM	26.00	Courier FEDEX: 5100 YONGE ST, LOWER LEVEL
11/08/10	HLM	22.50	Copies HMEREDITH
11/08/10	PR	0.25	Copies
11/08/10	HLM	0.25	Copies
12/08/10	HLM	10.50	Copies HMEREDITH
12/08/10	HLM	1.50	Copies HMEREDITH
12/08/10	HLM	3.75	Copies HMEREDITH
12/08/10	LIB	0.25	Copies
12/08/10	PR	1.00	Copies
12/08/10	LIB	0.25	Copies
14/08/10	HLM	205.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 43842; DATE: 8/14/2010

**DISBURSEMENT SUMMARY**

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Postage	\$ 9.17
Y	Courier	36.95
Y	Fax Costs	12.75
Y	Copies	737.75
Y	Print Room Binding Supplies	4.00
Y	Teraview Services / Name Searches	20.00
Y	Tabs	15.75
Y	Online Searches - Lexis Canada-QL	21.02

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2426584  
Page No. 17

**DISBURSEMENT SUMMARY**

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	125.60
Y	Agent's Fee - Process Service	893.50
N	Filing Fee	10.00
Y	Binding Covers	0.15
Y	Scanning	24.60
	<b>Total Disbursements</b>	<b>\$ 1,911.24</b>

Barristers & Solicitors  
Patent & Trade-mark Agents

# McCarthy Tétrault

**McCarthy Tétrault LLP**  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673  
www.mccarthy.ca

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2426584  
GST/HST Reg. No: 116532839  
Date: August 30, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending August 14, 2010

OUR FEES			\$	152,622.00
Disbursements	Non-Taxable	\$	10.00	
	Taxable		<u>1,901.24</u>	<u>1,911.24</u>
			\$	154,533.24
GST	Fees	\$	0.00	
	Disbursements		<u>19.21</u>	19.21
HST (ON - 13%)	Fees	\$	19,840.86	
	Disbursements		<u>197.21</u>	<u>20,038.07</u>
<i>(Note - pre July 1 GST charged on disbursements of \$384.23. Post June 30 HST charged on fees of \$152,622.00 and disbursements of \$1,527.01)</i>				
<b>TOTAL DUE ON ABOVE-NOTED MATTER</b>				<b>\$ <u>174,590.52</u></b>

**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 0.80% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673

October 20, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

---

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2436565

Dear Sir/Madam:

We enclose our invoice for services rendered to September 30, 2010 with respect to the above file.  
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.

COPY

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2436565  
GST/HST Reg. No: 116532839  
Date: October 20, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending September 30, 2010

OUR FEES			\$	144,962.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>1,616.86</u>	<u>1,616.86</u>
			\$	146,578.86
HST (ON – 13%)	Fees	\$	18,845.06	
	Disbursements		<u>210.19</u>	<u>19,055.25</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>165,634.11</u>

**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 6307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.00% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E8  
Tel: 416-362-1812  
Fax: 416-868-0673

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2436565  
GST/HST Reg. No: 116532839  
Date: October 20, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending September 30, 2010

OUR FEES			\$	144,962.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>1,616.86</u>	<u>1,616.86</u>
HST (ON - 13%)	Fees	\$	18,845.06	\$ 146,578.86
	Disbursements		<u>210.19</u>	<u>19,055.25</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>165,634.11</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transf Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.00% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2436565  
Page No. 2

<b>FEE DETAIL</b>			
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<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
04/08/10	SOF	0.20	Obtained copy of parcel PIN for Jonathan See.
09/08/10	DPU	1.80	Correspondence and telephone conversation with D Rajani re: "wages" including expenses under WEPP; Review legislation and regulations and case-law submitted by union
09/08/10	BCP	2.20	Draft notice of objection re: GST ITC disallowance; emails to J. Engen re: same.
10/08/10	GRH	0.10	E-mail from J. Gage re possible litigation of shareholder rep and warranty claim
11/08/10	DPU	0.60	Telephone conversation with J Porepa and D Rajani re: Inclusion of expenses and benefits in "wages" calculation; Review file
13/08/10	RGS	0.90	Drafting template demand letter for accounts receivable
16/08/10	JDG	1.20	Emails with J. See regarding Fasken Drive closing, reviewing materials and providing comments; Reviewing appeal period for LTU settlement, and emails with counsel regarding closing; Emails regarding security opinions for possible distribution; Providing comments to R. Stabile on draft demand letter
16/08/10	HLM	1.30	Reviewing orders and agreements relating to conclusion of Fasken sale; communication with real property department re: Fasken sale and registrations.
16/08/10	PR	1.60	Receive scanned copies of signed documents from J. Engen. Telephone conversation with H. Meredith concerning registration of order. Receive revised document registration agreement from A. McKay, internal discussions, call with J. Engen. Access Teraview, update application for vesting order. Letter to A. McKay to provide documents in escrow.
16/08/10	GRH	0.60	Arranging for California counsel for ILFC issue (various e-mails with R. Plotkin of McGuire Woods and H. Meredith); e-mail exchange with H. Meredith re dismissal order for Skyservice application; e-mail to C. Beagan Flood and C. Scott re dismissal order
16/08/10	JS	3.30	Attend to closing matters; numerous emails with Blakes and J. Engen; engaged with P. Reichel
17/08/10	RGS	2.50	Reviewing claims procedure order re accepting WEPPA claims; Responding letter to counsel for pilots' association; Correspondence re same; Draft demand letter sent to J. Porepa
17/08/10	HLM	1.10	Coordinating with G. Hall re: California counsel; discussions with J. Gage re: Sunwing trust claim and accounts receivable; reviewing notice of motion for Sunwing trust claim; communication with real property re: Fasken sale and certificate.
17/08/10	PR	2.50	Various email exchanges with A. McKay at Blakes regarding payment of realty taxes, wire transfer of closing funds, contact person for delivery of keys and other closing matters. Discussions with J. See concerning



FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2436565  
 Page No. 3

**FEE DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
17/08/10	JDG	0.80	receiver's certificate. Receive closing documents, review. Receive confirmation of receipt of wire transfer of closing funds, access Teraview, complete application, telephone conversations with A. McKay. Process closing and deposit funds from trust, arrange wire transfer of funds to FTI account. Email with J. Engen re delivery of keys and wire confirmation.
17/08/10	AC	0.10	Emails with working group and other counsel regarding LTU settlement and appeal period, employee claims and claims process, and Sunwing litigation; Meeting with H. Meredith regarding claims, Sunwing litigation, ILFC and other matters
17/08/10	GRH	0.50	Discussion with Pauline Reichel
17/08/10	JS	3.20	Reviewing draft retainer letter from McGuire Woods; e-mail exchange with H. Meredith re draft retainer letter; e-mail to R. Plotkin re executed retainer letter
18/08/10	HLM	1.00	Attend to closing; engaged with P. Reichel; numerous emails with Blakes
18/08/10	RGS	1.80	Communicating with counsel to ILFC; considering potential conflicts issue for Receiver foreign counsel, including discussions with M. Mercer; communicating with G. Hall re: California counsel and reviewing e-mails re: same; reviewing e-mails re: outstanding accounts owed to Receiver and communicating with R. Stabile re: previous demands.
18/08/10	PR	0.10	Reviewing agreements, invoices and drafting letter to Lessors re payment of amounts under Aircraft Return Agreements; Discussion of same with J. Gage; dealing with other receivership matters.
18/08/10	JDG	0.80	Letter to A. McKay to provide cheque for accrued interest on deposit and original executed closing documents.
18/08/10	GRH	0.20	Discussion with H. Meredith regarding confidentiality issues involving former employees; Reviewing ARAs and outstanding accounts, and emails with Receiver regarding next steps; Giving instructions to R. Stabile; Brief discussion with B. Boake; reviewing and providing comments on draft demand letter
19/08/10	HLM	0.70	E-mail exchange with H. Meredith re communication to J. Dietrich re receiver's position on ILFC claim; e-mail to L. Werlin re ILFC's position
19/08/10	DTP	0.50	Consulting with M. Mercer re: confidentiality issue; drafting letter to Sunwing; e-mail to J. Engen re: Sunwing counsel.
19/08/10	RGS	0.80	Review and consider letter from Caley Wray re union dues; research law re entitlements to union dues
19/08/10	JDG	0.60	Prepared individual letters to lessors under ARAs for recovery of costs
19/08/10	JDG	0.60	Emails with working group regarding former employee confidentiality matters, AMO transaction, union claims and outstanding Skyservice receivables; Providing comments on draft demand letter; Telephone conversation with J. Engen

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2436665  
 Page No. 4

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
19/08/10	MMM	0.30	Telephone conversation with H. Meredith; Review draft letter.
20/08/10	HLM	2.20	Reviewing communication from California counsel and considering same; discussion with G. Hall re: same; conference call with California counsel; e-mail to J. Engen re: ILFC issue; revising letter re: S. Mirza and communication with client re: same.
20/08/10	GRH	1.30	Reviewing and considering L. Werlin's preliminary analysis under California law; telephone conversation with L. Werlin and H. Meredith re California law analysis
21/08/10	JDG	0.20	Emails with Receiver and counsel for DFW regarding DFW property claims
23/08/10	HLM	1.20	Call with S. Mirzah; e-mails with J. Engen re: ILFC claim, including providing copies of documents; discussion with G. Hall re: conversation with R. Giguere; reviewing draft letter re: pilot request for information; revising response; e-mail to D. Palmer re: various union issues.
23/08/10	JDG	2.90	Dealing with receivership issues throughout the day, including: finalize letters to lessors, reviewing schedules and emails with Receiver; reviewing DFW claim, call with DFW counsel and emails with Receiver regarding next steps; emails with Receiver and working group regarding union claim and pilot records issues; reviewing escrow agreement, plan of arrangement and offer to purchase Skyservice claims to escrow funds; conference call with N. Meakin and J. Engen; discussion with G. Hall regarding litigation of claims to escrow funds; emails regarding inventory dispute
23/08/10	GRH	0.80	Telephone conversation with J. Gage re claims for funds in escrow; e-mail exchange with H. Meredith re call with R. Giguere
24/08/10	HLM	3.00	Conference call with R. Giguere and J. Barnes; discussion with G. Hall re: ILFC issue and next steps; considering California law principles and facts; revising letter to ILFC counsel; drafting e-mail to California counsel; follow-up with J. Engen.
24/08/10	JDG	0.90	Emails with J. Porepa regarding various matters; Telephone conversation with counsel for DFW; Drafting letter to counsel for interested AMO transaction party; Reviewing updated invoices for ARA receivables, and finalize letters to counsel
24/08/10	GRH	1.00	Preparing for call; conference call with J. Engen, R. Giguere, J. Barnes and H. Meredith re ILFC claim; reviewing and commenting on revised draft of letter to ILFC's counsel
25/08/10	HLM	5.60	Reviewing comments from California counsel; revising draft letter to ILFC; discussion with G. Hall re: ILFC claim; discussion with J. Engen re: ILFC claim; call to possible witness; conference call with J. Gage, J. Engen and J. Porepa to discuss various issues; reviewing case law re: trusts and union issues; reviewing communication re: privacy issues and records; meeting with D. Palmer re: union issues and privacy issues; drafting letter to union counsel; communication with J. Engen re: union

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Re: Skyservice  
207091-420511

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Invoice No. 2436565  
Page No. 5

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
25/08/10	DTP	2.60	Review and consider issue re Pilots' union claiming repayment of union dues; meet with Heather Meredith re same and issue re pilot records and PIPEDA; review and consider PIPEDA claims and PIPEDA law issues.
25/08/10	STT	3.50	E. NG: Receiving instructions from G. Hall & researching re: whether Ontario or California law governs set-off issue.
25/08/10	JDG	1.30	Conference call with J. Porepa and J. Engen regarding DFW, accounts receivable, union matters, claims process and auction; Reviewing and providing comments on draft letter; Emails with DFW counsel; Giving instructions to H. Meredith
25/08/10	GRH	1.20	Reviewing and considering L. Werlin's further analysis; e-mail to H. Meredith re L. Werlin's further analysis; discussion with E. Ng re research on set-off; reviewing and commenting on draft revisions to letter to J. Dietrich
26/08/10	STT	7.00	E. NG: Writing memo re: governing law over questions of set-off for G. Hall.
26/08/10	DTP	2.30	Revise letter to Kugler at Caley Wray re Pilot Union dues; review and consider materials re PIPEDA
26/08/10	HLM	3.20	Call with J. Engen, J. Porepa and D. Palmer re: pilot privacy complaints; considering issues and drafting letter; communication with counsel re: lift stay agreements; follow-up with receiver; providing signed lift stay proposal in one case, revising lift stay agreement and providing draft in second case; discussion with student re: set-off issues for ILFC claim and reviewing research re: same.
26/08/10	GRH	0.50	E-mail exchange with J. Gage and H. Meredith re scope of claims process; discussion with E. Ng re legal research on law governing set-off
26/08/10	TL	0.60	Consultation with D. Palmer re: PIPEDA, requests by pilots re: access to personal information, etc; review of draft response to pilots;
26/08/10	JDG	1.10	Telephone conversation with Revenu Quebec, and emails with Receiver; Telephone conversation with Nav Canada counsel, discussion with H. Meredith regarding court directions and emails to address application of claims process to airport authorities; Preparing materials for potential litigation over escrow funds; Discussion with H. Meredith
27/08/10	HLM	1.10	Reviewing research memo re: set-off; revising ILFC letter; communication with California counsel; seeking instructions from receiver.
27/08/10	GRH	1.50	Telephone conversation with J. Gage re launching litigation re escrow funds; reviewing legal research from E. Ng re choice of law issue; telephone conversation with H. Meredith re strategy for ILFC claim in light of research; reviewing materials from J. Gage re escrow fund litigation

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2436565  
 Page No. 6

<b>FEE DETAIL</b>			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
27/08/10	STT	2.90	E. NG: Noting up & researching case law re: set-off as a substantive or procedural defence for G. Hall.
27/08/10	TL	0.50	Consultation with D. Palmer re: PIPEDA, requests by pilots re: access to personal information, etc.
27/08/10	JDG	1.50	Discussion with G. Hall regarding possible litigation over escrow funds; Emails with Aircastle regarding settlement inquiries; Emails with Receiver and counsel, and closing LTU settlement; Emails regarding IFLC dispute; Dealing with late claim
30/08/10	GRH	0.30	Reviewing e-mails re ILFC claim; reviewing ILFC claim
30/08/10	JDG	2.30	Emails with J. Engen regarding settlement; Drafting response to bidder in parts sale process; Emails to Sunwing counsel regarding commercial agreement and confidentiality matters; Emails with J. Porepa regarding parts sale process; Emails with counsel for DFW and Receiver; Reviewing draft letter and proof of claim for ILFC, emails with Receiver and revising settlement letter; emails regarding claims filed in claims process; Emails and telephone conversations with P. Huff and L. Rogers, respectively, regarding late claims and proofs of claim matters
31/08/10	RGS	1.40	Comparing redacted commercial agreement and corresponding draft Receiver's report to determine next steps on sealing and redaction of information.
31/08/10	GRH	0.70	Telephone conversation with J. Gage re Duty Free World claim; considering claim; e-mail to J. Gage commenting on claim
31/08/10	JDG	3.10	Briefly reviewing redacted materials from Sunwing counsel, and emails with them regarding confidentiality matters; Reviewing DFW material; Conference call with DFW and counsel; Meeting with Receiver regarding claims process; Discussions and emails with counsel for Thomson and Receiver regarding proofs of claim; Discussions with G. Hall (two) regarding confidentiality issues and DFW damages claim
01/09/10	RGS	0.90	Meeting with G. Hall and J. Gage re receiver's report on trust issue; Call with L. Rogers at Blakes re confidentiality issues.
01/09/10	JDG	2.90	Emails with J. Engen regarding Gibralt; Drafting counter-proposal to DFW and emails with Receiver; Conference call with Sunwing counsel; Receiving instructions from Receiver; Drafting proposal regarding process for resolving confidentiality with Sunwing; Drafting response to Thomson proof of claim letter, and emails with Receiver; Telephone conversation with N. Meakin regarding proof of claim issues and review process; Emails with Receiver and working group regarding claims, and begin preliminary review; Giving instructions to H. Meredith
01/09/10	GRH	0.80	Telephone conversations with J. Gage and Blakes re confidentiality arrangements for trust motion; reviewing and commenting on draft e-mail re confidentiality issues
02/09/10	JDG	2.70	Reviewing draft Receiver report in respect of Sunwing confidentiality

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2436565  
 Page No. 7

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			concerns; Emails and discussions with counsel for Sunwing and Receiver throughout the day on process to determine confidentiality issues; Revising draft Receiver report; Telephone conversation with ILFC counsel regarding proposed settlement; Continue preliminary review of proofs of claim
02/09/10	GRH	0.20	E-mail exchange with J. Gage re strategy
03/09/10	JDG	1.10	Giving instructions to R. Stabile; Considering trust claim by Thomas Cook; Emails with Receiver and Sunwing counsel throughout the day to resolve process to address confidentiality issues; Reviewing confidentiality provisions in Sunwing agreement; Dealing with miscellaneous receivership matters; Emails with N. Meakin and G. Hall regarding Thomas Cook claims
07/09/10	RGS	2.20	Reviewing aircraft lease claims submitted in claims process; Discussion of same with J. Gage
07/09/10	HLM	1.70	Reviewing e-mails re: claims process and other claims, including ILFC claim and trust claim; reviewing and commenting on draft receiver's report changes; discussions with J. Gage re: claims and next steps; reviewing proofs of claim; reviewing e-mails re: outstanding e-mails; call with D. Gray and e-mail to J. Gage re: same.
07/09/10	JDG	7.20	Engaged all day, including: preliminary review of proofs of claim for airport authorities, aircraft leases, customers and IT provider; Telephone conversation with J. Engen regarding engagement of consultant, Thomas Cook trust claim and Gibralt; Discussions with H. Meredith and R. Stabile, and emails with J. Porepa, regarding preliminary claims issues; Dealing with IFLC settlement matters; Emails with counsel for DFW; Emails with Receiver and aircraft lessor counsel regarding amounts owing to Receiver
08/09/10	RGS	3.40	Meeting with FTI to review submitted claims; Follow-up on issues from the meeting
08/09/10	JDG	3.50	Completing preliminary review of claims; Meeting with Receiver to discuss review of claims, issues and next steps; Discussion with Receiver regarding DFW; Telephone conversations and emails with Sunwing counsel and Receiver regarding Sunwing trust claim and confidentiality matters
08/09/10	HLM	4.90	Reviewing claims submitted in claims process; meeting with FTI re: claims; discussion with J. Gage; call with S. Weisz and J. Gage re: Sunwing claim.
09/09/10	DTP	1.30	Review and consider materials re WEPPA issue; emails to and from Heather Meredith
09/09/10	GRH	0.60	Telephone conversation with J. Gage re various litigation
09/09/10	RGS	1.00	Discussion with J. Gage re lessor claims and obtaining leases to review same

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2436565  
 Page No. 8

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
09/09/10	JDG	2.50	Emails with ILFC counsel regarding settlement proposal; Emails with Receiver and DFW counsel regarding DFW matters; Discussion with G. Hall regarding proposed process to litigate escrow fund claims; Telephone conversations and emails with Receiver and counsel for Thomas Cook regarding distribution request; Telephone conversation with J. Engen regarding lessor receivables and proofs of claim; Meeting with R. Stabile regarding SITA claim
09/09/10	HLM	1.40	Dealing with Skyservice WEPP issue; e-mail to D. Palmer re: same.
10/09/10	RGS	1.80	Reviewing lessor claims and associated leases
10/09/10	JDG	0.20	Emails with counsel for Thomas Cook; Discussion with G. Hall
10/09/10	HLM	0.40	Discussions with D. Rajani re: WEPP issue; reviewing form and communication with D. Palmer re: same; drafting wording for service Canada form.
13/09/10	JDG	1.10	Emails with Receiver and DFW counsel regarding settlement; and drafting further settlement proposal; Emails regarding escrow funds litigation; Emails with Receiver regarding claim matters
13/09/10	RGS	6.10	Reviewing claims of aircraft lessors, related lease provisions and preparing summaries
13/09/10	HLM	1.50	Communication with D. Palmer and D. Rajani re: WEPP issue; reviewing draft letters to employees to be retained; discussion with J. Engen re: interpretation of contract and considering same.
14/09/10	JDG	0.40	Emails with Receiver and counsel for Thomas Cook regarding possible distribution, and terms of consent by Thomas Cook in respect of its trust claim; Dealing with miscellaneous receivership matters
14/09/10	DTP	1.80	Review and consider Consulting Agreements for Giguere and Barnes; revise agreements
14/09/10	RGS	0.40	Review of claims re aircraft leases
14/09/10	HLM	2.90	Reviewing agreements relating to claims; reviewing WEPP regulations and service Canada form; discussion with D. Palmer; e-mail to D. Rajani re: service Canada form; reviewing letters for retaining contract employees and suggesting changes; discussion with D. Palmer re: same; e-mail to J. Engen with questions re: contract employees.
15/09/10	JDG	0.50	Reviewing and revising draft letter agreement with Thomas Cook; Giving instructions to H. Meredith; Emails and telephone conversation with counsel for Thomas Cook; Dealing with other receivership issues
15/09/10	HLM	1.10	Drafting letter agreement for Thomas Cook re: trust claim; incorporating comments from J. Gage; reviewing e-mail from J. Engen re: employee contract.
16/09/10	DTP	2.30	Review and consider letter from Pilots' Union re demand for documentation; draft Consulting Agreements for Giguere and Barnes

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2436565  
Page No. 9

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
16/09/10	JDG	1.30	Telephone conversation with N. Meakin regarding status of available receivership funds, and Sunwing and Thomas Cook claims; Preparing draft letter and emails with counsel for Thomas Cook; Calls with counsel for Sunwing; Telephone conversations with counsel for Thomas Cook and Receiver regarding changes to letter, trust claims and distributions; Dealing with proposed union motion
16/09/10	RGS	2.10	Ongoing review of claims re aircraft lease
16/09/10	HLM	0.60	Reviewing claims and preparing summary chart.
17/09/10	JDG	1.50	Dealing with receivership issues throughout the day, including: emails with J. Engen regarding fuel, software and hangar sale; briefly reviewing union proofs of claim, and emails with working group regarding preliminary issues; emails regarding Thomas Cook trust claim; Reviewing and revising draft DFW authorization letter; Revising draft engagement letter
17/09/10	DTP	0.70	Revise consulting agreement for Barnes
17/09/10	HLM	0.30	Communication with J. Kugler in response to letter re: pilot documents and union dues; reviewing and finalizing draft Barnes' consulting contract and providing copy to J. Engen.
20/09/10	JDG	3.80	Engaged on receivership matters throughout the day, including: dealing with hangar sale matters, including review of and providing comments on agreements for hangar sale and GTAA lease amending agreement, and discussions and emails with J. See and N. Meakin; dealing with Receiver, Thomas Cook and Sunwing regarding Thomas Cook distribution request, issues to be addressed, priorities and elements of Thomas Cook secured claim; Dealing with Sunwing trust claim, including conference call with counsel; Emails and telephone conversations with Receiver and DFW counsel regarding DFW claims and non-objection letter; giving instructions to R. Stabile and H. Meredith regarding proposed motion
20/09/10	RGS	2.40	Ongoing review of lessor claims
20/09/10	GRH	0.10	E-mail from J. Gage to N. Meakin re discussions with Blakes about redactions of agreement
20/09/10	HLM	0.90	Reviewing e-mails; discussion with J. Gage re: motion; discussion with R. Stabile re: preparing motion materials; reviewing reports and orders to locate relevant portions for receiver's report; call to J. Kugler (returning call re: scheduling motion).
20/09/10	AC	0.40	Review sale agreement and provide comments
20/09/10	JS	3.80	Review purchase agreement; draft agreement; engaged with N. Meakin.
21/09/10	RGS	2.90	Review of employment legislation to confirm status of priority claims for J. Gage; Assisting with motion materials for distribution motion; Meeting with H. Meredith on same

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2436565  
Page No. 10

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
21/09/10	JDG	3.70	Dealing with receivership matters, including: emails and telephone conversations with Receiver, internal working group and counsel for Sunwing and Thomas Cook regarding proposed interim distribution and matters to address in court materials; telephone conversations with J. Engen and emails with Receiver and DFW counsel regarding DFW consent letter and claims; dealing with potential priority issues, and giving instructions to R. Stabile; emails and telephone conversations with counsel for lessors regarding amounts owing to Receiver; providing comments on draft APS for hangar; reviewing Sunwing proposal to address confidentiality on trust claim litigation, and giving instructions to H. Meredith; telephone conversation with Sunwing and Thomson counsel regarding outstanding matters
21/09/10	HLM	4.70	Coordinating with Court to find court time for distribution motion; reviewing previous reports (re: security interest), drafting notice of motion for distribution motion and reviewing e-mails and discussions with J. Gage re: same; call with Devi re: WEPP issue; e-mail to J. Gage and D. Palmer re: same; call from union counsel.
21/09/10	JS	2.20	Revise purchase agreement; engaged with N. Meakin.
22/09/10	DTP	0.80	Review and consider WEPR issue and Pilots' request for documents from personnel files
22/09/10	JDG	3.10	Reviewing draft report in support of interim distribution; reviewing claims summary, proofs of claim and materials regarding security and priorities; providing comments on draft court materials; telephone conversation with counsel for Thomas Cook regarding proof of claim and distribution matters; dealing with court matters; dealing with DFW issues; Emails and telephone conversation with Receiver during the day
22/09/10	SC2	0.60	Skyservice Airlines Inc.; Order Corporation Profile Report, Search Personal Property Security Act
22/09/10	HLM	4.40	Call with Service Canada re: WEPP; call with Devi re: WEPP form and issues and reporting same to D. Palmer; reviewing correspondence and claims order and call with J. Kugler re: union issues and pilot documents; e-mails to J. Engen and D. Palmer re: same; reviewing claims; coordinating motion time with the court.
23/09/10	JDG	2.20	Telephone conversation with N. Meakin; Meeting with counsel for Old Skyservice regarding escrow funds dispute; Telephone conversation with J. Engen; Dealing with miscellaneous receivership issues throughout the day
23/09/10	HLM	2.20	Reviewing claims; coordinating motion dates with Court and e-mail to S. Golick re: same.
23/09/10	GRH	1.30	Preparing for meeting; meeting with J. Keefe, J. Rosenthal and J. Gage re litigation steps for Gibralt claims
24/09/10	JDG	0.80	Reviewing and providing comments on revised receiver report; Emails with N. Meakin regarding court matters; Reviewing changes to draft



FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

3071

Invoice No. 2436565  
Page No. 11

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			hangar agreement, and emails with N. Meakin and J. See regarding real estate and IP sales; Giving Instructions to R. Stabile
24/09/10	IKB	0.20	Telephone conversation with R. Stabile to discuss transaction and reviewing APS.
24/09/10	HLM	0.60	Dealing with request for 9:30 appointment to schedule motion and coordinating with P. Huff and S. Golick re: same; follow-up and circulating draft lift stay agreement.
24/09/10	JS	1.80	Revise purchase agreement; engaged with S. Gray, purchaser's counsel; engaged with N. Meakin; review lease
27/09/10	RGS	2.50	Reviewing SITA service agreement and claim
27/09/10	IKB	0.30	Reviewing e-mail from R. Stabile regarding definition in APS; reviewing APS and sending e-mail to R. Stabile regarding same.
27/09/10	JDG	1.10	Dealing with supplier issue, including telephone conversation with J. Engen, briefly reviewing contract and invoice, giving instructions to H. Meredith and emails with working group; Dealing with potential sale of IP, including telephone conversation with N. Meakin, giving instructions to R. Stabile and reviewing materials
27/09/10	JS	0.80	Engaged with S. Gray re purchase agreement comments.
27/09/10	HLM	5.40	Dealing with Quiettouch matter including calls with J. Engen and lawyers for Quiettouch, reviewing documents and drafting letter to counsel; reviewing and summarizing claims issues; follow-up re: lift stay agreements; follow-up re: requests by union; reviewing and commenting on draft report.
28/09/10	DTP	0.50	Review and consider materials re Pilots' request for personnel files; consider privacy issues
28/09/10	RGS	3.30	Reviewing trade-mark agreement of purchase and sale; Call with Nigel to discuss same; Revised draft circulated; Research re SITA contract
28/09/10	JDG	0.90	Discussion with H. Meredith regarding court appearance; Emails with working group and briefly reviewing revised agreements and cases regarding hangar sale and IP sale matters; providing comments; Emails with counsel for Sunwing; Dealing with supplier issue
28/09/10	IKB	1.30	Telephone conversation with R. Stabile, reviewing APS and providing comments to R. Stabile.
28/09/10	JS	2.80	Revise purchase agreement; engaged with N. Meakin and S. Gray.
28/09/10	HLM	5.70	Preparing for and attending at 9:30 appointment for scheduling; calls and e-mails with counsel for Quiettouch re: returning computer systems and call with J. Engen re: same; calls with N. Meakin and reviewing documents re: secured claims.
29/09/10	JDG	3.00	Reviewing and providing comments on report regarding distribution; Telephone conversations with N. Meakin regarding hangar sale and

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Invoice No. 2436565  
 Page No. 12

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			escrow fund dispute; Providing comments on draft report regarding hangar sale; Meeting with H. Meredith; Discussion with R. Stable regarding SITA claim; Dealing with receivables owing to the Receiver; Discussion with J. See regarding purchase agreement and vesting order; Telephone conversation with J. Engen regarding arrangement agreement
29/09/10	DTP	1.80	Review and consider email from union lawyer; office consultation with Trevor Lawson re privacy issue; review and consider materials re sale of hanger and WEPP claims
29/09/10	RGS	2.10	Revising trade-mark APS for software; Correspondence on same with Nige!
29/09/10	JS	2.50	Engaged with N. Meakin and S. Gray re purchase agreement; numerous emails re settling purchase agreement; review lease.
29/09/10	TL	0.70	Review of e-mail from D. Palmer re: release of pilot records; research re: same
29/09/10	HLM	2.90	Dealing with request from union counsel for documents including e-mails and call with J. Engen and calls to union counsel; reviewing and proposing revisions to draft report; briefly reviewing hangar sale agreement for court material preparation and discussion with J. See; drafting motion materials.
30/09/10	JDG	1.80	Reviewing draft orders and notices of motion for interim distribution and sale approval, respectively, and providing comments; Giving instructions to H. Meredith regarding service; Emails with N. Meakin; Dealing with lessor receivables; Reviewing research material regarding Sunwing trust claim in preparation for settlement meeting
30/09/10	RGS	1.90	Call and email re trade-mark APS; Revisions to same; Assisting with service of distribution motion
30/09/10	JC2	0.30	Discussion with J. See re disclosure of ground lease. Review of ground lease.
30/09/10	JS	1.30	Review approval order and notice materials; Provide real estate comments engaged with N. Meakin re trademarks and lease assignments.
30/09/10	HLM	7.40	Reviewing and making revisions to sixth report; making substantial revisions to notice of motion and draft order for interim distribution motion; reviewing seventh report and hangar sale agreement; drafting notice of motion and vesting and approval order for hangar sale; communication with J. See re: same; communication with N. Meakin re: interim distribution motion; call with counsel for Quietouch and investigating issues re: same; coordinating service list and reviewing secured claims and PPSA registrants to prepare for service of motion records.

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2436565  
 Page No. 13

<b>FEE SUMMARY</b>
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<u>Timekeeper Name</u>	<u>Hours</u>
Bies, Ian	1.80
Carbonaro, Stephen	0.60
Costin, Abraham	0.50
Currie, John	0.30
Fedyniak, Susana	0.20
Gage, James	62.00
Hall, Geoff	11.70
Lawson, Trevor	1.80
Mercer, Malcolm	0.30
Meredith, Heather L	69.40
Ng, Emily	13.40
Palmer, Dean	14.60
Pei, Brian	2.20
Pugen, Daniel	2.40
Reichel, Pauline	4.20
See, Jonathan	21.70
Stabile, Ryan	40.40
	<u>247.50</u>

<b>DISBURSEMENT DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
15/08/10	PR	6.00	Teraview Services / Name Searches VENDOR: Teranet Inc. ( Yvonne); INVOICE#: 357111AUG15/10; DATE: 8/15/2010 - Payment of Teranet Inc account for August 9 - 15 2010
16/08/10	PR	0.75	Copies
16/08/10	PR	0.25	Copies
16/08/10	PR	0.25	Copies
16/08/10	PR	0.25	Copies
16/08/10	PR	6.00	Courier 199 BAY ST, STE 2800
17/08/10	PR	80.00	Bank Charges - Wire transfer fees & miscellaneous charges P.Reichel/Bank fee outgoing wire from Trust - \$5,240,320.16 CAD - Wire ID 100817B4467200
17/08/10	PR	0.25	Copies PREICHEL
17/08/10	PR	0.25	Copies
17/08/10	PR	0.50	Copies
17/08/10	PR	0.25	Copies
17/08/10	PR	0.50	Copies
17/08/10	PR	0.25	Copies
17/08/10	PR	0.25	Copies

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Re: Skyservice  
207091-420511

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Invoice No. 2436565  
Page No. 14

DISBURSEMENT DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
18/08/10	RGS	0.50	Copies
18/08/10	HLM	63.65	Meals VENDOR: Meredith, Heather; INVOICE#: 7129AUG18/10; DATE: 8/18/2010 - Heather Meredith #207091-420511 Lunch with Jodi Porepa
19/08/10	CH	0.50	Copies
19/08/10	CH	0.50	Copies
19/08/10	CH	0.50	Copies
19/08/10	CH	0.50	Copies
19/08/10	CH	0.50	Copies
19/08/10	CH	0.25	Copies
19/08/10	PR	0.25	Copies
19/08/10	PR	0.25	Copies
19/08/10	PR	0.25	Copies
19/08/10	PR	6.00	Courier 199 BAY ST, STE 2800
20/08/10	CH	0.25	Copies
20/08/10	HLM	9.90	Courier 27 FASKEN DRIVE
23/08/10	DDT	0.25	Copies
23/08/10	DDT	0.50	Copies
23/08/10	HLM	28.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 43733; DATE: 8/23/2010
23/08/10	HLM	155.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 43734; DATE: 8/23/2010
24/08/10	DDT	0.50	Copies
25/08/10	HLM	0.50	Copies
25/08/10	HLM	0.50	Copies
25/08/10	HLM	50.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
25/08/10	HLM	33.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
25/08/10	HLM	180.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
25/08/10	STT	15.00	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
25/08/10	STT	40.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
26/08/10	VT	0.25	Copies
26/08/10	STT	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
26/08/10	STT	49.01	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
26/08/10	STT	112.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
26/08/10	DTP	12.50	Copies DPALMER
27/08/10	STT	4.00	Copies
27/08/10	STT	22.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

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Re: Skyservice  
207091-420511

Invoice No. 2438565  
Page No. 15

<b>DISBURSEMENT DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
27/08/10	STT	14.00	Online Searches - Westlaw eCarswell Search In Westlaw eCarswell databases
27/08/10	STT	5.00	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
27/08/10	STT	20.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
27/08/10	STT	5.00	Online Searches - Lexis Canada-QL LEXIS LEGAL SERVICES Search in Lexis Canada
27/08/10	STT	20.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
30/08/10	DTP	0.25	Copies
30/08/10	DTP	0.50	Copies
31/08/10	WDM	2.50	Copies
31/08/10	WDM	2.50	Copies
01/09/10	DDT	0.25	Copies
01/09/10	DDT	0.50	Copies
01/09/10	DDT	0.50	Copies
01/09/10	DDT	0.25	Copies
01/09/10	DDT	0.25	Copies
01/09/10	DDT	0.25	Copies
02/09/10	PRNT	7.50	Tabs IKON - PRINTING BILLABLE
02/09/10	PRNT	15.00	Print Room Binding Supplies IKON - PRINTING BILLABLE
02/09/10	PRNT	55.00	Copies IKON - PRINTING BILLABLE
02/09/10	PRNT	196.50	Copies IKON - PRINTING BILLABLE
03/09/10	PRNT	1.00	Print Room Binding Supplies IKON - PRINTING BILLABLE
07/09/10	PRNT	1.50	Tabs IKON - PRINTING BILLABLE
07/09/10	PRNT	5.00	Tabs IKON - PRINTING BILLABLE
07/09/10	PRNT	1.50	Print Room Binding Supplies IKON - PRINTING BILLABLE
07/09/10	PRNT	4.50	Print Room Binding Supplies IKON - PRINTING BILLABLE
07/09/10	PRNT	7.50	Print Room Binding Supplies IKON - PRINTING BILLABLE
07/09/10	PRNT	112.50	Copies IKON - PRINTING BILLABLE
07/09/10	PRNT	151.00	Copies IKON - PRINTING BILLABLE
15/09/10	PRNT	2.50	Tabs IKON - PRINTING BILLABLE
15/09/10	PRNT	2.00	Print Room Binding Supplies IKON - PRINTING BILLABLE
15/09/10	PRNT	1.00	Print Room Binding Supplies IKON - PRINTING BILLABLE
17/09/10	VT	0.25	Copies
17/09/10	DDT	0.25	Copies
20/09/10	JC2	0.25	Copies
21/09/10	GAG	2.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/09/10	GAG	84.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/09/10	JDG	0.50	Copies
24/09/10	FAX	1.75	Fax Costs 4163276228

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 Re: Skyservice  
 207091-420511

Invoice No. 2436565  
 Page No. 16

<b>DISBURSEMENT DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
24/09/10	JC2	0.25	Copies
24/09/10	JC2	0.50	Copies
27/09/10	HLM	0.75	Copies
27/09/10	HLM	0.25	Copies

<b>DISBURSEMENT SUMMARY</b>
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<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	21.90
Y	Fax Costs		1.75
Y	Copies		552.75
Y	Print Room Binding Supplies		32.50
Y	Bank Charges - Wire transfer fees & miscellaneous charges		60.00
Y	Teraview Services / Name Searches		6.00
Y	Tabs		16.50
Y	Online Searches - Lexis Canada-QL		266.01
Y	Online Searches - Westlaw eCarswell		392.80
Y	Meals		63.65
Y	Agent's Fee - Process Service		183.00
	<b>Total Disbursements</b>	<b>\$</b>	<b>1,618.86</b>

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**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0873

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2436565  
GST/HST Reg. No: 116532839  
Date: October 20, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending September 30, 2010

OUR FEES			\$	144,962.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>1,616.86</u>	<u>1,616.86</u>
			\$	146,578.86
HST (ON - 13%)	Fees	\$	18,845.06	
	Disbursements		<u>210.19</u>	<u>19,055.25</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>165,634.11</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0873 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.00% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

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**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 6300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673

November 18, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

---

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2442954

Dear Sir/Madam:

We enclose our invoice for services rendered to October 31, 2010 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.



**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E8  
Tel: 416-362-1812  
Fax: 416-868-0673

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2442954  
GST/HST Reg. No: 116532839  
Date: November 18, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending October 31, 2010

OUR FEES			\$	87,570.00
Disbursements	Non-Taxable	\$	32.00	
	Taxable		1,825.51	1,657.51
				\$ 89,227.51
HST (ON - 13%)	Fees	\$	11,384.10	
	Disbursements		211.32	11,595.42
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>100,822.93</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.00% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

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**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2442954  
GST/HST Reg. No: 116532839  
Date: November 18, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending October 31, 2010

OUR FEES			\$	87,570.00
Disbursements	Non-Taxable	\$	32.00	
	Taxable		<u>1,625.51</u>	<u>1,657.51</u>
			\$	89,227.51
HST (ON – 13%)	Fees	\$	11,384.10	
	Disbursements		<u>211.32</u>	<u>11,595.42</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>100,822.93</u>

**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.00% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

**PLEASE RETURN THIS COPY WITH YOUR REMITTANCE**

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2442954  
 Page No. 2

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
24/09/10	RGS	1.00	Meeting with I. Bles to discuss IP aspects to trade-mark sales agreement
01/10/10	HLM	2.80	Finalizing court materials for hangar sale and interim distribution motion including seeking approval from opposing parties, finalizing record and preparing service list; reviewing and commenting on draft agreement re: IP; finalizing letter for PPSA parties and coordinating sending same.
01/10/10	DTP	0.10	Email to Demetrios Yiokaris re sale of hangar
01/10/10	AC	0.20	Providing comments to J. See on vesting order
01/10/10	JDG	1.00	Reviewing draft report regarding sale of IP, briefly reviewing summary of outstanding Skyservice licences, and providing comments; Emails regarding changes to court materials for distribution and hangar sale; Giving instructions to H. Meredith; Reviewing draft correspondence to additional service list, and providing comments; Telephone conversation with N. Meakin regarding sale agreement; Emails with J. Engen regarding settlement with lessor
01/10/10	JS	2.10	Review approval and vesting order; engaged with B. Costin; engaged with R. Stabile re trademark agreement.
04/10/10	GRH	0.60	Telephone conversation with J. Gage re potential claim against Skyservice Investments for breach of non-competition agreement; preparation for escrow claims litigation
04/10/10	JDG	3.10	Discussion with R. Chartrand regarding hangar sale; Giving instructions to R. Stabile regarding non-compete with Skyservice Investments; Emails with working group regarding escrow funds dispute; Discussion with G. Hall; Discussions and emails with working group regarding GTAA consent; Meeting with Sunwing counsel; meeting with N. Meakin; Reviewing revised retention letter, and emails with J. Engen
04/10/10	RGS	1.60	Assisting J. Gage - search for non-competition agreement; reviewing same; call with G. Hall
04/10/10	HLM	3.10	Discussion with J. Gage and call with R. Chartrand re: hangar sale motion and GTAA consent; preparing for and meeting with Blakes re: Sunwing claim; subsequent meeting with N. Meakin and J. Gage; reviewing motion materials filed by CIT; discussion with J. Gage re: follow-up issues including hangar sale.
04/10/10	JS	2.30	Review lease and draft consent; engaged with N. Meakin.
05/10/10	GRH	1.40	Conference call with N. Meakin, J. Engen, J. Gage and E. Roberts re escrow claims and production of documents
05/10/10	JDG	2.40	Discussion with J. See regarding GTAA approval and vesting order; Reviewing comments on draft report; Telephone conversation with N. Meakin regarding set-off issue; Conference call with J. Engen, N. Meakin and G. Hall regarding potential litigation over escrow funds; Reviewing comments of GTAA counsel on proposed vesting order; Providing comments on draft GTAA consent

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2442954  
Page No. 3

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
05/10/10	TL	0.20	Emails from/to H. Meredith and D. Palmer re: privacy issues related to disclosure of pilot files
05/10/10	ER3	1.50	Conference call with G Hall, J. Gage and receiver
05/10/10	RGS	3.80	Review of SITA claim and research of legal issues related to same
05/10/10	JS	1.90	Review comments from Oslers re consent and order; revise orders and engaged with N. Meakin.
05/10/10	HLM	4.20	Reviewing claims and preparing chart re: same; revising eighth report; call with union counsel and dealing with pilot documents issue; reviewing Sunwing agreement and making notes re: operation thereof.
06/10/10	JDG	1.60	Reviewing CIT court materials and providing comments on draft order; Discussions with J. See regarding vesting order comments from GTAA and purchaser issues; Telephone conversation with N. Meakin regarding alternatives to obtain court-ordered assignment of GTAA lease; Giving instructions to H. Meredith; Discussion with R. Stabile regarding Air Transat set-off issue; Reviewing emails and telephone conversation with N. Meakin regarding damages relating to escrow fund dispute; Emails with H. Meredith and J. See regarding GTAA set-off matters
06/10/10	GRH	0.10	E-mails from N. Meakin re assessment of losses re union rep
06/10/10	RGS	1.30	Initial meeting with J. Gage re set-off issue; Meeting with H. Meredith re hangar sale hearing and reviewing correspondence on same
06/10/10	HLM	1.70	Call to counsel for case in which Skyservice is defendant; discussion with J. See re: hangar agreement; reviewing amendments to hangar order and discussing same with J. See and R. Stabile; reviewing e-mails from Receiver; call to Blakes re: change to CIT order.
06/10/10	JS	2.50	Engaged with N. Meakin re consent; engaged with S. Gray re revised approval order; engaged with R. Chartrand re revised approval order; further revisions to consent and approval order.
07/10/10	GRH	0.20	Discussion with G. Gray re status of escrow claims
07/10/10	RGS	3.70	Revisions to Hangar Sale Order re amendment to sale agreement; Research for J. Gage re Air Transat set-off issue
07/10/10	JDG	0.20	Emails regarding amendments to hangar APS and vesting order
08/10/10	RGS	1.50	Note to J. Gage re set-off of Air Transat claims
08/10/10	JS	0.80	Review R. Chartrand's comments to the revised consent and order.
08/10/10	HLM	2.60	Reviewing and considering communications re: GTAA consent and e-mail to J. See re: same; coordinating with court for court time; research re: assignment of lease pursuant to BIA and reviewing case law re: federal jurisdiction and applicability of CTA.
11/10/10	RGS	3.00	Research re set-off of claims in receivership
12/10/10	JDG	1.20	Discussion with J. See, and conference call with N. Meakin regarding

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2442954  
Page No. 4

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			amendments to hangar sale agreement and supplemental report; Reviewing comments on GTAA consent; Further conference call regarding hangar sale approval hearing, and amendments to order and agreement; Giving instructions to H. Meredith regarding court hearing
12/10/10	HLM	1.80	Revising court order, preparing blacklines of orders; call with counsel for Quiettouch; Call to J. Dietrich re: ILFC claim; e-mail to counsel for CIT re: CIT motion; preparation for motions.
12/10/10	RGS	3.70	Coordinating completion and filing of Hangar sale court materials
12/10/10	JS	2.30	Engaged with S. Gray; revise amendment; engaged with N. Meakin; engaged with S. Gray and R. Chartrand re consent.
13/10/10	JDG	1.20	Reviewing revised orders for court hearings today and discussion with H. Meredith; Preparing information for Thomson in response to information requests, and emails with Receiver; Meeting with H. Meredith regarding court matters; Reviewing draft affidavit, and emails with G. Hall and Receiver regarding escrow funds litigation
13/10/10	HLM	5.10	Preparing for and attending on motions and follow-up to issue and enter orders and circulate to service list (interim distribution motion, CIT motion and hangar approval motion).
13/10/10	RGS	1.40	Drafting materials for sale of IP court hearing
13/10/10	GRH	1.60	Drafting affidavit for escrow litigation
14/10/10	JDG	2.70	Conference call with counsel to GTAA and subsequent conference call with Receiver regarding GTAA consent process; Telephone conversation with J. Engen regarding information request of Thomson; Briefly reviewing materials and discussion with H. Meredith regarding process to obtain court-ordered lease assignment
14/10/10	HLM	4.20	Reviewing statutes and case law re: assignment of lease; conference call with GTAA and Receiver re: consent to lease assignment; discussion with J. Gage lease and next steps; reviewing e-mail from union counsel and corresponding with J. Engen and union counsel re: same.
14/10/10	RGS	0.90	Call with Nigel Meakin re IP sale; Drafting approval order
14/10/10	JS	1.10	Conference call re assignment of lease with GTAA counsel and internal conference call following.
15/10/10	JDG	0.50	Preparing summary of fee allocation for Thomson; Drafting letter to C. Burr and assembling other requested information; Emails and discussions regarding amendment to hangar deal and GTAA consent
15/10/10	JS	1.20	Engaged with N. Meakin and Aylesworth re amendment; revise amendment and review report.
16/10/10	JDG	0.30	Reading memo on process for court-ordered lease assignment in federal context; Giving instructions to H. Meredith; Email with Sunwing counsel
18/10/10	JS	1.10	Conference call re consents; engaged with N. Meakin re amendment.

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2442954  
Page No. 5

**FEE DETAIL**

<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
18/10/10	RGS	0.90	Drafting court materials for IP sale
18/10/10	GRH	0.20	Follow up re documents for escrow litigation
18/10/10	HLM	3.90	Reviewing case law re: provincial legislation applying to crown land and drafting summary re: same; conference call with GTAA and Receiver; discussion with J. See re: same; call with GTAA and follow-up e-mail; communication re: union's request for documents (with J. Engen and J. Kugler); call with J. Dietrich re: ILFC settlement proposal and discussion with N. Meakin re: same; reviewing Receiver's Eighth Report and discussion with R. Stabile re: motion.
19/10/10	JDG	1.30	Reading correspondence from Sunwing counsel regarding explanation of their claim, and considering Sunwing arguments; Meeting with T. Alexander; Briefly reviewing GTAA amendments, and emails with working group; Giving instructions to H. Meredith regarding draft receiver report
19/10/10	PR	0.20	Receive instructions re sale transaction from J. See.
19/10/10	GRH	0.30	Reviewing correspondence from S. Weisz re Sunwing trust claim
19/10/10	TA1	4.90	Exchange of multiple communications with J. Gage re new and refined legal arguments put forward by counsel for Sunwing asserting claims over monies held by the receiver; receive and review background factual analysis prepared on behalf of the receiver; undertake follow-up analysis of new legal and strategic issues raised therein; prepare for, and meet with, J. Gage and H. Meredith to consider and assess the merits and weaknesses of Sunwing's new assertions; undertake follow-up legal analysis re same; exchange of further communications with J. Gage re same
19/10/10	RGS	0.40	Revisions to court materials for IP sale hearing
19/10/10	HLM	3.70	Reviewing and providing comments on IP assignment motion materials; reviewing trust letter from Blakes; considering trust principles; reviewing evidence re: points raised by Blakes; discussion with J. Gage and T. Alexander re: trust; reviewing proposed consent to assignment of GTAA lease and e-mails re: same.
20/10/10	PR	0.50	Review sale agreement, consider required closing documentation.
20/10/10	GRH	0.40	E-mails from J. Engen re discussions with R. Giguere; reviewing CIM materials forwarded by R. Giguere
20/10/10	RGS	2.80	Finalizing materials for IP sale hearing; Calls with Purchaser's counsel; Call with Nigel
20/10/10	HLM	0.80	Reviewing draft order and e-mails re: IP motion; e-mails on various topics including union request for documents, union issue and lease assignment.
20/10/10	JS	2.30	Review revised consent from GTAA; email GTAA and FTI re comments; engaged with S. Gray re same.

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2442954  
Page No. 6

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
21/10/10	PR	1.10	Various internal email re instructions for tax certificate, provide property information, email to and from J. Engen, receive verbal confirmation of tax status.
21/10/10	RGS	0.60	Preparation and filing of IP sale materials with the court
21/10/10	HS	1.50	Off title diligence; Instructions from P. Reichel for tax cert. contact Mississauga Tax; MPAC; report to P. Reichel; purchase on-line tax cert from City re: 2450 Derry Rd, E. Mississauga (Airport Leasehold). Discussions w. P. Reichel; tel. discussions with Mississauga Tax; report findings to J. See/P. Reichel.
21/10/10	HLM	0.60	Call with union counsel re: request for documents; reviewing and responding to e-mails re: trust claim and lease assignment.
21/10/10	JS	2.10	Engaged with P. Reichel re closing matters; review revised consent and, engaged with GTAA
22/10/10	JDG	0.40	Emails with Receiver and working group regarding employee claims, hangar sale, Sunwing trust claims and other miscellaneous matters
22/10/10	PR	0.20	Internal email re tax certificate requirement, receive online certificate, forward to J. See.
22/10/10	HS	0.30	Off title diligence; on-line search for tax cert for 2450 Derry Road; report to P. Reichel; instruction to J. Mok to obtain on-line tax cert. download.
22/10/10	HLM	3.10	Drafting ILFC settlement documents; reviewing WEPP Issue; reviewing communication re: lease assignment.
25/10/10	JDG	1.00	Conference call with J. Engen and N. Meakin regarding Sunwing trust claims; Giving instructions to H. Meredith; Emails regarding claims-related matters
25/10/10	RGS	0.30	Call to discuss closing date of Hangar sale and IP sale
25/10/10	HLM	5.00	Drafting ILFC settlement and providing to G. Hall and J. Gage and making inquiry of J. Engen re: amount; reviewing Sunwing Trust claim and associated documents; call with FTI and J. Gage re: same; call with N. Meakin and J. See re: GTAA consent and reviewing e-mails re: same.
26/10/10	JDG	0.40	Emails with trustee of escrow funds; Discussion with H. Meredith regarding settlement; Discussion with T. Alexander regarding research; Giving instructions to R. Stabile
26/10/10	GRH	0.50	Reviewing and commenting on draft ILFC settlement documentation; e-mail from J. Gage re escrow funds
26/10/10	RGS	0.80	Preparation for hearing to approve sale of IP
26/10/10	PR	3.20	Access Teraview, draft application for registration of vesting order. Various internal email re documents and adjustments. Draft closing agenda, attend with J. See, forward agenda and Teraview document to S. Gray.

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2442954  
 Page No. 7

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
26/10/10	HLM	3.60	Preparing and revising ILFC settlement documents, considering court approval issue and discussing same with J. Gage; claims review; discussion with J. Gage re: Sunwing trust.
27/10/10	DTP	2.60	Review and consider cases re definition of wages for purposes of WEPP; consider union's claims
27/10/10	JDG	0.30	Briefly reviewing materials on remedial trusts in Canadian insolvency proceedings; Emails with T. Alexander; Emails with working group
27/10/10	GRH	0.30	E-mail exchange with J. Gage and T. Alexander re remedial trusts in insolvency proceedings
27/10/10	PR	0.90	Telephone conversation with J. Engel re tax adjustment, revise statement of adjustments, forward to S. Gray with wire transfer instructions. Internal email, receive draft documents from Gray re trademark assignments.
27/10/10	TA1	1.40	Exchange of multiple, substantive communications with J. Gage and with G. Hall re assessment of and response to new trust allegations made by counsel for Sunwing; continue with legal analysis re same
27/10/10	HLM	0.60	Finalizing Minutes of Settlement (ILFC); call and e-mail to J. Dietrich re: same; follow-up re: hangar agreement and advising court re: same.
28/10/10	DTP	2.10	Meet with Heather Meredith re WEPP issues and definition of wages; review and consider case law
28/10/10	JDG	0.20	Emails and reviewing new information regarding Sunwing trust claims; Discussion with H. Meredith; Giving instructions to R. Stabile regarding sale approval hearing
28/10/10	GRH	0.40	Telephone conversation with J. Rosenthal re release of LTU escrow; reviewing arrangement agreement and escrow agreement to determine rights with respect to LTU escrow; voice mail to J. Gage re LTU escrow
28/10/10	RGS	3.00	Call with S. Gray re direction and assignments they have asked FTI to sign on closing; Discussion of same with Nigel; Preparation for sale hearing
28/10/10	PR	3.20	Email from S. Gray re adjustments, internal discussions. Draft closing documents, attend with J. See to review, revise adjustments as required, call with J. Engen. Forward draft documents to J. Engen for approval and to S. Gray for comments.
28/10/10	TA1	1.30	Continue to assess new trust claims asserted by Sunwing
28/10/10	HLM	4.90	Analyzing benefits/wage issue and discussing same with D. Palmer; communicating with the court re: GTAA consent; discussion with R. Stabile re: IP motion; call with J. Dietrich re: ILFC settlement; reviewing e-mails from J. Engen re: Sunwing claim.
28/10/10	JS	3.50	Attend to closing matters; engaged with P. Reichel; numerous emails with S. Gray re closing documents.



FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2442954  
Page No. 8

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
29/10/10	RGS	2.90	Attending at motion to approve sale of IP assets; Coordinating closing documents
29/10/10	PR	1.10	Assemble copies of closing documents, attend with J. See and N. Meakin for signature. Email exchange with S. Gray. Internal discussions.
31/10/10	HLM	2.50	Reviewing Blakes trust claim and draft report and considering changes to same.
31/10/10	JS	1.10	Numerous emails re adjustment of additional rent; engaged with N. Meakin and S. Gray.

<b>FEE SUMMARY</b>
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<u>Timekeeper Name</u>	<u>Hours</u>
Alexander, Anthony	7.60
Costin, Abraham	0.20
Gage, James	17.80
Hall, Geoff	6.00
Lawson, Trevor	0.20
Meredith, Heather L	54.20
Palmer, Dean	4.80
Reichel, Pauline	10.40
Roberts, Elena	1.50
Sakaloglu, Hilda	1.80
See, Jonathan	24.30
Stabile, Ryan	33.60
	162.40

<b>DISBURSEMENT DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
02/09/10	PRNT	5.25	Copies
24/09/10	SC2	44.00	Paid Agent's Account VENDOR: Centro Legal Works Inc.; INVOICE#: 20106984; DATE: 9/24/2010 - Maryse Rivet re: Court & PPSA searches
24/09/10	SC2	32.00	Paid Agent's Disbursements VENDOR: Centro Legal Works Inc.; INVOICE#: 20106984; DATE: 9/24/2010 - Maryse Rivet re: Court & PPSA searches
27/09/10	HLM	180.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/09/10	GAG	16.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
01/10/10	PRNT	5.00	Tabl IKON - PRINTING BILLABLE



FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2442954  
 Page No. 10

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
01/10/10	HLM	16.73	Courier FEDEX: CO BABCOCK2 HARRISONSAN FRANCICA
01/10/10	HLM	16.61	Courier FEDEX: CO WILMING1100 NORTHWILMINGTONDE
01/10/10	HLM	16.67	Courier FEDEX: STS COMPON2000 NE JEJENSEN BEAFL
01/10/10	HLM	16.73	Courier FEDEX: NATIONAL A299 SOUTH SALT LAKE UT
01/10/10	HLM	36.11	Courier FEDEX: CO NBB LANURBANNET OTOKYO
01/10/10	HLM	35.52	Courier FEDEX: 80 CHEAPSILONDON ENG
01/10/10	HLM	38.04	Courier FEDEX: CALEDONIANDR ROYS DRGRAND CAYM
01/10/10	HLM	35.52	Courier FEDEX: 62 NORTHUMBALLSBRIDG
01/10/10	HLM	36.11	Courier FEDEX: PARTNERSHICO NBB SHETOKYO
01/10/10	HLM	16.61	Courier FEDEX: CORPORATIO1209 ORANGWILMINGTONDE
01/10/10	JS	6.00	Courier 79 WELLINGTON ST W, STE 2010
01/10/10	HLM	13.75	Courier FEDEX: 8200 DIXIE ROAD
01/10/10	HLM	9.90	Courier FEDEX: 5990 AVEBURY ROAD
01/10/10	HLM	9.90	Courier FEDEX: 5255 SOLAR DRIVE
01/10/10	HLM	13.75	Courier FEDEX: 38 AUTOMATIC ROAD
01/10/10	HLM	13.75	Courier FEDEX: 100 - 1235 NORTH SERVICE RD.W
01/10/10	HLM	3.00	Courier FEDEX: 180 WELLINGTON ST. W 3RD FL.
04/10/10	JS	3.25	Copies
05/10/10	PRNT	0.50	Copies IKON - PRINTING BILLABLE
05/10/10	PRNT	1.25	Tabl IKON - PRINTING BILLABLE
05/10/10	PRNT	0.50	Print Room Binding Supplies IKON - PRINTING BILLABLE
05/10/10	HLM	9.90	Courier 2300 MEADOWVALE BLVD.
05/10/10	PRNT	13.25	Copies
07/10/10	PRNT	1.75	Tabl IKON - PRINTING BILLABLE
07/10/10	PRNT	1.50	Print Room Binding Supplies IKON - PRINTING BILLABLE
07/10/10	PRNT	1.50	Copies IKON - PRINTING BILLABLE
07/10/10	GAG	16.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
08/10/10	HLM	11.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
08/10/10	HLM	11.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
08/10/10	HLM	336.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
11/10/10	GAG	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
11/10/10	GAG	19.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/10/10	HLM	12.75	Copies HMEREDITH
12/10/10	JC2	0.50	Copies

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2442954  
 Page No. 11

DISBURSEMENT DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
12/10/10	LIB	11.00	Copies
12/10/10	LIB	12.00	Copies
12/10/10	LIB	20.00	Copies
13/10/10	RGS	12.00	Copies RSTABILE
13/10/10	HLM	11.00	Copies HMEREDITH
13/10/10	HLM	3.00	Copies
13/10/10	HLM	0.75	Copies
13/10/10	LIB	0.25	Copies
13/10/10	RGS	1.75	Copies
14/10/10	HLM	1.75	Copies
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20/10/10	PRNT	1.50	Print Room Binding Supplies IKON - PRINTING BILLABLE
20/10/10	PRNT	10.75	Scanning IKON - PRINTING BILLABLE
20/10/10	PRNT	31.50	Copies IKON - PRINTING BILLABLE
20/10/10	PRNT	4.50	Copies IKON - PRINTING BILLABLE
20/10/10	RGS	1.25	Copies
20/10/10	DDT	0.25	Copies
21/10/10	DDT	0.25	Copies
21/10/10	DDT	0.25	Copies
21/10/10	DDT	0.25	Copies
21/10/10	DDT	0.75	Copies
24/10/10	PR	34.00	Teraview Services / Name Searches VENDOR: Teranet Inc. ( Yvonne); INVOICE#: 483982; DATE: 10/24/2010 - Payment of Teranet Inc account for October 18 - 24 2010
25/10/10	JC2	0.25	Copies
25/10/10	JC2	0.25	Copies
25/10/10	JC2	0.25	Copies
25/10/10	JC2	0.25	Copies
26/10/10	PR	0.50	Copies
28/10/10	PR	0.25	Copies
28/10/10	PR	0.75	Copies
28/10/10	PR	0.25	Copies
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28/10/10	PR	1.25	Copies
28/10/10	RGS	6.00	Copies
28/10/10	RGS	0.50	Copies
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29/10/10	PR	2.00	Copies PREICHEL

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2442954  
 Page No. 12

<b>DISBURSEMENT DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
29/10/10	PR	2.00	Copies PREICHEL
29/10/10	PR	0.25	Copies PREICHEL
29/10/10	RGS	0.25	Copies
29/10/10	RGS	0.25	Copies
29/10/10	PR	1.00	Copies
29/10/10	PR	1.00	Copies
29/10/10	RGS	0.25	Copies
29/10/10	RGS	0.25	Copies
29/10/10	RGS	0.50	Copies
29/10/10	RGS	0.50	Copies
29/10/10	PR	0.50	Copies
31/10/10	PR	3.00	Teraview Services / Name Searches VENDOR: Teranet Inc. ( Yvonne); INVOICE#: 1258840; DATE: 10/31/2010 - Payment of Teranet Inc account for October 25 - 31 2010

<b>DISBURSEMENT SUMMARY</b>
-----------------------------

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	558.31
Y	Copies		353.50
Y	Print Room Binding Supplies		5.00
Y	Teraview Services / Name Searches		37.00
Y	Tabs		11.75
Y	Online Searches - Westlaw eCarswall		596.40
Y	Paid Agent's Account		44.00
N	Paid Agent's Disbursements		32.00
Y	Scanning		19.55
	<b>Total Disbursements</b>	\$	<b>1,657.51</b>

**mccarthy  
tétrault**

**McCarthy Tétrault LLP**  
Sulte 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2442854  
GST/HST Reg. No: 118532839  
Date: November 18, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending October 31, 2010

OUR FEES			\$	87,570.00
Disbursements	Non-Taxable	\$	32.00	
	Taxable		<u>1,625.51</u>	<u>1,657.51</u>
			\$	89,227.51
HST (ON - 13%)	Fees	\$	11,384.10	
	Disbursements		<u>211.32</u>	<u>11,595.42</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>100,822.93</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada. Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.00% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E8  
Tel: 416-362-1812  
Fax: 416-868-0673

December 8, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

---

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2447692

Dear Sir/Madam:

We enclose our invoice for services rendered to November 30, 2010 with respect to the above file.  
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.

COPY

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0873

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2447692  
GST/HST Reg. No: 116532839  
Date: December 8, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending November 30, 2010

OUR FEES			\$	64,971.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,356.25	1,356.25
				\$ 66,327.75
GST	Fees	\$	0.00	
	Disbursements		1.98	1.98
HST (ON - 13%)	Fees	\$	8,446.30	
	Disbursements		171.18	8,617.48
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>74,947.21</u>

*(Note - pre July 1 GST charged on disbursements of \$39.50. Post June 30 HST charged on fees of \$64,971.50 and disbursements of \$1,316.75)*

**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0873 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.00% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



COPY

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2447692  
GST/HST Reg. No: 116532839  
Date: December 8, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending November 30, 2010

OUR FEES			\$	64,971.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,356.25	1,356.25
			\$	66,327.75
GST	Fees	\$	0.00	
	Disbursements		1.98	1.98
HST (ON - 13%)	Fees	\$	8,446.30	
	Disbursements		171.18	8,617.48
<b>TOTAL DUE ON ABOVE-NOTED MATTER</b>			<b>\$</b>	<b>74,947.21</b>

*(Note - pre July 1 GST charged on disbursements of \$39.50. Post June 30 HST charged on fees of \$64,971.50 and disbursements of \$1,316.75)*

**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.00% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

**PLEASE RETURN THIS COPY WITH YOUR REMITTANCE**

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2447892  
Page No. 2

<b>FEE DETAIL</b>
-------------------

<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
01/11/10	AC	0.10	Discussion with Pauline Reichel
01/11/10	JDG	0.60	Conference call on production of materials for escrow proceeds litigation
01/11/10	GRH	1.00	Preparing for call; conference call with N. Meakin and J. Engen re escrow and documents; telephone conversation with J. Rosenthal re status; further analysis of LTU escrow amount; e-mail to N. Meakin, J. Engen and J. Gage re this analysis
01/11/10	TA1	2.10	Exchange of multiple communications with J. Gage and with H. Meredith re ongoing legal analysis assessing the strengths and weaknesses of the various trust claims asserted by counsel for Sunwing; continue with legal analysis re implied trust, constructive trust, and Quistclose trust allegations
01/11/10	PR	4.60	Receive and respond to various email from S. Gray at Aylesworth re executed documents, wire transfer status, Land Transfer Tax issue, issue of keys and inspection rights and other closing matters. Assemble executed documents, prepare document registration agreement, letter to Gray to provide documents in escrow. Various internal discussions and meetings re Land Transfer tax matter, access to building, delivery of funds and documents. Attend with S. Gray to receive purchaser documents, access Teraview, complete schedules and message to Gray for registration.
01/11/10	RGS	1.50	Coordinating closing of IP transaction
01/11/10	HLM	0.20	Communicating with J. Gage and T. Alexander re: Sunwing trust claim; coordinating call re: same.
02/11/10	GRH	0.10	E-mail exchange with J. Gage re affidavit for trust motion
02/11/10	TA1	6.10	Continue with critical legal analysis of the strengths and weaknesses of Sunwing's assertion of claims based on implied trust, constructive trust and Quistclose trust; draft, review and revise written analysis re same
02/11/10	PR	1.40	Process closing funds for wire transfers to FTI and Danbury. Internal discussions re payments; call to Danbury, email to advise completion of payments and provide confirmations. Provide certificates to R. Stabile.
02/11/10	JDG	0.40	Emails regarding settlement discussions on escrow proceeds; Discussion with J. See regarding post-closing issues; Emails with Receiver regarding miscellaneous matters
02/11/10	HLM	0.40	Reviewing e-mails re: trust issues; call with Cassels Brock; communication with R. Stabile re: Monitors certificates.
03/11/10	TA1	3.90	Further analysis of Sunwing's claims based on implied trust, constructive trust and Quistclose trust; draft, review and revise written analysis re same
03/11/10	JDG	0.60	Meeting with H. Meredith

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

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Invoice No. 2447692  
Page No. 3

**FEE DETAIL**

<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
03/11/10	BCP	0.20	Discussion with CRA re proposed confirmation of May 25th assessment
03/11/10	HLM	0.60	Discussion with J. Gage re: trust issues and draft report.
04/11/10	JDG	1.60	Reading materials, meeting with T. Alexander and H. Meredith, and conference call with Receiver regarding new Sunwing trust claim arguments; Dealing with escrow proceeds dispute
04/11/10	TA1	2.80	Prepare for, and attend, preliminary meeting with J. Gage and H. Meredith to discuss critical and reasoned response to new allegations of implied trust, constructive trust, and Quistclose trust, asserted by counsel for Sunwing; follow-up telephone conference with N. Meakin, J. Engen, J. Gage and H. Meredith re same; continue with further analysis re same
04/11/10	GRH	0.20	E-mail to J. Rosenthal re LTU escrow amount; e-mail to N. Meakin and J. Engen re document review
04/11/10	HLM	3.10	Revising draft report re: Sunwing trust; conference call with Receiver; call with J. Dietrich re: ILFC settlement; revising Minutes of Settlement; e-mail to J. Gage re: same.
05/11/10	JDG	0.10	Emails with G. Hall and briefly reviewing correspondence regarding holdback release
05/11/10	TA1	1.40	Continue with follow-up legal analysis addressing further issues relevant to Sunwing's allegations re implied trust
05/11/10	HLM	1.40	Drafting new paragraphs for Receiver's report; reviewing case from research lawyer and discussions with research lawyer re: language for report; outlining confirmatory letter
05/11/10	GRH	0.30	Arranging for conference call re document review; reviewing draft letter from J. Rosenthal re LTU holdback; e-mail to N. Meakin and J. Engen re draft letter
06/11/10	JDG	0.30	Reviewing and considering comments on ILFC settlement; Giving instructions to H. Meredith
07/11/10	TA1	6.30	Finalize preliminary legal analysis, and draft, review and revise interim report, addressing legal and strategic issues raised by Sunwing's implied trust and constructive trust allegations; finalize and proofread memorandum of law re same, and send copies to J. Gage, G. Hall and H. Meredith for their review
07/11/10	HLM	2.00	Drafting confirmatory letter to Blakes setting out position re: trust for use in report.
08/11/10	TA1	0.40	Exchange of multiple communications with, and multiple telephone conversations with, H. Meredith re drafting of receiver's report; receive, review and comment on extracts from same
08/11/10	DTP	0.20	Review email from Jesse Kugler re pilot records and privacy issues
08/11/10	JDG	0.40	Giving instructions to H. Meredith and G. Hall regarding various matters;

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2447692  
Page No. 4

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			Telephone conversation with N. Meakin regarding escrow fund dispute and settlement discussions
08/11/10	RGS	0.30	Letter to Steven Gray re IP closing documents
08/11/10	GRH	2.10	E-mail to Legacy Private Trust and J. Rosenthal re LTU holdback; e-mail to J. Rosenthal re documents; preparing for call; conference call re document production; e-mail to and telephone conversation with J. Rosenthal re timing; reviewing need for notice re tax claims (as requested by N. Meakin)
08/11/10	HLM	1.80	Communicating with counsel to union re: production of records; drafting new portions of Sunwing report; discussing same with research lawyer; discussing ILFC settlement with G. Hall; reviewing e-mail from J. Dietrich.
09/11/10	GRH	0.10	Reviewing and commenting on revisions to ILFC settlement documentation prepared by H. Meredith
09/11/10	HLM	4.00	Revising report re: Blakes trust; communicating with union counsel and with FTI and D. Palmer re: WEPP claim issues; revising ILFC settlement; communication with J. Dietrich re: claim amount; communication with N. Meakin re: ILFC settlement.
10/11/10	JDG	0.50	Discussion with H. Meredith regarding ILFC settlement, WEPPA, distribution and other matters; Emails with Receiver; Emails with G. Hall regarding tax escrow
10/11/10	GRH	0.40	Reviewing and considering need for claims notice in respect of tax escrow (as requested by N. Meakin); e-mail to N. Meakin re this issue
10/11/10	HLM	3.00	Revising and finalizing ILFC settlement, including call with N. Meakin and call to J. Dietrich; reviewing research memo re: trusts and revising receiver's report; discussion with J. Gage re: various issues on file; call with S. Golick; considering WEPP issue and reviewing case law re: same.
10/11/10	BCP	0.30	Telephone conversation with CRA Appeals re status of matter
11/11/10	HLM	0.80	Follow-up re: union and WEPP issues; e-mail to J. Kugler; communication with D. Palmer.
12/11/10	DTP	1.30	Review and consider materials re WEPP claim
12/11/10	RGS	0.10	Email to J. Engen re Quiettouch claim
12/11/10	HLM	1.00	Revising Receiver's report re: Sunwing trust and sending to J. Gage; reviewing e-mail from Quiettouch and forwarding same.
14/11/10	JDG	0.30	Reviewing revisions to draft report; Emails with H. Meredith
15/11/10	DTP	3.80	Review and consider cases re WEPP definition of wages; office consultation with Heather Meredith
15/11/10	HLM	5.90	Reviewing agreements provided by FTI re: benefits; reviewing case law

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

GOVT

Invoice No. 2447692  
 Page No. 5

**FEE DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			and arguments re: WEPP and benefits/expenses; meeting with D. Palmer to discuss issues related to same; reviewing and revising report re: Sunwing Trust including incorporating G. Hail comments; reviewing and revising draft letter to Blakes; forwarding same to FTI; reviewing Quiettouch issue, drafting response to e-mail and communicating with J. Engen re: same.
15/11/10	GRH	0.40	Reviewing and commenting on H. Meredith's revisions to receiver's report re trust motion
16/11/10	HLM	4.40	Reviewing and revising draft letter to Blakes re: Sunwing trust claim; revising draft Receiver's report; call with N. Meakin re: same; drafting memo re: WEPP issue and considering case law and legislation re: same; follow-up with B. Taylor re: WEPP issue; drafting Quiettouch letter/revising to incorporate comment from J. Engen and e-mail to J. Engen re: same.
17/11/10	DTP	2.20	Review and consider materials re WEPP
17/11/10	JDG	0.60	Telephone conversation with S. Golick; Telephone conversation with N. Meakin; Emails with H. Meredith and reviewing correspondence regarding late claim; Discussion with R. Stabile regarding set-off issue
17/11/10	HLM	2.40	Further WEPP analysis and revising memo; communication with D. Palmer re: same and coordinating call with client; follow-up re: Quiettouch issue; revising and sending letter re: Quiettouch.
17/11/10	GRH	0.20	E-mail to N. Meakin, J. Engen and R. DeCicco re status of document review proposal; e-mail from D. Gaida re status of review
18/11/10	DTP	2.30	Revise letter to client; conference call with Jodi Porepa and Brogan Taylor re WEPP issue
18/11/10	JDG	0.40	Reading memo on WEPPA analysis, and discussion with H. Meredith
18/11/10	RGS	0.80	Call to Nigel re Air Transat claim; Review and update of materials on same
18/11/10	HLM	4.70	Drafting and revising WEPP analysis; discussion with J. Gage re: same; reviewing case law and drafting memo; discussion with D. Palmer; conference call with D. Palmer and J. Gage.
18/11/10	GRH	0.20	E-mail from D. Gaida re review of disks; reviewing draft clarification letter to Sunwing re trust claim
19/11/10	JDG	0.70	Reviewing and revising draft letter and receiver report; Providing comments to H. Meredith
19/11/10	DTP	2.80	Revise memo to client re benefit and expense claims
22/11/10	JDG	0.10	Emails regarding escrow proceeds litigation
22/11/10	BCP	0.40	Contact CRA Appeals re status of GST objection; review notice of reassessment

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2447692  
Page No. 6

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
22/11/10	HLM	0.30	Reviewing revised WEPP memo; message from J. Dietrich and considering same.
23/11/10	HLM	0.20	Communication with J. Kugler re: union claim and coordinating re-sending redacted agreements; call to J. Dietrich re: ILFC settlement.
23/11/10	GRH	0.20	E-mail exchange with N. Meakin re strategy to move escrow claim ahead
24/11/10	HLM	0.10	Follow-up with J. Kugler re: union claims and redacted sample pilot file.
25/11/10	JDG	0.60	Emails regarding WEPPA matters, escrow funds and claims; Telephone conversation with N. Meakin
25/11/10	HLM	1.00	Dealing with Sunwing claim report and letter; follow-up with J. Engen re: Sunwing claim; revising draft report.
26/11/10	JDG	0.40	Reviewing draft letter to Blakes and giving instructions to H. Meredith; Emails with N. Meakin and G. Hall regarding some preliminary issues with Thomas Cook's claim for interest and costs
26/11/10	HLM	0.50	Reviewing e-mail re: Thomas Cook claim and issue regarding interest; providing summary of research to J. Gage and G. Hall and reviewing communications re: same.
26/11/10	GRH	0.20	Various e-mails re escrow claims
27/11/10	JDG	0.20	Emails with H. Meredith and G. Hall regarding Thomas Cook claims and basis for partial disallowance
29/11/10	HLM	1.80	Communicating with ILFC, finalizing settlement documents and sending for execution; follow-up re: collection of outstanding ARA amounts; reviewing and following up re: Volvo claim.
29/11/10	RGS	0.40	Reviewing Air Transat claim materials
30/11/10	HLM	3.00	Preparing for and attending group meeting to discuss and review claims; follow-up with J. Dietrich re: ARA fees; reviewing Volvo claim, following up for further details and drafting reply.
30/11/10	GRH	0.30	E-mail exchange with J. Gage re potential claims against Old Skyservice for breach of non-competition agreement
30/11/10	JDG	2.70	Briefly reviewing claims filed to prepare for meeting; Meeting with R. Stabile, G. Gray and H. Meredith regarding review of claims filed in Skyservice claims process, and next steps; Emails with Receiver regarding claims-related issues; Note to counsel for Thomson regarding outstanding account payable; Follow-up on DFW issues; Telephone conversation with N. Meakin
30/11/10	RGS	2.00	Meeting with J. Gage to review claims and follow-up
30/11/10	GAG	2.00	Meeting w/ J. Gage, R. Stabile and H. Meredith; review for lease contracts

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2447692  
 Page No. 7

**FEE SUMMARY**

<u>Timekeeper Name</u>	<u>Hours</u>
Alexander, Anthony	23.00
Costin, Abraham	0.10
Gage, James	10.50
Gray, George	2.00
Hall, Geoff	5.70
Meredith, Heather L	42.20
Palmer, Dean	12.60
Pei, Brian	0.90
Reichel, Pauline	6.00
Stabile, Ryan	5.10
	108.10

**DISBURSEMENT DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
08/10/09	HLM	39.50	Courier VENDOR: Federal Express Box2700/4626; INVOICE#: 5-817-32377; DATE: 10/15/2010 - courier charges
19/10/10	HLM	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
19/10/10	HLM	2.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
19/10/10	HLM	360.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
19/10/10	HLM	282.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 44314; DATE: 10/19/2010 - Process Services
19/10/10	HLM	63.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 44315; DATE: 10/19/2010 - Process Services
22/10/10	HS	50.00	Paid for Tax Certificate VENDOR: TD VISA; INVOICE#: 709001878536-110510; DATE: 11/05/2010 - H Sakaloglu re Tax Certificate 2450 Derry Rd. E. Mississauga
22/10/10	HLM	11.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/10/10	HLM	8.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/10/10	HLM	180.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
29/10/10	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
31/10/10	RGS	190.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 44544; DATE: 10/31/2010
01/11/10	PR	3.75	Copies
02/11/10	PR	10.00	Bank Charges - Wire transfer fees & miscellaneous

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2447692  
Page No. 8

**DISBURSEMENT DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
			charges PAYEE: McCarthy Tetrauit in Trust; REQUEST#: 1393532; DATE: 11/02/2010. - Incoming wire transfer funds top-up - bank fee
02/11/10	PR	0.50	Copies
02/11/10	PR	0.50	Copies
02/11/10	PR	0.25	Copies
02/11/10	PR	0.50	Copies
02/11/10	DDT	0.25	Copies
07/11/10	RGS	63.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 44630; DATE: 11/07/2010 - Process Services
08/11/10	RGS	0.25	Copies
08/11/10	RGS	3.00	Courier 222 BAY STREET - 18TH FLR.
10/11/10	DDT	0.25	Copies
10/11/10	DDT	0.25	Copies
10/11/10	DDT	0.25	Copies
10/11/10	DDT	0.25	Copies
12/11/10	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
16/11/10	HLM	2.00	Copies
17/11/10	HLM	16.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/11/10	HLM	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/11/10	HLM	12.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/11/10	HLM	5.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/11/10	HLM	2.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/11/10	HLM	12.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
19/11/10	VT	2.25	Copies
19/11/10	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
29/11/10	VT	0.25	Copies
29/11/10	VT	0.25	Copies
30/11/10	RGS	0.50	Copies
30/11/10	RGS	0.50	Copies
30/11/10	RGS	0.50	Copies
30/11/10	DDT	0.50	Copies



FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2447692  
Page No. 9

**DISBURSEMENT SUMMARY**

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	42.50
Y	Copies		13.75
Y	Bank Charges - Wire transfer fees & miscellaneous charges		10.00
Y	Online Searches - Westlaw eCarswell		642.00
Y	Agent's Fee - Process Service		598.00
Y	Paid for Tax Certificate		50.00
	Total Disbursements	\$	<u>1,356.25</u>

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2447692  
GST/HST Reg. No: 116532839  
Date: December 8, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending November 30, 2010

OUR FEES			\$	64,971.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,356.25	1,356.25
				\$ 66,327.75
GST	Fees	\$	0.00	
	Disbursements		1.98	1.98
HST (ON - 13%)	Fees	\$	8,446.30	
	Disbursements		171.18	8,617.48

(Note - pre July 1 GST charged on disbursements of \$39.50. Post June 30 HST charged on fees of \$64,971.50 and disbursements of \$1,316.75)

TOTAL DUE ON ABOVE-NOTED MATTER \$ 74,947.21

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.00% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E8  
Tel: 416-362-1812  
Fax: 416-868-0673

December 31, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

---

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2456509

Dear Sir/Madam:

We enclose our invoice for services rendered to December 31, 2010 with respect to the above file.  
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E8  
Tel: 416-362-1812  
Fax: 416-868-0873

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2456509  
GST/HST Reg. No: 116532839  
Date: December 31, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending December 31, 2010

OUR FEES			\$	57,213.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>247.75</u>	<u>247.75</u>
			\$	57,460.75
HST (ON - 13%)	Fees	\$	7,437.69	
	Disbursements		<u>32.21</u>	<u>7,469.90</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>64,930.65</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FTI Consulting Canada Inc.  
Re: Skyservice  
207081-420511

Invoice No. 2456509  
Page No. 2

FEE DETAIL			
<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
01/12/10	RGS	1.00	Reviewing Air Transat claim materials and consider set-off issue
01/12/10	JDG	0.50	Reviewing draft engagement letter for KPMG, and emails and telephone conversations with N. Meakin and G. Hall; Providing comments on response to Volvo; Emails with H. Meredith regarding receivables
01/12/10	HLM	1.60	Call to S. Weisz re: Sunwing claim; finalizing Sunwing letter; revising Sunwing report and incorporating changes from J. Engen; reviewing back-up information follow-up with J. Engen re: numbers in report; follow-up re: Volvo claim; revising and circulating e-mail to counsel re: Volvo claim.
01/12/10	GRH	0.70	E-mail exchange with J. Rosenthal re status of document review; reviewing draft engagement letter with KPMG
02/12/10	RGS	3.00	Drafting letters to claimants to gather additional information; Drafting notices of disallowance
02/12/10	HLM	3.00	Revising Sunwing report and letter and circulating same; call to S. Weisz re: Sunwing letter; compiling Jabs lift stay agreement and circulating to interested parties; instructions re: follow-up relating to Magissano lift stay agreement; discussion with R. Stabile re: ILFC claim
02/12/10	GRH	0.30	E-mail exchange with N. Meakin re revisions to KPMG engagement letter
03/12/10	JDG	0.20	Emails with H. Meredith and lessor counsel regarding receivables owed to Receiver
03/12/10	HLM	7.70	Exchange of calls and e-mails with S. Weisz re: Sunwing claim; reviewing Thomas Cook debentures, agreements, GSAs etc and analyzing secured claim; reviewing case law re: interest and costs and preparing claims analysis; e-mail to J. Gage and G. Hall; call with N. Meakin re: Thomas Cook secured claim and Sunwing claim; revising Sunwing confirmatory letter; revising Sunwing-related report; e-mails with B. Taylor; e-mail to Cassels Brock re: trust funds; reviewing correspondence re: MCAP and Jetscape ARA payments; e-mail to D. Gray re: same; follow-up with counsel re: lift stay agreement.
06/12/10	RGS	2.80	Drafting letters requesting additional claim information from aircraft lessor claimants; Follow-up with Jamie Engen on outstanding items.
06/12/10	JDG	0.70	Emails with counsel for Thomas Cook; Discussion with Receiver; Emails with H. Meredith regarding review of Thomas Cook secured claims and request for distribution; Giving instructions to R. Stabile regarding lease claims
06/12/10	HLM	0.30	Follow-up re: payment from trust account (e-mails to J. Porepa and M. Weinstock); reviewing e-mails re: Thomas Cook payment and re: Sunwing trust.
07/12/10	JDG	0.30	Emails with G. Hall and N. Meakin regarding KPMG engagement; Emails with H. Meredith regarding requested distribution

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2456509  
 Page No. 3

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
07/12/10	GRH	1.00	Reviewing and commenting on revised draft of the KPMG engagement letter
07/12/10	HLM	2.90	Coordinating with M. Weinzok and J. Porepa re: trust fund; call with S. Weisz re: Sunwing trust and bankruptcy application; call with N. Meakin re: same; e-mails re: Quiettouch issue; reviewing e-mails with additional information re: Sunwing claim; finalizing and sending letter to S. Weisz; e-mail to J. Gage re: next steps.
07/12/10	JLJ	0.50	Organization of motion materials and preparation of summary of accounts.
08/12/10	JDG	0.40	Meeting with H. Meredith; Emails with working group; Reviewing correspondence
08/12/10	RGS	1.40	Revisions to letters to Aircraft lessor claimants
08/12/10	HLM	0.70	Discussion with J. Gage re: various issues including bankruptcy and distribution motion; call to counsel.
08/12/10	PR	0.30	Instructions from J. See, prepare summary of receipts and disbursements, forward to N. Meakin.
09/12/10	RGS	1.00	Finalizing letters to lessor claimants; Emailed same to Nigel for review
09/12/10	GRH	0.80	E-mail exchange with N. Meakin re documentary discovery in escrow claims litigation; reviewing and commenting on H. Meredith's analysis of Thomas Cook's claim for interest and costs
09/12/10	JDG	0.10	Emails regarding Thomas Cook secured claim
09/12/10	HLM	4.80	Follow-up e-mail to S. Weisz re: bankruptcy application and reviewing e-mail re: Sunwing trust; communication with N. Meakin; revising and updating memo regarding Thomas Cook security, costs and interest; communication with G. Hall re: same; communicating with J. Porepa re: trust fund issue; reviewing Sunwing agreement for claims process.
10/12/10	RGS	2.00	Drafting reasons for disallowance of claims; Claims reports to J. Gage
10/12/10	HLM	1.10	Call to S. Weisz; exchanging calls with N. Meakin re: secured claim; e-mails re: trust fund and call with J. Porepa re: same; follow-up with D. Gray re: ARA payments; follow-up with J. Dietrich re: ARA payments.
13/12/10	JDG	0.50	Discussion with H. Meredith regarding claim issues; Telephone conversation with N. Meakin; Email regarding lessor payables; Giving instructions to G. Gray
13/12/10	JLJ	0.30	
13/12/10	HLM	1.50	Call to S. Weisz; call to J. Engen and reviewing and responding to e-mails (re: ARA receivables and canceled flight issues); call to N. Meakin re: Thomas Cook claim; draft letter and reviewing law re: parking lease; discussion with J. Gage.
14/12/10	HLM	0.10	Reviewing and forwarding e-mail re: Quiettouch.

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2456509  
 Page No. 4

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
15/12/10	JDG	0.30	Emails with working group regarding transition to bankruptcy proceeding, lease termination, and other matters during the day
15/12/10	GRH	0.20	Telephone conversation with N. Meakin re negotiations with KPMG and status of document production
15/12/10	JLJ	1.20	Finalizing summary of invoices to date and drafting affidavit in support of a motion for approval of the fees; note to Heather Meredith re same.
15/12/10	HLM	2.10	Call with N. Meakin to discuss various outstanding issues; call to S. Golick; calls to S. Weisz; discussion with S. Weisz; reviewing parking lot lease issue and drafting letter re: same; call with counsel from Mackesy Smye re: possible lift stay agreement
16/12/10	GRH	0.10	E-mail from J. Gage re escrow trust balances
16/12/10	HLM	5.00	Reviewing and analyzing claims.
17/12/10	JDG	0.20	Telephone conversation with H. Meredith regarding Quiettouch claim
17/12/10	HLM	3.00	Dealing with Quiettouch issue including drafting letter and call with counsel and communication with J. Engen; reviewing and summarizing claims; follow-up with D. Gray and J. Dietrich re: ARA amounts.
19/12/10	HLM	10.00	Reviewing claims and preparing summary for meeting with Receiver.
20/12/10	GAG	1.10	Review and revision of correspondence to claimants
20/12/10	BCP	0.20	Telephone conversation with CRA Appeals re status of matter
20/12/10	BCP	0.10	E-mail to Engen re status of matter
20/12/10	GRH	0.10	E-mail exchange with J. Gage re status of escrow litigation
20/12/10	JDG	5.50	Preparing for meeting with Receiver; Meeting with Receiver to review claims; Begin reviewing agreements with Thomas Cook and considering aspects of unsecured and proprietary claims
20/12/10	HLM	7.10	Preparing for and meeting with Receiver re: claims process; call with S. Golick re: Thomas Cook fee claims and drafting letter re: same; call with D. Gray re: Jetscape and MCAP ARA amounts; reviewing and forwarding ILFC settlement documents; reviewing Quiettouch agreement, discussing same with J. Engen and J. Gage and drafting letter to counsel with proposed resolution.
21/12/10	JDG	3.60	Reviewing and providing comments on draft letter to Quiettouch; Giving instructions to H. Meredith; Continuing review and analysis of Thomas Cook unsecured claims, including charter agreements, term sheet, and agreements from February 2010
21/12/10	HLM	0.70	Follow-up with J. Engen and revising and sending letter to Quiettouch counsel; reviewing Sunwing termination notices and subsequent correspondence in relation to claims process; follow-up re: Thomas Cook interest claim.
22/12/10	JDG	0.20	Reviewing draft letter to TCCI counsel and providing comments; Giving



FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2456509  
 Page No. 5

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			instructions to H. Meredith
22/12/10	HLM	1.90	E-mail to S. Weisz re: Sunwing trust claim; e-mail to C. Burr re: ARA amounts; call with N. Meakin; call with L. Nebel re: Quiettouch issue and follow-up with J. Engen re: same; call with J. Engen re: Thomas Cook claim; call with Oslers re: Thomas Cook secured claim and finalizing and sending letter re: same.
23/12/10	HLM	0.60	Reviewing and considering letter re: Quiettouch; reviewing communication from S. Weisz re: trust response; reviewing and considering e-mail from S. Kanabar re: Thomas Cook response.
24/12/10	JDG	0.10	Emails with lessor counsel; Giving instructions to H. Meredith
24/12/10	HLM	0.80	Reviewing and considering letter from S. Weisz; forwarding same to FTI; response to C. Burr.
28/12/10	HLM	2.00	Reviewing claims analysis and Sunwing agreement.
29/12/10	JDG	3.60	Considering letter from Sunwing counsel and impact on trust analysis; Emails with H. Meredith; begin memo regarding Thomas Cook unsecured claims and position with respect to disallowance
29/12/10	HLM	5.40	Considering letter from Blakes, reviewing e-mail from J. Gage re: same; updating and editing draft Receiver's report; follow-up with J. Engen re: various points in report.
31/12/10	JDG	0.50	Emails with H. Meredith regarding outstanding Thomas Cook information, and giving instructions to M. Meredith re: research on damage claims
31/12/10	HLM	3.00	Reviewing Thomas Cook unsecured claim issues raised by J. Gage and responding to questions from J. Gage; e-mail to G. Gray re: leases; reviewing texts and case law re: direct versus indirect damages.

<b>FEE SUMMARY</b>
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<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	16.70
Gray, George	1.10
Hall, Geoff	3.20
Jones, Janet	2.00
Meredith, Heather L	65.30
Pel, Brian	0.30
Reichel, Pauline	0.30
Stabile, Ryan	11.20
	<u>100.10</u>

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2456509  
 Page No. 6

**DISBURSEMENT DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
09/10/10	HLM	39.50	Courier VENDOR: Federal Express Box2700/4626; INVOICE#: 5-817-32377; DATE: 10/15/2010 - Courier Charges
18/10/10	HLM	16.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/10/10	HLM	30.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/11/10	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
26/11/10	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/12/10	DDT	1.00	Copies
03/12/10	DDT	0.25	Copies
03/12/10	DDT	0.25	Copies
03/12/10	HLM	16.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/12/10	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/12/10	HLM	61.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/12/10	HLM	52.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
06/12/10	DDT	1.00	Copies
09/12/10	HLM	-39.50	Courier Cancellation of: VENDOR: Federal Express Box2700/4626; INVOICE#: 5-817-32377; DATE: 10/15/2010 - courier charges
10/12/10	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
14/12/10	DDT	0.25	Copies
16/12/10	CJF	11.25	Copies
17/12/10	DDT	0.50	Copies
17/12/10	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/12/10	HLM	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/12/10	HLM	7.25	Copies
20/12/10	DDT	0.25	Copies
20/12/10	DDT	0.50	Copies
20/12/10	DDT	0.25	Copies
20/12/10	DDT	0.75	Copies
20/12/10	DDT	0.75	Copies
20/12/10	DDT	0.75	Copies
21/12/10	DDT	0.75	Copies
24/12/10	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2456509  
Page No. 7

**DISBURSEMENT SUMMARY**

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	0.00
Y	Copies		25.75
Y	Online Searches - Westlaw eCarswell		222.00
	Total Disbursements	\$	<u>247.75</u>

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
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Toronto, Ontario  
M5K 1E5  
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Fax: 416-868-0673

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2458509  
GST/HST Reg. No: 116532839  
Date: December 31, 2010

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending December 31, 2010

OUR FEES			\$	57,213.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		247.75	247.75
				\$ 57,460.75
HST (ON - 13%)	Fees	\$	7,437.69	
	Disbursements		32.21	7,469.90
TOTAL DUE ON ABOVE-NOTED MATTER			\$	64,930.65

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February 8, 2011

Attention: Paul Bishop  
Senior Managing Director

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FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2460490

Dear Sir/Madam:

We enclose our invoice for services rendered to January 31, 2011 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP  
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	Taxable		<u>196.35</u>	<u>204.35</u>
			\$	93,510.35
HST (ON - 13%)	Fees	\$	12,129.78	
	Disbursements		<u>25.53</u>	<u>12,155.31</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>105,665.66</u>

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				\$ 93,510.35
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Page No. 2

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
03/01/11	JDG	2.20	Telephone call from D. Notto and emails with Receiver regarding Barfield claim; Considering implications of termination of charter agreements on claims by charterers; Emails with H. Meredith and G. Gray throughout the day regarding claims by Thomas Cook and Sunwing
03/01/11	SC2	0.30	Thomas Cooke Canada Inc. & others, Searching Index Of Corporations
03/01/11	GAG	0.60	Reviewing Thomas Cook aircraft leases
03/01/11	HLM	0.20	Reviewing and responding to e-mails re: claims process.
04/01/11	JDG	7.30	Discussion with H. Meredith; Engaged during the day reviewing lessor, charterer and other claims and considering supporting materials, including continued preparation of memo on Thomas Cook unsecured claims and analysis; Discussions with H. Meredith
04/01/11	GRH	1.00	E-mail to and telephone conversation with T. Brown re KPMG engagement; considering this issue; e-mail to N. Meakin re this issue
04/01/11	HLM	2.30	Discussions with J. Gage re: claims assessment; reviewing draft claims memo; follow-up e-mail to Receiver re: parking lot lease; reviewing key points re: Sunwing claim.
05/01/11	BJB	0.30	Discussion with J. Gage re: contractual issues.
05/01/11	JDG	6.50	Considering Implications of agreement termination on Sunwing claim; Meeting (lengthy) with Receiver, J. Barnes and R. Giguere regarding claims of Thomas Cook and Sunwing; Dealing with miscellaneous receivership matters
05/01/11	SC2	0.30	Sunwing Tours Inc. & others, Searching Index Of Corporations , Conduct Preliminary NUANS Search
05/01/11	GRH	0.80	Telephone conversation with J. Gage re issues re calculation of damages of Sunwing and Thomas Cook
05/01/11	HLM	5.30	Reviewing Sunwing and Thomas Cook claims; meeting with FTI and former Skyservice personnel re: claims.
06/01/11	DTP	1.00	Review outstanding issues; email to client re CLC entitlements and common law entitlements
06/01/11	JDG	4.50	Updating summary of Thomas Cook unsecured claim analysis, based on meeting with Receiver and Skyservice personnel; Emails with Receiver regarding additional claims to be reviewed; Continuing to review lessor, charterer and other claim-related documentation
07/01/11	JDG	2.70	Drafting letter to Barfield; Conference call with J. Popera and G. Gray regarding FTI online claims system; Giving instructions to G. Gray regarding review of additional claims, as requested by Receiver; Begin reviewing new documents received from Receiver in respect of Thomas Cook unsecured claim issues
07/01/11	GRH	0.30	Telephone conversation with J. Gage re issue re Thomas Cook's



FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2460490  
 Page No. 3

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			damages claim
07/01/11	GAG	0.70	Conference call re: review of claims
07/01/11	HLM	0.40	Call to S. Golick; call to J. Dietrich; follow-up with L. Nebel re: Quiettouch offer; discussion with G. Gray re: outstanding issues.
08/01/11	JDG	3.30	Continuing to review new documentation regarding Thomas Cook unsecured claims, considering implications of new information on termination of charter agreements, and begin updating memo regarding analysis of Thomas Cook unsecured claims
10/01/11	JDG	0.50	Reviewing memo from G. Hall regarding legal analysis of damages component of claim; Emails with J. Engen and reviewing information regarding flight schedule changes, lease terminations and aircraft registrations
10/01/11	GRH	1.30	E-mail to J. Gage re Thomas Cook damages claim; telephone conversation with N. Meakin and J. Engen re KPMG engagement letter issue
10/01/11	GAG	0.60	Review of claim by US Government
10/01/11	HLM	0.10	Reviewing and responding to communication re: Quiettouch.
11/01/11	GRH	0.40	Telephone conversation with J. Gage re Thomas Cook damages issues
11/01/11	JDG	4.70	Discussion with G. Hall regarding damage claim analysis; Finalizing draft of memo regarding Thomas Cook unsecured claim; Emails with J. Engen regarding claims, disallowances and information; Telephone conversation with N. Meakin regarding disallowances, escrow proceeds litigation and other matters; Emails with N. Meakin and G. Hall regarding claims
12/01/11	JDG	0.70	Emails with J. Engen and creditor; Telephone conversation with J. Engen regarding Thomas Cook unsecured claim; Giving instructions to G. Gray
12/01/11	GAG	1.80	Meeting w/ J. Gage and call w/ J. Engen; review of memo re. Thomas Cook claims; review lease agreements and charter agreements, and amendments
13/01/11	GRH	0.90	Reviewing draft memorandum by J. Gage re Thomas Cook damages
13/01/11	GAG	2.60	Continue review of Thomas Cook agreements and amendments
14/01/11	GRH	0.20	Reviewing revised engagement letter documents from T. Brown
14/01/11	JDG	0.40	Telephone conversation with J. Engen regarding Thomas Cook secured claim and other matters; Reviewing further documents relating to Thomas Cook aircraft leases
14/01/11	GAG	2.70	Continue review and analysis of Thomas Cook agreements and amendments
17/01/11	DTP	1.80	Telephone conversation with Jodi Porepa re claims by employees; review and consider materials on website

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2460490  
 Page No. 4

**FEE DETAIL**

<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
17/01/11	JDG	1.50	Reviewing CTA tariff filings; Finalizing memo regarding Thomas Cook unsecured claim analysis; Meeting with H. Meredith regarding outstanding matters; Emails with G. Gray regarding charter agreements and leases
17/01/11	HLM	0.90	Discussion with J. Gage re: various outstanding issues; reviewing Thomas Cook claim assessment; reviewing various e-mails.
17/01/11	GAG	0.40	Review of proofs of claim on FTI online site
18/01/11	DTP	2.50	Review and consider materials re disputed employment claims
18/01/11	JDG	0.50	Meeting with H. Meredith regarding review of claims and status of outstanding matters
18/01/11	HLM	9.20	Drafting memo re: Sunwing claims and reviewing and considering same; follow-up message to S. Golick; discussion with J. Gage re: various outstanding claims; follow-up with counsel for Quiettouch; follow-up with Don Gray re: ARA amounts.
19/01/11	GAG	3.70	Review of various proofs of claim and documentation; legislative research for US claims
19/01/11	HLM	2.60	Analyzing Sunwing claim; call with D. Gray; call with N. Meakin.
20/01/11	JDG	0.20	Discussion with H. Meredith regarding Thomas Cook secured claim, and possible motion for directions
20/01/11	GAG	1.20	Call w/ FTI; review of further information on Aerobytes' proof of claim
20/01/11	HLM	5.00	E-mail from Quiettouch and forwarding same to J. Engen; analyzing Sunwing claims and preparing memo re: same; call with N. Meakin; communication with Osiers re: fee claim and forwarding accounts to Receiver.
20/01/11	GRH	0.50	Reviewing and considering KPMG documentation; e-mail to N. Meakin and J. Engen re KPMG documentation and next steps
21/01/11	JDG	3.40	Reviewing CIT and Jetscape aircraft lessor claims and considering open issues; Emails with J. Engen; Reviewing information provided by Thomas Cook in support of secured claim, and emails with working group; Meeting with H. Meredith to review Sunwing unsecured claim; Telephone conversation with J. Engen regarding Sunwing charter agreements; Emails regarding bankruptcy application; Emails regarding Quiettouch equipment dispute
21/01/11	GAG	2.00	Receiving instructions; research re. use of court-ordered claims process in bankruptcy proceeding
21/01/11	HLM	7.10	Analyzing Sunwing claim, discussing same with J. Gage, call to J. Engen and drafting memo; call with Cassels re: transfer of file; reviewing e-mail from C. Burr and responding to same; drafting response to questions re: Quiettouch and reviewing same with J. Engen and J. Gage.
24/01/11	JDG	0.70	Reviewing DFW claim; Discussion with G. Gray regarding claims review

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2460490  
Page No. 5

**FEE DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			for Aerobyte, US taxes and other matters; Telephone conversation with J. Porepa regarding claims
24/01/11	HLM	2.00	Reviewing J. Gage memo re: Thomas Cook claims and making notes for Sunwing claim.
24/01/11	GRH	0.40	E-mail exchange with N. Meakin re KPMG documentation; e-mail to J. Rosenthal re KPMG documentation
25/01/11	GAG	3.40	Legal research and analysis re. use of receivership claims order in bankruptcy
25/01/11	JDG	0.70	Discussion with J. Engen regarding Gibraltar; Considering question by Receiver regarding Thomas Cook secured claim, briefly reviewing documents, and providing comments
26/01/11	JDG	0.60	Considering issues relating to transition to bankruptcy; Reading memo from G. Gray regarding claims process transition, and researching treatment in other cases
26/01/11	GAG	3.50	Research re. use of receivership claims procedure order in bankruptcy; drafting memo
27/01/11	JDG	0.70	Telephone conversation with Revenu Quebec; Telephone conversation with J. Porepa; Discussion with H. Meredith; Telephone conversation with J. Engen
27/01/11	DTP	1.50	Review and consider data re claims of various employees from data room
27/01/11	HLM	4.00	Drafting and revising Sunwing claim analysis memo and reviewing Thomas Cook memo.
28/01/11	Fixed Fee	—	Conducting Corporate Search for Sunwing Vacations Inc.
28/01/11	JDG	2.80	Discussion with H. Meredith regarding Quiettouch; Considering Sunwing claim matters, checking corporate search information and reviewing documents; Providing guidance to D. Palmer on employee claims matters; Meeting with H. Meredith; Further emails with H. Meredith and Receiver regarding miscellaneous claim matters (Quiettouch, Bugatti, etc)
28/01/11	HLM	7.90	Analyzing Sunwing claim and drafting memo re: same; dealing with Quiettouch issue; call with J. Engen; discussions with J. Gage.
29/01/11	HLM	6.50	Drafting and revising Sunwing claims analysis.
31/01/11	DTP	2.50	Telephone conversation with Jodi Porepa re entitlements of employees; review and consider materials from database
31/01/11	GJG	2.20	Discussion with D Palmer re: issue of whether vacation pay is included in notice and severance pay calculation under the Canada Labour Code; review of law re: same.
31/01/11	HLM	4.20	Call with L. Nebel re: Quiettouch claim; considering next steps and

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2460490  
 Page No. 6

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			discussing same with J. Gage; e-mail to J. Engen and call with J. Engen; drafting letter to L. Nebel; reviewing J. Gage comments on Sunwing claims analysis and comments on receiver's draft report; amending draft report; communication re: parking lot lease issues.
31/01/11	JDG	2.40	Reviewing memo of H. Meredith and providing comments; Drafting DFW disallowance, and demand letter for net commission owing; Reviewing Jetscape claim and considering disallowance matters
31/01/11	GAG	1.30	Review of proofs of claim

<b>FEE SUMMARY</b>
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<u>Timekeeper Name</u>	<u>Hours</u>
Boake, Barbara	0.30
Carbonaro, Stephen	0.60
Gage, James	46.30
Gray, George	24.50
Griffiths, Gerald	2.20
Hall, Geoff	5.80
Meredith, Heather L	57.70
Palmer, Dean	9.30
	148.70

**Additional Fixed Fees:**

Conducting Corporate Search for Sunwing Vacations inc.	\$	90.00
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<b>DISBURSEMENT DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
31/12/10	HLM	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
31/12/10	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
31/12/10	HLM	2.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
31/12/10	HLM	72.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
07/01/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
10/01/11	DDT	4.50	Copies
10/01/11	DDT	0.75	Copies
14/01/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

FTI Consulting Canada Inc.  
 Re: SkyService  
 207091-420511

Invoice No. 2460490  
 Page No. 7

**DISBURSEMENT DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
18/01/11	DDT	0.50	Copies
18/01/11	DDT	0.50	Copies
18/01/11	DDT	0.25	Copies
21/01/11	HLM	6.00	Copies
21/01/11	HLM	5.25	Copies
21/01/11	DDT	0.25	Copies
21/01/11	DDT	0.25	Copies
21/01/11	DDT	0.25	Copies
21/01/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/01/11	JS2	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/01/11	JS2	14.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/01/11	JS2	40.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
26/01/11	GAG	0.75	Copies
28/01/11		11.00	Corporate Search(es) Cyberbahn - PROFILE REPORT
28/01/11		8.00	Government Fee(s) Cyberbahn - PROFILE REPORT
31/01/11	VT	0.50	Copies

**DISBURSEMENT SUMMARY**

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 19.75
Y	Online Searches - Westlaw eCarswell	165.60
N	Government Fee(s)	8.00
Y	Corporate Search(es)	11.00
	<b>Total Disbursements</b>	<b>\$ 204.35</b>



McCarthy Tétrault LLP  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E8  
 Tel: 416-362-1812  
 Fax: 416-868-0673

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2480490  
 GST/HST Reg. No: 116532839  
 Date: February 8, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending January 31, 2011

OUR FEES			\$	93,306.00
Disbursements	Non-Taxable	\$	8.00	
	Taxable		<u>196.35</u>	<u>204.35</u>
			\$	93,510.35
HST (ON – 13%)	Fees	\$	12,129.78	
	Disbursements		<u>25.53</u>	<u>12,155.31</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>105,665.66</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada. Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0873

March 17, 2011

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

---

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2468549

Dear Sir/Madam:

We enclose our invoice for services rendered to February 28, 2011 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E6  
 Tel: 416-362-1812  
 Fax: 416-868-0673

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2468549  
 GST/HST Reg. No: 116532839  
 Date: March 17, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending February 28, 2011

OUR FEES			\$	43,710.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		552.20	552.20
				\$ 44,262.70
HST (ON – 13%)	Fees	\$	5,682.37	
	Disbursements		71.79	5,754.16
TOTAL DUE ON ABOVE-NOTED MATTER			\$	50,016.86

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 66 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.







McCarthy Tétrault LLP  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E6  
 Tel: 416-362-1812  
 Fax: 416-868-0873

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2468549  
 GST/HST Reg. No: 116532839  
 Date: March 17, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending February 28, 2011

OUR FEES			\$	43,710.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		552.20	552.20
			\$	44,262.70
HST (ON - 13%)	Fees	\$	5,682.37	
	Disbursements		71.79	5,754.16
TOTAL DUE ON ABOVE-NOTED MATTER			\$	50,016.86

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada. Bank: 0D4, Transit Number: 10202, Acct No.: 6307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0873 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

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Re: Skyservice  
207091-420511

Invoice No. 2468549  
Page No. 2

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/02/11	HLM	1.30	Reviewing responses from J. Engen and comments from J. Gage and revising receiver's report re: Sunwing trust; finalizing and sending Quiettouch letter; call with D. Gray re: ARA amounts; exchanging calls with J. Dietrich re: ILFC.
01/02/11	GAG	1.40	Review of Bugattl agreement and proof of claim
01/02/11	GJG	2.20	Review of case law re: vacation pay payable on notice and severance.
02/02/11	HLM	3.60	Revising Sunwing report and circulating revised version to J. Gage; additional revisions to Sunwing claims analysis and circulating revised version to J. Gage; reporting to N. Meakin re: ARA amount follow-up.
02/02/11	JDG	0.10	Emails regarding Receiver collection of lessor A/R
02/02/11	GAG	0.90	Call with C. Burr at Blakes; correspondence with FTI; Review of Bugatti contract and claim
02/02/11	GJG	0.90	Drafting of memorandum re: issue of whether vacation pay is payable on notice and severance under Canada Labour Code.
03/02/11	JDG	0.90	Reviewing revised draft of court materials to deal with Sunwing trust claim; Reviewing and providing comments on revised memo analyzing Sunwing unsecured claim
03/02/11	GRH	0.10	E-mail to J. Rosenthal re KPMG documentation
03/02/11	GJG	0.80	Drafted memorandum re: whether vacation pay is payable on notice and severance under the Canada Labour Code; e-mail to D Palmer
07/02/11	HLM	1.30	Reviewing parking lot licence agreement; e-mail to J. Engen re: same and drafting letter terminating agreement; reviewing e-mail from N. Meakin and response from J. Gage.
07/02/11	JDG	0.30	Reviewing analysis by Receiver of Thomas Cook secured claim; Emails with working group
07/02/11	GRH	0.90	E-mail to N. Meakin and J. Engen re status of KPMG engagement letter issue; telephone conversation with J. Engen re document production; meeting with B. Hodsdon and B. Burnett re document production; e-mail to J. Engen re follow up on document production
07/02/11	BS1	0.60	Attending meeting with G. Hall and receiving instructions re document collection; discussion with D. Nevin re data retrieval.
08/02/11	HLM	1.80	Reviewing parking lot licence and GTAA proof of claim; discussion with J. Gage; e-mails to and providing draft letter to J. Engen; follow-up with J. Kugler (pilot's union); drafting letter re: lessor ARA amounts and 9:30 appointment; reviewing J. Gage comments on draft report.
08/02/11	ER3	0.30	Met with Geoff Hall re: collection of data for potential litigation
08/02/11	JDG	0.60	Briefly reviewing material and draft letter regarding licence; Discussion with H. Meredith; Telephone conversation with J. Engen; Emails with J.

FTI Consulting Canada Inc.  
 Re: Skyservice  
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Invoice No. 2468549  
 Page No. 3

**FEE DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			Porepa
08/02/11	BS1	0.20	E-mail exchanges with client re document collection.
08/02/11	GRH	0.30	Following up re document production for escrow claims
09/02/11	HLM	3.90	Revising report re: Sunwing trust; revising memo re: Sunwing unsecured claims; drafting agreement to terminate parking lot licence; call with J. Kugler (union); drafting agreement with pilots union; call and e-mails with J. Engen; revising letters re: outstanding lessor ARA amounts.
09/02/11	ER3	0.10	Email re: document production
09/02/11	BB1	0.90	Analyzing spreadsheet with breakdown of data collected by client.
09/02/11	BS1	0.60	Telephone conversation with client re document collection and report to G. Hall; review directory index of document collection; e-mail exchanges with IT persons re conference call.
09/02/11	GRH	0.10	Following up re document production
10/02/11	ER3	0.30	Emails from counsel and Lit-Support re: document review
10/02/11	JDG	0.10	Emails with working group regarding disallowances
10/02/11	HLM	3.30	Revising letters to lessors re: ARA amounts; discussion with J. Dietrich re: ILFC settlement and ARA amounts; discussion with J. Gage re: same; e-mail to N. Meakin; drafting additional section to memo re: Sunwing claim and revising analysis section.
10/02/11	DN	0.50	Discussion with B. Hodsdon regarding various alternatives for processing in cost-effective manner up to 4TB of data.
10/02/11	GRH	0.40	E-mail exchange with B. Hodsdon re scope of document review
10/02/11	BS1	0.80	E-mail exchanges with D. Nevin re document collection plan; e-mail to G. Hall and review response.
11/02/11	ER3	0.10	Emails from counsel to lit-support re: document collection
11/02/11	JDG	0.20	Emails H. Meredith regarding Thomson receivables
11/02/11	HLM	1.10	Call with C. Burr re: lessor ARA amounts; reviewing e-mail response to ARA demand letters; e-mail from L. Nebel re: Quiettouch.
11/02/11	PB	1.10	Meeting with client IT representative regarding collected data and infrastructure.
11/02/11	BS1	1.80	Discussion with P. Blacklock re status of matter; attending conference call with IT persons re background to document collection; e-mail exchanges with G. Hall re document collection.
11/02/11	TL	0.30	Review of e-mail/letter from H. Meredith re: disclosure of pilot files; e-mail to H. Meredith re: same
11/02/11	GRH	0.30	E-mail exchanges with B. Hodsdon re document production issues

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2468549  
 Page No. 4

**FEE DETAIL**

<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
14/02/11	HLM	6.20	Revising Sunwing claim memo; follow-up message from J. Dietrich; follow-up e-mails with D. Gray re: ARA amounts and 9:30 appointment; providing instructions re: same; preparing form for SkyPAC request form and e-mailing J. Engen and T. Lawson re: same.
14/02/11	GAG	0.10	Correspondence to Receiver
15/02/11	JDG	4.10	Considering analysis and issues raised in Receiver memoranda regarding lessor claims; Reviewing leases; Giving instructions to G. Gray; Discussion with G. Hall regarding damages claims; preparing for meeting with Receiver regarding claims (allowance and disallowance issues)
15/02/11	HLM	2.90	Follow-up re: lessor ARA amounts including call with J. Dietrich, call with D. Gray and communicating with J. Gage re: same; reviewing and considering memos from J. Engen re: lessor claims; finalizing and sending SkyPAC agreement.
15/02/11	GAG	4.70	Call with J. Gage; meeting with G. Hall; review of C-GMYH Lease Agreement and analysis of set off of Maintenance Reserve payments
15/02/11	GRH	0.50	Discussion with G. Gray re escrow claims and document production issues; telephone conversation with J. Gage re liquidated damages issue re aircraft lease
16/02/11	JDG	3.60	Reading memo from G. Gray regarding maintenance reserves and set-off claims; Discussion with G. Gray; Reviewing leases; Meeting with FTI to review claims filed in estate
16/02/11	HLM	4.90	Summarizing status of ARA amount collection and lessors' positions for Receiver; preparing for meeting; meeting with Receiver regarding claims.
16/02/11	GAG	0.60	Receiving instructions from J. Gage; further review of CIT Lease Agreement
16/02/11	GRH	0.10	E-mail to B. Hodsdon and B. Burnett re involvement of G. Gray and status
17/02/11	JDG	0.30	Emails with Receiver and H. Meredith regarding proposed settlements of A/R from lessors, charter arrangements and other miscellaneous receivership matters
17/02/11	HLM	2.90	Communication with J. Engen regarding additional information for claims assessment; beginning to draft follow-up letters to lessors for additional information in claims process; call with C. Burr regarding aircraft return costs; drafting proposal re: same.
17/02/11	GAG	0.20	Correspondence with J. Porepa
18/02/11	DTP	1.00	Review and consider letter from Skyservice Pilot Union and claim re dues and other matters; review file re union dues issue
18/02/11	HLM	3.20	Reviewing SkyPAC claim, call with G. Gray, call with J. Porepa, reviewing proposed response; reviewing lessor claims and drafting

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2468549  
 Page No. 5

<b>FEE DETAIL</b>			
<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
18/02/11	BS1	0.10	letters to lessor's with follow-up requests, providing same to J. Engen. Email to J. Engen re document collection process.
18/02/11	GAG	1.00	Call with H. Meredith; call with J. Porepa; review of further information re. claims
22/02/11	HLM	1.30	Call with D. Gray and considering numbers proposed; follow-up e-mails to C. Burr re: Thomson proposal; call with J. Dietrich re: ILFC; call with N. Meakin and updating Sunwing claim; finalizing and sending letters regarding lessor claims and follow-up questions.
22/02/11	JDG	0.20	Discussion with H. Meredith regarding settlement of amounts owing to Receiver by lessors
22/02/11	GAG	1.00	Analysis based on correspondence received from FTI; email to J. Porepa
23/02/11	HLM	0.20	Reviewing and forwarding letter from Thomas Cook re: engine claim; call from C. Burr re: Thomson ARA amounts.
23/02/11	JDG	0.10	Emails regarding TCCI claims
23/02/11	BS1	0.30	E-mail exchanges with client and with G. Hall re conference call re document collection.
24/02/11	HLM	0.10	Receiving message from C. Burr and responding call re: same.
24/02/11	BS1	1.20	Attending conference call with clients regarding document collection; follow up telephone conversation with G. Gray re same.
24/02/11	GAG	0.90	Conference call re. plan for document review; review of materials
24/02/11	GRH	0.30	Discussion with G. Gray re document management issues; e-mail to J. Rosenthal re KPMG documentation
25/02/11	GRH	0.30	E-mail exchange with H. Meredith re document production process
25/02/11	BS1	0.70	E-mail exchanges with client re document collection and discussion with D. Nevin re same; e-mail to G. Hall re document collection.
28/02/11	GAG	1.50	Review of plan of arrangement and other materials
28/02/11	GRH	0.50	Considering strategy re KPMG report; e-mail to J. Rosenthal re documentation required by KPMG for report

<b>FEE SUMMARY</b>	
<u>Timekeeper Name</u>	<u>Hours</u>
Blacklock, Paul	1.10
Burnett, Belinda	0.90
Gage, James	10.50
Gray, George	12.30
Griffiths, Gerald	3.90

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2468549  
 Page No. 6

**FEE SUMMARY**

<u>Timekeeper Name</u>	<u>Hours</u>
Hall, Geoff	3.80
Hodsdon, Beverley	6.30
Lawson, Trevor	0.30
Meredith, Heather L	38.00
Nevin, Dera	0.50
Palmer, Dean	1.00
Roberts, Elena	0.80
	79.40

**DISBURSEMENT DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
24/01/11	JS2	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
24/01/11	JS2	48.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
26/01/11	JS2	30.80	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
26/01/11	JS2	96.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/01/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
31/01/11	GJG	40.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
01/02/11	GJG	60.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
03/02/11	GJG	40.00	Online Searches - Lexis Canada-QL QUICKLAW SERVICE Search in Lexis Canada
04/02/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
09/02/11	DDT	0.25	Copies
09/02/11	DDT	0.75	Copies
09/02/11	DDT	0.75	Copies
09/02/11	DDT	2.00	Copies
09/02/11	DDT	0.75	Copies
09/02/11	DDT	0.75	Copies
10/02/11	DDT	0.25	Copies
10/02/11	DDT	0.25	Copies
10/02/11	DDT	0.25	Copies
10/02/11	DDT	5.75	Copies
15/02/11	HLM	0.75	Copies
15/02/11	DDT	0.75	Copies
15/02/11	DDT	0.75	Copies
16/02/11	PRNT	5.50	Tabl IKON - PRINTING BILLABLE

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2468549  
 Page No. 7

<b>DISBURSEMENT DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
16/02/11	PRNT	1.00	Print Room Binding Supplies IKON - PRINTING BILLABLE
16/02/11	PRNT	116.50	Copies IKON - PRINTING BILLABLE
16/02/11	HLM	33.00	Copies HMEREDITH
16/02/11	HLM	17.50	Copies
16/02/11	HLM	26.25	Copies
16/02/11	HLM	0.75	Copies
16/02/11	HLM	1.50	Copies
17/02/11	DDT	1.00	Copies
18/02/11	DDT	0.25	Copies
18/02/11	DDT	0.25	Copies
18/02/11	DDT	0.25	Copies
18/02/11	DDT	0.25	Copies
18/02/11	DDT	0.25	Copies
22/02/11	DTP	0.25	Copies
22/02/11	DDT	0.25	Copies
22/02/11	DDT	0.25	Copies

<b>DISBURSEMENT SUMMARY</b>
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<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 212.50
Y	Print Room Binding Supplies	1.00
Y	Tabs	5.50
Y	Online Searches - Lexis Canada-QL	140.00
Y	Online Searches - Westlaw eCarswell	193.20
	<b>Total Disbursements</b>	<b>\$ 552.20</b>



McCarthy Tétrault LLP  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E6  
 Tel: 416-362-1812  
 Fax: 416-868-0673

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2468549  
 GST/HST Reg. No: 116532839  
 Date: March 17, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending February 28, 2011

OUR FEES			\$	43,710.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		552.20	552.20
			\$	44,262.70
HST (ON – 13%)	Fees	\$	5,682.37	
	Disbursements		71.79	5,754.16
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>50,016.86</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY



**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E8  
Tel: 416-362-1812  
Fax: 416-868-0673

May 10, 2011

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

---

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2479835

Dear Sir/Madam:

We enclose our invoice for services rendered to April 30, 2011 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E8  
Tel: 416-362-1812  
Fax: 416-868-0673

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

Invoice No: 2479835  
GST/HST Reg. No: 116632839  
Date: May 10, 2011

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511

For Professional Services Rendered for the period ending April 30, 2011

OUR FEES			\$	73,705.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		199.80	199.80
				\$ 73,905.30
HST (ON - 13%)	Fees	\$	9,581.72	
	Disbursements		25.97	9,607.69
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>83,512.99</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.





McCarthy Tétrault LLP  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E8  
 Tel: 416-868-1812  
 Fax: 416-868-0873

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2479835  
 GST/HST Reg. No: 116532839  
 Date: May 10, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending April 30, 2011

OUR FEES			\$	73,705.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		199.80	199.80
			\$	73,905.30
HST (ON – 13%)	Fees	\$	9,581.72	
	Disbursements		25.97	9,607.69
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>83,512.99</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0873 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

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 Re: Skyservice  
 207091-420511

Invoice No. 2479835  
 Page No. 2

FEE DETAIL			
<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
01/03/11	HLM	0.60	Following up re: ARA amounts; call with C. Burr and e-mail to J. Engen re: supporting documents and proposal.
01/03/11	JDG	0.20	Emails and giving instructions to H. Meredith regarding proposed settlements with lessors on cost reimbursement
01/03/11	BS1	1.30	Reviewing e-mail from client; e-mails to client document collection process; investigations re processing of documents.
01/03/11	GAG	0.70	Research re. U.S. claim; correspondence with J. Porepa
02/03/11	HLM	0.80	Following up with receiver re: Thomson receivables and Sunwing issues and reviewing e-mails from J. Engen; follow-up to C. Burr re: Thomson ARA amounts; responding to J. Dietrich; call with N. Meakin.
02/03/11	BS1	1.60	Review e-mail from J. Engen; reviewing information from IT and directory listing of data; consulting with D. Nevin re processing of data.
02/03/11	GRH	0.10	E-mail to N. Meakin and J. Engen re status of KPMG report issue
03/03/11	HLM	1.90	Calls with C. Burr re: Thomson ARA amounts and other issues; call with J. Engen re: various issues and reviewing e-mails from J. Engen; update to J. Gage; discussion with G. Gray re: claim and claim disallowance issue and reviewing notes re: same.
03/03/11	GAG	0.60	Correspondence with J. Porepa; preparation for meeting with G. Hall re. escrow litigation
04/03/11	BS1	1.40	Preparing for meeting with G. Hall; attending meeting with G. Hall and G. Gray re status of document collection.
04/03/11	GRH	0.70	Meeting with document management team re production issues
04/03/11	GAG	1.00	Meeting with G. Hall
07/03/11	HLM	0.10	Follow-up with Thomson re: ARA amount.
07/03/11	GAG	0.40	Call with Jodi Porepa
08/03/11	HLM	1.40	Reviewing and forwarding Quiettouch submission; dealing with J. Kugler re: SKYPac claims; follow-up with Thomson re: ARA amounts.
08/03/11	GAG	1.90	Analysis re. statutory liens for USA claims; meeting with H. Meredith; correspondence with Platinum Legal Services re. litigation support
09/03/11	JDG	0.20	Reviewing materials regarding Air Transat claim; Telephone conversation with J. Porepa; Editing disallowance and providing draft to Receiver
09/03/11	HLM	0.80	Call with J. Porepa re: US claim; reviewing issue and communicating with J. Gage re: same.
09/03/11	GAG	0.20	Correspondence re. retaining litigation support services
10/03/11	HLM	0.40	Reviewing USA claim with G. Gray and communicating re: same.

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 Re: Skyservice  
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Invoice No. 2479835  
 Page No. 3

10/03/11	GAG	0.50	Call with representative of U.S. government; correspondence with J. Engen; internal correspondence
11/03/11	GAG	0.10	Calls re. estimate for document review
14/03/11	BS1	0.50	Attending conference call with vendor and G. Gray re document collection and follow-up telephone conversation with G. Gray re same.
14/03/11	GAG	1.10	Call with Platinum Legal Services; calls with Bev Hodsdon
15/03/11	BS1	0.40	Review e-mail from G. Gray and e-mail to vendor re interview; preparing instructions for vendor.
15/03/11	GAG	0.40	Call with Jamie Engen; internal correspondence; call with Mr. Welch at DOJ re. USA claim
16/03/11	BS1	1.10	E-mail exchanges with vendor; preparing instructions for vendor; e-mail exchanges with and telephone conversation with G. Gray re document collection.
16/03/11	HLM	0.90	Reviewing proposal from Thomson re: ARA amounts; e-mail to C. Burr; call with C. Burr to discuss proposal and implications; reviewing documents re: same; e-mail to N. Meakin and J. Engen re: issue.
16/03/11	GAG	1.00	Correspondence with Platinum Legal Services; correspondence with J. Porepa re. USA claim; meeting with G. Hall
17/03/11	BS1	0.20	E-mail exchanges with G. Gray re consulting with client's IT person.
17/03/11	HLM	1.20	Reviewing and considering proposal by Thomson; call with N. Meakin re: same; drafting response to C. Burr; reviewing communication re: claim by US government.
17/03/11	GAG	1.40	Preparation for call with Platinum Legal Services; call with counsel for DOJ re. USA claim; correspondence with counsel for DOJ re. same; correspondence with J. Porepa
18/03/11	JDG	0.20	Emails with H. Meredith; Email with J. Porepa regarding claims process matters
18/03/11	HLM	0.50	Finalizing and sending ARA costs letter to C. Burr; call with G. Gray.
18/03/11	GAG	0.30	Review of U.S. regulations referable to USA proof of claim
21/03/11	BS1	0.20	Review e-mail from vendor and respond; telephone conversation with G. Gray re document collection.
21/03/11	HLM	1.40	Preparing for and having call with J. Dietrich re: negotiation of ILFC payments; preparing for negotiation of Jetscape and MCAP payments.
21/03/11	GAG	1.30	Conference call re. costs of extraction of data; correspondence with P. Martin
22/03/11	GRH	0.20	E-mail from J. Rosenthal re KPMG documentation; e-mail exchange with N. Meakin and J. Engen re this e-mail and next steps
22/03/11	HLM	0.10	Follow-up message to D. Gray.

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2479835  
Page No. 4

22/03/11	GAG	0.70	Correspondence with P. Martin and Platinum Legal Services following up on issues from call
23/03/11	JDG	0.40	Discussion with H. Meredith regarding process to resolve Skyservice claims against Thomson Airlines; Emails with working group
23/03/11	GRH	1.40	Drafting materials for motion re KPMG report
23/03/11	HLM	0.80	Call with C. Burr; considering proposal, discussing with J. Gage, drafting e-mail to N. Meakin and J. Engen.
24/03/11	JDG	0.90	Reviewing and considering additional information received from CIT regarding CIT claim; Email with receiver; Emails with H. Meredith regarding costs collection from lessors, Sunwing trust claims and other matters; Emails regarding US tax claim, and considering possible grounds for disallowance
24/03/11	GRH	1.50	Drafting receiver's report for KPMG motion
24/03/11	GAG	0.40	Review of disallowance language for USA claim; internal correspondence
24/03/11	HLM	2.60	Communication with J. Engen and J. Kugler re: SKYPac settlement; reviewing and revising report re: Sunwing trust and providing to J. Gage; reviewing claims analysis re: Sunwing unsecured claim.
25/03/11	JDG	1.40	Reviewing and providing comments on revised receiver report; Giving instructions to H. Meredith; Reviewing and revising draft motion materials in respect of escrow funds dispute with former Skyservice shareholders, and related emails with G. Hall regarding process
25/03/11	DTP	0.80	Telephone conversation with Jodi Porepa re common law notice periods; review and consider employee contracts
25/03/11	GRH	2.60	Drafting motion materials; e-mail to J. Gage re draft motion materials
25/03/11	HLM	0.50	Follow-up with C. Burr re: Thomson ARA amounts; call with C. Burr re: Thomson ARA amounts; reviewing comments from J. Gage re: Sunwing trust report.
28/03/11	JDG	2.10	Considering US government passenger tax claim; Briefly reviewing materials on treatment of foreign revenue claims; Giving instructions to G. Gray; Reviewing further claims information submitted by lessors, and considering outstanding lessor claims matters; Giving instructions to G. Gray regarding further analysis needed for lessor claims; Discussion with H. Meredith regarding arrangements with lessors for payment of receiver costs; Reviewing revised Receiver Report on Sunwing trust claim; Emails with J. Porepa regarding claims process matters
28/03/11	GRH	0.30	Revising receiver's report to incorporate comments from J. Gage
28/03/11	DTP	0.50	Review and consider employee data and calculate common law notice periods
28/03/11	HLM	1.60	Reviewing analysis re: US tax claim; reviewing letter from Thomson and forwarding same to FT; drafting response with Thomson agreement; follow-up re: SKYPac agreement and forwarding cheque received.

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2479835  
Page No. 5

28/03/11	GAG	1.90	Correspondence with J. Gage re. USA claim; calls with Jodi Porepa re. USA claim; call with Platinum Legal Services re. escrow litigation; review of leases for provisions re. documentation requirements
29/03/11	JDG	0.30	Meeting with G. Gray regarding aircraft lease claims
29/03/11	GAG	0.30	Meeting with J. Gage regarding aircraft leases
30/03/11	GAG	0.80	Meeting with J. Gage again re. certain aircraft lease provisions
31/03/11	BS1	0.20	Discussion with D. Nevin re processing of documents and e-mail to vendor re same.
31/03/11	DN	0.20	Discussion with G. Gray regarding strategy for obtaining data.
31/03/11	GAG	0.20	Call with D. Nevin re. costs for uploading data to caseologix
04/04/11	GAG	3.50	Review of aircraft leases for provisions relevant to claims for costs of reviewing documentation; calls re. extraction of data for escrow litigation; email correspondence re. same
04/04/11	BS1	0.30	Telephone conversation with vendor re processing of e-mails; telephone conversation with G. Gray re emails.
05/04/11	JDG	1.30	Telephone conversations (two) with J. Engen regarding claims and disallowance matters; Reviewing contract and related materials regarding SITA claim; Drafting SITA disallowance; Considering bankruptcy-related coordination matters, and emails with S. Vaudair; Discussion with G. Hall regarding escrow proceeds litigation; Emails regarding airport authority litigation
05/04/11	HLM	0.60	Follow-up with C. Burr, J. Dietrich and D. Gray re: ARA payments; communicating with court and counsel re: release of Justice Morawetz' decision.
05/04/11	GAG	2.40	Internal correspondence re. data extraction for escrow litigation
05/04/11	GRH	0.20	Telephone conversation with J. Gage re procedural steps needed re escrow litigation upon bankruptcy
05/04/11	BS1	0.90	Preparing report for G. Gray re processing of emails and telephone conversation with G. Gray re same; e-mail to vendor re estimate for processing of emails.
06/04/11	STT	2.20	M.Mamedova: attended at the Commercial List court, Toronto, in order to pick up the decision re: Skyservice, upon H. Meredith's request.
06/04/11	GAG	4.60	Review of lease agreements; vmail from U.S. DOJ lawyer
06/04/11	HLM	1.90	Negotiation with D. Gray re: ARA amounts and providing summary to FTI; obtaining and reviewing decision re: GTAA motion.
06/04/11	JDG	0.60	Discussion with H. Meredith regarding settlements with lessors; Reviewing judgment in airport authority seizures litigation; Reviewing Protocol with airport authorities and lessors, and emails with Receiver regarding impact on money held as security
06/04/11	LAA	0.40	Reviewed private health services plan requirements and sent Heather Meredith and Dean Palmer an e-mail regarding same

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2479835  
 Page No. 6

07/04/11	GAG	4.40	Call with Jonathan Welch at U.S. DOJ; review of lease agreements; analysis and preparation of memo re. claims for costs of processing aircraft documentation
07/04/11	JDG	0.20	Emails with Receiver; Discussion with H. Meredith regarding settlement discussions
07/04/11	HLM	0.60	Reviewing and circulating amended page from Justice Morawetz (GTAA decision); communication re: Quiettouch claim.
08/04/11	HLM	0.90	Reviewing Quiettouch claim; call with J. Porepa and J. Engen re: same.
08/04/11	GAG	1.90	Review of lease documentation
11/04/11	HLM	0.50	E-mail communication with D. Palmer re: issue of paying for benefits and reimbursements from trust account; reviewing Quiettouch contract.
11/04/11	GAG	6.20	Drafting memo re. contractual provisions addressing aircraft documentation
12/04/11	HLM	2.30	Reviewing Air Transat disallowance and claims process order and drafting demand letter; e-mail to J. Porepa re: payment of benefits and reimbursements; reviewing Quiettouch contract and setting out various issues regarding claim; e-mail to J. Gage; reviewing and revising Sunwing unsecured claim memo.
12/04/11	JDG	0.10	Emails with H. Meredith regarding Transat claim, and proceedings to collect receivable from Transat affiliate
12/04/11	GAG	3.90	Analysis and drafting memo re. claims by various aircraft lessors; left vmail for J. Engen re. escrow litigation documents
13/04/11	HLM	1.60	Communication with J. Porepa and D. Palmer and L. Allard re: withholdings on benefit payments; follow-up with C. Burr re: Thomson ARA settlement; revising draft letter to Air Transat and providing to J. Porepa; follow-up with J. Gage re: Thomas Cook issues.
13/04/11	JDG	0.10	Emails with H. Meredith regarding claims matters
14/04/11	HLM	0.90	Call with J. Engen re: Thomas Cook claims and e-mail to S. Kanabar re: same; call with J. Porepa and B. Taylor re: RST issue and Quiettouch; discussion with J. Gage re: various outstanding issues including Quiettouch, Thomas Cook claim and draft report; follow-up with D. Palmer re: benefit payment issues.
14/04/11	JDG	0.90	Discussions with and giving instructions to H. Meredith throughout the day regarding Quiettouch, Thomson claims, lessor amounts owing to Receiver, and other matters; Reviewing memos from G. Gray regarding lessor claims issues; Giving instructions to G. Gray; Emails regarding tax claims
14/04/11	BS1	0.20	E-mail exchanges with G. Gray re document collection process.
14/04/11	GAG	0.30	Call with J. Engen; call with J. Gage; internal correspondence
15/04/11	GAG	1.90	Call with John Barnes; revisions to memos re. aircraft lessor claims; call with B. Hodsdon re. escrow documents



FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2479835  
 Page No. 7

15/04/11	HLM	4.50	Communication with C. Burr re: Thomson ARA and receivables claims and reporting to FTI re: same; updating and proofing Sunwing trust report; updating and revising Sunwing unsecured claim memo.
15/04/11	GRH	1.00	Revising motion materials re KPMG motion; e-mail to N. Meakin and J. Engen re draft motion materials
18/04/11	JDG	0.80	Reviewing draft court materials and arrangement agreement regarding KPMG report and escrow funds dispute; Emails with Receiver; Emails with G. Gray regarding disallowance and proposed dispute of US government claim
18/04/11	LAA	1.00	Reviewed private health services plan rules and discussed with Heather Meredith whether withholding from benefit payment is required
18/04/11	GAG	0.80	Review of correspondence from US DOJ re. disputed claim; internal correspondence
18/04/11	HLM	1.40	Investigating issue re: payment of benefits from trust account including reviewing benefit documents, call with L. Allard, call with B. Taylor and e-mails with J. Porepa; e-mail with J. Engen and S. Kanabar re: Thomas Cook cost and interest claim.
18/04/11	GRH	1.20	E-mails from J. Engen and J. Gage re draft motion materials; telephone conversation with N. Meakin re draft motion materials; revising draft motion materials to incorporate comments from N. Meakin, J. Engen and J. Gage
19/04/11	JDG	0.50	Reviewing revised motion materials and providing comments to G. Hall; Reviewing Receiver memo and emails regarding treatment of CIT claims; Emails with Receiver; Discussion with H. Meredith regarding appeal period and Receiver distribution of funds in the airport authorities litigation
19/04/11	HLM	1.10	E-mails to J. Dietrich, C. Burr and D. Gray following up re: ARA amounts and inquiring about possible appeals; reviewing statutes and considering appeal dates and communication with N. Meakin re: same; reviewing e-mails re: CIT and re: next steps in GTAA/NAV Canada applications.
19/04/11	GRH	0.70	Revising motion materials
20/04/11	JDG	0.40	Considering issues and emails with G. Hall and Receiver regarding KPMG report in connection with escrow funds dispute, and related strategy; Emails regarding disallowed claims
20/04/11	HLM	0.50	Reviewing Quiettouch claim and proposed disallowance language; revising same and e-mailing J. Porepa.
20/04/11	GRH	1.10	Telephone conversation with T. Brown re draft Receiver's report; revising report to incorporate information from T. Brown; e-mail to N. Meakin and J. Engen re information from T. Brown and revised draft report
21/04/11	JDG	0.30	Emails regarding settlement with lessor on amounts owed to Receiver; Emails regarding airport authority litigation

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

Invoice No. 2479835  
Page No. 8

21/04/11	HLM	1.90	Communication with J. Porepa and B. Taylor re: benefit payments; negotiation with J. Dietrich re: ILFC settlement; e-mail to N. Meakin and J. Engen re: settlement; drafting settlement letter; communication with J. Gage re: same; reviewing e-mails re: costs for GTAA motion.
21/04/11	GRH	0.20	E-mail exchange with N. Meakin re KPMG's analysis
25/04/11	JDG	0.20	Emails with Receiver; Emails with H. Meredith and G. Hall; Reviewing draft settlement agreement and providing comments
25/04/11	HLM	1.30	Reviewing e-mails from J. Engen re: ILFC agreement and Thomas Cook; call to J. Engen; revising ILFC agreement and forwarding to FTI; e-mail to J. Dietrich; call with J. Porepa re: payment from trust.
26/04/11	HLM	0.60	Reviewing e-mails re: Airport authorities claims; call with N. Meakin re: disclosing trust agreement and scheduling meeting; discussion with J. Gage re: outstanding issues; considering outstanding issues for discussion with FTI.
27/04/11	DTP	1.20	Review and consider materials from client re executive entitlements; email to Jodi Porepa re same
27/04/11	GAG	0.10	Correspondence with J. Engen
27/04/11	JDG	0.80	Conference call with Receiver regarding escrow proceeds litigation and KPMG report
27/04/11	HLM	1.00	Reviewing e-mail from J. Engen and revised invoice and finalizing letter agreement to J. Dietrich; reviewing e-mail from J. Porepa re: various issues; call with J. Porepa re: payment of amounts from trust.
27/04/11	GRH	1.50	Telephone conversation with T. Brown re scope of KPMG work; e-mail to N. Meakin and J. Engen re information from KPMG; conference call with N. Meakin, J. Engen and J. Gage re strategy in light of information from KPMG
28/04/11	GAG	0.20	Correspondence re. hard drive containing files for litigation
28/04/11	DTP	1.50	Telephone conversation with Jodi Porepa re entitlements for Giguere, Bailey and Chow; memo to Jodi Porepa re advice
28/04/11	BS1	0.20	E-mail exchanges with G. Gray re status of document processing.
28/04/11	JDG	2.60	Meeting with H. Meredith regarding outstanding matters; Preparing for meeting with Receiver; Meeting with Receiver; Emails with G. Hall and J. Engen regarding escrow proceeds litigation; Emails with Receiver
28/04/11	HLM	3.50	Discussions with J. Gage re: various outstanding claims; reviewing Sunwing Trust receiver's report and circulating same; attending meeting with FTI re: claims; revising Sunwing unsecured claim memo and providing to J. Gage.
28/04/11	GRH	1.70	Reviewing materials from J. Engen re communications between Skyservice, Goodmans and KPMG; e-mail to J. Engen posing questions from review of materials

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2479835  
 Page No. 9

29/04/11	HLM	0.60	Reviewing e-mails from J. Forepa; call with J. Forepa re: trust funds; reviewing e-mail from D. Palmer.
29/04/11	GRH	2.20	Revising motion materials on KPMG issue to incorporate additional documents

<b>FEE SUMMARY</b>
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<u>Timekeeper Name</u>	<u>Hours</u>
Allard, Lorraine	1.40
Gage, James	14.50
Gray, George	45.20
Hall, Geoff	16.60
Hodsdon, Beverley	8.50
Mamedova, Mekhriban	2.20
Meredith, Heather L	41.30
Nevin, Dera	0.20
Palmer, Dean	4.00
	133.90

<b>DISBURSEMENT DETAIL</b>
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
11/02/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/02/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
25/02/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/03/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
11/03/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/03/11	HLM	0.50	Copies
18/03/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/03/11	JBR	0.25	Copies
25/03/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
28/03/11	PRNT	8.00	Tabs IKON - PRINTING BILLABLE
28/03/11	PRNT	1.50	Print Room Binding Supplies IKON - PRINTING BILLABLE
28/03/11	PRNT	43.00	Scanning IKON - PRINTING BILLABLE
28/03/11	PRNT	53.75	Copies IKON - PRINTING BILLABLE

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2479835  
 Page No. 10

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
01/04/11	HLM	6.00	Courier VENDOR: Turnaround Couriers Inc; INVOICE#: 14022; DATE: 4/1/2011 - Courier Services
01/04/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
01/04/11	JDG	6.00	Courier VENDOR: Turnaround Couriers Inc; INVOICE#: 14022; DATE: 4/1/2011 - Courier Services
05/04/11	DDT	0.50	Copies
08/04/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
15/04/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/04/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
27/04/11	DDT	0.50	Copies
28/04/11	HLM	3.00	Copies
29/04/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Courier	\$ 12.00
Y	Copies	58.50
Y	Print Room Binding Supplies	1.50
Y	Tabs	8.00
Y	Online Searches - Westlaw eCarswell	76.80
Y	Scanning	43.00
	<b>Total Disbursements</b>	<b>\$ 199.80</b>



McCarthy Tétrault LLP  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E8  
 Tel: 416-362-1812  
 Fax: 416-868-0673

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2479835  
 GST/HST Reg. No: 116532839  
 Date: May 10, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending April 30, 2011

OUR FEES			\$	73,705.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		199.80	199.80
			\$	73,905.30
HST (ON - 13%)	Fees	\$	9,581.72	
	Disbursements		25.97	9,607.69
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>83,512.99</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 6307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

FILE COPY

**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 6300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673

June 13, 2011

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

---

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2487058

Dear Sir/Madam:

We enclose our invoice for services rendered to May 31, 2011 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E8  
 Tel: 416-362-1812  
 Fax: 416-868-0673

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2487058  
 GST/HST Reg. No: 116532839  
 Date: June 13, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending May 31, 2011

OUR FEES			\$	39,606.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		689.20	689.20
			\$	40,295.70
HST (ON - 13%)	Fees	\$	5,148.85	
	Disbursements		89.60	5,238.45
TOTAL DUE ON ABOVE-NOTED MATTER			\$	45,534.15

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.





McCarthy Tétrault LLP  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E6  
 Tel: 416-362-1812  
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FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2487058  
 GST/HST Reg. No: 116532839  
 Date: June 13, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending May 31, 2011

OUR FEES			\$	39,806.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		689.20	689.20
			\$	40,295.70
HST (ON – 13%)	Fees	\$	5,148.85	
	Disbursements		89.60	5,238.45
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>45,534.15</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 6307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE



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Invoice No. 2487058  
 Page No. 2

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/05/11	JDG	1.30	Reviewing file, analysis of claims, and preparing memo regarding outstanding matters and next steps; Reviewing collective agreement, considering profit sharing claim, and giving instructions to D. Palmer and H. Meredith; Reading changes to draft Receiver report and providing comments to H. Meredith
02/05/11	DTP	2.20	Review and consider issues re Skypac collective agreement; review collective agreement and Canada Labour Code; email to Jamey Gage
02/05/11	JDG	0.70	Emails from airport authority counsel and lessors regarding escrow funds and seizure claims; Giving instructions to H. Meredith regarding process for lessors to direct Receiver and avoid liability; Emails with Receiver regarding airport authority seizure matters; Briefly reviewing revised motion materials, providing comments to G. Hall and emails with Receiver regarding escrow funds litigation
02/05/11	GRH	0.70	E-mail to N. Meakin and J. Engen re revised draft motion materials
02/05/11	HLM	2.60	Drafting letter agreements for MCAP and Jetscape re: ARA amounts; communication with J. Gage re: MCAP amounts; communication with J. Dietrich re: ILFC settlement and revising and resending letter agreement; providing ILFC Minutes of Settlement to J. Dietrich in escrow; follow-up with C. Burr re: Sunwing ARA payment; reviewing e-mail from C. Prophet re: airport authority issues; e-mail to C. Prophet re: providing direction to Receiver; call with C. Prophet.
03/05/11	DTP	0.30	Review and consider email from Jodi Porepa re Bailey; telephone conversation with Jodi Porepa; email to Jodi re Bailey notice period
03/05/11	JDG	0.80	Email from D. Palmer and email to Receiver regarding SkyPac claim; Emails with lessors and airport authority counsel regarding resolution of final airport authority claims, process to determine them, and directions for Receiver; Preparing summary of matters for Receiver; Reviewing materials from Receiver
03/05/11	GRH	0.20	Revising draft order
03/05/11	HLM	2.80	Revising letter to M. Weinczok re: payment of trust funds and communicating with J. Porepa re: same; reviewing e-mail from D. Palmer re: SkyPac claim and considering various issues re: profit sharing plan; reviewing schedule of follow-up items and commenting on same; reviewing and commenting on airport authority emails.
04/05/11	JDG	1.20	Emails with H. Meredith and providing draft settlement documentation; Telephone conversation with J. Engen regarding Thomas Cook secured claim; Telephone conversation with L. Rogers regarding Thomson and Sunwing; Further call with J. Engen; Reviewing information on profit sharing plan, and emails with Receiver
04/05/11	GRH	0.80	E-mail exchanges with T. Brown and N. Meakin re draft order; revising draft order

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 Re: SkyService  
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Invoice No. 2487058  
 Page No. 3

<b>FEE DETAIL</b>			
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<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
04/05/11	GAG	0.90	Meeting with B. Hodsdon re. processing hard drive; correspondence with J. Gage and J. Engen
04/05/11	BS1	0.80	Discussion with G. Gray re hard drive of data received from client; consulting with litigation support analyst re searching on hard drive and report to G. Gray.
05/05/11	HLM	0.50	Reviewing positions re: airport authorities costs and payment of security amount; communicating with N. Meakin and service list re: interest held; communication with C. Burr re: Thomson ARA payment.
05/05/11	JDG	0.20	Emails with lessor and airport authorities counsel regarding cost dispute, information requested of receiver, and appeal
05/05/11	GRH	0.20	E-mail exchange with T. Brown re draft order; e-mail to N. Meakin and J. Engen re proceeding with motion
06/05/11	HLM	1.80	Attending at 9:30 appointment re: airport authority costs scheduling and discussing same with parties; reviewing appeal served by D. Gray.
06/05/11	JDG	0.40	Emails regarding cost claims of airport authorities, and receiver involvement in chambers appointment and ongoing dispute; Reading notice of appeal; Emails regarding claims
06/05/11	GAG	0.10	Correspondence re. key people for early documentary review
06/05/11	BS1	0.20	E-mail exchanges with G. Gray re document collection and processing of e-mails.
09/05/11	TA1	0.40	Telephone conference with J. Gage and H. Meredith to discuss legal and strategic issues raised by the client's previous rejection of the union's demand for payment under the profit-sharing plan
09/05/11	HLM	0.80	Discussion with J. Gage and considering employee trust issue; call with J. Engen re: same.
09/05/11	GRH	0.30	Preparing receiver's report
09/05/11	JDG	1.50	Discussion with J. Engen; Reviewing CBB direction and related documents; Discussion with H. Meredith; Discussion with T. Alexander regarding trustee fiduciary duties; Conference call with J. Engen; Emails with J. Porepa
09/05/11	BS1	0.40	Consulting with D. Nevin re hard drive of documents from client and e-mail to G. Gray re same.
10/05/11	HLM	0.20	Call with M. Peterson (Oslers) re: bankruptcy; follow-up with C. Burr re: ARA payment.
10/05/11	GAG	0.40	Call w/ B. Hodsdon re. extracting files from hard drive
10/05/11	JDG	0.10	Discussion with H. Meredith
10/05/11	GRH	0.40	E-mail to N. Meakin and J. Engen re finalization of report; finalizing report

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Invoice No. 2487058  
 Page No. 4

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
10/05/11	BS1	0.60	Preparing Instructions for vendor re processing of emails from hard drive and signing chain of custody form.
11/05/11	HLM	0.80	Call with J. Porepa re: RST; communication with C. Burr re: Thomson ARA payment; communication with J. Dietrich and J. Engen re: ILFC wire transfer.
11/05/11	GRH	0.20	Finalizing motion record
12/05/11	GAG	0.20	Correspondence w/ Platinum Legal Services
12/05/11	JDG	0.10	Email with counsel for Thomson regarding possible settlement with a secured creditor
12/05/11	BS1	0.70	E-mail exchanges with vendor re processing of documents on hard drive; e-mail exchanges with G. Gray re same.
12/05/11	HLM	0.20	Receipt of Thomson ARA amount and coordinating with C. Burr and Receiver re: same; follow-up with D. Gray re: ILFC and Jetscape ARA amounts.
12/05/11	LH	2.40	Reviewed Canada Labour Code and its IPGs to determine whether vacation pay is owed on termination pay under the Code
12/05/11	GRH	0.10	Letter to J. Rosenthal re motion and scheduling
13/05/11	JDG	0.20	Emails with J. Porepa, and reviewing updated list of outstanding matters; Giving instructions to H. Meredith
13/05/11	DTP	0.70	Review and consider Canada Labour Code re entitlement to vacation pay on termination pay and severance pay; email to Jodi Porepa
13/05/11	HLM	0.90	Call with A. Marasco (Blakes) re: MCAP and Jetscape ARA amounts; reviewing aircraft return agreements and drafting follow-up e-mails; consulting with the court for 9:30 appointment time before Morawetz J.
16/05/11	JDG	0.20	Emails with lessor counsel and Receiver; Discussion with H. Meredith regarding status of disallowances on certain claims
16/05/11	HLM	1.30	Communicating with J. Dietrich re: finalizing ILFC settlement and releasing settlement documents; series of communications with A. Marasco and J. Engen re: MCAP ARA amounts; discussion with J. Gage re: next steps.
16/05/11	JGM	0.20	Telephone conversation with H. Meredith re GST.
16/05/11	BS1	0.40	Review e-mail from vendor re processing of emails; discussion with G. Gray and follow up e-mail to vendor.
16/05/11	GAG	0.10	Correspondence re. costs of extracting data to Clearwell
17/05/11	HLM	1.20	Reviewing list prepared by J. Porepa and discussing items with J. Gage; reviewing motion record served re: escrow agreement; communicating with J. Porepa; reviewing Thomas Cook costs and interests issue and call with S. Golick re: same.

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2487058  
 Page No. 5

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
17/05/11	JDG	0.20	Discussion with H. Meredith regarding Receiver motion for directions on secured claim
17/05/11	GRH	1.10	Dealing with error in numbering of Receiver's Report; e-mail exchange with J. Rosenthal re call to discuss scheduling Dealing with error in numbering of Receiver's Report; e-mail exchange with J. Rosenthal re call to discuss scheduling
18/05/11	HLM	2.40	Reviewing outstanding items and status and call with J. Porepa re: same; reviewing RST legislation and summarizing issues; call with Court of Appeal and reviewing fax re: Jetscape appeal; reviewing various e-mails; discussion with J. Gage re: investment and reviewing legislation re: same.
18/05/11	BS1	0.10	Reviewing estimate from vendor re processing of e-mails and e-mail to G. Gray re same.
19/05/11	BS1	0.80	E-mail exchanges with and telephone conversation with G. Gray re processing of emails and preparing instructions for vendor re same.
19/05/11	HLM	2.00	Finalizing Sunwing Trust report; drafting notice of motion re: same; communication with J. Gage and N. Meakin; reviewing e-mail from S. Weisz re: Thomas Cook claim; preparing settlement documents for Jetscape and MCAP ARA amounts, reviewing agreements to determine set-off and communicating with J. Engen re: same.
19/05/11	JDG	0.60	Emails with counsel for Thomson regarding claims issues; Reviewing outstanding matters; Updating J. Porepa memo; Discussion with H. Meredith; Emails regarding ARA settlements
19/05/11	GRH	0.60	Conference call with J. Keefe and J. Rosenthal re schedule
19/05/11	GAG	1.40	Internal and external correspondence re. data processing; email with J. Engen re. costs of document review process; review and revision of document custodian list
20/05/11	HLM	4.00	Researching various issues re: SkyPAC profit-sharing claim and preparing notes re: same; drafting and revising notice of motion for Sunwing trust motion; call with B. Taylor re: SITA claim; drafting portions of disallowance for Sunwing unsecured claim.
24/05/11	DTP	1.40	Review and consider email from Jodi Porepa, review and consider contract for AI Read; email to Jodi Porepa with analysis
24/05/11	JDG	0.60	Emails with Receiver and working group to settle court materials; Reviewing and providing comments on draft notice of motion for Sunwing Trust claim determination; Emails regarding HST priority and receiver liability matter
24/05/11	HLM	2.70	Communicating with J. Porepa and B. Taylor re: STS claim, reviewing documents and e-mailing M. Chiasson re: same; reviewing and communicating with J. Gage re: RST claim; completing research re: SkyPac profit-sharing claim and e-mailing J. Gage re: same.

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2487058  
 Page No. 6

<b>FEE DETAIL</b>
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<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
25/05/11	JDG	2.80	Call to counsel for Air Transat; Call to counsel for DFW; Discussions with G. Hall (three) regarding status of escrow fund litigation, DFW and aircraft lessor appeal; Meeting with H. Meredith regarding outstanding matters; Preparing for meeting; Meeting with N. Meakin, J. Engen and others; Telephone conversation with J. Engen; Briefly reviewing draft and providing comments to H. Meredith; Emails regarding Thomas Cook secured claim for costs; Emails regarding CRA claim
25/05/11	DTP	0.50	Review materials re Read; telephone conversation with Jodi Porepa
25/05/11	HLM	5.60	Meeting with J. Gage to review various Skyservice issues and follow-up re: same; finalizing letters to MCAP and Jetscape and circulating same; call with S. Golick re: costs and interest and drafting disallowance; call with CRA and report to J. Engen re: same; e-mail to J. Porepa re: RST claim; reviewing attachments to Sunwing trust report and revising same per discussion with Receiver.
25/05/11	GRH	0.30	Telephone conversation with J. Gage re status of claims; telephone conversation with J. Gage and H. Meredith re effect of appeal of airport authorities' motion
26/05/11	JDG	0.20	Emails with counsel for Air Transat regarding set-off claim; Email with DFW counsel; Discussion with H. Meredith
26/05/11	HLM	0.10	Revising Sunwing trust report per voicemail from J. Engen.
27/05/11	JDG	0.60	Telephone conversation with E. Lamek; Telephone conversation with N. Meakin; Updating memo on outstanding issues
27/05/11	HLM	0.20	Reviewing attachments to Sunwing trust report.
28/05/11	GAG	0.40	Preparation of letter to Goodmans re. status of document review
30/05/11	BS1	0.20	Review e-mail from G. Gray and e-mail to vendor re processing of emails.
30/05/11	HLM	0.40	Call with counsel for claimant in claims process and forwarding message; call with A. Marasco and message from D. Gray; preparing documents for 9:30 appointment re: Jetscape.
30/05/11	GAG	0.20	Meeting with G. Hall re. proposed search protocol
30/05/11	GRH	0.60	Memorandum from G. Gray re document production update; discussion with G. Gray re status of document production; drafting e-mail to Goodmans re document review
31/05/11	HLM	1.40	Attending on 9:30 appointment re: Jetscape ARA payment.
31/05/11	GAG	0.20	Internal correspondence re. document review; email to Goodmans re. doc review status and plan

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2487058  
 Page No. 7

**FEE SUMMARY**

<u>Timekeeper Name</u>	<u>Hours</u>
Alexander, Anthony	0.40
Gage, James	11.70
Gray, George	3.90
Hall, Geoff	5.50
Henry, Lesley	2.40
Hodsdon, Beverley	4.20
Meredith, Heather L	31.90
Morand, James	0.20
Palmer, Dean	5.10
	65.30

**DISBURSEMENT DETAIL**

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
03/05/11	HLM	0.25	Copies
03/05/11	DDT	1.00	Copies
04/05/11	DCG	1.00	Copies
04/05/11	DCG	1.00	Copies
06/05/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
09/05/11	PRNT	5.50	Tabs RICOH - PRINTING BILLABLE
09/05/11	PRNT	51.50	Copies RICOH - PRINTING BILLABLE
10/05/11	PRNT	5.50	Tabs RICOH - PRINTING BILLABLE
10/05/11	PRNT	1.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
10/05/11	GRH	9.00	Copies GHALL
10/05/11	GRH	0.50	Copies GHALL
10/05/11	PRNT	64.50	Copies RICOH - PRINTING BILLABLE
10/05/11	SGM	0.25	Copies
10/05/11	GRH	6.00	Courier 2010-79 WELLINGTON ST
11/05/11	PRNT	5.50	Tabs RICOH - PRINTING BILLABLE
11/05/11	PRNT	1.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
11/05/11	PRNT	50.60	Scanning RICOH - PRINTING BILLABLE
11/05/11	PRNT	60.00	Copies RICOH - PRINTING BILLABLE
11/05/11	SGM	0.25	Copies
11/05/11	SGM	1.50	Copies
11/05/11	SGM	0.25	Copies
12/05/11	PRNT	13.00	Tabs RICOH - PRINTING BILLABLE
12/05/11	PRNT	2.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE

FTI Consulting Canada Inc.  
 Re: Skyservice  
 207091-420511

Invoice No. 2487058  
 Page No. 8

<b>DISBURSEMENT DETAIL</b>			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
12/05/11	PRNT	50.20	Scanning RICOH - PRINTING BILLABLE
12/05/11	PRNT	137.00	Copies RICOH - PRINTING BILLABLE
12/05/11	SGM	0.50	Copies
12/05/11	SGM	0.25	Copies
12/05/11	SGM	2.50	Copies
12/05/11	SGM	0.25	Copies
12/05/11	SGM	0.25	Copies
12/05/11	GRH	6.00	Courier 3400 - 333 BAY ST
12/05/11	HLM	9.00	Courier 2010-79 WELLINGTON ST
13/05/11	PRNT	23.00	Scanning RICOH - PRINTING BILLABLE
13/05/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
16/05/11	DCG	0.25	Copies
16/05/11	DCG	0.75	Copies
16/05/11	DCG	0.50	Copies
16/05/11	FAX	1.75	Fax Costs 4163276228
17/05/11	SGM	0.25	Copies
17/05/11	SGM	0.25	Copies
17/05/11	SGM	0.25	Copies
17/05/11	PRNT	64.75	Copies RICOH - PRINTING BILLABLE
17/05/11	PRNT	66.25	Copies RICOH - PRINTING BILLABLE
17/05/11	PRNT	5.50	Tabs RICOH - PRINTING BILLABLE
17/05/11	PRNT	1.00	Print Room Binding Supplies RICOH - PRINTING BILLABLE
18/05/11	SGM	0.50	Copies
19/05/11	GRH	4.00	Copies GHALL
19/05/11	SGM	0.50	Copies
20/05/11	HLM	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/05/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/05/11	HLM	5.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
30/05/11	DCG	2.25	Copies

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Re: Skyservice  
207091-420511

Invoice No. 2487058  
Page No. 9

**DISBURSEMENT SUMMARY**

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	21.00
Y	Fax Costs		1.75
Y	Copies		472.25
Y	Print Room Binding Supplies		5.00
Y	Tabs		35.00
Y	Online Searches - Westlaw eCarswell		30.40
Y	Scanning		123.80
	Total Disbursements	\$	689.20





McCarthy Tétrault LLP  
 Suits 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E6  
 Tel: 416-362-1812  
 Fax: 416-968-0873

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2487058  
 GST/HST Reg. No: 116532839  
 Date: June 13, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending May 31, 2011

OUR FEES			\$	39,606.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>689.20</u>	<u>689.20</u>
			\$	40,295.70
HST (ON - 13%)	Fees	\$	5,148.85	
	Disbursements		<u>89.60</u>	<u>5,238.45</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>45,534.15</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions - Bank Information - TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0873 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

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**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673

July 25, 2011

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

---

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2495690

Dear Sir/Madam:

We enclose our invoice for services rendered to June 30, 2011 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.

**COPY****mccarthy  
tétrault**

**McCarthy Tétrault LLP**  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E6  
 Tel: 416-362-1812  
 Fax: 416-868-0673

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2495690  
 GST/HST Reg. No: 116532839  
 Date: July 25, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending June 30, 2011

OUR FEES			\$	33,909.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		600.50	600.50
				\$ 34,509.50
HST (ON – 13%)	Fees	\$	4,408.17	
	Disbursements		78.06	4,486.23
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>38,995.73</u>

**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

**Direct Deposit or Wire Transfer Instructions** – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada. Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.



**COPY****mccarthy  
tétrault**

**McCarthy Tétrault LLP**  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E6  
 Tel: 416-362-1812  
 Fax: 416-868-0673

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2495690  
 GST/HST Reg. No: 116532839  
 Date: July 25, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending June 30, 2011

OUR FEES			\$	33,909.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		600.50	600.50
			\$	34,509.50
HST (ON – 13%)	Fees	\$	4,408.17	
	Disbursements		78.06	4,486.23
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>38,995.73</u>

**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

**Direct Deposit or Wire Transfer Instructions** – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

**PLEASE RETURN THIS COPY WITH YOUR REMITTANCE**

FTI Consulting Canada Inc.  
Re: Skyservice  
207091-420511

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Invoice No. 2495690  
Page No. 2

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/06/11	BS1	0.50	Reviewing e-mail from vendor re electronic database and e-mail to G. Gray; e-mail exchanges with vendor re volume of documents.
01/06/11	HLM	0.90	Communication with J. Engen re: Jetscape ARA; e-mail to A. Marasco re: same; reviewing and finalizing Sunwing trust report and providing to receiver.
02/06/11	GAG	0.30	Preparation for document review
02/06/11	BS1	0.20	E-mail exchanges with G. Gray re document review process.
03/06/11	JDG	0.40	Reviewing and providing comments to H. Meredith on court materials; Emails with lessor counsel regarding airport authority matters
03/06/11	HLM	1.20	Reviewing and finalizing Sunwing trust notice of motion and motion record and serving same; communication with counsel for Sunwing.
06/06/11	GAG	1.90	Document review
06/06/11	HLM	0.50	Locating and forwarding court reports for website and reviewing status.
07/06/11	JDG	0.40	Preparing disallowance for CIT
07/06/11	GAG	1.30	Document review
07/06/11	HLM	2.10	Preparing for meeting with FTI; following up re: Jetscape claims and revising letter agreement on Jetscape; analysing set-off issue; communication re: Duty Free World.
07/06/11	GRH	0.10	E-mail exchange with J. Gage and H. Meredith re: commencement of Duty Free World claim
08/06/11	JDG	1.90	Reviewing claims, analysis of claims by FTI and relevant agreements, and drafting disallowance notices; meeting with H. Meredith to discuss Sunwing unsecured claim and disallowances of lessor claims; Reviewing draft order and proposed changes regarding airport authority litigation
08/06/11	HLM	2.90	Discussion with J. Gage re: various claims; reviewing draft argument from S. Golick; call with S. Golick; revising Thomas Cook costs and interest disallowance; reviewing comments from J. Gage on Sunwing unsecured claims; revising memo re: Sunwing claims; considering issues re: Duty Free World claim and reviewing same.
09/06/11	JDG	2.70	Drafting disallowances; Meeting with B. Boake and H. Meredith regarding outstanding matters; Discussion with G. Hall regarding escrow litigation status; Emails with Receiver; Emails regarding Air Transat, Jetscape, DFW and other matters that may require motions or other litigation; Reading research memos provided by Thomas Cook counsel in support of claim, and discussion with H. Meredith
09/06/11	BJB	1.50	Meet J. Gage and Heather Meredith re: status of outstanding matters.
09/06/11	HLM	3.80	Meeting with J. Gage and B. Boake to review various outstanding claims; call with S. Golick re: Thomas Cook claim; call to A. Marasco re:

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 Re: Skyservice  
 207091-420511

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Invoice No. 2495690  
 Page No. 3

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			Jetscape claim and ARA amount; revising/drafting Thomas Cook disallowance; reviewing Quiettouch issues and call with L. Nebel re: next steps; reviewing U.S. Government claim; reviewing draft CIT disallowance.
09/06/11	GRH	0.20	Voice mail to and telephone conversation with J. Gage re status; voice mail exchange with J. Rosenthal re: adjustments to schedule
10/06/11	JDG	2.30	Meeting with the Receiver; Telephone conversation with J. Engen; Giving instructions to H. Meredith; Emails with working group regarding claims and disallowances
10/06/11	BJB	1.20	Meeting at FTI; e-mail exchanges re: lessor claims.
10/06/11	HLM	3.20	Preparing for and attending meeting with FTI re: next steps; coordinating with A. Marasco for settlement of Jetscape ARA amount; revising Thomas Cook costs disallowance and call with S. Golick re: next steps.
13/06/11	JDG	0.90	Conference call with J. Engen and J. Porepa; Reviewing FTI memoranda regarding lessor claims; Emails with counsel for Air Transat; Giving instructions to H. Meredith
13/06/11	HLM	0.70	Call with counsel re: lifting stay on matter proceeding against insurance; follow-up re: Jetscape settlement.
14/06/11	JDG	0.40	Reviewing memo on Thomas Cook secured claim for costs and interest, and providing comments to H. Meredith; Emails with Receiver regarding SITA claim
14/06/11	HLM	0.40	Call with J. Dietrich re: Skyservice/ILFC issues; follow-up with S. Weisz re: Sunwing trust scheduling.
14/06/11	GRH	0.20	E-mail exchange with G. Gray re: document review; telephone conversation with J. Rosenthal re: timetable
14/06/11	GAG	0.20	Correspondence w/ counsel for Defendants
15/06/11	HLM	0.20	Call with J. Porepa re: various administrative issues and requests for responses from receiver.
15/06/11	GRH	0.20	E-mail to N. Meakin and J. Engen re: adjustment to timetable
16/06/11	JDG	0.80	Reviewing and providing comments on disallowances; Reviewing Thomas Cook materials and giving instructions to H. Meredith regarding Thomas Cook; Emails with Receiver; Memo regarding transition order for bankruptcy; Discussion with B. Boake
16/06/11	HLM	0.10	Communication with J. Gage and B. Boake re: transition order; communication with S. Weisz re: Sunwing trust motion.
16/06/11	GAG	0.10	Internal correspondence re: document review
17/06/11	HLM	0.30	Confirming Jetscape payment and canceling court appearance; call with S. Weisz re: scheduling Sunwing trust motion.
17/06/11	GAG	0.40	Document review

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Re: Skyservice  
207091-420511

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Invoice No. 2495690  
Page No. 4

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
18/06/11	GAG	1.50	Document review
19/06/11	GAG	3.00	Document review
20/06/11	GRH	0.20	Discussion with G. Gray re: document production
20/06/11	GAG	2.30	Document review; meeting w/ G. Hall; correspondence to J. Rosenthal re: discovery plan meeting
20/06/11	BB1	0.20	Assisting G. Gray with Clearwell; conversation with G. Gray re: status of document review in Clearwell.
21/06/11	HLM	2.10	Considering content of report; meeting with FTI re: various Skyservice issues; follow-up re: CIT claim for lessor disallowances; follow-up re: Quiettouch claim.
23/06/11	GAG	0.10	Meeting w/ B. Hodsdon
24/06/11	HLM	0.40	Reviewing lessor disallowances; reviewing Thomas Cook claim and follow-up with S. Golick re: same.
24/06/11	BJB	0.20	Discussion with Heather Meredith re: status of outstanding matters.
27/06/11	HLM	4.00	Reviewing dockets provided by Thomas Cook to calculate costs of the receivership application; revising Thomas Cook secured claim notice of disallowance; e-mail to FTI re: Thomas Cook secured claim; follow-up from Quiettouch and forwarding same; call to S. Golick.
27/06/11	GAG	0.10	Correspondence with J. Rosenthal
28/06/11	GRH	0.10	E-mail from J. Rosenthal re: document production issues
28/06/11	GAG	0.20	Correspondence w/ counsel for shareholders; preparation for meeting w/ counsel for shareholders
28/06/11	BS1	0.40	Reviewing e-mail exchanges re: production and telephone conversation with G. Gray re: discovery plan.
29/06/11	HLM	1.30	Call to N. Meakin re: Thomas Cook claim; call with S. Golick re: Thomas Cook claim; communicating with court re: possible motion date; call with L. Nebel re: Quiettouch and communicating with FTI re: same; reviewing Quiettouch claim and considering settlement documents; communicating with A. Marasco and J. Dietrich re: lessor disallowances; reviewing documents from A. Marasco and e-mail from J. Engen re: same and call to A. Marasco.
29/06/11	GRH	0.30	Telephone conversation with G. Gray to prepare for meeting with Goodmans
29/06/11	GAG	3.20	Document review; call w/ G. Hall re: meeting w/ counsel for shareholders
29/06/11	BS1	1.20	Review e-mail from opposing counsel and e-mail to G. Gray re: discovery plan; attending meeting with G. Gray to prepare for discovery plan meeting; preparing production format documents for meeting.
30/06/11	HLM	0.20	E-mailing notice to J. Dietrich; call to A. Marasco re: notice to

**Jones, Janet L**

---

**From:** Gray, Bryn E.  
**Sent:** Tuesday, September 6, 2011 4:04 PM  
**To:** Jones, Janet L  
**Subject:** RE: McLean

YES - its on my book shelf.

Bryn Gray  
(416) 601-7522

**From:** Jones, Janet L  
**Sent:** Tuesday, September 6, 2011 3:41 PM  
**To:** Gray, Bryn E.  
**Subject:** RE: McLean

Can I pick up your binder for easy copying as everything is in there already organized?

**From:** Gray, Bryn E.  
**Sent:** Tuesday, September 6, 2011 3:21 PM  
**To:** Jones, Janet L  
**Subject:** McLean

Janet,

Can you prepare a trial brief to send to Dr. McLean so she can refresh her memory of the case. We should include:

- (i) pleadings - only claim and defence (not hospital)
- (ii) her narrative
- (iii) records - only Brantford hospital and her clinical notes
- (iv) expert reports

Thanks

mccarthy  
tétrault

**Bryn Gray**  
Associate, Litigation  
T: 416-601-7522  
F: 416-868-0673

McCarthy Tétrault LLP  
Box 48, Suite 5300  
Toronto Dominion Bank Tower  
Toronto ON M5K 1E6



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Re: Skyservice  
207091-420511

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Invoice No. 2495690  
Page No. 5

## FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			MCAP/Jetscape.
30/06/11	GAG	2.50	Meeting w/ counsel for Defendants; correspondence to counsel for Defendants in summary of meeting; meeting w/ G. Hall
30/06/11	BS1	1.30	Attending discovery plan meeting with G. Gray and opposing counsel; reviewing follow up emails from G. Gray and opposing counsel re: same.
30/06/11	GRH	0.50	Discussions with G. Gray re meeting with Goodmans and next steps

## FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Boake, Barbara	2.90
Burnett, Belinda	0.20
Gage, James	9.80
Gray, George	17.10
Hall, Geoff	1.80
Hodsdon, Beverley	3.60
Meredith, Heather L	24.30
	<u>59.70</u>

## DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
27/05/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
29/05/11	GRH	157.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 47366; DATE: 5/29/2011
03/06/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
06/06/11	PRNT	33.75	Tabs RICOH - PRINTING BILLABLE
06/06/11	PRNT	2.50	Print Room Binding Supplies RICOH - PRINTING BILLABLE
06/06/11	PRNT	363.25	Copies RICOH - PRINTING BILLABLE
08/06/11	DCG	0.50	Copies
08/06/11	JDG	2.00	Copies
08/06/11	JDG	0.25	Copies
10/06/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/06/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
24/06/11	HLM	6.40	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

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 Re: Skyservice  
 207091-420511

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Invoice No. 2495690  
 Page No. 6

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
29/06/11	GAG	7.00	Copies GGRAY
29/06/11	GAG	2.25	Copies

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 375.25
Y	Print Room Binding Supplies	2.50
Y	Tabs	33.75
Y	Online Searches - Westlaw eCarswell	32.00
Y	Agent's Fee - Process Service	157.00
	Total Disbursements	<u>\$ 600.50</u>

**COPY****mccarthy  
tétrault**

McCarthy Tétrault LLP  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E6  
 Tel: 416-362-1812  
 Fax: 416-868-0673

FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2495690  
 GST/HST Reg. No: 116532839  
 Date: July 25, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending June 30, 2011

OUR FEES			\$	33,909.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		600.50	600.50
				\$ 34,509.50
HST (ON – 13%)	Fees	\$	4,408.17	
	Disbursements		78.06	4,486.23
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>38,995.73</u>

**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

**Direct Deposit or Wire Transfer Instructions** – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

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**mccarthy  
tétrault**

McCarthy Tétrault LLP  
Suite 5300, TD Bank Tower  
Toronto Dominion Centre  
Toronto, Ontario  
M5K 1E6  
Tel: 416-362-1812  
Fax: 416-868-0673

September 8, 2011

Attention: Paul Bishop  
Senior Managing Director

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street  
Suite 2010, Box 104  
Toronto, ON M5K 1G8

---

FTI Consulting Canada Inc.  
Reference: Skyservice  
207091-420511  
Invoice No: 2504630

Dear Sir/Madam:

We enclose our invoice for services rendered to August 31, 2011 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

*McCarthy Tétrault LLP*

Contact: James Gage  
Phone: 416-601-7539

Encl.

**COPY****mccarthy  
tétrault**

McCarthy Tétrault LLP  
 Suite 5300, TD Bank Tower  
 Toronto Dominion Centre  
 Toronto, Ontario  
 M5K 1E6  
 Tel: 416-362-1812  
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FTI Consulting Canada Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010, Box 104  
 Toronto, ON M5K 1G8

Invoice No: 2504630  
 GST/HST Reg. No: 116532839  
 Date: September 8, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending August 31, 2011

OUR FEES			\$	59,542.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		2,632.50	2,632.50
				\$ 62,174.50
HST (ON - 13%)	Fees	\$	7,740.46	
	Disbursements		342.23	8,082.69
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>70,257.19</u>

**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

**Direct Deposit or Wire Transfer Instructions** – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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**COPY****mccarthy  
tétrault**

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FTI Consulting Canada Inc.  
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 Toronto, ON M5K 1G8

Invoice No: 2504630  
 GST/HST Reg. No: 116532839  
 Date: September 8, 2011

Attention: Paul Bishop  
 Senior Managing Director

FTI Consulting Canada Inc.  
 Reference: Skyservice  
 207091-420511

For Professional Services Rendered for the period ending August 31, 2011

OUR FEES			\$	59,542.00
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**PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.**

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Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

**PLEASE RETURN THIS COPY WITH YOUR REMITTANCE**

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Invoice No. 2504630  
 Page No. 2

<b>FEE DETAIL</b>			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/07/11	GAG	0.10	Correspondence with counsel for shareholders
04/07/11	HLM	0.30	Reviewing e-mail re: Quiettouch settlement; reviewing e-mail from counsel to MCAP and IAI re: disallowance and follow-up with FTI re: same; call with S. Golick re: Thomas Cook claim and next steps.
04/07/11	GRH	1.50	Reviewing notice of cross-motion and affidavit of R. Padmore; considering strategy in light of inadmissible evidence in affidavit; e-mail to N. Meakin and J. Engen re cross-motion and affidavit
04/07/11	GAG	0.10	Discussion with G. Mall
05/07/11	HLM	0.30	E-mail with B. Taylor re: MCAP and Jetscape disallowances and e-mail to A. Marasco re: same.
05/07/11	BS1	0.30	Report to G. Gray; E-mail to D. Nevin.
06/07/11	GAG	0.80	Document review for litigation regarding escrow funds
07/07/11	HLM	1.40	Update call with FTI; exchanging calls with J. Dietrich re: ILFC claim; follow-up with S. Weisz re: Sunwing trust claim schedule.
07/07/11	BS1	0.60	Review e-mail from G. Hall re preparation of budget and e-mail exchanges with G. Gray re document review plan and estimate for client.
07/07/11	GRH	0.40	Dealing with document production issues
07/07/11	GAG	0.20	Discussion with G. Mall
08/07/11	HLM	1.20	Drafting Quiettouch settlement agreement; follow-up with Blakes re: Sunwing trust.
08/07/11	BS1	0.40	E-mail exchanges with and discussing with G. Gray re estimate and discovery plan.
08/07/11	GAG	2.70	Document review
11/07/11	HLM	0.30	Reviewing voicemail from J. Dietrich and e-mail re: same; e-mails to schedule call re: Sunwing trust and reviewing same in preparation.
11/07/11	GAG	1.10	Document review
12/07/11	HLM	1.90	Call with C. Burr re: Sunwing trust claim and schedule; call with J. Dietrich re: ILFC response; call with J. Engen re: Quiettouch settlement; finalizing Quiettouch settlement agreement and providing to counsel; forwarding submissions re: Jetscape, MCAP and ILFC.
13/07/11	HLM	0.30	Reviewing proposed changes to Quiettouch settlement, responding re: same and providing instructions to amend; communication with counsel for ILFC regarding dispute; communication with counsel for Thomson re: disallowance.
13/07/11	GRH	0.20	Memorandum from G. Gray re document review
14/07/11	HLM	0.50	Revising and forwarding Quiettouch agreement; reviewing Thomas Cook

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Invoice No. 2504630  
Page No. 3

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			costs issue; call to N. Meakin (message).
18/07/11	HLM	0.30	Call with J. Engen re: CIT issue and reviewing CIT invoice; communications re: Thomas Cook costs claim.
18/07/11	GRH	0.60	E-mail from J. Engen re comments of J. Ciampi; telephone conversation with J. Ciampi re comments on R. Padmore affidavit; considering strategy
19/07/11	HLM	0.30	Call with N. Meakin re: Thomas Cook claim; call with S. Golick re: same.
19/07/11	GRH	1.00	Considering evidence for motion; letter to J. Rosenthal re evidence for motion
20/07/11	HLM	2.90	Reviewing Roynat credit agreement; revising and finalizing Thomas Cook disallowance; calls with J. Engen; call with C. Burr re: CIT claim and communication with J. Engen re: same; calls and e-mails with S. Golick re: settlement of Thomas Cook secured claim.
20/07/11	GRH	1.80	Revising letter to J. Rosenthal; e-mail to N. Meakin and J. Engen re draft letter; telephone conversation with J. Engen re possible affidavit from J. Ciampi; telephone conversation with H. Meredith re strategy re disallowance of Thomas Cook claim; drafting affidavit of J. Ciampi
21/07/11	AJM	0.90	Preparing affidavit of J. Ciampi to be sworn; telephone to J. Ciampi to schedule meeting; attending at Mr. Ciampi's office to swear affidavit; e-mail to G. Hall attaching scan of sworn affidavit; giving instructions for sending affidavit to Toronto overnight
21/07/11	HLM	2.40	Call with J. Engen; considering costs claim of Thomas Cook; reviewing revisions to Quietouch settlement; reviewing various outstanding Skyservice issues (DFW motion, continuance of an action, AeroBytes, Air Transat etc).
21/07/11	SCD	0.40	Received instructions from G.Hall.
21/07/11	GRH	0.70	Telephone conversation with J. Ciampi re affidavit; arranging for execution of affidavit; discussion with S. D'Souza re document review
22/07/11	HLM	5.60	Finalizing memo regarding Sunwing unsecured claim; drafting Sunwing disallowance; drafting Thomas Cook unsecured claim disallowance; reviewing lift stay request and drafting agreement; follow-up to counsel re: Air Transat; drafting Air Transat notice of motion; reviewing DFW claim and drafting DFW notice of motion; updating chart for J. Porepa; call with J. Porepa.
22/07/11	GRH	0.30	E-mail to N. Meakin and J. Engen re affidavit of J. Ciampi; revising letter to J. Rosenthal
25/07/11	BJB	3.50	Review status of outstanding matters; review correspondence re: claims; reviewing claims for costs by Thomas Cook/Roynat; meet H. Meredith re: same; update meeting at FTI; review and comment on Thomas Cook settlement proposal.



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 Re: Skyservice  
 207091-420511

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Invoice No. 2504630  
 Page No. 4

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
25/07/11	HLM	3.10	Preparing for meeting with FTI, including meeting with B. Boake; reviewing e-mail from E. Lamek; meeting with FTI re: various issues; e-mails exchanged with B. Taylor re: various claims in claims process; e-mail to S. Golick re: secured claim; reviewing response and forwarding to client.
26/07/11	BJB	0.10	E-mails with Heather Meredith and Nigel Meakin re Thomas Cook settlement
26/07/11	HLM	0.80	Considering secured claim issue; e-mail to FTI and discussion with B. Boake re: same; reviewing and forwarding additional information from Thomson.
26/07/11	BS1	0.30	Reviewing G. Gray's memorandum re second phase review and e-mail to G. Gray re same.
26/07/11	JLJ	3.10	Preparation of summary of accounts.
27/07/11	HLM	1.20	Reviewing and considering response from Thomas Cook re: costs; communication with B. Taylor re: various issues; communication with L. Nebel re: Quiettouch.
27/07/11	JLJ	0.90	Finalize summary of invoices.
27/07/11	BJB	0.40	Reviewing offer and counter-offer re: Thomas Cook claim; discussion with Heather Meredith.
28/07/11	HLM	1.50	Revising Quiettouch agreement and communication with L. Nebel re: same; e-mails with J. Porepa; preparing affidavit; communication with J. Engen re: Quiettouch and secured claim; communication with S. Golick.
28/07/11	BS1	0.20	Review e-mail from G. Gray re case status
28/07/11	GRH	0.20	Dealing with KPMG motion scheduling
29/07/11	BS1	2.40	Attending meeting with G. Gray re status of file; preparing project budget for G. Hall; discussion with G. Hall re document review plan; e-mail to D. Nevin re project budget.
29/07/11	SCD	0.90	Reviewed G.Gray's memoranda and attended meeting for file transfer.
29/07/11	HLM	4.20	Call with J. Engen and finalizing and sending e-mail responding to proposed settlement of secured claim; meeting with B. Boake to review numerous Skyservice issues; reviewing Aerobytes contract and dispute re: same; reviewing US government claim.
29/07/11	GRH	0.30	Voice mail to J. Rosenthal re schedule; discussion with B. Hodsdon re budget for document review
29/07/11	BJB	2.00	Review list of outstanding matters; meet H. Meredith to review and discuss claims issues
02/08/11	SCD	0.90	Reviewed material; corresponded with B.Hodsdon and G.Gray re estimating document review costs.
02/08/11	BS1	2.40	Reviewing list of custodians and verifying custodians' documents with

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Invoice No. 2504630  
 Page No. 5

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			directory listing for hard drive; email to S. D'Souza re custodians documents; telephone conversations with S. D'Souza re processing of documents and documents on hard drive; preparing instructions for vendor re estimate required; preparing metrics for internal budget for G. Hall; discussion with D. Nevin re document review.
03/08/11	SCD	0.70	Attended meeting to update G.Hall on production status; developed plan with Litigation Support for cost-effective document review and production strategy.
03/08/11	BS1	2.80	E-mail exchanges with vendor re data reports; attending meeting with D. Nevin re project planning; reviewing meeting notes re client review of documents and report to S. D'Souza; discussion with D. Nevin re project plan and document review teams; e-mail exchanges with client re hard drive of data.
03/08/11	DN	0.60	Attending planning meeting regarding FTI/Skyservice document review.
04/08/11	SCD	0.50	Discussed matter with Client; discussed strategy re cost-effective means to test data
04/08/11	HLM	0.30	Call with J. Porepa and J. Engen; brief review of draft report.
04/08/11	BS1	1.20	Attending telephone conference call with client; several e-mail exchanges with vendor re documents on hard drive; preparing instructions to vendor re locating documents on hard drive; e-mail exchanges with S. D'Souza re client's documents.
05/08/11	SCD	0.10	Corresponded with B.Hodsdon re document production.
05/08/11	HLM	0.60	Call with B. Taylor re: claim disallowance and call to claimant re: same; reporting message re: settlement of claim; call with J. Engen re: various claims.
05/08/11	BS1	0.40	E-mail exchanges with vendor and with client regarding hard drive of data.
08/08/11	DN	1.30	Participating in discussion with FTI and demonstration of Ringtail 8 to evaluate whether this is appropriate for document review.
09/08/11	DN	0.20	In-firm discussions with B. Hodsdon regarding composition of data that may require review.
09/08/11	HLM	1.60	Call with A. Coleman re: Airport authority request and e-mail to J. Engen re: same; e-mail to L. Nebel re: Quiettouch settlement; call with Ministry of Revenue re: RST claim and e-mail to B. Taylor re: same; reviewing Airport Authorities' appeal material.
09/08/11	SCD	0.50	Discussed discovery plan with B.Hodsdon.
09/08/11	BS1	1.60	Attending meeting with S. D'Souza re document review plan; email to D. Nevin re recommendations for document processing and review; several e-mail exchanges with D. Nevin re project planning.
10/08/11	HLM	1.20	Call with J. Engen re: ILFC claim, reviewing same and drafting letter to

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 Re: Skyservice  
 207091-420511

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 Page No. 6

FEE DETAIL			
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<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
			counsel for ILFC; e-mail to D. Gray re: Jetscape claim; call with S. Golick re: Thomas Cook claim; e-mail to clients re: same and re: appeal materials.
11/08/11	BJB	0.20	Discussion with H. Meredith re: airport authority issues.
11/08/11	HLM	1.70	Communicating with H. Chaiton re: airport authority payment; call to C. Prophet re: same; reviewing Protocol re: payments to airport authorities; discussion with B. Boake; e-mails to/from J. Engen re: airport authority amounts; receiving voicemail from and calling J. Porepa re: various issues
12/08/11	DTP	1.20	Review and consider materials from CRA from client; office consultation with Heather Meredith re CRA's request for information
12/08/11	HLM	1.50	E-mail to J. Porepa with update on various matters; e-mail to H. Chaiton; e-mail to A. Coleman; reviewing documents from Service Canada and call with J. Porepa re: same; call with D. Palmer re: Service Canada requests; reviewing Employment Insurance Act; call to J. Porepa.
15/08/11	SCD	0.20	Reviewed correspondence with Client and communicated with Litigation support re review strategy.
15/08/11	HLM	0.20	Call with J. Porepa and reviewing various e-mails from J. Porepa.
15/08/11	BS1	0.90	E-mail exchanges with client re hard drives; e-mail exchanges with S. D'Souza re project planning; e-mail exchanges with and discussion with D. Nevin re processing of data of hard drives.
16/08/11	BS1	0.40	Preparing plan for D. Nevin; e-mail exchanges with client re hard drive; e-mail exchanges with S. D'Souza re document review plan.
17/08/11	DN	0.80	Telephone call with FTI Ringtail re options for hosting and review of data.
17/08/11	HLM	3.60	Drafting portions of Receiver's report; revising and circulating revised draft report; e-mail to A. Coleman re: airport authority direction; reviewing TCCI dispute.
17/08/11	BS1	2.20	E-mail exchanges with client re hard drives; e-mail exchanges with S. D'Souza re preparation of briefing material for document review team.
18/08/11	HLM	0.20	Discussion with G. Hall; revising draft report and circulating same.
18/08/11	BS1	0.30	Telephone conversation with client re content and delivery of hard drives
19/08/11	BS1	0.30	Discussion with S. Mitchell-Scott re status of case.
21/08/11	SCD	1.00	Reviewed material and started draft memorandum with document review instructions.
22/08/11	BJB	0.10	Discussion with Heather Meredith re: status.
22/08/11	HLM	1.00	Reviewing N. Meakin's comments on report; communications with L. Nebel and finalizing Quiettouch settlement; reviewing letter from claimant against Skyservice and drafting response to same; discussion with B. Boake.

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 Re: Skyservice  
 207091-420511

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FEE DETAIL			
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<u>Date</u>	<u>Timekeeper</u>		<u>Description</u>
	<u>Initials</u>	<u>Hours</u>	
23/08/11	BJB	1.40	Review 9th Receiver's Report for background to escrow litigation; review draft 11th Receiver's Report.
23/08/11	HLM	0.70	Call with C. Hunter; revising Quiettouch agreement; drafting/revising letter to counsel re: lifting stay; reviewing communication from Airport Authorities and circulating same.
23/08/11	BS1	0.70	Preparing file status summary for S. Mitchell-Scott.
24/08/11	BJB	3.90	Revise draft 11th Report of Receiver; meet H. Meredith to discuss; review appeal from Thomas Cook re: claim for interest and costs; review/consider statement of law and affidavit evidence; discuss with H. Meredith; call with S. Golick.
24/08/11	HLM	1.60	Finalizing Quiettouch settlement; discussion with B. Boake re: Receiver's report; e-mails to and call with S. Golick re: Thomas Cook claim.
25/08/11	SCD	0.60	Corresponded with Litigation Support re documents; corresponded with court re motion date.
25/08/11	BJB	3.10	Review analysis of Thomas Cook interest and cost issue; review Thomas Cook security agreements; prepare reply to S. Golick; review Thomas Cook claims analysis memo to assess impact on claim for costs and proposed distribution - draft memo to file re: analysis of appeal.
25/08/11	HLM	1.70	Revising and circulating Receiver's report; call with S. Golick; e-mail to S. Weisz.
25/08/11	DMT	1.40	Creating reports for external hard drives
25/08/11	SMS	0.50	Providing instructions to D. Teranishi regarding listing of contents of hard drives. Reviewing various historic emails from B. Hodsdon.
26/08/11	SCD	0.10	Corresponded with Court to confirm motion date; confirmed with G.Hall and opposing counsel.
26/08/11	GM1	2.00	External drive report
26/08/11	HLM	0.20	Drafting letter in response to inquiry from plaintiff's counsel; coordinating motion schedule and e-mail to Receiver re: same.
26/08/11	DMT	1.10	Creating hard drive reports on data received on external hard drives
29/08/11	SCD	3.10	Reviewed material and drafted memorandum for document review team.
29/08/11	SMS	1.30	Review of e-mails from B. Hodsdon, reviewing contents of hard drives with the view to provide processing instructions.
30/08/11	SCD	0.50	Finalized memorandum re document review and corresponded with D.Nevin re next steps.
30/08/11	BJB	0.10	Discussion with Heather Meredith re: status of motion.
31/08/11	BS1	0.60	Telephone conversation with S. Mitchell-Scott re document review platforms; reviewing e-mails from G. Gray and report to S. D'Souza re discovery plan.

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

BETWEEN:

THOMAS COOK CANADA INC.

- and -

SKYSERVICE AIRLINES INC.

Court File No. CV-10-8647-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

Proceeding Commenced at Toronto

**AFFIDAVIT OF JAMES D. GAGE**

**McCarthy Tétrault LLP**  
Suite 5300, P.O. Box 48  
Toronto Dominion Bank Tower  
Toronto ON M5K 1E6

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Tel: (416) 601-7539  
E-mail: jgage@mccarthy.ca

**Geoff R. Hall** LSUC#: 347010  
Tel: 416 601-7856  
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**Heather Meredith** LSUC#: 48354R  
Tel: (416) 601-8342  
E-mail: hmeredith@mccarthy.ca

Fax: (416) 868-0673

Lawyers for FTI Consulting Canada Inc.  
#10730665